

McKinney ISD
Debt Service Requirements
As of 7/15/2023

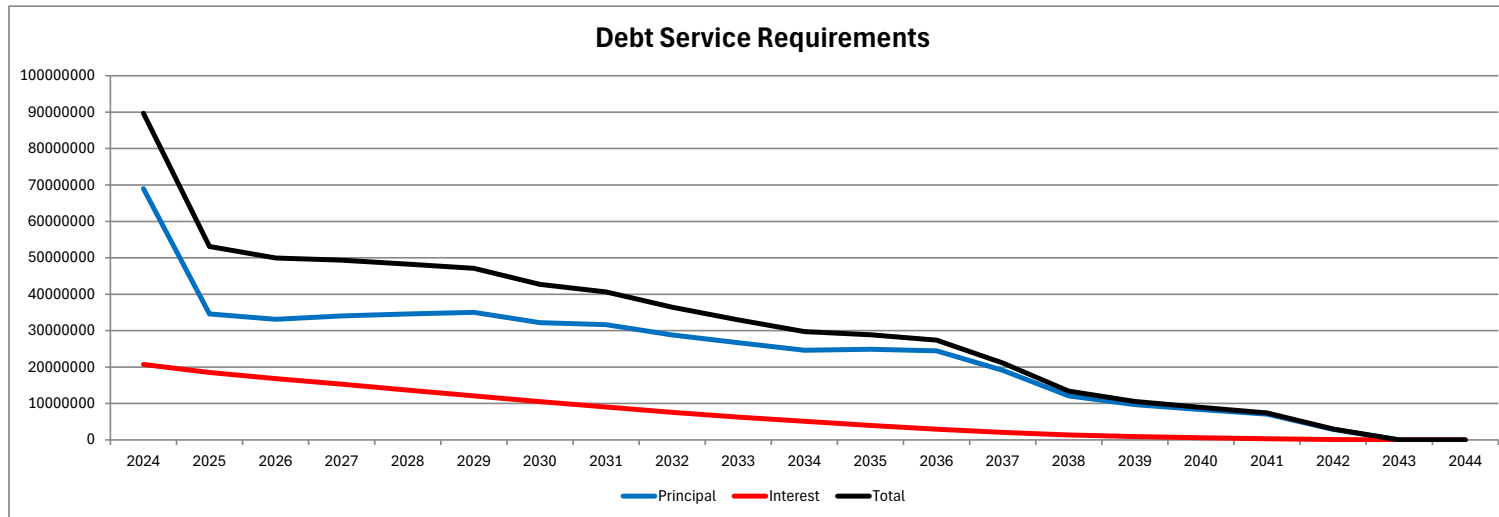
Voter Authorized Tax Supported Bonds for construction, renovation, acquisition and equipment of school buildings and the purchase of school sites

Bond Series	Date of Issuance	Original Issuance (Includes Premium Adjustment)	Maturity	Principal Outstanding (Remaining)	Interest Outstanding (Remaining)	Total Debt Obligation	Credit Rating at Issuance Moody's	Credit Rating at Issuance S&P
2013 School Building	08/01/13	\$39,305,000	02/15/23	\$0	\$0	\$0	Aa1	AA+
2014 School Building & Refund	10/01/14	\$99,360,000	02/15/39	\$29,910,000	\$8,673,200	\$38,583,200	Aa1	AA+
2015 Refund	03/01/15	\$47,170,000	02/15/31	\$28,925,000	\$5,316,563	\$34,241,563	Aa1	AA+
2015A School Building & Refund	08/01/15	\$66,355,000	02/15/40	\$41,930,000	\$15,130,150	\$57,060,150	Aa1	AA+
2016 Refund	04/01/16	\$34,635,000	02/15/33	\$25,830,000	\$6,443,400	\$32,273,400	Aa1	AA+
2016A School Building	08/01/16	\$77,950,000	02/15/36	\$55,245,000	\$16,584,000	\$71,829,000	Aa1	AA+
2017 School Building	08/01/17	\$78,545,000	02/15/37	\$57,170,000	\$21,600,750	\$78,770,750	Aa1	AA+
2018 School Building	08/01/18	\$40,180,000	02/15/38	\$29,255,000	\$13,052,750	\$42,307,750	Aa1	AA+
2019 School Building & Refund	07/30/19	\$29,305,000	02/15/34	\$6,935,000	\$2,252,000	\$9,187,000	Aa1	AA+
2021 School Building & Refund	07/29/21	\$128,230,000	02/15/41	\$96,920,000	\$26,873,581	\$123,793,581	Aa1	AA+
2022 School Building & Refund	07/15/22	\$104,600,000	02/15/42	\$72,370,000	\$29,482,900	\$101,852,900	Aa1	AA+
2023 School Building & Refund	07/15/23	\$48,345,000	02/15/29	\$48,345,000	\$2,377,408	\$50,722,408	Aa1	AA+
Total		\$793,980,000		\$ 492,835,000.00	\$147,786,702	\$640,621,702		
23-24 Estimated Students	23,306		Outstanding/Student	\$21,146	\$6,341	\$27,487		
Estimated Population 2023 (Per Capita)	145,570		Outstanding/Capita	\$3,386	\$1,015	\$4,401		
Interest/Principal Ratio								
Interest cost for each \$1 borrowed								
\$0.2999								

The district does not have revenue-supported debt, lease purchase obligations or lease revenue obligations.

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Fiscal Year Ended 6/30	Principal	Interest	Total	Year	% Paid Off
2024	\$68,990,000	\$20,714,777	\$89,704,777	1	14.00%
2025	\$34,570,000	\$18,527,619	\$53,097,619	2	22.29%
2026	\$33,115,000	\$16,840,419	\$49,955,419	3	30.09%
2027	\$34,065,000	\$15,309,169	\$49,374,169	4	37.80%
2028	\$34,580,000	\$13,664,719	\$48,244,719	5	45.33%
2029	\$35,035,000	\$12,091,469	\$47,126,469	6	52.68%
2030	\$32,175,000	\$10,517,769	\$42,692,769	7	59.35%
2031	\$31,645,000	\$9,015,356	\$40,660,356	8	65.69%
2032	\$28,835,000	\$7,578,106	\$36,413,106	9	71.38%
2033	\$26,705,000	\$6,233,594	\$32,938,594	10	76.52%
2034	\$24,635,000	\$5,096,956	\$29,731,956	11	81.16%
2035	\$24,895,000	\$3,988,281	\$28,883,281	12	85.67%
2036	\$24,450,000	\$2,936,469	\$27,386,469	13	89.95%
2037	\$19,110,000	\$2,048,231	\$21,158,231	14	93.25%
2038	\$12,075,000	\$1,330,219	\$13,405,219	15	95.34%
2039	\$9,680,000	\$893,200	\$10,573,200	16	96.99%
2040	\$8,345,000	\$574,850	\$8,919,850	17	98.38%
2041	\$7,065,000	\$310,900	\$7,375,900	18	99.53%
2042	\$2,865,000	\$114,600	\$2,979,600	19	100.00%
Total	\$492,835,000	\$147,786,702	\$640,621,702		



Historical Debt Service Information

2009	\$24.74M (2005 Authorization)	09-10	\$694,725,145	23,933	\$29,028
2010	\$0.0M Issued, Refunding Only	10-11	\$654,730,696	24,422	\$26,809
2011	\$48.79M (2011)	11-12	\$686,574,537	24,733	\$27,759
2012	\$35.0M (2011)	12-13	\$690,403,140	24,443	\$28,245
2013	\$40.0M (2011)	13-14	\$711,473,710	24,565	\$28,963
2014	\$33.640M (2011)	14-15	\$692,155,839	24,811	\$27,897
2015	\$33.645M (2011)	15-16	\$678,059,346	24,765	\$27,380
2016	\$12.5M (2000)+\$77.5M (2016)=\$90.0M	16-17	\$735,703,615	24,880	\$29,570
2017	\$90.0M (2016)	17-18	\$796,305,527	24,959	\$31,905
2018	\$45.5M (2016)	18-19	\$794,245,221	24,717	\$32,134
2019	\$3.5M (2016)	19-20	\$728,417,727	24,621	\$29,585
2020	\$3.5M (2016)	20-21	\$661,261,135	23,398	\$28,261
2021	\$92.0M (2021)	21-22	\$687,073,022	23,379	\$29,388
2022	\$72.0M (2021)	22-23	\$702,820,320	23,342	\$30,110
2023	\$18.0M (2021)	23-24	\$640,621,702	23,306	\$27,487
2024 Tranche 4 Estimated	\$39.0M (2021)	24-25	\$593,065,999	23,214	\$25,548
2025 Tranche 5 Estimated	\$25.0M (2021)	25-26	\$566,987,030	23,577	\$24,048

