



McKinney ISD

Regular Board Meeting

January 22, 2024

Agenda of Regular Meeting

The Board of Trustees McKinney ISD

A regular meeting of the Board of Trustees of the McKinney Independent School District will be held on January 22, 2024, beginning at 6:00 PM, in the McKinney Independent School District stadium and event center at 4201 South Hardin Blvd, McKinney, Texas 75070.

A Closed Meeting of the Board of Trustees will begin at approximately 6:30PM.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. Call to Order
2. First Order of Business
Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.
3. Invocation led by Board Trustee, Larry Jagours
4. Pledges of Allegiance led by Board Trustee, Larry Jagours
5. Recognitions
 - A. Board Trustees Recognition
 - B. We Are McKinney Superintendent Award
 - C. Paraprofessional of the Month Award
 - D. Every Student, Every Day Award
 - E. Secondary Academic Excellence Awards and AP Honor Roll Schools
 - F. NAGC Special Populations Dr. Marcia L. Gentry Early Career Award
 - G. Honor Group at Midwest Clinic
 - H. TASBO Award of Merit Purchasing Operations
 - I. TASBO Award of Excellence in Financial Management
 - J. ASBO International-Meritorious Budget Award
6. Public Comment on agenda and non-agenda items
7. Closed Meeting
 - A. Personnel
 - B. Safety and Security
 - C. Superintendent Contract
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11. Presentations
 - A. February 28, 2023 Transportation Event
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B. February 15, 2024, Team of 8 Training, McKinney ISD Central Board Room, 8:00AM	
C. February 26, 2024, Regular Board Meeting, CEC, 6:00PM	
16. Adjournment	
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If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed or executive meeting or session of the Board of Trustees is required, then such closed or executive meeting or session as authorized by the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hours, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed or executive meeting or session concerning any and all purposes permitted by the Act, including, but not limited to the following sections and purposes:

Texas Government Code Section:

- 551.071 For the purpose of a private consultation with the board's attorney.
- 551.072 For the purpose of discussing purchases, exchange, leases, or value of real property.
- 551.073 For the purpose of deliberating a negotiated contract for prospective gift or donation.
- 551.074 For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee, unless the officer or employee who is the subject of the

- deliberation or hearing requests an open hearing.
- 551.076 For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel or devices.
- 551.082 For the purpose of deliberating in a case involving discipline of a public school child, or complaint or charge against personnel
- 551.0821 For the purpose of deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.
- 551.083 For the purpose of deliberating the standards, guidelines, terms or conditions the board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
- 551.084 For the purpose of excluding witnesses from a hearing.

Should any final action, decision, or final vote be required in the opinion of the school Board with regard to any matter considered in such closed or executive meeting or session, then the final action, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Personnel Recommendation - Employment
Date: January 22, 2024

In order to ensure the high quality of education in McKinney ISD, the attached recommendations have been submitted for Board approval.

Impact Statement: Continue to attract and retain high quality staff members to best support our students.

It is recommended: That the Board approve the attached professional personnel employment recommendations, as presented.

Resource Person(s): Dr. Chad Teague, Chief HR Officer

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent
Business, Operations, Tech & HR

**Human Resources Department
Professional Personnel Employment
January 22, 2024**

1 / 1

	<u>Name:</u>	<u>Subject / Grade:</u>	<u>Campus:</u>
1	Cortez, Nora	Resource Inclusion	Minshew ES
2	Esther, Vanover	5th Grade	Johnson ES
3	Gerbig, Jonne-Marie	Art	Faubion MS
4	Manning, Kristen	Art	Faubion MS
5	Rigsby, Lauren	Registered Nurse Float	Admin Services
6	Schiller, Whitney	Interim Behavr Trnr	Special Education
7	Tucker, Erin	1st Grade	Caldwell ES

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Intruder Detection Audit Report Findings
Date: January 22, 2024

The top priority of McKinney Independent School District and the State of Texas is keeping students and staff safe every day. The Texas School Safety Center recently conducted an Intruder Detection Audit at one or more of our campuses. The audits test whether a campus is accessible to an unauthorized individual. This audit, conducted as part of Governor Abbott's school safety directives for all school systems following the tragedy in Uvalde, seeks to help districts identify how campuses can improve safety for students, such as ensuring exterior doors are locked. The audit provides us with an opportunity to create a safer learning environment for our students and staff.

We are working closely with our district's School Safety & Security Committee to ensure that we are training all our staff and securing our doors for the protection of everyone at our campuses. The support from the state in conducting the Intruder Detection Audits is just one of the many actions we are taking to ensure our schools are safe. We know that this work does not end, and we appreciate the Board's support.

We acknowledge that parents and community members are likely very interested in the details of the audit results; however, it is in the best interest of the students that we do not share this information to the broader public as it could lead to compromising important campus security information. Specific details of the Intruder Detection Audit will be discussed in the executive session and with the Safety and Security Committee.

Impact Statement: The increased focus on Safety and Security will continue to be an important component of providing a quality educational experience for all students and staff members.

It is recommended: That the McKinney ISD Board of Trustees accept the findings and any corrective action(s) as discussed in executive session.

Resource Person(s): Russel May, Senior Director of Safety and Security

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Melinda DeFelice
Deputy Superintendent of Secondary
Student Support

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Regular Board Meeting Minutes, December 18, 2023
Date: January 22, 2024

Impact Statement:

It is recommended:

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintendent

December 18, 2023

The Board of Education of the McKinney Independent School District met in a Regular Board of Trustees meeting on December 18, 2023, beginning at 6:00 PM in the McKinney ISD Stadium and Event Center, 4201 South Hardin Blvd., McKinney, Texas 75070. Board President, Philip Hassler, called the meeting to order 6:00 PM and established a quorum.

Members Present Philip Hassler, Amy Dankel, Harvey Oaxaca, Larry Jagours, Stephanie O'Dell, Chad Green

Members Absent Lynn Sperry

Administration Present Superintendent, Shawn Pratt,
Deputy Superintendent of Secondary Student Support, Dr. Melinda DeFelice
Assistant Superintendent of Teaching Learning & Accountability, Dr. Amber Epperson
Chief Financial Officer, Marlene Harbeson
Chief Information Officer, Stephen McGilvray
Assistant Superintendent of Elementary Leadership, Melanie Raleeh
Chief Accountability Officer, Geoff Sanderson
Assistant Superintendent of Public Relations & Communications, Shelly Spaulding
Chief Operations Officer, Greg Suttle
Assistant Superintendent of Business, Operations, Tech & HR, Dr. Dennis Womack
Chief Human Resources Officer, Dr. Chad Teague
Administrative Assistant to the Superintendent, Jolyn Vines

Call to Order
First order of Business

Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Invocation led by Board Vice President, Amy Dankel
Pledges of Allegiance led by Board Vice President, Amy Dankel

Recognitions

McKinney Education Foundation
Assistant Superintendent of Public Relations and Communications, Dr. Shelly Spaulding, recognized and thanked MEF Chief Executive Officer, Sheila Due, and

her team for their support of MISD as well as the more than \$100,000 in grants that were recently awarded to the teachers and staff.

We are McKinney Superintendent Award

Assistant Superintendent of Public Relations and Communications, Dr. Shelly Spaulding introduced both nominees and read from the nomination submissions.

Katie Leake, Resource Inclusion Teacher, Reuben Johnson Elementary School
Nikki Jo, Math & Science Instructional Coach, Scott Johnson Middle School

Paraprofessional of the Month Award

Assistant Superintendent of Public Relations and Communications, Dr. Shelly Spaulding introduced the October and November award nominees and read from the nomination submissions.

Kelli Wood, Walker Elementary School
Judy Chamorro, Fabion Middle School

Every Student, Every Day Award

Assistant Superintendent of Teaching, Learning and Accountability, Dr. Amber Epperson, presented students for the Every Student, Every Day award.

Tennessee Philips, McClure Elementary School
Natasha Jimenez, Wolford Elementary School
Christopher Rabon, McGowen Elementary School
Brock Evans, Evans Middle School
James Penland, McKinney North High School
Aiden Frank Lewis, McKinney High School

Holiday Card Art Contest Winners

Director of Fine Arts, Dr. Jared Critchfield, recognized the winners of the Holiday Card Art Contest for elementary, middle, and high school.

Lucy Wilson, Frazier Elementary School
Sam Jamiligiri, Frazier Elementary School
Liam Washington, Minshew Elementary School
Norah Kilpatrick, Frazier Elementary School
Paxton Grigsby, Cockrill Middle School
Autumn Orozco, Scott Johnson Middle School
Addison Davis, Cockrill Middle School
Ava Gonzalez, Cockrill Middle School
Natalie Kilpatrick, McKinney North High School
Annabella Prelis, McKinney North High School
Makenna Kilpatrick, McKinney North High School
Miraa Shree Prathap, McKinney North High School

Texas Thespian Award Recipients

Director of Fine Arts, Dr. Jared Critchfield, recognized the students, along with their directors, who attended the Texas Thespian Festival in November 2023 and competed in various contests related to theatrical arts. Each student recognized received a superior rating and have qualified for national competition this summer.

UIL State Marching Band Championships: McKinney North High School Bulldog Band

Director of Fine Arts, Dr. Jared Critchfield, recognized the Drum Majors and Color Guard Captains of the MNHS Bulldog Band as representatives for the students and directors of the entire MNHS band who qualified for and participated in the UIL State Marching Band Championships on November 5-6, 2023. The band finished in 16th place (out of the total 251 5A bands in the state).

National Certificate for STEM Teaching

Senior Director of Teaching & Learning, Molly Hovan, introduced Samantha Bradberry, Region 10 STEM Lead and Science Consultant Education Service Center, who explained the STEM certification process. Ms. Hovan then recognized the district staff who obtained their national certification for STEM teaching.

Dr. Kendra Henke, Secondary Science Coordinator
Teresa Bilyeu, Elementary Science Coordinator
Cody Martin, Eddins Elementary, Assistant Principal
Alma Torres Salas, Vega Elementary, Teacher
Paula Clements, Vega Elementary, Teacher
Bambi Castro, Vega Elementary, Instructional Coach
Katherine Campos, Webb Elementary, Instructional Coach
Piper Huckelbury, Webb Elementary, Instructional Coach

Public Comment on agenda and non-agenda items

1. Russell Fish spoke on the school bus hijacking.
2. Joshua Drury spoke on playground wheelchair accessibility.
3. Michael Conway spoke on books.
4. Tom Klein spoke on the demographic update and why MISD needs to redistrict, redirect resources now. MISD has as many as seven elementary schools and one middle school that are excess capacity after declining enrollment.
5. Paul Elliott spoke on the removal of obscenity and porn from schools.
6. Christy White spoke on finance accountability.
7. Jill Krout spoke on conduct concerns.
8. Rachel Elliott spoke on books.

At this time, Mr. Green, made a motion for the bussing situation from last year be discussed at the next board meeting. Mr. Hassler asked for a second; no second was given. The motion failed.

Public Comment was continued

9. Susie Machemehl spoke on racial equity and justice.
10. Ada Simmons spoke on CORE (Committee on Racial Equity).
11. Angie Bado spoke on support of public education.
12. Mike Madden spoke on the state of affairs.
13. Lauren Simpson spoke on praise for Press Elementary.
14. Judi Neal spoke on the school bus back ground checks.
15. Lee Moore spoke on both agenda and non-agenda topics depending on the amount of time given to speak.

Closed Meeting

The Board entered executive session at 7:23PM in accordance with Texas Open Meetings Act and Texas Government Code Section 551.001 et seq.
The Board entered open session at 7:50PM.

Personnel
Safety and Security

Reconvene from Closed Meeting

Presentation

Demographic Update

Assistant Superintendent of Business, Operations, Technology & Human Resources, Dr. Dennis Womack, introduced Rocky Garner with Zonda Education who presented 3rd quarter demographic data for the district.

Preschool Expansion Plan for 2024-2025 School Year

Director of Childcare Programs, Amy Dawson, presented on the PreSchool Expansion Plan for the 2024-2025 School Year.

Public Hearing on School FIRST (Financial Integrity Rating System of Texas)

Assistant Superintendent of Business, Operations, Technology & Human Resources, Dr. Dennis Womack, shared information from the 2022-2023 School FIRST report for the required public hearing.

Consent Agenda

- A. Minutes
 - 1. November 13, 2023 Regular Board Meeting minutes
 - 2. December 11, 2023 Special Board Meeting minutes
- B. Financial Reports
 - 1. Budget Amendments November 2023
- C. Update 122 Policy
- D. Personnel Recommendations: Employment
- E. Personnel Contract Type Changes
- F. Construction Manager at Risk Approval for the McKinney Boyd High School Addition, the Scott Johnson Middle School Addition, and the construction of the McKinney ISD Maintenance Building
- G. RFP2023-609 Commercial Dishwasher
- H. RFP2023-610 Cafeteria Serving Line
- I. RFP2023-612 Technology Equipment, Products, and Services
- J. IFB2023-614 Commercial Cafeteria Equipment

Discussion / Action

No. 9409

Consider approval of Consent Agenda

Motion was made by Mr. Jagours and seconded by Ms. O'Dell to approve the consent agenda as presented.

YEAS Philip Hassler, Amy Dankel, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Chad Green

NAYS None

No. 9410

District of Innovation Plan Amendment

Chief Accountability Officer, Geoff Sanderson, provided an explanation for this amendment to the current DOI plan related to the qualification requirements for district hired supplemental instruction tutors.

Motion was made by Ms. O'Dell and seconded by Mr. Oaxaca to approve the District of Innovation plan amendment.

YEAS Philip Hassler, Amy Dankel, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Chad Green

NAYS None

Monthly Written Reports

- A. Donations Less Than \$5,000
- B. Bond Report

Ms. Dankel requested that the district look into the bond money that might be left over from when the playgrounds were redone to utilize funds to upgrade the elementary school mentioned from compliant to wheelchair accessible. Superintendent Pratt acknowledged this request.

- C. Energy Report
- D. Construction Report
- E. Transportation Report
- F. HR Reports
- G. English Learner Support Report

Ms. Dankel offered a suggestion for the district to possibly consider an innovative approach of having English Learners who require additional support, as well as other student groups experiencing difficulties, remain on the elementary campus for 6th grade to see how the smaller atmosphere might support those students. Superintendent Pratt acknowledged this suggestion.

- H. Guidance and Counseling Update
- I. Health Services, Coordinated Health, Health & PE Curriculum, and School Health Advisory Council (SHAC) Report 2023-2024

Future Business/Meetings/Events

- A. January 22, 2024 Regular Board Meeting, CEC, 6:00 PM
- B. February 12, 2024 Joint Board Meeting with McKinney City Council, CEC, 5:30PM
- C. February 26, 2024 Regular Board Meeting, CEC, 6:00PM

Adjournment

Ms. O'Dell made a motion to adjourn and Mr. Green seconded the motion. The meeting adjourned at 8:47PM.

YEAS Philip Hassler, Amy Dankel, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Chad Green

NAYS None

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Personnel Contract Type Changes
Date: January 22, 2024

In order to ensure the high quality of education in McKinney ISD, the attached recommendations have been submitted for Board approval. Board approval is required for all contract changes when employees move to and from positions that necessitate a new contract being issued.

Impact Statement: Continue to attract and retain high quality staff members to best support our students.

It is recommended: That the Board approve the attached professional personnel contract type changes, as presented.

Resource Person(s): Dr. Chad Teague, Chief HR Officer

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent
Business, Operations, Tech & HR

**Human Resources Department
Professional Personnel Contract Type Changes
January 22, 2024**

Name:

Subject / Grade:

Campus:

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Budget Amendments, December 2023
Date: January 22, 2024

Attached you will find the budget amendments for December. All items are traditional balancing entries expected within our current calendar timeline.

This Fund 199 amendment: \$0

Total to Fund 199 fund balance: \$2,664,031 (Addition to Fund Balance)

Impact Statement:

It is recommended: That the board approve the budget amendments.

Resource Person(s): Marlene Harbeson, CFO
Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

McKinney ISD
Budget Amendments -December 2023

	Original Budget	Current Revised Budget	New Amendments	New Revised Budget	Notes
General Operating Fund (199)					
Revenue					
Local (Property Taxes, Investment Income, Other)	\$220,173,001	\$196,080,164	\$0	\$196,080,164	
State (State Aide, TRS On-Behalf)	\$31,354,553	\$48,051,748	\$0	\$48,051,748	
Federal	\$4,525,000	\$4,525,000	\$0	\$4,525,000	
Total Revenue +/-	\$256,052,554	\$248,656,912	\$0	\$248,656,912	
Expenditures					
					Contracted Maint & Repair, Employee Travel & Subsistence, Extra Duty/Overtime - Support, Furniture & Equipment, General Supplies, Group Hospitalization, Misc Contracted Services, Misc Operating Costs, Reclassified Transportation Costs, Social Security & Medicare Taxes, Student Travel & Subsistence, Substitute Salary - Professional, TRS
Function 11 - Instructional Services	\$152,973,558	\$152,627,388	(\$166,258)	\$152,461,130	Care/Above State Min, Workers Compensation
Function 12 - Inst Resources and Media	\$4,748,832	\$4,754,501	\$800	\$4,755,301	Employee Travel & Subsistence
					Employee Travel & Subsistence, Extra Duty - Professional, General Supplies, Reading
Function 13 - Curric & Inst. Staff Development	\$3,913,048	\$3,926,506	\$4,678	\$3,931,184	Materials
Function 21 - Instructional Leadership	\$4,789,179	\$4,796,363	\$0	\$4,796,363	
					Employee Travel & Subsistence, Extra Duty/Overtime - Support, Furniture & Equipment, General Supplies, Group Hospitalization, Misc Contracted Services, Misc Operating Costs, Social Security & Medicare Taxes, TRS Care/Above State Base Min
Function 23 - School Leadership	\$17,446,354	\$17,471,205	\$2,244	\$17,473,449	Employee Travel & Subsistence, Extra Duty - Professional, General Supplies
Function 31 - Guidance, Counseling & Eval	\$10,196,467	\$10,143,540	\$9,900	\$10,153,440	Professional, General Supplies
Function 32 - Social Work Services	\$616,325	\$621,325	\$159,005	\$780,330	General Supplies, Misc Contracted Services
Function 33 - Health Services	\$3,343,216	\$3,349,125	\$0	\$3,349,125	
Function 34 - Transportation Services	\$10,014,981	\$10,008,279	\$1,933	\$10,010,212	Misc Contracted Services
					Misc Contracted Services, Misc Operating Costs, Reading Materials, Reclassified Transportation Costs, Student Travel & Subsistence
Function 36 - Co-Curricular/Extra-Curricular	\$7,451,011	\$7,564,944	\$3,524	\$7,568,468	Group Hospitalization, Social Security & Medicare Taxes, Workers Compensation
Function 41 - General Administration	\$6,353,106	\$6,302,618	(\$2,739)	\$6,299,879	Furniture & Equipment, Misc Contracted Services
Function 51 - Plant Maintenance & Operations	\$26,187,466	\$26,227,516	\$1,349	\$26,228,865	Services
Function 52 - Security & Monitoring Services	\$2,045,288	\$2,302,252	(\$7,936)	\$2,294,316	Professional Salaries
Function 53 - Data Processing Services	\$7,234,098	\$7,216,867	\$0	\$7,216,867	
Function 61 - Community Services	\$215,514	\$216,014	(\$6,500)	\$209,514	Extra Duty - Professional
Function 71 - Debt Services	\$0	\$0	\$0	\$0	
Function 81 - Facilities Acquisition & Construction	\$0	\$0	\$0	\$0	
Function 91 - Cont Instruct Btw Public Schools	\$16,094,547	\$6,034,874	\$0	\$6,034,874	
Function 95 - Payments to JJAEP Program	\$150,000	\$150,000	\$0	\$150,000	
Function 99 - Other Intergovernmental Charges	\$1,973,307	\$1,973,307	\$0	\$1,973,307	
Total Expenditures +/-	\$275,746,297	\$265,686,624	\$0	\$265,686,624	
Fund Balance Impact +/-			\$0		

Debt Service Fund (599)

Revenue				
Local (Property Taxes, Investment Income, Other)	\$87,916,203	\$87,916,203	\$0	\$87,916,203
State (I&S Hold Harmless)	\$500,000	\$500,000	\$0	\$500,000
Total Revenue + / -	\$88,416,203	\$88,416,203	\$0	\$88,416,203

Expenditures				
Function 71 - Debt Services	\$88,416,203	\$88,416,203	\$0	\$88,416,203
Total Expenditures + / -	\$88,416,203	\$88,416,203	\$0	\$88,416,203

Fund Balance Impact + / -	\$0
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Food Service Fund (240)

Revenue				
Local (Food Sales, Other)	\$5,445,927	\$5,695,927	\$0	\$5,695,927
State	\$50,367	\$50,367	\$0	\$50,367
Federal (Breakfast, Lunch, Commodity Programs)	\$7,587,858	\$7,337,858	\$0	\$7,337,858
Total Revenue + / -	\$13,084,152	\$13,084,152	\$0	\$13,084,152

Expenditures				
Function 35 - Food Services	\$13,888,818	\$13,888,818	\$0	\$13,888,818
Function 41 - General Administration	\$0	\$0	\$0	\$0
Function 51 - Plant Maintenance & Operations	\$329,864	\$329,864	\$0	\$329,864
Total Expenditures + / -	\$14,218,682	\$14,218,682	\$0	\$14,218,682

Fund Balance Impact + / -	\$0
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McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Quarterly Report of Revenues and Expenditures
Date: January 22, 2024

Attached is the Quarterly Report of Revenues and Expenditures for the quarter ended December 2023. All figures are well within the 23-24 Budget and our current calendar timeline historical norms.

Impact Statement: N/A

It is recommended: That the Board approve the Quarterly Report of Revenues & Expenditures as presented.

Resource Person(s): Marlene Harbeson, CFO
Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

Quarterly Summary of Budgeted Revenue

October - December 2023

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
General Operating Revenue						
181	Athletics	\$ 915,099	\$383,652	\$677,073	73.99%	75.30%
197	JJAEP	\$ 481,090	\$15,981	\$25,321	5.26%	3.92%
199	Operating	\$ 247,260,723	\$81,152,414	\$98,620,376	39.89%	41.44%
Total General Operating Revenue		\$ 248,656,912	\$81,552,046	\$99,322,771	39.94%	41.48%

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
Special Revenue						
205	Head Start	\$ 501,093	\$0	\$8,207	1.64%	1.37%
206	ESEA-Title X, Part C Education for Homeless Children	\$ 97,893	\$10,168	\$11,141	11.38%	27.85%
211	ESEA-Title I, Part A Improving Basic Programs	\$ 5,001,257	\$198,473	\$219,254	4.38%	7.66%
224	IDEA-B, Formula	\$ 4,483,148	\$841,435	\$974,312	21.73%	16.48%
225	IDEA-B, Preschool	\$ 63,062	\$8,549	\$8,549	13.56%	13.42%
240	National School Breakfast & Lunch Program	\$ 13,084,152	\$3,701,550	\$5,031,961	38.46%	47.00%
244	CTE-Basic Grant	\$ 239,367	\$117,985	\$119,534	49.94%	47.59%
255	ESEA-Title II, Part A Teacher & Principal Training	\$ 1,037,156	\$51,987	\$61,855	5.96%	9.40%
263	Title III, Part A ELA & Language Enhancement	\$ 668,628	\$117,684	\$117,684	17.60%	9.62%
278	ARP Homeless I-TEHCY	\$ 95,275	\$19,333	\$19,333	20.29%	12.19%
280	Title XC Homeless Arra Stimulus	\$ 117,105	\$22,565	\$25,687	21.94%	11.27%
282	ESSER III 20/21 Fed Stimulus	\$ 5,502,078	\$1,347,317	\$1,407,211	25.58%	31.34%
284	IDEA-B Preschool ARRA Stimulus	\$ 291,850	\$76,211	\$76,211	26.11%	12.37%
289	LEP/Summer (Previous Year Fund 390)Other Federal	\$ 209,415	\$17,634	\$17,634	8.42%	0.00%
385	SSVI Flow Through Region 10	\$ 3,875	\$0	\$0	0.00%	0.00%
410	Instructional Materials Allotment	\$ 426,864	\$22,399	\$1,070,225	250.72%	57.28%
429	Read/HB 1 Mentors/	\$ 1,089,203	(\$10,000)	\$0	0.00%	#DIV/0!
Total Special Revenue		\$ 32,911,421	\$6,543,290	\$9,168,798	27.86%	30.72%

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
599	Interest & Bonded Debt	\$ 88,416,203	\$38,684,404	\$40,012,332	45.25%	49.10%
Construction Funds						
614	Construction Fund 220M 2016-New Sale	\$ -	\$42,070	\$107,461		
615	Construction Fund 275M 2021-New Sale	\$ -	\$2,271,259	\$21,888,351		
Total Construction Funds Revenue		\$ -	\$2,313,328	\$21,995,812		
Total Revenue		\$ 369,984,536	\$129,093,068	\$170,499,713	46.08%	63.50%

Quarterly Summary of Budgeted Expenses

October - December 2023

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
General Operating Expense						
181	Athletics	\$ 6,395,949	\$1,921,194	\$3,587,489	56.09%	51.69%
197	JJAEP	\$ 598,840	\$174,423	\$315,099	52.62%	39.83%
199	Operating	\$ 258,691,835	\$67,166,704	\$124,277,990	48.04%	42.90%
Total General Operating Expense		\$ 265,686,624	\$69,262,321	\$128,180,579	48.25%	43.09%

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
Special Revenue Expense						
205	Head Start	\$ 501,093	\$131,996	\$181,802	36.28%	31.71%
206	ESEA-Title X, Part C Education for Homeless Children	\$ 128,577	\$10,299	\$14,543	11.31%	31.30%
211	ESEA-Title I, Part A Improving Basic Programs	\$ 4,996,257	\$687,367	\$870,847	17.43%	15.24%
224	IDEA-B, Formula	\$ 4,483,148	\$1,260,514	\$1,650,242	36.81%	29.86%
225	IDEA-B, Preschool	\$ 63,062	\$8,857	\$11,320	17.95%	15.54%
240	National School Breakfast & Lunch Program	\$ 14,218,682	\$3,973,585	\$6,150,832	43.26%	42.58%
244	CTE-Basic Grant	\$ 239,367	\$20,896	\$131,024	54.74%	48.50%
255	ESEA-Title II, Part A Teacher & Principal Training	\$ 1,037,156	\$154,168	\$288,336	27.80%	19.86%
263	Title III, Part A ELA & Language Enhancement	\$ 668,628	\$126,907	\$283,370	42.38%	28.74%
278	ARP Homeless I-TEHCY	\$ 95,275	\$19,333	\$25,608	26.88%	16.15%
280	Title XC Homeless ARRA Stimulus	\$ 117,105	\$24,418	\$35,394	30.22%	14.93%
282	ESSER III 20/21 Fed Stimulus	\$ 5,502,078	\$1,356,095	\$1,851,964	33.66%	39.37%
284	IDEA-B Preschool ARRA Stimulus	\$ 291,850	\$0	\$78,303	26.83%	17.72%
289	LEP/Summer (Previous Year Fund 390)Other Federal	\$ 209,415	\$0	\$0	0.00%	0.00%
385	SSVI Flow Through Region 10	\$ 3,875	\$3,693	\$3,693	95.30%	55.19%
410	Instructional Materials Allotment	\$ 1,034,958	\$445,478	\$1,032,123	99.73%	54.47%
429	Read/HB 1 Mentors/	\$ 1,089,203	\$0	\$0	0.00%	NA
Total Special Revenue Expense		34,679,729	8,223,607	12,609,400	36.36%	34.58%

Fund	Description	Budget	Quarter to Date	Year To Date	% 23-24	% 22-23
599	Interest & Bonded Debt	\$ 88,416,203	\$0	\$10,706,717	12.11%	13.97%
Construction Funds						
614	Construction Fund 220M 2016-New Sale	\$ 5,326,491	\$279,994	\$996,801		
615	Construction Fund 275M 2021-New Sale	\$ 222,436,377	\$7,763,060	\$18,058,525		
Total Construction Funds Expense		\$ 227,762,868	\$8,043,054	\$19,055,326		
Total Expenditures		\$ 616,545,424	85,528,982	170,552,022	27.66%	24.48%

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Quarterly Tax Collection Report December 2023
Date: January 22, 2024

The Collin County Tax Assessor/Collector collects the District's property taxes. The attached report summarizes collections for the quarter ended December 31, 2023. The report marks the 1st quarter of the fiscal year for the County, which begins October 1st. Cumulative total collections as of December 31, 2023, were \$134,008,621. Total collections excluding penalties, interest and attorney fees were \$133,787,810 compared to the original levy of \$260,173,161. This represents a collection rate of 51.42% compared to a rate of 51.51% at the same time last year.

Impact Statement: N/A

It is recommended: That the Quarterly Tax Collection Report be approved as presented.

Resource Person(s): Marlene Harbeson, CFO and Jan Shaw, Director Accounting

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Asst. Superintendent

McKinney ISD Tax Collections Quarter ended 12/31/2023

McKinney ISD tax collections for the quarter were:	\$133,941,506.80
McKinney ISD/CED tax collections for the quarter were:	\$285.73
Attorney fees collected by the county were:	\$67,114.05
 Total Collections for quarter ending 12/31/2023	 \$134,008,906.58

Cumulative Comparative Collection Status Report Quarter Ending December 31, 2023

	Qtr Ending 12/31/23	Cumulative Total 10/1/23 thru 12/31/23	As a % of levy	Collections thru 12/31/22	As a % of levy
Current Year Tax Collections	\$133,513,000.70	\$133,513,000.70	51.32%	\$145,711,378.93	51.41%
Delinquent Tax Year Collections	\$274,809.57	\$274,809.57	0.11%	\$283,648.48	0.10%
Total Tax Collections	\$133,787,810.27	\$133,787,810.27	51.42%	\$145,995,027.41	51.51%
Penalty and Interest	\$153,668.42	\$153,668.42		\$108,655.89	
Total taxes and penalty and interest	\$133,941,478.69	\$133,941,478.69		\$146,103,683.30	
Attorney Fees	\$67,114.05	\$67,114.05		\$52,156.82	
CED Tax Collections	\$285.73			\$0.00	
Other-Vehicle Inventory delinquent	\$28.11	\$28.11		\$0.00	
Total taxes, P&I, atty fees, ced	\$134,008,906.58	\$134,008,620.85		\$146,155,840.12	
Original 2023 Tax Levy		\$260,173,161.00			
Adjusted 2022 Tax Levy				\$283,431,759.00	

Levy Outstanding Status Report Quarter Ending December 31, 2023

	Current Tax Year	Delinquent Tax Years
Current Quarter		
Tax Levy CY Original/Delinq Remaining	\$277,797,709.68	\$4,667,317.64
Supplements/Adjustments	(\$13,815,971.72)	(\$706,076.76)
Adjusted Tax Levy	\$263,981,737.96	\$3,961,240.88
Base M&O and I&S collections	\$133,513,000.70	\$274,809.57
Write-off	\$0.00	\$0.00
Remaining Levy as of 12/31/2023	\$130,468,737.26	\$3,686,431.31
Cumulative from 10/01/23 thru 12/31/2023		
Original Tax Levy (as of 10/01/23)	\$277,794,709.68	\$4,667,317.64
Collections	\$133,513,000.70	\$274,809.57
Supplements/Adjustments	(\$13,815,971.72)	(\$706,076.76)
Write-off	\$0.00	\$0.00
Remaining Levy as of 12/31/2023	\$130,465,737.26	\$3,686,431.31

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Quarterly Investment Report December 2023
Date: January 22, 2024

The Public Funds Investment Act requires that an investment report be presented to the Board of Trustees at least quarterly. The attached report for the quarter ended December 31, 2023 reflects investment balances and transactions broken out by both fund and investment type.

The market value of the overall portfolio increased by \$52.8 million during the quarter, and now totals \$311.9 million.

The average portfolio yield on December 31 was 5.352% compared to 5.314% on September 30.

Investment income earned during the quarter totaled \$3,389,588.

Impact Statement: N/A

It is recommended: That the Quarterly Investment Report for the quarter ended December 31, 2023 be approved.

Resource Person(s): Marlene Harbeson, CFO and Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

INVESTMENT REPORT

McKinney ISD
.....

October 1 to December 31, 2023



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Market Recap

The November bond market rally (the strongest since 1985) continued in December, driving the 12-month Treasury-bill yield to its lowest level since May. Whereas in November, the rally primarily resulted from an intangible shift in investor sentiment, December gains were fueled by encouraging progress on inflation and a growing sense that the Fed had not only completed its tightening campaign but would soon begin to cut rates.

There were plenty of economy releases to sift through in December, and although most of the data suggested growth was moderating in the final quarter of the year, the overriding theme was that inflation was retreating faster than expected. Fed officials had indicated all year that unemployment would have to rise, and GDP would have to weaken significantly in order to wrangle inflation down to their +2.0% target, but the idea that positive growth could coexist with lower prices became more of a reality as the year drew to a close.

The November CPI numbers were mostly on target. Falling prices at the gas pump contributed to a benign +0.1% rise in the overall number, while persistent housing costs pushed the core rate up +0.3% for the month. On a year-over basis, overall CPI retreated from +3.2% to +3.1%, while core CPI remained at +4.0%. But it was the second-tier inflation data that drew the attention of investors... and likely Fed officials. The November personal consumption expenditures (PCE) index fell -0.1% and core PCE rose just +0.1%, while the previous month's core reading was revised downward from +0.2% to +0.1%. On a year-over basis, the overall PCE price index was increasing at a +2.6% pace, and core PCE at a +3.2% rate. More importantly, over the last six months core PCE was up by just +1.9% on an annualized basis, indicating that the inflation measure preferred by Fed officials seemed to be on target through November. Adding to the positive inflation news was a downward revision to third quarter core PCE from +2.3% to +2.0%.

The FOMC meeting on December 21st turned out to be the most important news event of the month, (possibly the year). Fed officials, as expected, held the overnight target rate steady for the third straight meeting, while the updated dot plot (also no surprise) showed a lower funds rate at the end of next year. At the post-meeting press conference,

Chairman Jay Powell began his prepared comments by declaring inflation was still too high and added that the committee was proceeding carefully, which should have signaled a continuation of the Fed's patient, wait-and-see approach. In the Q&A that followed, Powell even mentioned that it was premature to declare victory on inflation, which hinted it was too early to dismiss the idea of rate hikes. But what the markets actually heard, loud and clear, was Powell's admission that the FOMC had discussed the timing of rate cuts. Until this point, rate cuts had not been mentioned at all by policymakers. In fact, the September dot plot had actually indicated one more 25 basis point hike this year, followed by two cuts in 2024. The December dot plot showed (just) three rates cuts next year. If sentiment wasn't so firmly established, investors might have recognized that the rally had already moved beyond Fed forecasts and sold off, but the buying frenzy just accelerated further. By the end of the December, the futures market had priced-in more than six rate cuts for next year, starting at the March FOMC meeting.

Whether Fed officials "proceed carefully" with just three cuts beginning in the second half of the year or follow the market's more aggressive lead, remains to be seen. The next move by committee members will most certainly be a rate cut, the questions are now *when will the rate cuts begin?* and *how low will the Fed go?*

Investment Officers' Certification

This report is prepared for the McKinney ISD (the "Entity") in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Entity's investment officers and includes the disclosures required in the PFIA.

The investment portfolio complied with the PFIA and the Entity's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Investment Officers

Stacey Stanfield
Director of Finance & Cash Management

Marlene Harbeson
Chief Financial Officer

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Portfolio Overview

Portfolio Summary

	Prior 30 Sep-23	Current 31 Dec-23
Par Value	259,077,527.33	311,861,126.50
Original Cost	259,077,527.33	311,861,126.50
Book Value	259,077,527.33	311,861,126.50
Market Value	259,077,527.33	311,861,126.50
Accrued Interest	0.00	0.00
Book Value Plus Accrued	259,077,527.33	311,861,126.50
Market Value Plus Accrued	259,077,527.33	311,861,126.50
Net Unrealized Gain/(Loss)	0.00	0.00

Income Summary

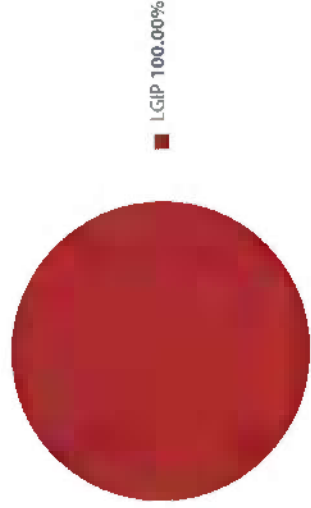
Current Period	1 Oct-23 to 31 Dec-23
Interest Income	3,389,587.64
Net Amortization/Accretion	
Realized Gain/(Loss)	0.00
Net Income	3,389,587.64

Fiscal Year-to-Date	1 Jul-23 to 31 Dec-23
Net Income	7,189,998.50

Portfolio Characteristics

	Prior 30 Sep-23	Current 31 Dec-23
Yield to Maturity	5.34%	5.352%
Yield to Worst	5.34%	5.352%
Days to Final Maturity	1	1
Days to Effective Maturity	1	1
Duration	-	-

Asset Allocation

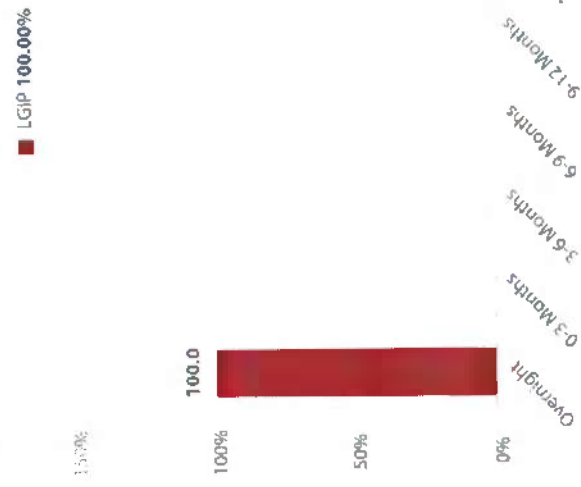


Transaction Summary

Transaction Type	Quantity	Principal	Interest	Total Amount	Realized Gain/Loss

Portfolio Overview

Maturity Distribution by Security Type



Top Ten Holdings

Issuer	Allocation
EXSTAR	53.98%
TEXPOOL	46.02%

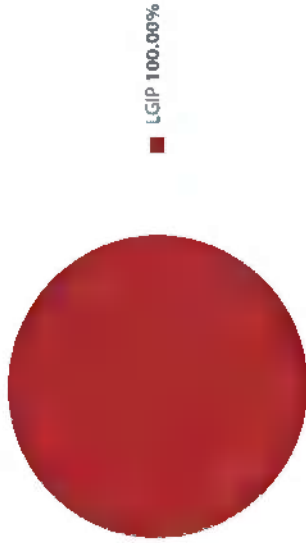
30

Maturity Distribution by Security Type

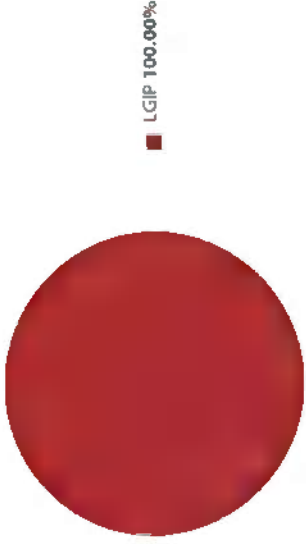
Security Type	Overnight	0-3 Months	3-6 Months	6-9 Months	9-12 Months	1-2 Years	2-3 Years	3-4 Years	4-5 Years	Portfolio Total
LGIP	311,861,126.50	-	-	-	-	-	-	-	-	311,861,126.50
Total	311,861,126.50	-	-	-	-	-	-	-	-	311,861,126.50

Asset Allocation

Asset Allocation by Security Type as of
30-Sep-2023



Asset Allocation by Security Type as of
31-Dec-2023



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Book Value Basis Security Distribution

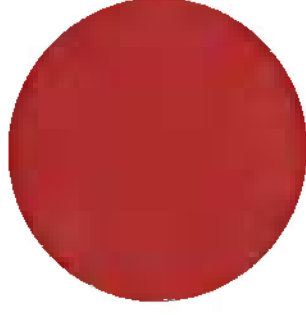
Security Type	Prior Balance 30-Sep-23	Prior Allocation 30-Sep-23	Change in Allocation	Current Balance 31-Dec-23	Current Allocation 31-Dec-23	Yield to Maturity
LGIP	259,077,527.33	100.00%	0.00%	311,861,126.50	100.00%	5.352%
Portfolio Total	259,077,527.33	100.00%		311,861,126.50	100.00%	5.352%

Credit Rating Summary

Rating Distribution

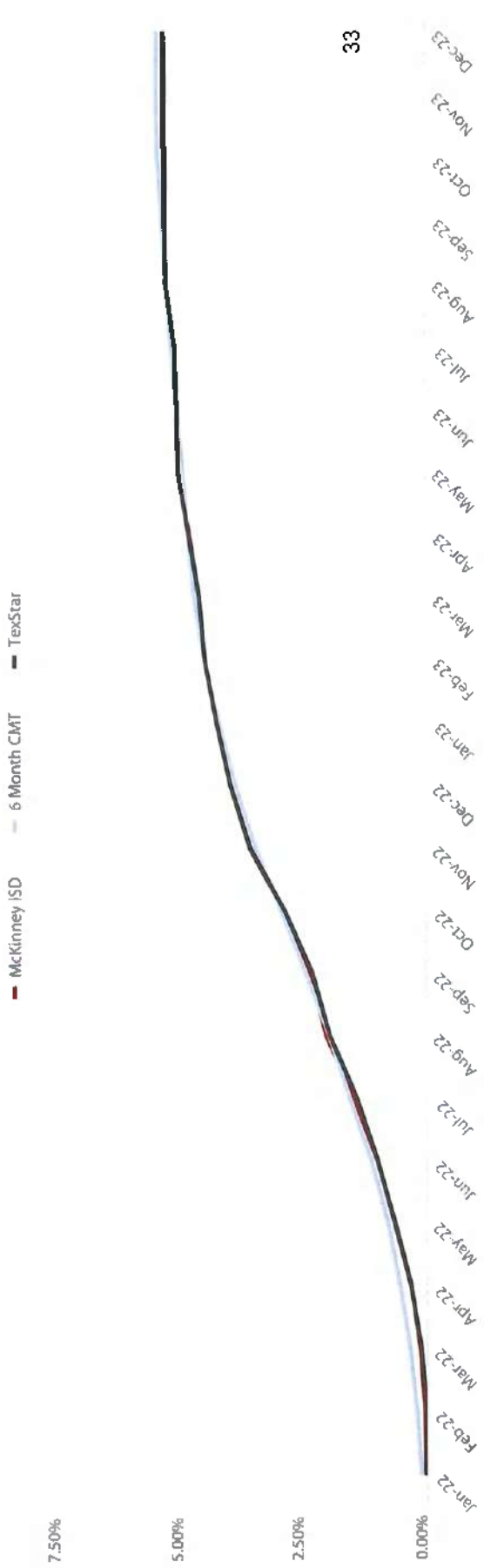
	Book Value	Portfolio Allocation
Local Government Investment Pools & Money Market Funds	311,861,126.50	100.00%
Total Local Government Investment Pools & Money Market Funds	311,861,126.50	100.00%
Portfolio Total	311,861,126.50	100.00%

Allocation by Rating



■ AAA 100.00%

Benchmark Comparison



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Yield Overview

	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23	Jul-23	Aug-23	Sep-23	Oct-23	Nov-23	Dec-23
McKinney ISD	0.02	0.04	0.13	0.31	0.63	0.99	1.45	2.02	2.33	2.88	3.57	3.97	4.25	4.50	4.61	4.81	5.02	5.07	5.12	5.30	5.31	5.33	5.34	5.35
6 Month CMT	0.12	0.21	0.34	0.54	0.78	1.12	1.55	1.96	2.43	2.93	3.45	3.87	4.20	4.50	4.72	4.84	4.95	5.07	5.20	5.29	5.38	5.47	5.50	5.48
TexStar	0.01	0.01	0.11	0.32	0.65	0.98	1.40	1.95	2.29	2.85	3.56	3.97	4.25	4.49	4.61	4.83	5.05	5.08	5.11	5.30	5.31	5.32	5.33	5.34

Fund Overview

Fund Name	Prior Book Value	Prior Market Value	Changes to Market Value	Current Book Value	Current Market Value	Net Income	Days to Final Mty	YTM	YTW
2019 Series Bonds	862,895.71	867,895.71	(270,508.40)	592,387.31	592,387.31	9,485.66	1	5.338%	5.338%
2020 Series Bonds	3,687,540.47	3,687,540.47	49,764.86	3,737,305.33	3,737,305.33	49,764.86	1	5.338%	5.338%
2021 Series Bonds	23,396,414.33	23,396,414.33	(6,722,255.39)	16,674,158.94	16,674,158.94	275,739.79	1	5.338%	5.338%
2022 Series Bonds	75,502,937.95	75,502,937.95	1,018,942.93	76,521,880.88	76,521,880.88	1,018,942.93	1	5.338%	5.338%
2023 Series Bonds	18,096,978.11	18,096,978.11	244,226.11	18,341,204.22	18,341,204.22	244,226.11	1	5.338%	5.338%
General Operating	112,695,973.05	112,695,973.05	19,823,690.66	132,519,663.71	132,519,663.71	1,369,414.68	1	5.357%	5.357%
Interest & Bonded Debt	24,834,787.71	24,834,787.71	38,639,738.40	63,474,526.11	63,474,526.11	422,013.61	1	5.368%	5.368%
Total	259,077,527.33	259,077,527.33	52,783,599.17	311,861,126.50	311,861,126.50	3,389,587.64	1	5.352%	5.352%

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating	
2019 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		12/31/23			592,387.31	100,000	592,387.31	592,387.31	100,000	592,387.31	1		5.338	5.338	AAA	
Total 2019 Series Bonds								592,387.31		592,387.31	592,387.31		592,387.31	1		5.338	5.338	5.338	
2020 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		12/31/23			3,737,305.33	100,000	3,737,305.33	3,737,305.33	100,000	3,737,305.33	1		5.338	5.338	AAA	
Total 2020 Series Bonds								3,737,305.33		3,737,305.33	3,737,305.33		3,737,305.33	1		5.338	5.338	5.338	
2021 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		12/31/23			16,674,158.94	100,000	16,674,158.94	16,674,158.94	100,000	16,674,158.94	1		5.338	5.338	AAA	
Total 2021 Series Bonds								16,674,158.94		16,674,158.94	16,674,158.94		16,674,158.94	1		5.338	5.338	5.338	
2022 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		12/31/23			76,521,880.88	100,000	76,521,880.88	76,521,880.88	100,000	76,521,880.88	1		5.338	5.338	AAA	
Total 2022 Series Bonds								76,521,880.88		76,521,880.88	76,521,880.88		76,521,880.88	1		5.338	5.338	5.338	
2023 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		12/31/23			18,341,204.22	100,000	18,341,204.22	18,341,204.22	100,000	18,341,204.22	1		5.338	5.338	AAA	
Total 2023 Series Bonds								18,341,204.22		18,341,204.22	18,341,204.22		18,341,204.22	1		5.338	5.338	5.338	
General Operating																			
TEXPOOL		LGIP	TexPool		12/31/23			82,196,949.96	100,000	82,196,949.96	82,196,949.96	100,000	82,196,949.96	1		5.369	5.369	AAA	
TEXSTAR		LGIP	TexSTAR		12/31/23			50,322,713.75	100,000	50,322,713.75	50,322,713.75	100,000	50,322,713.75	1		5.338	5.338	AAA	
Total General Operating								132,519,663.71		132,519,663.71	132,519,663.71		132,519,663.71	1		5.357	5.357	5.357	
Interest & Bonded Debt																			
TEXPOOL		LGIP	TexPool		12/31/23			61,322,310.09	100,000	61,322,310.09	61,322,310.09	100,000	61,322,310.09	1		5.369	5.369	AAA	
TEXSTAR		LGIP	TexSTAR		12/31/23			2,152,216.02	100,000	2,152,216.02	2,152,216.02	100,000	2,152,216.02	1		5.338	5.338	AAA	

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating
								63,474,526.11	63,474,526.11	63,474,526.11	63,474,526.11		63,474,526.11	1	1	5.368	5.368	5.368
Total Interest & Bonded Debt								311,861,126.50	311,861,126.50	311,861,126.50	311,861,126.50		311,861,126.50	1	1	5.352	5.352	5.352
Grand Total								311,861,126.50	311,861,126.50	311,861,126.50	311,861,126.50		311,861,126.50	1	1	5.352	5.352	5.352

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/Sold/Matured	Interest Purchased	Ending Accrued	Disc. Accr./Prem. Amort	Net Realized Gain/Loss	Net Income
2019 Series Bonds										
TEXSTAR	LGIP	TexSTAR	0.00	9,485.66	9,485.66	0.00	0.00	0.00	0.00	9,485.66
Total 2019 Series Bonds			0.00	9,485.66	9,485.66	0.00	0.00	0.00	0.00	9,485.66
2020 Series Bonds										
TEXSTAR	LGIP	TexSTAR	0.00	49,764.86	49,764.86	0.00	0.00	0.00	0.00	49,764.86
Total 2020 Series Bonds			0.00	49,764.86	49,764.86	0.00	0.00	0.00	0.00	49,764.86
2021 Series Bonds										
TEXSTAR	LGIP	TexSTAR	0.00	275,739.79	275,739.79	0.00	0.00	0.00	0.00	275,739.79
Total 2021 Series Bonds			0.00	275,739.79	275,739.79	0.00	0.00	0.00	0.00	275,739.79
2022 Series Bonds										
TEXSTAR	LGIP	TexSTAR	0.00	1,018,942.93	1,018,942.93	0.00	0.00	0.00	0.00	1,018,942.93
Total 2022 Series Bonds			0.00	1,018,942.93	1,018,942.93	0.00	0.00	0.00	0.00	1,018,942.93
2023 Series Bonds										
TEXSTAR	LGIP	TexSTAR	0.00	244,226.11	244,226.11	0.00	0.00	0.00	0.00	244,226.11
Total 2023 Series Bonds			0.00	244,226.11	244,226.11	0.00	0.00	0.00	0.00	244,226.11
General Operating										
TEXPOOL	LGIP	TexPool	0.00	699,332.12	699,332.12	0.00	0.00	0.00	0.00	699,332.12
TEXSTAR	LGIP	TexSTAR	0.00	670,082.56	670,082.56	0.00	0.00	0.00	0.00	670,082.56
Total General Operating			0.00	1,369,414.68	1,369,414.68	0.00	0.00	0.00	0.00	1,369,414.68
Interest & Bonded Debt										
TEXPOOL	LGIP	TexPool	0.00	393,355.37	393,355.37	0.00	0.00	0.00	0.00	393,355.37
TEXSTAR	LGIP	TexSTAR	0.00	28,658.24	28,658.24	0.00	0.00	0.00	0.00	28,658.24

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Recd./ Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
			0.00	422,013.61	422,013.61	0.00	0.00	0.00	0.00	422,013.61
		Total Interest & Bonded Debt	0.00	3,389,587.64	3,389,587.64	0.00	0.00	0.00	0.00	3,389,587.64
		Grand Total	0.00	3,389,587.64	3,389,587.64	0.00	0.00	0.00	0.00	3,389,587.64

Disclosures & Disclaimers

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McKinney Independent School District #1 Duvall Street, McKinney, Texas 75069
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To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Donations \$5,000 and Above December 2023
Date: January 22, 2024

The following list details the December 2023 Donations \$5,000 and above for which Board approval is required.

To:	From:	Purpose:	Cash Received:
Dowell Middle School	McKinney Education Foundation	Grant	\$8,174.00
Faubion Middle School	McKinney Education Foundation	Grant	\$7,813.00
Finch Elementary	McKinney Education Foundation	Grant	\$7,208.00
Greer	McKinney Education Foundation	Grant	\$9,236.00
Johnson Middle School	McKinney Education Foundation	Grant	\$7,113.00
McKinney North High School	McKinney Education Foundation	Grant	\$10,799.00
McKinney ISD	McKinney Education Foundation	Professional Development Grant	\$15,000.00
			<u>\$65,343.00</u>

Impact Statement: Students will have enhanced opportunities.

It is recommended: That the Board accepts these donations.

Resource Person(s): Marlene Harbeson, CFO and Jan Shaw, Director of Accounting

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Regular Board Meeting Dates for 2024-2025
Date: January 22, 2024

Each year we approve the Board Meeting dates. In general, the Regular Board Meetings are held on the 4th Monday of the month. Exceptions are made when the 4th Monday falls on a date when the district has a vacation day scheduled. The Board may call special meetings at other times as deemed necessary. There will not be a Board meeting in July of 2025.

This year the following list contains the proposed one meeting a month meeting dates for the Regular Board Meetings.

Regular Meetings

- August 26, 2024
- September 23, 2024
- October 28, 2024
- November 18, 2024*
- December 16, 2024**
- January 21, 2025***
- February 24, 2025
- March 31, 2025
- April 21, 2025****
- May 12, 2025*****
- June 23, 2025

- * Early due to Thanksgiving break
- ** Early due to Winter break
- *** Alternative date due to Mid-winter Conference/MLK Holiday
- **** Early due to planned bad weather day
- ***** Early due to end of school year activities

Impact Statement:

It is recommended: The Board approve the 2024-2025 Board Meeting dates as presented.

Resource Person(s): Shawn Pratt

Respectfully submitted,

Shawn Pratt,
Superintendent

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Finch Elementary School Refresh
Date: January 22, 2024

Overview:

- The 2021 Bond included \$8,000,000 in funds for the refresh of Finch Elementary School
- Finch ES opened in 1938 and last underwent renovation in 2003.
- Estes McClure and Associates was hired to prepare HVAC, Electrical, Plumbing, and Fire Alarm System replacement documents. The probable cost of this work was approved at the October 2023 Board Meeting
- The facilities department has been working with various contractors that meet district or state guidelines as approved vendors to provide various services to the school district.
- Pricing was solicited from multiple vendors for each item and the vendor that provided the best value to the district is listed below.
- With board approval, individual P.O.s will be issued for each item so that materials can be ordered and delivered prior to the end of school in May 2024.
- Refresh work will start on the last day of school.
- Additional Costs will be presented for approval to the School Board at future meetings.

Partial Probable Costs of Refresh to Date
(Refer to the attached sheet for a summary of bids to date)

<i>HVAC Work – Veregy Mechanical</i>	\$ 316,715
<i>Lighting Upgrade to LED Lights – FSG Electrical</i>	\$ 471,700
<i>Fire Alarm System Upgrade – Great Southwest Fire</i>	<u>\$ 101,728</u>

Subtotal approved at the October 2023 Board Meeting \$ 890,143

Additional Probable Costs for the Finch ES Refresh
(Refer to the attached sheet for a summary of bids to date)

New Plumbing Fixtures (toilets, urinals, etc.) – RG Plumbing	\$ 221,130
Interior Floor Finishes – One Source Flooring	\$ 465,087
Painting for Project – Jonsco Painting	\$ 165,340
Millwork, Countertops, & cabinets – Retail Fixture Solutions	\$ 160,918
Int. and Ext. Doors & Door Hardware – DH Pace	\$ 180,513

Security System Upgrades and Revisions – C&R	\$	46,438
Miscellaneous Items (Exterior sealants, wash and reseal brick, ceiling demo and replacement, wall additions, restripe parking lots, misc. drywall patching, final clean, dumpsters, concreter removal & replacement, stage flooring, exterior metal door removal and infill)	\$	770,000
Permits (estimate)	\$	40,000
Consultant Costs – Estes McClure Limited Scope HVAC Replaced in 2015	\$	40,000

Subtotal for Approval at the January 2024 Board Meeting **\$ 2,090,426**

Total Contingency to Date for Oct and Jan Bd. Meetings (15%) \$ 447,085

Subtotal to Date for Probable Cost of Refresh **\$ 3,427,654**

Remaining Items to Finalize:

Toilet Stall Partitions	\$	TBD
Window Replacement – Partial	\$	TBD
Moving	\$	TBD
Temporary Storage Containers	\$	TBD
Roof Revisions at Gym Courtyard & Entry	\$	TBD
Foundation Repairs at Gym	\$	TBD
Upgrades to Front Entry Porch for Accessibility (Concrete work in Misc. Price above)	\$	TBD
Liquid Marker Boards/Tack Boards	\$	TBD
Room Signage	\$	TBD
Gym Wall Pads	\$	TBD
Landscaping, Fencing, playground, and grounds work	\$	TBD
HVAC and Lighting Controls and Control Wiring	\$	TBD
HVAC Test and Balance and Commissioning	\$	TBD

Impact Statement: N/A

It is recommended: The Board approve the Finch Elementary School – Partial Probable Cost to date for the Refresh Project as presented.

Resource Person(s): Greg Suttle

Respectfully submitted,

Shawn Pratt
Superintendent

Greg Suttle
Chief Operations Officer

Finch Elementary School 2024 Refresh Bid and Cost Summary

TRADE	Contractor Solicited	Bids
HVAC - MECHANICAL October 2023 Board Meeting Approval	Berger Engineering	\$534,149
	John Cook & Associates	\$345,000
	Veregy	\$316,715
	Welch HVAC Inc.	\$355,000
LIGHTING October 2023 Board Meeting Approval	S&S Electrical	\$610,000
	FSG Electrical	\$471,700
	L&L Electrical	No Bid
FIRE ALARM October 2023 Board Meeting Approval	Four Feathers Alarm	\$150,237
	Great Southwest Fire	\$101,728
	SSD Alarm	\$145,646
Subtotal Approved at the October 2023 Board Meeting		\$890,143
PLUMBING	GP Plumbing	\$235,000
	RG Plumbing Services	\$222,130
	Jimmy Evans Plumbing	No Bid
FLOORING	Inside Edge Flooring	\$477,983
	One Source Flooring	\$465,087
	Spectra Flooring	No Bid
	LCD Flooring	\$524,925
PAINTING	Victors Painting	\$189,100
	Jonsco Painting	\$165,340
	One Source Building Services	\$259,325
MILLWORK	Anderson Cabinets	\$175,886
	Retail Fixture Solutions	\$160,918
	One Source Building Services	\$205,425
DOORS	Fairway Doors	\$197,254
	DH Pace	\$180,513
	United Interiors	No Bid
SECURITY System Upgrades and Revisions	C and R Services (Contract Services)	\$46,438
DRYWALL/FRAMING/MISC. WORK	One Source Building Services	\$820,800
	Prime Construction	\$770,000
	Mascot Construction	No Bid
Permit Costs (Estimated)		\$40,000
Consultant Costs - Estes McClure (MEP)		\$40,000
Subtotal presented at the January 2024 Board Meeting		\$2,090,426
Subtotal to Date for the Finch Elementary School Refresh		\$2,980,569
Subtotal to Date including a Contengency 15%		\$3,427,654

McKinney Independent School District
 #1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Evans Middle School Refresh – Phase 1
Date: January 22, 2024

Overview:

- The 2021 Bond included \$21,000,000 in funds for the refresh of Evans Middle School
- Evans Middle School opened in 2004.
- Estes McClure and Associates was hired to prepare HVAC, Electrical, Plumbing, and Fire Alarm System replacement documents.
- The facilities department has been working with various contractors that meet district or state guidelines as approved vendors to provide various services to the school district.
- Pricing was solicited from multiple vendors for each item and the vendor that provided the best value to the district is listed below.
- With board approval, individual P.O.s will be issued for each item so that materials can be ordered and delivered prior to the end of school in May 2024.
- Refresh work will start on the last day of school.
- Additional Costs for remaining items will be presented for approval to the School Board at future meetings.

Partial Probable Costs of Refresh to Date
 (Refer to the attached sheet for a summary of bids to date)

<i>HVAC Work – Welch HVAC Inc.</i>	\$ 2,207,000
<i>Lighting Upgrade to LED Lights – FSG Electrical</i>	\$ 1,130,600
<i>Fire Alarm Upgrade – Great Southwest Fire</i>	<u>\$ 184,334</u>
Subtotal approved at the October 2023 Board Meeting	\$ 3,521,934

Additional Probable Costs for the Finch ES Refresh
 (Refer to the attached sheet for a summary of bids to date)

New Plumbing Fixtures (toilets, urinals, etc.) – GP Plumbing	\$ 198,000
Interior Floor Finishes – LCD Flooring	\$ 1,203,705
Painting for Project – One Source Building	\$ 305,000
Millwork, Countertops, & cabinets – Retail Fixture Solutions	\$ 55,201
Int. and Ext. Doors & Door Hardware – DH Pace	\$ 198,653
Security System Upgrades and Revisions – C&R	\$ 60,084

Miscellaneous Items (Exterior sealants, wash and reseal brick, ceiling demo and replacement, wall additions, restripe parking lots, misc. drywall patching, final clean, dumpsters, concreter removal & replacement, stage flooring, exterior metal door removal and infill) - One Source Building Services	\$ 498,868
Permits (estimate)	\$ 40,000
Consultant Costs – Estes McClure	\$ 135,000

Subtotal for Approval at the January 2024 Board Meeting **\$ 2,694,511**

Total Contingency to Date for Oct and Jan Bd. Meetings (10%) \$ 621,644

Subtotal to Date for Oct and Jan Board Meetings **\$ 6,838,089**

Remaining Items to Finalize:

Toilet Stall Partitions	\$	TBD
Concrete Parking Lot Repairs	\$	TBD
Window Sealant Replacement	\$	TBD
Moving	\$	TBD
Wall Panels	\$	TBD
Temporary Storage Containers	\$	TBD
Roof Repairs & Plumbing Lines related to HVAC Upgrades	\$	TBD
Liquid Marker Boards/Tack Boards	\$	TBD
Room Signage	\$	TBD
Gym Wall Pads	\$	TBD
Landscaping and grounds work	\$	TBD
HVAC and Lighting Controls and Control Wiring	\$	TBD
HVAC Test and Balance and Commissioning	\$	TBD

Impact Statement: N/A

It is recommended: The Board approve the Evans Middle School – Partial Probable Cost to date for the Refresh Phase I Project as presented.

Resource Person(s): Greg Suttle

Respectfully submitted,

Shawn Pratt
Superintendent

Greg Suttle
Chief Operations Officer

Evans Middle School 2024 Refresh Bid and Cost Summary

TRADE	Contractor Solicited	Bids
HVAC - MECHANICAL	Berger Engineering	No Bid
	John Cook & Associates	\$2,340,000
	Veregy	\$2,376,355
	October 2023 Board Meeting Approval	Welch HVAC Inc. \$2,207,000
LIGHTING	S&S Electrical	\$1,580,000
	L&L Electrical	No Bid
	October 2023 Board Meeting Approval	FSG Electrical \$1,130,600
FIRE ALARM	Four Feathers Alarm	\$293,397
	October 2023 Board Meeting Approval	Great Southwest Fire \$184,334
	SSD Alarm	\$329,301
Subtotal Approved at the October 2023 Board Meeting		\$3,521,934

PLUMBING	RG Plumbing	\$195,240
	GP Plumbing	\$198,000
	Jimmy Evans Plumbing	\$196,430
FLOORING	Once Source Floors	\$1,192,026
	LCD	\$1,203,705
	Inside Edge Floors	\$1,142,920
PAINTING	Victors	\$308,350
	One source Building	\$305,000
	Jonsco	\$303,984
MILLWORK	Anderson Cabinets	\$70,842
	RFS	\$55,201
	One Source Building	\$69,500
DOORS	Fairway Supply	\$197,820
	DH Pace	\$198,653
	United Interiors	No bid
Security System Upgrades and Revisions	C & R Services (Contract Services)	\$60,084
DRYWALL/ FRAMING/ MISC.	Prime Construction	\$430,297
	One Source Building Services	\$498,868
	Mascot Construction	No Bid
Permit Costs (Estimated)		\$40,000
Consultant Costs - Estes McClure		\$ 135,000
Subtotal presented at the January 2024 Board Meeting		\$2,694,511

Subtotal to Date for the Finch Elementary School Refresh	\$6,216,445
Subtotal to Date including a Contingency 10%	\$6,838,089

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Slaughter Elementary School Kitchen Renovation – Approval of Job Order Contract Contractor and the Probable Cost of the Kitchen Renovation
Date: January 22, 2024

Summary:

- Estes McClure and Associates has completed the Construction Documents for the Slaughter Kitchen Renovation Project.
- At the November 2023 Board Meeting the School Board approved the Job Order Contract Construction delivery method for the Project.
- In accordance with Texas Education Code Section 44.031 and Texas Government Code Section 2269.401, the district selected Balfour Beatty Construction (BBC) as the Job Order Contract Contractor for the project using The Interlocal Purchasing System (TIPS) Contract Number 181101. TIPS is a national purchasing cooperative that offers school districts access to previously procured competitively priced purchasing contracts for various construction projects.
- Utilizing the Construction Documents prepared by Estes McClure, Balfour Beatty Construction has prepared a Probable Cost of Construction for the Project in the amount of \$1,569,467. The cost includes a 10% construction contingency and permit costs. Refer to the attached cost breakdown sheet prepared by BBC.
- Aramark Food Service and McKinney ISD will split the cost of the Kitchen Renovation. Aramark will pay for the purchase and installation of all the kitchen equipment and appliances. MISD will pay for the rest of the renovation work. At this point, the breakdown is about 50-50.

Impact Statement: N/A

It is recommended: The Board approve the Slaughter ES Kitchen Renovation Construction Costs as presented.

Resource Person(s): W. Greg Suttle

Respectfully submitted,

Shawn Pratt
Superintendent

W. Greg Suttle
Chief Operations Officer

January 10, 2024



RE: McKinney ISD Slaughter ES Kitchen Renovation

IOC # TBD
TIPS #181101

Subcontractor	Description	Amount
Precision	Demolition	\$28,110
Potere	Concrete	\$17,225
Vaden's	Masonry	\$7,100
Heritage One	Roofing	\$22,435
Piper	Door, Frame, and Hardware	\$15,015
Vaden's	Drywall Framing and Ceilings	\$39,600
Callaways	Tile	\$43,235
	Terrazzo (Assuming new resinous floor over existing terrazzo)	\$0
Johnson and Sons	Resinous Flooring	\$23,260
Carrco	Painting	\$14,052
Spectrum	Div 10 Specialties	\$5,600
Aspen	Signage	\$1,800
Pasco	Freezer / Cooler, Kitchen Equipment, Serving Line	\$547,208
Complete	Fire Sprinkler Modifications	\$6,800
G&L	Plumbing	\$123,115
John Cook	HVAC Modifications	\$69,400
Complete Sys. Bal	Test & Balance	\$4,800
FSG	Electrical	\$103,697
Four Feathers	Fire Alarm Modifications	\$9,000
BBC	Final Clean, Temp Protection, Dumpster, Permit, Fee & Supervision	\$349,096
BBC	Construction Contingency (10%)	\$108,145
TIPS	TIPS Fee 2% (TIPS #181101)	\$30,774
Total		\$1,569,467

General notes: New resinous floor with cove base to cover entire Kitchen.

City of McKinney Building Permit: By BBC

We acknowledge one addendum dated 1/05/2024

BBC Supervision to office in the school during construction.

Excludes: Data Cabling and Termination, Security Cabling and Termination, Building Automation Controls, Removal-Storage-

Installation of Furniture-Equipment-Food Products

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Family Violence Prevention and 5th Grade Growth and Development Update
Date: January 22, 2024

The School Health Advisory Council (SHAC) assists the district in ensuring that the local community values and health issues are reflected in the District's health education instruction.

The SHAC committee has been deliberating regarding the materials used for Family Violence Prevention and 5th Grade Growth and Development. After reviewing options and revisiting previously approved materials, we have voted and recommend to you our final selections for your approval.

Impact Statement:

It is Recommended: That the Board approve the SHAC approved materials for these subjects as submitted.

Resource Person(s): Julie Blankenship, Director of Health Services
Karin Klemm, Coordinator of Health and PE
Jennifer Akins, Senior Director of Guidance & Counseling

Respectfully Submitted,

Shawn Pratt
Superintendent

Melanie Raleeh
Assistant Superintendent

5th Grade Human Growth & Development Violence Prevention Education in MISD

An Update from the SHAC Committee



5th Grade Human Growth and Development

- Parental Opt-In is required!
- The materials will be available for preview by parents in advance.

The students are divided by gender.

A video presentation is used for consistency.

The Nurse/PE teacher will screen questions submitted by students and answer with age appropriate health information and/or refer the student back to the parent to discuss.

5th Grade Growth and Development



Procter & Gamble
Always Changing

After reviewing options, the SHAC determined these video materials would best meet the needs of our 5th graders.

3 Main Sources for Guidance in the Texas Education Code

Ch. 120 TEKS state:

"The character traits reflect positive beliefs, attitudes, and mindsets; provide opportunities for self-reflection; and permit students to apply effective strategies to make decisions, solve problems, and behave responsibly."

Character Education



TEC 33.005 state:

"The school counselor shall work with the school faculty and staff, students, parents, and the community to plan, implement, and evaluate a developmental guidance and counseling program. The school counselor shall design the program to include a guidance curriculum to help students develop their full educational potential."

Guidance



Ch. 115 TEKS state:

"The health education knowledge and skills should be presented to students in a positive manner to support the development of a healthy self-concept and responsible decision making. The standards will help students reinforce, foster, and apply positive character traits."

Health



Awareness Signage

To raise general awareness, MISD uses both state developed and locally developed signs:

State of Texas Required Signs

It's OK to tell!
If someone hurts you:

say **no go** to a safe place **tell** a trusted adult.
Call **1-800-252-2737** for help or **911** for emergency.

STOP
(NO MSJ)

HUMAN TRAFFICKING
(TRATA DE PERSONAS)

TEA

MISD Suicide Prevention Signs

you are not alone
If someone is hurting you or a friend.

SEE something SAY something

It's OK to ask for help from a friend, family member, or teacher. If someone is hurting you or a friend, call 911 or 800-252-2737.

Safety Signs & Tip 411

NOTICE
All Visitors Must Enter Through Front Doors. Sign In and Obtain a Visitor Pass.

STUDENTS/STAFF DO NOT OPEN Doors for Any Visitors

FOR CAMPUS SAFETY AUDIO AND VIDEO ARE RECORDED IN THIS AREA

submit a tip tip 411

Note: Due to Texas SB 279, students in secondary grades will have crisis line information added to the back of their student ID card.

Specific Violence Prevention Instruction:

As a result of recent legislation, parental consent is required for explicit instruction in the following prevention topics:

- Anti-Victimization Education (TEC §38.004): Child Abuse Prevention; Sex Trafficking Prevention
- Violence Prevention (TEC §37.0831): Family Violence Prevention; Dating Violence Prevention

- Requires Parental Opt-In approval
- Parents will be notified at least 14 days in advance of the instruction
- Specific instruction using terms associated with this prevention work would still be delivered in an age-appropriate manner

Main Messages:

Be careful online
Healthy relationships are safe
Ask an adult if you need help

What have we used in the past? **SHAC Approved Resources:**

Speakers:

Kids Count Players

Traffic 911

Stronger than Espresso

Turning Point Rape Crisis Center

Curriculum & Campaigns:

Love is Not Abuse/Break the Cycle

Love is Respect

STAR

WHO (We Help Ourselves)

We want to continue to have the option to use these materials.
Content would still reviewed/adapted by campus personnel to ensure TEKS alignment and age appropriate content.

Parental preview and Opt-in is always required!

New Video Resource To add to our approved “Menu”

www.fightchildabuse.org





Please click on the Link below to review materials and the samples:

[January Board Presentation](#)



McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: 2024 McKinney ISD Strategic Plan
Date: August 28, 2023

Strategic Planning is a process used to develop and accomplish our vision and mission, then establish goals and a direction for further development. We involved community members and district staff to create the Strategic Plan through analysis of current district data. The Strategic Planning process began in June 2023 with the Board and Mr. Pratt outlining belief statements and setting a new vision for MISD – EVERY STUDENT, EVERY DAY! The Strategic Planning process had two teams: 1) The Strategic Planning Team consisting of approximately 70 people, including students from all three high schools, teachers, counselors, instructional coaches, administrators, nurses, district directors, parents, and community members; and 2) The Six Action Teams, which were based on the six pillars, and consisting of approximately 16 members with 2-3 leaders per pillar who helped facilitate the process.

Impact Statement: The strategic plan, as presented, will provide a clear roadmap for the district's future development and success. By outlining specific goals, objectives, and specific results, the plan serves as a guiding framework to enhance educational outcomes, foster community engagement, and ensure the overall achievement of our district. The strategic planning process empowers stakeholders, aligns district resources, and drives collaborative efforts toward a shared vision of every student thriving every day.

It is Recommended: That the Board of Trustees approve the 2024 MISD Strategic Plan as submitted.

Resource Person(s): Melanie Raleeh

Respectfully Submitted,

Shawn Pratt
Superintendent

Melanie Raleeh
Assistant Superintendent



McKinney ISD Strategic Plan

Board Presentation
Dr. Jenny Preston, N2 Learning Associate





Why strategic planning?

- Focused, purposeful planning
- Unity of purpose throughout the district and community
- Increased community involvement
- Planning for every part of the district
- Filter for all decisions
- Roadmap for daily work
- Can truly influence the future of the district





Strategic Plan Elements

- **Beliefs** – reviewed by Team of 8
- **Vision** – reviewed by Team of 8
- **Pillars** – developed by Team of 8
- **Mission** – developed by Strategic Planning Team
- **Objectives** – developed by Strategic Planning Team
- **Strategies** – developed by Strategic Planning Team
- **Action Plans** – developed by Action Teams
- **Implement Action Plans** – Superintendent
- **Accountability of Action Plans** - Superintendent



Learning
N2

Total of 21 Action Plans to be implemented over next 3 to 5 years.



Strategic Planning Journey

- **Action Team Meetings**
Shared by: Molly Hovan
Teaching & Learning
Action Team Leader
- **Final Retreat**
Shared by: Kristi Andrews
Culture
Action Team Leader





MCKINNEY INDEPENDENT SCHOOL DISTRICT

SAFETY & SECURITY

OBJECTIVE	STRATEGY	SPECIFIC RESULT
<p>1. Design systems for safety for safety and security to meet the needs of our school community.</p>	<p>1.1 Develop and implement a comprehensive plan to meet the social-emotional and mental health needs of students and staff.</p> <p>1.2 Refine safety and security systems while ensuring all stakeholders are informed.</p>	<p>1.1.1 Fortify personal and community wellness through student instruction, staff training, partnerships, and community engagement.</p> <p>1.2.1 Disseminate relevant information with the MISD community.</p> <p>1.2.2 Design or refine processes and procedures to create a safe and secure environment for all MISD campuses.</p>



MCKINNEY INDEPENDENT SCHOOL DISTRICT

TEACHING & LEARNING

OBJECTIVE	STRATEGY	SPECIFIC RESULT
<p>2. Ensure a guaranteed and viable curriculum that includes effective instructional programs that address the needs of all learners and promote student achievement and growth.</p>	<p>2.1 Design a collaborative system that ensures a curriculum cycle for development and refinement.</p> <p>2.2 Provide effective and relevant programs for our diverse community.</p> <p>2.3 Implement a comprehensive professional development program.</p>	<p>2.1.1 Ensure every department that engages in curriculum development collaborates to support and sustain a consistent implementation of the curriculum cycle for all student groups.</p> <p>2.1.2 Ensure every campus has the opportunity to participate in the development and refinement of the curriculum cycle to impact student achievement.</p> <p>2.2.1 Refine instructional programs with pathways that result in graduates being college, career, and military ready.</p> <p>2.2.2 Increase equitable access to specialized programs so that each classroom reflects the diversity of the district.</p>
		<p>2.3.1 Develop a systematic framework to support the professional growth of all MISD employees in alignment with district priorities and initiatives.</p> <p>2.3.2 Redesign and create a sustainable professional network to support the professional growth of all MISD Staff.</p>



MCKINNEY INDEPENDENT SCHOOL DISTRICT

MCKINNEY ISD FAMILY

OBJECTIVE	STRATEGY	SPECIFIC RESULT
3. Make continuous efforts to uphold a staff consisting of highly qualified employees.	3.1 Design and strategically implement creative recruitment methods to attract passionate MISD family members. 3.2 Design and strategically implement creative retention methods by developing and recognizing every member of our MISD family.	3.1.1 Secure highly qualified employees through a variety of recruitment approaches and procedures. 3.2.1 Retain highly qualified employees through a variety of measures to ensure the success of every student, every day.



MCKINNEY INDEPENDENT SCHOOL DISTRICT

CULTURE

OBJECTIVE	STRATEGY	SPECIFIC RESULT
<p>4. Enhance collaboration between students, staff, parents, and community to build a positive learning environment.</p>	<p>4.1 Establish an environment that welcomes and promotes community engagement and partnerships.</p> <p>4.2 Cultivate a culture built on high expectations, core values, and accountability.</p>	<p>4.1.1 Create and maintain an inclusive process to communicate and provide engagement opportunities for all stakeholders.</p> <p>4.1.2 Create, foster, and maintain opportunities for every student to get plugged in and engage in activities of interest, with support from all stakeholders.</p> <p>4.2.1 Foster and uphold systems that guarantee the inclusion of every student, promoting an environment where every⁶⁹ individual feels valued and supported.</p> <p>4.2.2 Establish and maintain systems to ensure that staff foster a work culture that values diversity, equity, and inclusiveness.</p>



MCKINNEY INDEPENDENT SCHOOL DISTRICT

COMMUNICATIONS

OBJECTIVE	STRATEGY	SPECIFIC RESULT
5. Provide transparent and consistent communication to all stakeholders while being cognizant of the diverse community.	5.1 Create a framework for internal and external communication systems that is accessible to all stakeholders.	5.1.1 Ensure internal communication is professional, transparent, and consistent throughout the district. 5.1.2 Ensure external communication is professional, ⁷⁰ transparent, consistent, and easily accessible by all stakeholders.



MCKINNEY INDEPENDENT SCHOOL DISTRICT

FINANCE & FACILITIES

OBJECTIVE	STRATEGY	SPECIFIC RESULT
<p>6. Develop a comprehensive financial plan which demonstrates transparency, good stewardship and efficiency.</p>	<p>6.1 Review and identify inefficient programs.</p> <p>6.2 Analyze the staffing allocation matrix to improve efficiency.</p>	<p>6.1.1 Develop an intentional review process that measures individual program impact on student success.</p> <p>6.2.1 Ensure that the staffing allocation matrix houses relevant information for a complete decision-making process.</p>
<p>7. Create an updated master plan to address current and future facility needs.</p>	<p>7.1 Identify and repurpose facilities that are underutilized.</p> <p>7.2 Build new facilities to differentiate MISD from other districts and to attract growth.</p>	<p>7.1.1 Create a Long Range Facilities Planning Committee to plan for the utilization of current and future facilities to maximize their full potential.</p> <p>7.2.1 Employ a Long Range District Facilities Planning Committee to provide recommendations to the school board that will guide MISD for the next 20 years.</p>



SAFETY & SECURITY



TEACHING & LEARNING

TEAM MEMBERS

Dr. Melinda DeFelice
 Jennifer Akins, Action Leader
 Melanie Machost, Action Leader
 Rusty May, Action Team Leader
 Amanda Stark
 Lisa Garza
 Angela Hageman
 Tori Powell
 Jennifer Peirson
 Maria Hafner
 Stephanie O'Dell
 Josh Greenwood
 Maria Mckenzie
 Christie Giddens
 Tonda Miller
 Kyle Luthi
 Donna Fitzpatrick

Deputy Superintendent
 Senior Dir of Guidance & Counseling
 Principal Dowell Middle School
 Senior Director of Safety and Security
 Parent
 Parent
 Clinic Nurse/RN McKinney HS
 Parent
 Principal Boyd High School
 Principal Webb Elementary
 School Board Trustee
 Associate Principal McKinney North HS
 Community Member
 Coordinator Student Health Services
 Parent
 Principal DAEP
 School Nurse Evans Middle School

TEAM MEMBERS

Dr. Amber Epperson
 Molly Hovan, Action Leader
 Dr. Paula Kent, Action Leader
 Kristin Ellis, Action Leader
 Deb Beasley
 Leanne Knesel
 Sharon Sovereign
 Stacie Nickols
 Lisa Witt
 Kaitlin Christian
 Amy Jacobs
 Theresa Walters
 Rebecca Harrison
 Trey Wright
 Dr. Javetta Jones-Roberson
 Kelly Slate
 Sally Riche
 Lynda Swanner
 Todd Young
 Zabdi Gonzalez
 Taryne Bolton
 Amber Hooten
 Phyllis Tippit
 Jenny McGowan
 Irma Garcia
 Destiney Downing
 Amy Dankel
 Katie Lydon
 Kelly Daescu

Assistant Superintendent Teaching & Learning
 Senior Director Teaching & Learning
 Principal McKinney HS
 Principal Wilmeth Elementary
 Community Member
 Community Member
 Coordinator Elementary Math
 Coordinator PK-2 RLA and SS
 Coordinator Secondary Social Studies
 Instructional Coach RLA McKinney HS
 Teacher Slaughter Elementary
 Teacher Glen Oaks Elementary
 Community Member
 Coordinator Gifted and Talented
 Coordinator Gifted and Talented
 Coordinator Reading Language Arts
 Coordinator Special Populations
 Coordinator Technology
 Director Career and Technology
 Director ESL/Bilingual Education
 Parent
 Assistant Principal Wilmeth Elementary
 Community Member
 Coordinator Professional Development
 Coordinator Secondary Math
 Parent
 School Board Trustee
 Teacher McClure Elementary
 Teacher McKinney HS



MCKINNEY ISD FAMILY



CULTURE

TEAM MEMBERS

Dr. Dennis Womack
 Darla Jackson, Action Leader
 Jae Gaskii, Action Leader Principal
 McKinney North
 Sarah Bates
 Julie Burton
 Allison Monroe
 Ada Simms
 Pam Atkins
 Candace Wilson
 Wendy Dutton
 Zach Johnson
 Fara Poland
 Al Conley
 Cari Owens
 Dr. Ebonee King
 Tiffany Scott
 Clete Wilson

Assistant Superintendent Business Operations
 Director of Human Resources
 Principal McKinney North HS
 Assistant Principal Evans Middle School
 Community Member
 Community Member
 Community Member
 Community Member
 Community Member
 Coordinator Special Populations
 Director Human Resources
 Director Payroll and Benefits
 Parent
 Principal Burks Elementary
 Principal Eddins Elementary
 Principal Valley Creek Elementary
 Teacher Scott Johnson Middle School
 Teacher/Athletic Coach McKinney North HS

Melanie Raleeh
 Kristi Andrews, Action Leader
 Holly Rogers, Action Leader
 Jen Dixon
 Jessica Fair
 Rachel McManis
 Karli Vasek
 Lisa Loyd
 Kassie Halpin
 Ernesto Cisneros
 Daun Griffen
 Nataushe Jordan
 Ashley Guerrero
 Megan Eckenrode
 Jenny Zornes
 Inetra Nelson
 Katie Abel
 Crystal Bayley
 Jennifer Trujillo-Jasso

TEAM MEMBERS

Assistant Superintendent of Elementary Leadership
 Principal Glen Oaks Elementary
 Principal Scott Johnson Middle School
 Assistant Principal Boyd High School
 Assistant Principal Dowell Middle School
 Community Member
 Parent
 Parent
 Principal Bennett Elementary
 Teacher Caldwell Elementary
 Teacher Scott Johnson Middle School
 Assistant Principal McKinney North High School
 Library Media Specialist
 Parent
 Principal Cockrill Middle School
 Principal Minshew Elementary
 Teacher Boyd High School
 Teacher McClure Elementary
 Teacher/Parent Slaughter Elementary



COMMUNICATIONS



FINANCE & FACILITIES

TEAM MEMBERS

Dr. Shelly Spaulding
 Michelle Baumann, Action Leader
 Aretha Jackson, Action Leader
 Cody Martin
 Kelly Armbruster
 Melissa Hernandez
 Amanda Leader
 Karla Shumacher
 Coco Good
 Malcolm Farmer
 Stephanie Talley
 Terrie Rattan
 Karin Klemm
 Amy Dawson
 Brenda Ross
 Kathryn Lewis
 Daniel Shutka
 Amy Holderman

Assistant Superintendent Communications
 Principal Walker Elementary
 Senior Director of Legal Affairs
 Assistant Principal Eddins Elementary
 Assistant Principal McKinney HS
 Assistant Principal McKinney North HS
 Associate Principal McKinney HS
 Communications Producer
 Community Member
 Community Member
 Community Member
 Community Member
 Coordinator PE and Health
 Director Childcare Programs
 Library Media Specialist Wilmeth Elementary
 Parent
 Parent
 Principal Frazier Elementary

TEAM MEMBERS

Marlene Harbeson
 Dr. David Hodum, Action Leader
 Greg Suttle, Action Leader
 Geoff Sanderson
 Bonnie Suttle
 Jan Shaw
 Carey Farmer
 Megan Law
 Alan Arbabi
 Bryan Woodson
 Adrienne Broyles
 Mitchell VandenBoom
 Miranda Matte
 Ronnie Hamilton

Chief Financial Officer
 Principal Evans Middle School
 Chief Operations Officer
 Chief Accountability Officer
 Coordinator PEIMS
 Director Accounting
 Parent
 Teacher McClure Elementary
 Community Member
 Athletic Coach/Teacher Johnson Middle School
 Executive Director of Special Populations
 Principal Faubian Middle School 74
 Teacher Cockrill Middle School
 Energy Manager



MCKINNEY ISD STRATEGIC PLANNING TEAM

McKinney ISD Staff	McKinney ISD Students	McKinney ISD Parents & Community Members
<p>Shawn Pratt/Superintendent Melinda DeFelice, Deputy Superintendent Melanie Raleeh, Assistant Superintendent Dr. Shelly Spaulding, Assistant Superintendent Dr. Amber Epperson, Assistant Superintendent Dr. Dennis Womack, Assistant Superintendent Julie Blankenship, Director of Health Services Daniel Buhrow, Teacher Webb Elementary Dr. Jared Critchfield, Director of Fine Arts Melvin Crosby, Teacher/Athletic Coach McKinney North HS Stacy Finney, Teacher Wolford Elementary Brandon Fisher, Teacher McKinney HS Jennifer Frazier, Director of Athletics Errin French, Coordinator of Counseling Amanda Gavin, Instructional Technology Coordinator Rhonda Gilliam, Principal Malvern Elementary Garry Gorman, Senior Director of Teaching & Learning Amanda Hamilton, LMS McClure Elementary Marlene Harbeson, Chief Financial Officer Dr. Kendra Henke, Coordinator of Secondary Science Maile Israelson, Coordinator of Special Population Allison Jester, Teacher McKinney North High School Monica Kane, Teacher Walker Elementary Summer Lindsay, Teacher Walker Elementary Carrie Mann, Teacher McKinney High School Nici Mazzioti, Instructional Coach Wolford/Walker Elementary Marcus Mitchusson, Teacher Cockrill Middle School Nancy Morton, Teacher Scott Johnson Middle School Jan Peaden, Attendance Clerk Eddins Elementary School Erica Ranel, Sheltered Instructional Specialist Nathalie Sowe, Teacher Slaughter Elementary School Angie Stadler, Teacher Evans Middle School Chad Teague, Chief Human Resource Officer Jeremy Tillett, Teacher Dowell Middle School Dr. Michael Winters, Sr Director of Administrative Services Genesis Yougas, Teacher Lawson Early Childhood</p>	<p>Amaya Allen, McKinney Boyd HS Danica Anaya, McKinney North HS Luke Bayer, McKinney HS Legend Bryant, McKinney North HS Kailee Critchfield, McKinney North HS Jensen Cruise, McKinney Boyd HS Meg Lannan, McKinney North HS James McGowan, McKinney HS Emma Peirson, McKinney Boyd HS Charlotte Plaster, McKinney HS Skylar Pompa, McKinney HS Natalie Rangel, McKinney HS Cole Smith, McKinney Boyd HS Joaquin Vargas, McKinney North HS Nicholas Wesloski, McKinney Boyd HS Xinyu Zhang, McKinney Boyd HS</p>	<p>Shannon Arnold, Parent Angie Bado, Community Member Amanda Baker, Parent Tanya Banse, Parent Andi Bleakley, Parent Nathan Bogue, Parent Dr. Gene Burton, Community Member Yusra Chishty, Parent Madison Clark, Parent Cindy Fish, Parent Ryan Fritz, Community Member Lara Hawkins, Parent Corey Homer, Parent Larry Jagours, Board of Trustees Rev Isiah Joshua, Community Member Cindy Lozada, Parent Jill Mayer, Community Member Harvey Oaxaca, Board of Trustees Gloria Peterson, Parent Debra Pintar, Community Member Melissa Schubel, Parent Monica Serrano, Parent Al Stuessy, Community Member Georgia Thompson, Parent Kenneth Usseery, Community Member</p>

NEXT STEPS

- Superintendent Pratt will develop an implementation plan
- Superintendent Pratt will assign a point person to each strategy
- Measurable goals that align to the specific results will be determined
- Accountability and progress measures will be determined to assess and track the success and effectiveness of the plan
- A timeline with progress checks will be established to evaluate and review achievements
- Strategic Plan will become a part of District Plan, Campus Plan, and Community-Based Accountability
- Annual updates will be held each spring with Strategic Planning Team
- Board updates will be held each fall and spring

MCKINNEY INDEPENDENT SCHOOL DISTRICT Strategic Plan 2024-2029

PILLAR	OBJECTIVE	STRATEGY	SPECIFIC RESULT	24-25	25-26	26-27	27-28	28-29
SAFETY & SECURITY	1. Design systems for safety and security to meet the needs of our school community.	1.1 Develop and implement a comprehensive plan to meet the social-emotional and mental health needs of students and staff.	1.1.1 Fortify personal and community wellness through student instruction, staff training, partnerships, and community engagement.					
		1.2 Refine safety and security systems while ensuring all stakeholders are informed.	1.2.1 Disseminate relevant safety information with the MCO community. 1.2.2 Design or refine processes and procedures to create a safe and secure environment for all MCO campuses.					

MCKINNEY INDEPENDENT SCHOOL DISTRICT - SAMPLE PROGRESS ON GOALS

SAFETY & SECURITY					
OBJECTIVE	STRATEGY	SPECIFIC RESULT	PROGRESS MEASURE	DATA	LONG TERM OUTCOME/MEASURE OF SUCCESS
1. Design systems for safety and security to meet the needs of our school community.	1.1 Develop and implement a comprehensive plan to meet the social-emotional and mental health needs of students and staff.	1.1.1 Fortify personal and community wellness through student instruction, staff training, partnerships, and community engagement.	No Progress	<ul style="list-style-type: none"> Parent and student surveys 	<ul style="list-style-type: none"> Increase district-wide attendance from 94% to 97% through the implementation of engagement strategies, fostering a positive learning environment and promoting enhanced student success.
			Some Progress	<ul style="list-style-type: none"> Comprehensive needs assessment 	
			Considerable Progress	<ul style="list-style-type: none"> Student involvement data Participation metrics Attendance 	
			Accomplished	<ul style="list-style-type: none"> Student involvement metrics Clinic/Counselor data 	

Every Student, Every Day

MCKINNEY ISD



Strategic Plan

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Approval of Superintendent's Contract
Date: January 22, 2024

Consideration and action regarding approval of the Superintendent's Contract.

Impact Statement:

It is recommended: That the board reviews and considers approval of the Superintendent's contract as presented.

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintenden

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Enterprise Resource Planning (ERP) and K-12 Student Information System (SIS)
Date: January 22, 2024

McKinney ISD has utilized our current ERP and SIS platforms for over 15 years. With the constant changes in data requirements from the state and other agencies, our current systems no longer entirely meet our needs.

Skyward, Inc. is an awarded vendor of the Education Service Center (ESC) Region 19 Allied States Cooperative (ASC). ESC Region 19 ASC Contract #17-7247 will allow the District to purchase Skyward's School Management System knowing the vendors' products and services have already been evaluated for quality and value in compliance with competitive bidding requirements and in accordance with McKinney ISD Board Policy CH(LEGAL). This cooperative purchase will provide the District with a comprehensive, secure, cloud computing platform to operate efficiently and effectively far into the future.

Impact Statement: Funding Source will be bond funds.

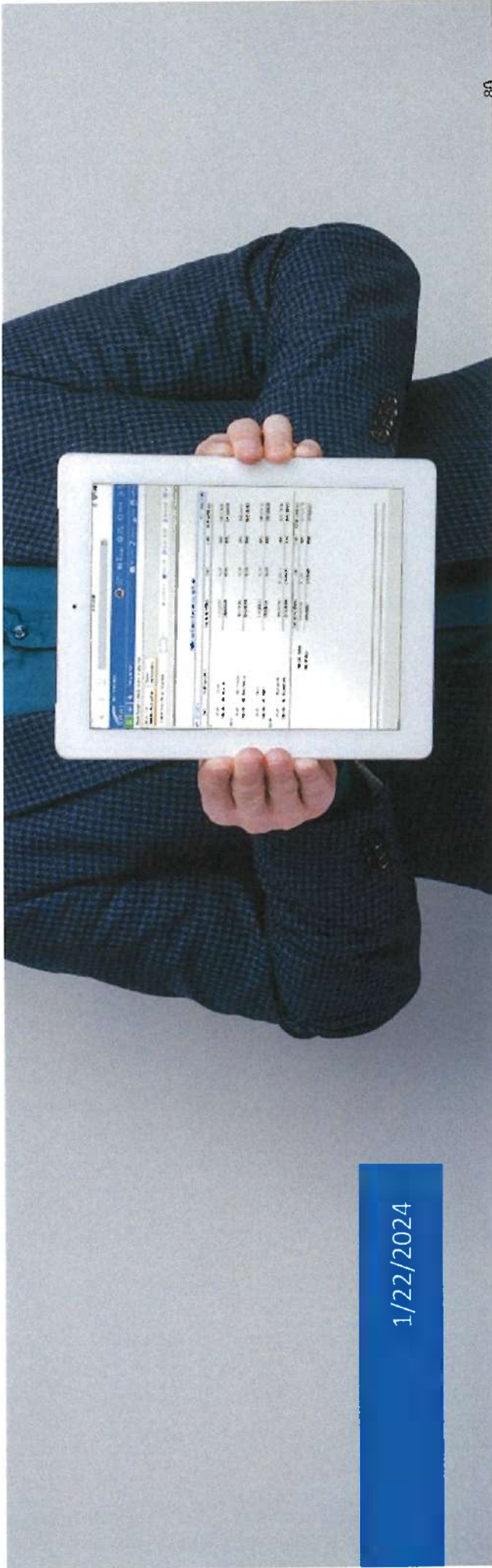
It is recommended: That the purchase of Skyward Enterprise Resource Planning (ERP) and K-12 Student Information System (SIS) be approved as recommended.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Asst. Superintendent



1/22/2024

MCKINNEY

INDEPENDENT SCHOOL DISTRICT

Current ERP and SIS Systems

Customer support
issues

Support tickets open
for weeks/months with
no action

3rd party integration
issues

Online documentation
not easily found,
effective, current or
relevant in most
instances

MISD staff spending
hours online and phone
trying to resolve issues

ERP and SIS System Review

July 2023 – December 2023

ERP Review Team

- Business Services Group
 - Accounting
 - Payroll
 - Budget
 - Purchasing
 - PEIMS
- Human Resources
- Technology

SIS Review Team

- Accountability
- Nurses
- Counselors
- Principals
- Assistant Principals
- Registrars
- Secretary/Attendance Clerks
- PEIMS
- Technology

Advantages of Modern ERP and SIS Software Implementation



Accommodate changes in technology



Gain efficiency



Support transparency with the cloud



Enable seamless integration and improved tracking



Enhance and simplify report writing and budgeting



Enhance cybersecurity



Eliminate noncompliance issues

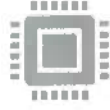


Maintain strong internal controls

Skyward...



FULLY INTEGRATED, WEB-BASED
STUDENT AND BUSINESS
MANAGEMENT SOLUTION



ENGINEERED WITH THE LATEST
TECHNOLOGY WHILE VALUING
SIMPLICITY AND EASE OF ACCESS



A SOLUTION THAT WILL EVOLVE
WITH YOUR DISTRICT AND
EDUCATION TRENDS



PREEMPTIVE SUPPORT MEASURES
AND PROMPT, PERSONAL SERVICE
ARE HALLMARKS OF THE SKYWARD
EXPERIENCE

SKYWARD & TEXAS

BY THE NUMBERS

- Texas State Compliant for **20+ Years** – Work Closely with TEA
- Exclusive to K-12
- Serve over **2,400** Customers
- **321** Texas Districts, Serving **2.4M** Students
- Several Districts MISD's Size and Larger Running Qmlativ for **Over 6 Years**
- **99.3%** Customer Retention Rate
- **687** Total Employees
- **36** Texas Employees

SKYWARD DISTRICTS CLOSE TO MISD

- Plano
- Allen
- Prosper
- Wylie
- Garland
- Lewisville
- Mansfield
- Highland Park



The Skyward Difference

Built by Skyward

Fully Integrated Modules built by Skyward

Implemented by Skyward

Project Management and Consulting from Skyward employees

Supported by Skyward

Supported directly by Skyward employees

Interoperability

The basic ability of different computerized products or systems to readily connect and exchange information with one another, in either implementation or access, without restriction.

- Time saving Automated Data Transfers
- Fewer logins
- Easy integrations
- Skyward works directly with third-party vendors to solve any issues so you don't have to get involved.
- Custom API for Technology staff
- Ability to bring in your own data

Skyward Core Competencies Summary From Current Users

Accessibility

Attentiveness to district needs

In tune with national, state, and local changes

Instant support

Continuously evolving product

Standards & Certifications



The Ed-Fi data standard makes for easier integration between systems, including time savings, improved data accuracy, streamlined state reporting, and more local control over data.



The Schools Interoperability Framework (SIF) provides guidelines for creating a secure, efficient, and cost-effective plan for sharing data between applications in pre-K-12 instructional and administrative settings.



Skyward's [SMS 2.0](#) and [Qmlativ](#) solutions have been certified for OneRoster Compliance and certified for Data Privacy in the 1EdTech TrustEd Apps Product Directory.



First Class Support

Support via phone, email, and live chat

- Unlimited ticket entry for support contacts
- Critical issues are prioritized
- Advanced ticket system ensures an expert will assist
- Web conferencing for troubleshooting/walk throughs

Skyward Academy

- Attend live seminars covering a variety of timely topics
- Several sessions offered each month
- Can't attend? No problem, all sessions are recorded

Skyward Community

- iCon – International Conference
- Collaborate with other Skyward users
- TSUG – Texas Skyward Users Group Conference

Product Ideas

- Listening to customer needs → adapting the software.

Robust Help and Training Tools



Easy Access to Help Content

ifit4u Mastery

Length: Approximately 4 Hours and 30 Minutes

Goals: Upon completing this course you will be able to complete Purchasing module setup, enter, approve, and process purchase orders, and run purchasing reports.

Getting started: If you haven't completed a Skyward Mastery course before, please review the PDC Mastery Course Orientation Guide.

Overview	Progress % 0
Lessons	Progress % 14
Additional Resources	Progress % 0
Final Exam	

Training and Professional Development

Knowledge Hub Options

- Community
- Help Center
- Product Ideas
- Professional Development Center
- My Hub Account
- Remote Assistance
- About

Built In Options

Current Annual Maintenance Cost Comparisons

Munis and eSchool

- ERP
- \$218,735
- SIS
- \$123,618

Skyward

- ERP
- \$194,317
- SIS
- \$160,545

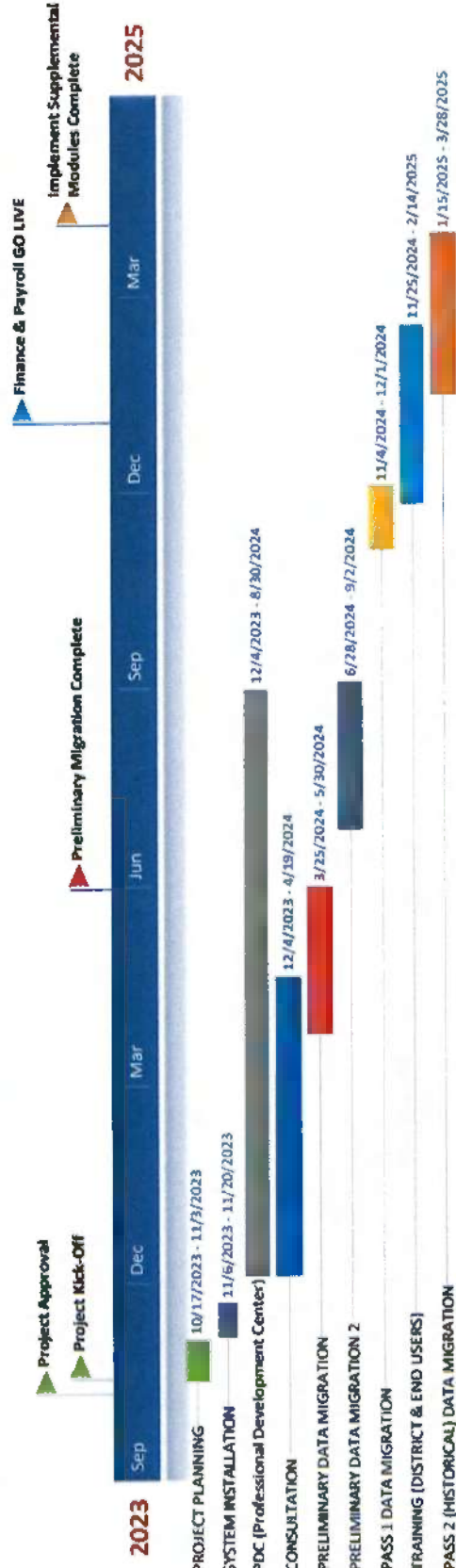
DISCOUNTS

- Committing to both Skyward ERP and K-12 SIS Systems
 - \$220,608 discount in initial investment
 - ERP Go-Live (Jan 2025)
 - K-12 SIS Go-Live (TBD)
- Starting ERP Annual Fees July 1, 2025
 - \$100,000 discount in prorated fees

ERP Implementation – JAN 2025

McKinney ISD TX

Sample Skyward Business Implementation – January 2025



Task	Start Date	End Date	Details
Project Planning	10/17/2023	11/3/2023	<ul style="list-style-type: none"> Project Kick-Off Identify Project Team Establish Project Communication Procedures and Escalation Contacts Finalize Implementation Schedule
System Installation	11/6/2023	11/20/2023	<ul style="list-style-type: none"> Software/Database Installation Technical Staff Training Test Environment/End system set-up
Consultation/Configuration	12/4/2023	4/19/2024	<p>The purpose of this phase is to achieve a common understanding of how the District conducts its business.</p> <ul style="list-style-type: none"> Data Migration Strategy and Plan Core Module discussions Completion of Configuration documents Develop requirements for reports, interfaces and migrations
Data Migration	3/25/2024	5/30/2024	<ul style="list-style-type: none"> Initial Meeting with Migration Manager Preliminary Migration and Review Live Migration (includes Demographics, Scheduling and other Ancillary Migrations needed for Go-Live) Data Migration Verification Historical Data Migrations
Training	11/25/2024	2/14/2025	<p>A customized training plan will be created based on knowledge gained during the Consulting Sessions.</p> <ul style="list-style-type: none"> A combination of PDC (Professional Development Center), webinars and train-the-trainer methods will be used Module specific training District Level and End User Training



Purchasing

This co-op purchase for Skyward ERP and K-12 SIS will provide the district with a comprehensive, secure, cloud computing platform to operate efficiently and effectively far into the future.

Contract 17-7247: Allied States Cooperative (ASC) has awarded Skyward with approved vendor status. Texas schools can now purchase Skyward's School Management System without having to issue an RFP. No additional fees are charged to the ESC-Region 19 Purchasing (Allied States Cooperative) members. Your savings are realized through the ability to deal with vendors whose products and services have already been evaluated for quality and value in compliance with competitive bidding requirements.

Funding Source = Bond Funds

School Management System Investment Summary

	Initial Investment	Services	Full 12-Month Recurring Fees	Total
School Business Suite				
Estimated Installation: Beginning of Fiscal Year	\$ 443,520.00	\$ 246,315.00	\$ 194,317.00	\$ 884,152.00
Student Management Suite				
Estimated Installation: Beginning of Fiscal Year	438,901.00	241,115.00	160,545.00	840,561.00
System Wide Services and Software	-	259,200.00	-	259,200.00
Total School Management System	\$ 882,421.00	\$ 746,630.00	\$ 354,862.00	\$ 1,983,913.00

School Management System Investment - Including the Full 12-Month Recurring Fees *

\$ 1,983,913.00

**DONATIONS
LESS THAN \$5,000
DECEMBER 2023**

To:	From:	Purpose:	Cash Received:	Equipment Value:
Glen Oaks Elementary	Glen Oaks PTA	Science	\$228.00	
Glen Oaks Elementary	Shutterfly	Principal Activities	\$1,073.05	
Malvern Elementary	Connie Castilla	5th Grade Camp	\$1,540.00	
Lawson Early Childhood Center	Lara Anderson	21 Tonka Trucks		\$252.00
Bennett Elementary	McKinney Education Foundation	Grant	\$1,979.00	
Caldwell Elementary	McKinney Education Foundation	Grant	\$1,045.00	
Cockrill Middle School	McKinney Education Foundation	Grant	\$1,800.00	
DAEP CRC JJAEP	McKinney Education Foundation	Grant	\$641.00	
Eddins Elementary	McKinney Education Foundation	Grant	\$3,397.00	
Evans Middle School	McKinney Education Foundation	Grant	\$670.00	
Frazier Elementary	McKinney Education Foundation	Grant	\$1,900.00	
Glen Oaks Elementary	McKinney Education Foundation	Grant	\$2,500.00	98
Johnson Elementary	McKinney Education Foundation	Grant	\$519.00	
Lawson Early Childhood Center	McKinney Education Foundation	Grant	\$454.00	
Malvern Elementary	McKinney Education Foundation	Grant	\$735.00	
McKinney Boyd High School	McKinney Education Foundation	Grant	\$3,845.88	
McKinney High School	McKinney Education Foundation	Grant	\$4,542.00	
McNeil Elementary	McKinney Education Foundation	Grant	\$1,091.00	
Minshew Elementary	McKinney Education Foundation	Grant	\$837.12	
Press Elementary	McKinney Education Foundation	Grant	\$2,962.00	
Slaughter Elementary	McKinney Education Foundation	Grant	\$1,968.00	
Valley Creek Elementary	McKinney Education Foundation	Grant	\$390.00	
Vega Elementary	McKinney Education Foundation	Grant	\$2,050.00	
Walker Elementary	McKinney Education Foundation	Grant	\$360.00	
Wolford Elementary	McKinney Education Foundation	Grant	\$2,846.00	
Total			<u>\$39,373.05</u>	<u>\$252.00</u>

FOCUS ON THE FUTURE
2016-2017 BUDGET REPORT

Source	Budget	Actual	Remaining
Bonds Issued (2000 Series)	12,500,000	12,500,000	0
Bonds Issued (2016 Series)	220,000,000	220,000,000	0
Land Sold	1,989,640	1,989,640	0
Erate	2,123,568	2,123,568	0
Interest Earned	5,988,708	5,988,708	0
Other	5,312,893	5,312,893	0
Total	247,914,809	247,914,809	0

16-17 Budget Fund 199 - General Operating Fund

Account	Budget	Actual	Encumbrance	Balance
Grand Total	11,131,556	11,123,468	0	8,088
Stadium (16-17 General Operating Fund Only)	7,131,556	7,131,556	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	0	0	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advert (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	7,131,556	7,131,556	0	0
Architectural & Engineering	0	0	0	0
Athletics Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Athletics Refresh	700,000	700,000	0	0
Fine Arts Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Fine Arts Refresh	700,000	700,000	0	0
Furniture Refresh (16-17 General Operating Fund Only)	300,000	292,417	0	7,583
Furniture Refresh	300,000	292,417	0	7,583
1:World (16-17 General Operating Fund Only)	2,000,000	1,999,495	0	505
1:World	2,000,000	1,999,495	0	505
Technology (16-17 General Operating Fund Only)	300,000	300,000	0	0
Technology	300,000	300,000	0	0

17-18 Budget Fund 199 - General Operating Fund

Account	Budget	Actual	Encumbrance	Balance
Grand Total	5,000,000	3,498,482	0	1,501,518
Athletics Turfs (17-18 General Operating Fund Only)	1,000,000	499,999	0	500,001
Athletics Turfs	1,000,000	499,999	0	500,001
Fine Arts Refresh (17-18 General Operating Fund Only)	1,000,000	998,487	0	1,513
Fine Arts Refresh	1,000,000	998,487	0	1,513
Furniture Refresh (17-18 General Operating Fund Only)	1,000,000	0	0	1,000,000
Furniture Refresh	1,000,000	0	0	1,000,000
1:World (17-18 General Operating Fund Only)	2,000,000	1,999,995	0	5
1:World	2,000,000	1,999,995	0	5

Fund 613 - 2011 Construction Fund					
Project	Budget	Actual Expenditures	Encumbrances	Remaining	
Grand Total	8,911,959	8,911,959	0	0	
Stadium (2011 Construction Fund Only)	8,911,959	8,911,959	0	0	
Payment to City (Sewer & Turn Lanes)	0	0	0	0	
FF&E	0	0	0	0	
Technology	0	0	0	0	
Easements	0	0	0	0	
Testing	515,128	515,128	0	0	
Pre-Construction Services - Manhattan	37,500	37,500	0	0	
Advent (Branding Contract)	0	0	0	0	
Guaranteed Max Price (GMP)	5,352,331	5,352,331	0	0	
Architectural & Engineering	3,007,000	3,007,000	0	0	

Fund 461 - Athletics Sports Advertising					
Project	Budget	Actual Expenditures	Encumbrances	Remaining	
Grand Total	100,000	100,000	0	0	
Stadium (Athletics Sports Marketing Only)	100,000	100,000	0	0	
Payment to City (Sewer & Turn Lanes)	0	0	0	0	
FF&E	0	0	0	0	
Technology	0	0	0	0	
Easements	0	0	0	0	
Testing	0	0	0	0	
Pre-Construction Services - Manhattan	0	0	0	0	
Advent (Branding Contract)	100,000	100,000	0	0	
Guaranteed Max Price (GMP)	0	0	0	0	
Architectural & Engineering	0	0	0	0	

Fund 614 - 2016 Construction Fund					
Project	Budget	Actual Expenditures	Encumbrances	Remaining	
Grand Total	247,914,808	243,585,116	4,261,172	68,520	
Stadium (2016 Construction Fund Only)	53,493,258	53,493,258	0	0	
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0	
FF&E	602,232	602,232	0	0	
Technology	602,754	602,754	0	0	
Easements	102,500	102,500	0	0	
Testing	211,196	211,196	0	0	
Pre-Construction Services - Manhattan	0	0	0	0	
Advent (Branding Contract)	0	0	0	0	
Guaranteed Max Price (GMP)	50,945,450	50,945,450	0	0	
Architectural & Engineering	93,000	93,000	0	0	
MHS Auditorium, Gym & Nat	26,769,779	26,769,779	0	0	
FF&E	179,581	179,581	0	0	
Technology	192,810	192,810	0	0	
Testing	437,548	437,548	0	0	
Guaranteed Max Price (GMP)	24,545,183	24,545,183	0	0	
Architectural & Engineering	1,414,658	1,414,658	0	0	
MNHS	12,739,134	12,739,134	0	0	
Consultant	317,754	317,754	0	0	
HVAC	2,648,178	2,648,178	0	0	
Refresh	9,773,202	9,773,202	0	0	
Valley Creek	3,001,592	3,001,592	0	0	
Drainage Project	176,999	176,999	0	0	
Consultant	69,825	69,825	0	0	
Refresh	2,754,768	2,754,768	0	0	
FF&E	0	0	0	0	
Inflation	0	0	0	0	
Technology	0	0	0	0	
Testing	0	0	0	0	
Guaranteed Max Price (GMP)	0	0	0	0	
Architectural & Engineering	0	0	0	0	

Glen Oaks	3,876,201	3,876,200	0	0
Consultant	93,385	93,385	0	0
HVAC	53,611	53,611	0	0
Refresh	3,729,205	3,729,205	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	0	0	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0
MBHS Fine Arts	4,127,302	4,127,302	0	0
FF&E	10,546	10,546	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	66,709	66,709	0	0
Guaranteed Max Price (GMP) & Refresh	3,803,645	3,803,645	0	0
Architectural & Engineering	246,402	246,402	0	0
CMS Fine Arts	3,855,108	3,855,108	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	51,750	51,750	0	0
Guaranteed Max Price (GMP) & Refresh	3,570,150	3,570,150	0	0
Architectural & Engineering	233,208	233,208	0	0
EMS Fine Arts	3,521,707	3,521,707	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	50,286	50,286	0	0
Guaranteed Max Price (GMP) & Refresh	3,260,017	3,260,017	0	0
Architectural & Engineering	211,404	211,404	0	0
Eddins	2,905,366	2,905,366	0	0
Consultant	86,973	86,973	0	0
HVAC	873,029	873,029	0	0
Refresh	1,945,364	1,945,364	0	0
Walker	2,964,653	2,964,653	0	0
Consultant	91,072	91,072	0	0
HVAC	886,282	886,282	0	0
Refresh	1,987,299	1,987,299	0	0
Wolford	4,081,688	4,081,688	0	0
Consultant	83,250	83,250	0	0
HVAC	1,159,832	1,159,832	0	0
Refresh	2,838,606	2,838,606	0	0
Malvern	4,435,194	4,435,194	0	0
Consultant	1,250	1,250	0	0
HVAC	1,224,397	1,224,397	0	0
Refresh	3,209,547	3,209,547	0	0
McNeil	4,258,112	4,258,112	0	0
Consultant	40,827	40,827	0	0
HVAC	1,121,574	1,121,574	0	0
Refresh	3,095,711	3,095,710	0	0
Caldwell	4,066,728	4,066,728	0	0
Consultant	80,000	80,000	0	0
HVAC	945,592	945,592	0	0
Refresh	3,041,136	3,041,136	0	0
Vega	3,873,571	3,873,571	0	0
Consultant	82,984	82,984	0	0
HVAC	1,116,054	1,116,054	0	0
Refresh	2,674,533	2,674,533	0	0
Johnson	2,870,856	2,870,856	0	0
Refresh	2,870,856	2,870,856	0	0
Serenity	0	0	0	0
Building	0	0	0	0

Health, Safety & Security	3,908,570	3,905,125	3,445	0
AED's & Scanners	283,895	283,895	0	0
Cameras	2,204,896	2,201,451	3,445	0
Fire Alarms	187,653	187,653	0	0
Playground Equipment	541,104	541,104	0	0
Primus Locks	265,029	265,029	0	0
Sidewalks	425,993	425,993	0	0
HVAC, Roof, End of Life	14,921,079	10,648,180	4,204,379	68,520
2011 Program Facility Upgrades	1,406,503	1,406,503	0	0
Bad Weather	1,606,174	1,606,173	0	0
Vans, Trucks, Trailers, Buses	5,189,313	990,061	4,199,253	0
Carpet	87,400	87,400	0	0
Electrical	364,538	364,538	0	0
Equipment	0	0	0	0
Flooring	311,814	311,814	0	0
HVAC	93,345	93,345	0	0
ITE & GE	0	0	0	0
Lighting	349,293	349,293	0	0
Paint	142,056	142,056	0	0
Parking	1,306,483	1,306,483	0	0
Plumbing	141,965	141,965	0	0
Roof	1,291,885	1,291,885	0	0
Transformer	0	0	0	0
Wash Stations	0	0	0	0
Water Coolers	24,522	24,522	0	0
Facility Upgrades	2,589,001	2,515,356	5,126	68,519
Boilers	10,812	10,812	0	0
Wall Finish	5,975	5,975	0	0
Transportation & Fueling	2,848,635	2,848,635	0	0
Fees & Equipment	546,590	546,590	0	0
Fencing	0	0	0	0
Fueling Center	0	0	0	0
Inflation	0	0	0	0
Paving	2,302,045	2,302,045	0	0
Athletic Turfs	12,781,578	12,781,578	0	0
Athletic Turfs	12,781,578	12,781,578	0	0
Athletics Refresh (2016 Construction Fund Only)	4,860,987	4,860,987	0	0
Athletics Refresh	4,860,987	4,860,987	0	0
Fine Arts Refresh (2016 Construction Fund Only)	4,227,435	4,223,755	3,680	0
Fine Arts Refresh	4,227,435	4,223,755	3,680	0
Furniture Refresh (2016 Construction Fund Only)	3,738,215	3,738,215	0	0
Furniture Refresh	3,738,215	3,738,215	0	0
Digital Marquees	968,249	968,249	0	0
Digital Marquees	968,249	968,249	0	0
Technology (2016 Construction Fund Only)	38,878,206	38,878,205	0	0
Technology	38,878,206	38,878,205	0	0
1:World (2016 Construction Fund Only)	16,262,625	16,262,625	0	0
1:World	16,262,625	16,262,625	0	0
Elementary #22	1,897,957	1,848,289	49,668	0
Elementary #22	1,897,957	1,848,289	49,668	0
Maintenance Building	0	0	0	0
Maintenance Building	0	0	0	0
Land Purchase	1,763,843	1,763,843	0	0
Land Purchase	1,763,843	1,763,843	0	0
Arbitrage	17181	17181	0	0
Arbitrage	17181	17181	0	0

Stadium & Event Center Funding Check

Project	Budget	Actual Expenditures	Encumbrances	Remaining
Stadium (General Operating, 2011 Bond & 2016 Bond)	69,636,773	69,636,772	0	0
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0
FF&E	602,232	602,232	0	0
Technology	602,754	602,754	0	0
Easements	102,500	102,500	0	0
Testing	726,324	726,324	0	0
Pre-Construction Services - Manhattan	37,500	37,500	0	0
Advent (Branding Contract)	100,000	100,000	0	0
Guaranteed Max Price (GMP)	63,429,337	63,429,337	0	0
Architectural & Engineering	3,100,000	3,100,000	0	0

2021 Bond Report
December 2023 (January Board Meeting 2024)

Source	Budget	Received	Remaining
Grand Total	292,533,154	199,533,154	93,000,000
Bonds (2021 Bond Program)	275,000,000	182,000,000	93,000,000
Land Sale	7,371,261	7,371,261	0
Interest Earned	7,962,945	7,962,945	0
Other	2,198,948	2,198,948	0

Fund 615 - 2021 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	283,879,389	88,028,691	19,438,802	176,411,897
Elementary #22	35,000,000	31,761,157	515,454	2,723,389
Construction (including Technology Infrastructure)	29,992,716	29,728,281	225,475	38,960
Architectural, Engineering, Geotechnical, etc.	1,650,000	12,500	0	1,637,500
Independent Materials Testing, Utilities (including Fiber), etc.	1,000,000	372,278	36,385	591,338
Furniture, Fixture & Equipment, etc	2,357,284	1,648,098	253,595	455,592
SJMS to 1500 Expansion & Fine Arts	23,000,000	0	34,260	22,965,740
Construction (including Technology Infrastructure)	20,000,000	0	22,750	19,977,250
Architectural, Engineering, Geotechnical, etc.	1,500,000	0	11,510	1,488,490
Independent Materials Testing, Utilities (including Fiber), etc.	500,000	0	0	500,000
Furniture, Fixture & Equipment, etc	1,000,000	0	0	1,000,000
MBHS STEM, CTE & Fine Arts	8,000,000	0	14,980	7,985,020
Construction (including Technology Infrastructure)	6,500,000	0	8,050	6,491,950
Architectural, Engineering, Geotechnical, etc.	750,000	0	6,930	743,070
Independent Materials Testing, Utilities (including Fiber), etc.	250,000	0	0	250,000
Furniture, Fixture & Equipment, etc	500,000	0	0	500,000
MBHS Refresh	31,000,000	45,450	174,288	30,780,262
Consultant	350,000	0	0	350,000
HVAC	8,000,000	0	0	8,000,000
Refresh	22,650,000	45,450	174,288	22,430,262
SJMS Refresh	17,800,000	7,572,030	48,504	10,179,466
Consultant	200,000	120,941	0	79,059
HVAC	2,607,055	1,599,888	0	1,007,167
Refresh	14,992,945	5,851,201	48,504	9,093,240
EMS Refresh	21,000,000	401,178	4,169,262	16,429,560
Consultant	200,000	108,000	27,000	65,000
HVAC	6,000,000	0	2,264,711	3,735,289
Refresh	14,800,000	293,178	1,877,551	12,629,271
Webb Refresh	7,025,000	3,926,866	3,911	3,094,223
Consultant	100,000	35,300	0	64,700
HVAC	171,810	171,810	0	0
Refresh	6,753,190	3,719,756	3,911	3,029,523
Slaughter Refresh	7,365,000	6,171,526	300,585	892,888
Consultant	174,000	134,375	34,000	5,625
HVAC	1,855,000	1,298,836	9,519	546,645
Refresh	5,336,000	4,738,315	257,066	340,619
Finch Refresh	8,000,000	30,759	1,356,648	6,612,593
Consultant	100,000	30,000	10,000	60,000
HVAC	316,715	0	316,715	0
Refresh	7,583,285	759	1,029,933	6,552,593
Burks Refresh	7,000,000	3,072,708	13,532	3,913,760
Consultant	100,000	43,912	0	56,088
HVAC	130,293	124,911	0	5,382
Refresh	6,769,707	2,903,885	13,532	3,852,290
Bennett Refresh	7,500,000	3,555	0	7,496,445
Consultant	100,000	3,555	0	96,445
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Minshew Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000

Wilmeth Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Facility Upgrades	2,000,000	594,285	179,143	1,226,572
Facility Upgrades	2,000,000	594,285	179,143	1,226,572
Furniture Refresh	975,000	76,946	6,203	891,851
Furniture Refresh	975,000	76,946	6,203	891,851
Maintenance Building	4,500,000	0	10,400	4,489,600
Maintenance Building	4,500,000	0	10,400	4,489,600
Land Purchase	2,236,736	51,434	10,000	2,175,302
Land Purchase	2,236,736	51,434	10,000	2,175,302
Serenity	791,051	0	0	791,051
Building	791,051	0	0	791,051
Health, Safety & Security	7,315,484	5,545,006	267,473	1,503,004
Health, Safety & Security	7,315,484	5,545,006	267,473	1,503,004
Athletics & Fine Arts Refresh	22,000,000	8,176,422	1,257,745	12,565,833
Athletics & Fine Arts Refresh	22,000,000	8,176,422	1,257,745	12,565,833
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	14,851,738	4,466,610	22,681,652
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	14,851,738	4,466,610	22,681,652
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Buses	12,371,118	5,747,628	6,609,803	13,686
Buses	12,371,118	5,747,628	6,609,803	13,686

2023/2024 Energy Report

November 2022	
Total Electric All Buildings	\$274,392
Total Natural Gas All Buildings	\$17,689
Total Water/Sewer All Buildings	\$45,558
Total Irrigation All Buildings	\$17,145
Total Trash / Waste All Buildings	\$32,564
Total Cost All Buildings	\$387,348

November 2023	
Total Electric All Buildings	\$290,918
Total Natural Gas All Buildings	\$25,851
Total Water/Sewer All Buildings	\$52,598
Total Irrigation All Buildings	\$45,286
Total Trash / Waste All Buildings	\$34,336
Total Cost All Buildings	\$448,989

2022/2023	
Total Electric All Buildings	\$1,584,720
Total Natural Gas All Buildings	\$53,402
Total Water/Sewer All Buildings	\$194,572
Total Irrigation All Buildings	\$150,835
Total Trash / Waste All Buildings	\$138,308
Total Cost All Buildings	\$2,121,837

2023/2024	
Total Electric All Buildings	\$1,849,980
Total Natural Gas All Buildings	\$54,036
Total Water/Sewer All Buildings	\$201,991
Total Irrigation All Buildings	\$213,597
Total Trash / Waste All Buildings	\$147,321
Total Cost All Buildings	\$2,466,925

Revised: 01-16-2024

Ongoing Projects

Additions to SJMS and MBHS

Design Development Documents are being prepared to be reviewed by the district and school staff.

Summer 2024 Projects

Evans MS and Finch ES Refresh

Interior finish items are currently out to bid. Successful bidders along with pricing will be presented to the Board for approval at the January 2024 Board Meeting. Additional items will be presented to the School Board for Approval at the February and March Board Meetings.

Slaughter ES Kitchen Renovation

Construction Documents are complete and they have been approved by Aramark Food Service. The Job Order Contract Contractor will be presented at the January 2024 School Board Meeting along with preliminary project pricing.

Energy

Refer to attached report for monthly utility update.

Custodial

17 Open Positions with 5 pending background checks.

McKinney Independent School District
 Transportation Operations Report
 MISD Board Report

MONTH	August		September		October		November		December		January		February		March		April		May		June		July		
	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	Days of School	Number of Routes	
REGULAR EDUCATION	17	129	19	129	19	129	17	129	15	129															
REGULAR TRADITIONAL SCHOOL 2023-2024																									
REGULAR EDUCATION	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	
August-23	\$591,341.81	84,223	9,322	\$7.02	\$3.73	\$262,066.56	38,853	538	\$6.75	\$28.65	\$37,891.42	10,642	568	\$6.88	\$27.65	\$89,317.85	23,579	568	\$6.88	\$27.65	\$112,887.78	26,255	568	\$6.88	\$27.65
September-23	\$571,425.90	101,648	9,769	\$6.61	\$3.79	\$296,400.66	43,361	573	\$6.95	\$26.98	\$63,824.00	27,007	576	\$6.62	\$25.48	\$41,491.00	13,701	576	\$6.62	\$25.48					
October-23	\$63,900.66	108,985	9,274	\$6.09	\$3.66	\$283,729.82	49,402	568	\$6.09	\$26.34															
November-23	\$594,783.90	85,551	9,551	\$6.95	\$3.56	\$263,297.00	43,259	576	\$6.62	\$25.48															
December-23	\$490,508.75	60,186	9,188	\$8.15	\$3.56	\$219,788.32	33,211	576	\$6.62	\$25.48															
January-24																									
February-24																									
March-24																									
April-24																									
May-24																									
June-24																									
TOTAL AVERAGE	\$3,071,561.02	440,593	9,409	\$6.84	\$3.67	\$1,337,282.36	208,086	568	\$6.43	\$27.02	\$365,412.06	101,184	107												
REGULAR EDUCATION	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	
August	129	128	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	129	
September	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
October	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
November	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
December	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
January	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
February	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
March	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
April	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
May	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
June	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
July	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	128	
SUMMER SCHOOL 2024	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	
June-24																									
July-24																									
Total																									
SUMMER SCHOOL 2024	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	
June-24																									
July-24																									
Total																									

**Human Resources Department
Professional Personnel Separations
January 22, 2024**

	<u>Name</u>	<u>Subject / Grade</u>	<u>Campus</u>
1	Anderson, Cody	ELAR	Faubion MS
2	Blagg, Kaci	5th Grade	Johnson ES
3	Diepenbrock, Christa	Art	Wolford ES
4	Gonzalez, Iliana	Asst Principal	Lawson ECS
5	Grounds, Sheri	1st Grade	Caldwell ES
6	Jones, Elizabeth	Cosmetology	McKinney HS
7	Painton, Lauren	SpEd ECSE	Lawson ECS

(*) Additions, deletions, or changes submitted as an addendum to this document before the Board meeting.

**Human Resources Department
Professional Personnel Separations - Retirement
January 22, 2024**

1 / 1

	<u>Name</u>	<u>Subject / Grade</u>	<u>Campus</u>
1	Landrum, Elizabeth	Asst Principal	McKinney HS

CAREER & TECHNICAL EDUCATION

TODD YOUNG

SENIOR DIRECTOR OF CAREER & TECHNICAL EDUCATION



INDUSTRY RECOGNIZED CERTIFICATIONS EARNED

Cluster	Certification Test	2021	2022	2023
Agriculture, Food & Natural Resources	OSHA 30*	82	47	44
Agriculture, Food & Natural Resources	Quality Counts	5	16	46
Agriculture, Food & Natural Resources	Texas State Florists' Association Level 1	19	46	25
Business**	Microsoft Office	0	0	50 ¹¹¹
Construction	OSHA 30	73	32	48
Health Science	Certified Nurse Aide	36	35	37
Health Science	Certified Personal Trainer	23	26	38
Health Science	CPR/ BLS for Healthcare Providers	116	99	134
Human Services	Cosmetology Operator's	10	11	34

*2024 is the last year the OSHA 30 counts in CCMR. We will continue to certify students in OSHA 30 because it is an industry standard.

** New in 2023

INDUSTRY RECOGNIZED CERTIFICATIONS EARNED

Cluster	Certification Test	2021	2022	2023
Law, Public Safety, Corrections and Security	Law Enforcement I	9	8	3
Welding	AWS/Certification Welding Test	0	57	32

STATE ADJUSTING PATHWAYS

Due to changes being made, the number of clusters McKinney ISD offers is going to increase to eleven. Within those clusters, we will offer seventeen pathways. (Next two slides provide you with an overview of the pathways.)

- Major Change
 - STEM is changing its title to Engineering. (There will no longer be a STEM Pathway.)
 - Robotics is being moved into the Manufacturing Pathway.
- Adjustment in TEKS for every pathway.

CAREER & TECHNICAL EDUCATION – PROGRAMS OF STUDY – AT A GLANCE

COURSES BELOW ARE NOT TIED TO GRADE LEVELS, INDUSTRY BASED CERTIFICATIONS LISTED COUNT TOWARD COLLEGE, CAREER, AND MILITARY READINESS AND THOSE LISTED IN ITALICS HAVE BEEN ADDED FOR LOCAL PURPOSE ONLY.

PROGRAM OF STUDY	LEVEL 1		LEVEL 2		LEVEL 3		LEVEL 4		CERTIFICATION OPPORTUNITY	ENHANCEMENT
	PRINCIPLES OF AGRICULTURE, FOOD, AND NATURAL RESOURCES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	LIVESTOCK PRODUCTION OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	EDUCATIONAL ADE 1		
ANIMAL SCIENCE	PRINCIPLES OF AGRICULTURE, FOOD, AND NATURAL RESOURCES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	LIVESTOCK PRODUCTION OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
APPLIED AGRICULTURAL ENGINEERING	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL STRUCTURES DESIGN AND FABRICATIONS	AGRICULTURAL POWER SYSTEMS	AGRICULTURAL POWER SYSTEMS	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
PLANT SCIENCE	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	FLORAL DESIGN	FLORAL DESIGN	AGRICULTURAL POWER SYSTEMS	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
CONSTRUCTION MANAGEMENT AND INSPECTION	PRINCIPLES OF CONSTRUCTION	CONSTRUCTION MANAGEMENT I	PRINCIPLES OF CONSTRUCTION	CONSTRUCTION MANAGEMENT II	CONSTRUCTION MANAGEMENT II	CONSTRUCTION MANAGEMENT II	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
ARTS, MEDIA, AND COMMUNICATIONS	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ARTS, AUDIO VIDEO TECHNOLOGY AND COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ADVANCED PRODUCTION I	ADVANCED PRODUCTION I	ADVANCED PRODUCTION I	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
GRAPHIC DESIGN & MULTIMEDIA ARTS COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ARTS, AUDIO VIDEO TECHNOLOGY AND COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	GRAPHIC DESIGN & ILLUSTRATION I OR ANIMATION I	GRAPHIC DESIGN & ILLUSTRATION II OR ANIMATION II	GRAPHIC DESIGN & ILLUSTRATION II OR ANIMATION II	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
MARKETING & SALES	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
EARLY LEARNING TEACHING AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	CHILD DEVELOPMENT	CHILD DEVELOPMENT	CHILD DEVELOPMENT	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
NURSING SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM
HEALTHCARE THERAPEUTIC	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	EDUCATIONAL ADE 1	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM	BUSINESS & INDUSTRY STEM

PROGRAM OF STUDY	LEVEL 1	LEVEL 2	LEVEL 3	LEVEL 4	CERTIFICATION OPPORTUNITY	ENHANCEMENT
ANIMAL SCIENCE	PRINCIPLES OF AGRICULTURE, FOOD, AND NATURAL RESOURCES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	LIVESTOCK PRODUCTION OR VETERINARY MEDICAL APPLICATION	ADVANCED ANIMAL SCIENCE OR VETERINARY MEDICAL APPLICATION	BUSINESS & INDUSTRY STEM
APPLIED AGRICULTURAL ENGINEERING	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	AGRICULTURAL STRUCTURES DESIGN AND FABRICATIONS	AGRICULTURAL POWER SYSTEMS	BUSINESS & INDUSTRY STEM
PLANT SCIENCE	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	AGRICULTURAL MECHANICS AND METAL TECHNOLOGIES	PRINCIPLES OF AGRICULTURE, FOOD AND NATURAL RESOURCES	FLORAL DESIGN	FLORAL DESIGN	BUSINESS & INDUSTRY STEM
CONSTRUCTION MANAGEMENT AND INSPECTION	PRINCIPLES OF CONSTRUCTION	CONSTRUCTION MANAGEMENT I	PRINCIPLES OF CONSTRUCTION	CONSTRUCTION MANAGEMENT II	CONSTRUCTION MANAGEMENT II	BUSINESS & INDUSTRY STEM
ARTS, MEDIA, AND COMMUNICATIONS	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ARTS, AUDIO VIDEO TECHNOLOGY AND COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ADVANCED PRODUCTION I	ADVANCED PRODUCTION I	BUSINESS & INDUSTRY STEM
GRAPHIC DESIGN & MULTIMEDIA ARTS COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	ARTS, AUDIO VIDEO TECHNOLOGY AND COMMUNICATION	PRINCIPLES OF ARTS, AUDIO/VIDEO TECHNOLOGY, AND COMMUNICATION	GRAPHIC DESIGN & ILLUSTRATION I OR ANIMATION I	GRAPHIC DESIGN & ILLUSTRATION II OR ANIMATION II	BUSINESS & INDUSTRY STEM
MARKETING & SALES	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	PRINCIPLES OF BUSINESS, MARKETING, AND FINANCE	BUSINESS & INDUSTRY STEM
EARLY LEARNING TEACHING AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	PRINCIPLES OF EDUCATION AND TRAINING	CHILD DEVELOPMENT	CHILD DEVELOPMENT	BUSINESS & INDUSTRY STEM
NURSING SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	BUSINESS & INDUSTRY STEM
HEALTHCARE THERAPEUTIC	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	PRINCIPLES OF HEALTH SCIENCE	MEDICAL TECHNOLOGY	MEDICAL TECHNOLOGY	BUSINESS & INDUSTRY STEM

CAREER & TECHNICAL EDUCATION – PROGRAMS OF STUDY – AT A GLANCE

COURSES BELOW ARE NOT TIED TO GRADE LEVELS, INDUSTRY BASED CERTIFICATIONS LISTED DOWN TOWARD COLLEGE, CAREER, AND MILITARY READINESS AND THOSE LISTED IN ITALICS HAVE BEEN ADDED FOR LOCAL PURPOSE ONLY.

PROGRAM OF STUDY	LEVEL 1			LEVEL 2			LEVEL 3			LEVEL 4			ENDORSEMENT	
	HUMAN SCIENCE			HUMAN SCIENCE			COSMETOLOGY/JLAB			COSMETOLOGY/JLAB				
COSMETOLOGY AND PERSONAL CARE SERVICES														
LAW ENFORCEMENT														
ADVANCED MANUFACTURING AND MACHINERY MECHANICS														
ENGINEERING														
PROGRAMMING AND SOFTWARE DEVELOPMENT														
Aviation Maintenance														

***STEM Endorsement if the Math and Science requirements are met**



STUDENTS ENROLLED IN MISD CTE CLASSES BY PATHWAY

Animal Science	136	Nursing Science (CNA)	537
Applied Agricultural Engineering (Welding)	74	Healthcare Therapeutic	537
Plant Science	139	Cosmetology	39
Construction Management and Inspection	72	Law Enforcement	546
Digital Communications	104	Advanced Manufacturing and Machinery Mechanic's ¹¹⁶	146
Graphic Design & Multimedia Arts	348	Engineering	156
Marketing & Sales	356	Programming and Software Development	
Early Learning	323	Aviation	142
Teaching and Training	323		



THANK YOU FOR YOUR CONTINUED SUPPORT

If I can answer any questions, please call or e mail me at: 469-302-4134. tyoung@mckinneyisd.net

MISD Board of Trustees

Value Statements

The Board will:

1. Create, support and model a “healthy organization” among the Board, McKinney ISD and its stakeholders through earnest collaboration, mutual respect, healthy conflict, honored commitments, and reciprocal communication.
2. Sustain a culture of competence concerning the issues that may impact the vision and goals of McKinney ISD through continued education and training.
3. Equip and hold the Superintendent accountable for pursuing the highest quality education and experience for all of McKinney ISD within the framework of prudent fiscal management.
4. Advocate for McKinney ISD and public education as a whole in our community and state with education partners, business leaders, and elected officials.