

3Q23

Demographic Report



Annual Enrollment Change

Year (OCT)	SPED/EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2019/20	203	390	1,690	1,588	1,658	1,687	1,755	1,830	1,837	1,927	1,935	2,157	2,084	1,924	1,938	24,603		
2020/21	152	282	1,430	1,602	1,490	1,591	1,618	1,703	1,815	1,835	1,919	2,054	2,050	1,967	1,897	23,405	-1,198	-4.9%
2021/22	356	380	1,455	1,503	1,620	1,472	1,562	1,625	1,748	1,885	1,877	2,091	1,974	1,987	1,868	23,403	-2	0.0%
2022/23	442	361	1,474	1,548	1,554	1,649	1,515	1,592	1,682	1,800	1,918	2,080	2,010	1,891	1,890	23,406	3	0.0%
2023/24	478	383	1,483	1,522	1,620	1,630	1,660	1,551	1,663	1,741	1,877	2,090	1,988	1,922	1,775	23,383	-23	-0.1%

*Yellow Box = largest grade per year
Green Box = second largest grade per year

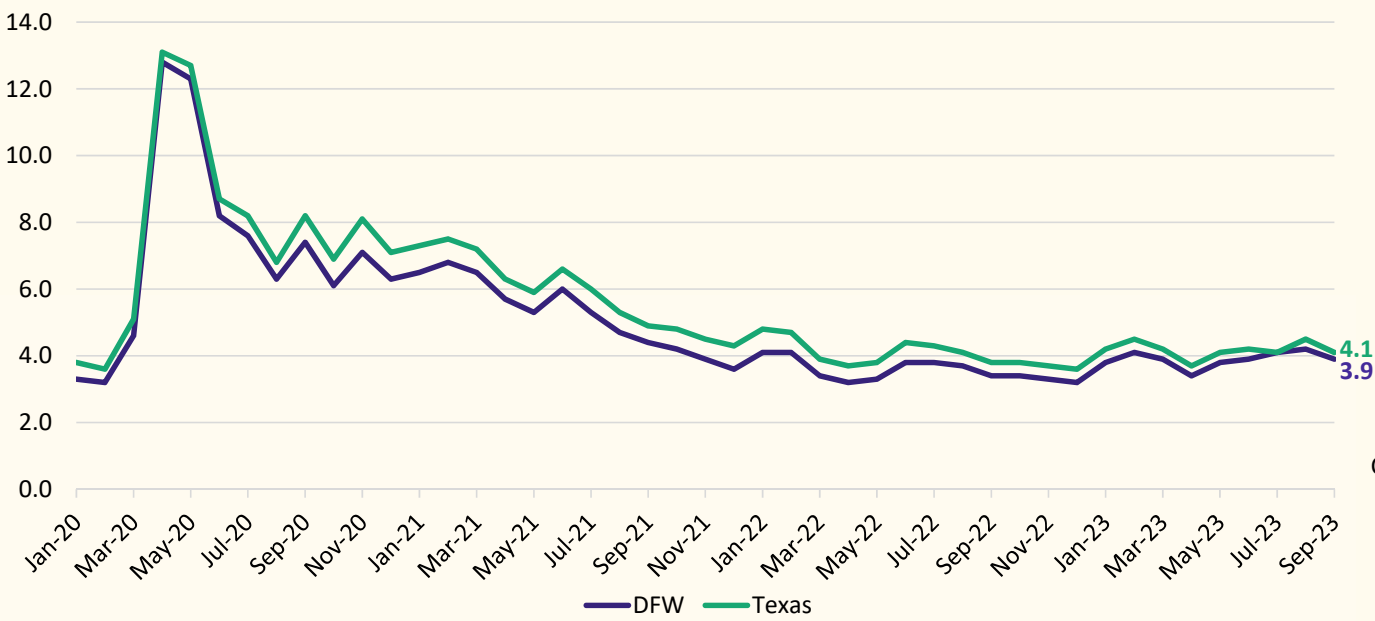
2023/24 proj.	429	373	1,492	1,559	1,602	1,625	1,713	1,549	1,639	1,733	1,829	2,116	1,986	1,892	1,849	23,385		
	49	10	-9	-37	18	5	-53	2	24	8	49	-26	2	30	-74	-2		
	10.2%	2.7%	-0.6%	-2.4%	1.1%	0.3%	-3.2%	0.1%	1.4%	0.5%	2.6%	-1.2%	0.1%	1.6%	-4.1%	0.0%		

cohorts	SPED/EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem	MS	HS	Total
3-Year Avg	1.555	1.119	1.012	1.049	1.031	1.018	1.006	1.016	1.035	1.034	1.028	1.096	0.959	0.961	0.947	1.022	1.033	0.991	1.015
2020/21	0.749	0.723	0.846	0.948	0.938	0.960	0.959	0.970	0.992	0.999	0.996	1.061	0.950	0.944	0.986	0.937	0.996	0.985	0.965
2021/22	2.342	1.348	1.017	1.051	1.011	0.988	0.982	1.004	1.026	1.039	1.023	1.090	0.961	0.969	0.950	1.009	1.029	0.992	1.009
2022/23	1.242	0.950	1.013	1.064	1.034	1.018	1.029	1.019	1.035	1.030	1.018	1.108	0.961	0.958	0.951	1.030	1.027	0.995	1.018
2023/24	1.081	1.061	1.006	1.033	1.047	1.049	1.007	1.024	1.045	1.035	1.043	1.090	0.956	0.956	0.939	1.027	1.041	0.985	1.017

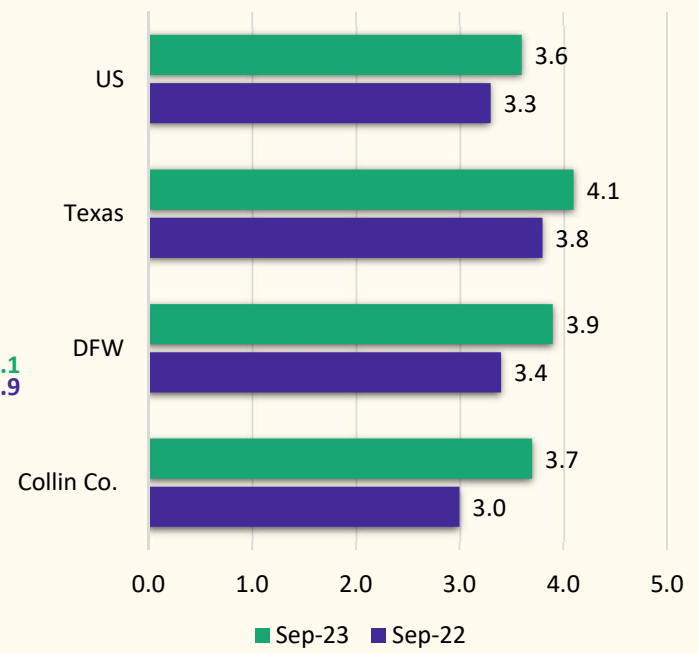


Local Economic Conditions

Unemployment Rate, Jan. 2019 - September 2023

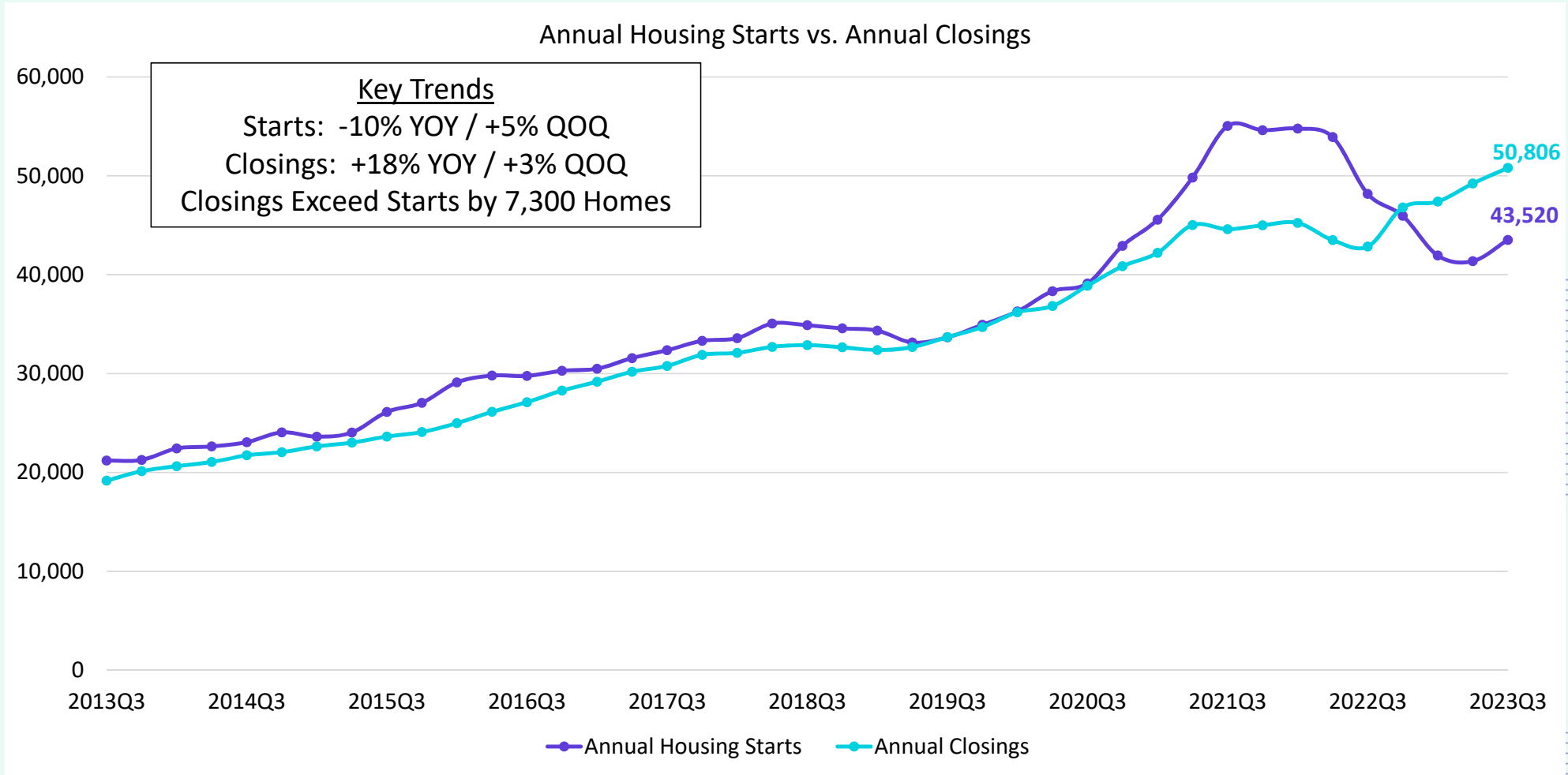


Unemployment Rate, Year over Year





DFW New Home Starts & Closings



Annual New Home Starts Dallas-Ft. Worth MSA

Legend

GIS - Starts

AnnStarts

- Light Blue: <= 9
- Yellow: <= 49
- Orange: <= 99
- Red: > 99

AnnStarts

Basemap Weather Traffic

Rank	County	Annual Starts	% of Total	YOY	YOY %
1	Collin	11,738	27.0%	649	5.9%
2	Denton	9,713	22.3%	(1,017)	(9.5%)
3	Tarrant	7,363	16.9%	502	7.3%
4	Dallas	3,414	7.8%	(753)	(18.1%)
5	Kaufman	2,984	6.9%	(398)	(11.8%)
6	Ellis	2,106	4.8%	(568)	(21.2%)
7	Johnson	1,529	3.5%	(259)	(14.5%)
8	Rockwall	1,326	3.0%	(534)	(28.7%)
9	Hunt	1,075	2.5%	(350)	(24.6%)
10	Grayson	829	1.9%	369	80.2%
11	Wise	739	1.7%	124	20.2%
12	Parker	704	1.6%	(1,130)	(61.6%)
Grand Total		43,520	100.0%	(3,365)	(7.2%)

Source: Zonda; eSpatial

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DFW New Home Ranking Report

ISD Ranked by Annual Closings – 3Q23

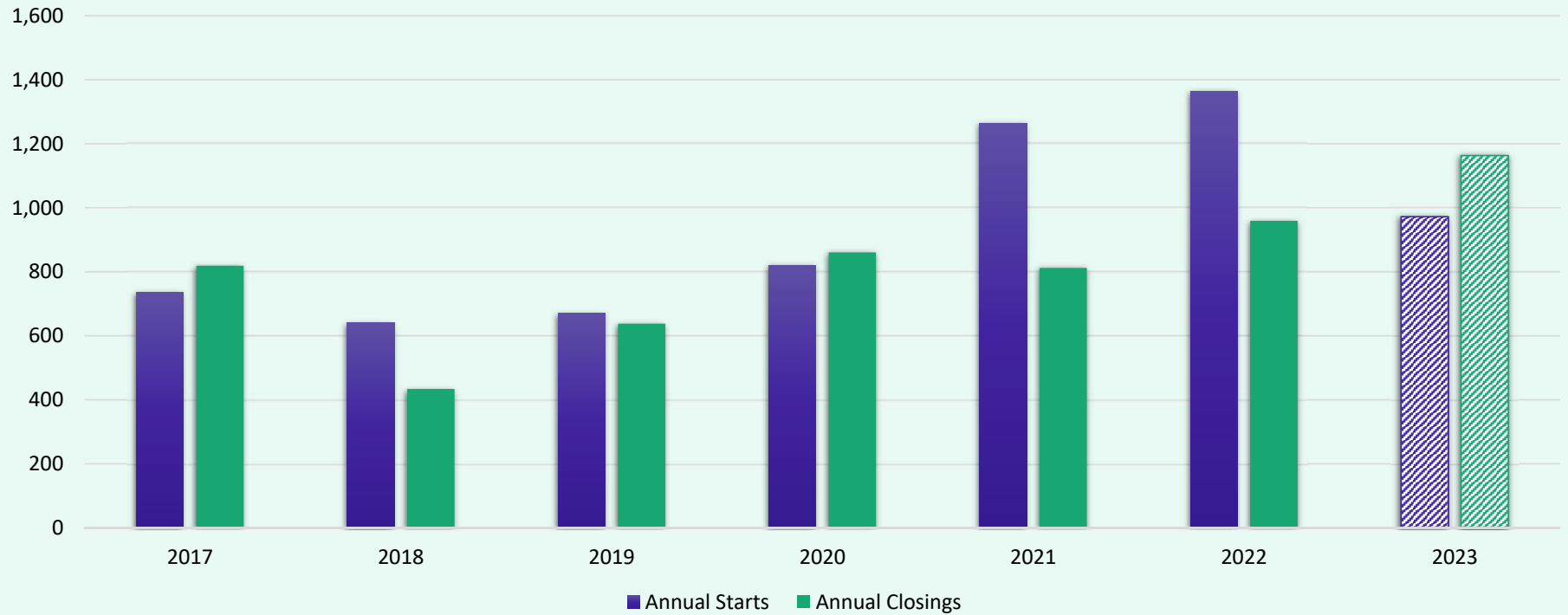
Rank	District Name	Annual Starts	Annual Closings	Inventory	VDL	Future
1	NORTHWEST ISD	3,365	3,396	2,005	3,293	40,872
2	DENTON ISD	2,721	3,323	1,419	3,707	27,751
3	PROSPER ISD	2,727	2,781	2,192	3,372	16,642
4	PRINCETON ISD	2,372	2,631	1,244	3,150	7,374
5	EAGLE MT-SAGINAW ISD	2,120	1,823	1,099	1,725	14,577
6	MCKINNEY ISD**	1,455	1,704	894	2,951	9,952*
7	AUBREY ISD	1,135	1,617	545	813	6,074
8	CROWLEY ISD	1,462	1,613	702	2,002	14,945
9	FORNEY ISD	1,713	1,491	1,100	3,728	18,942
10	CRANDALL ISD	796	1,479	441	2,409	16,485
11	FRISCO ISD	855	1,435	644	1,776	8,547
12	ROYSE CITY ISD	1,118	1,416	788	1,756	7,727
13	DALLAS ISD	1,207	1,363	1,553	1,704	5,593
14	ROCKWALL ISD	940	1,269	719	2,872	10,023
15	MANSFIELD ISD	865	1,254	669	2,258	5,273
16	MELISSA ISD	1,228	1,204	830	1,038	2,961
17	ANNA ISD	1,020	1,142	781	1,643	7,355
18	CELINA ISD	876	1,122	701	1,902	35,606
19	LEWISVILLE ISD	765	1,041	666	581	1,447
20	WYLIE ISD	612	964	435	939	2,100

* Based on additional housing research by Zonda Education

** Totals **DO NOT** include age-restricted communities



District New Home Starts and Closings by Quarter



Starts	2017	2018	2019	2020	2021	2022	2023
1Q	208	137	136	165	238	264	202
2Q	195	177	124	228	365	267	385
3Q	192	179	224	192	319	349	385
4Q	141	148	186	236	341	483	
Total	736	641	670	821	1,263	1,363	972

Closings	2017	2018	2019	2020	2021	2022	2023
1Q	189	105	124	216	146	188	259
2Q	219	179	192	199	206	157	444
3Q	191	150	156	278	171	73	460
4Q	220	155	166	167	289	541	
Total	819	589	638	860	812	959	1,163

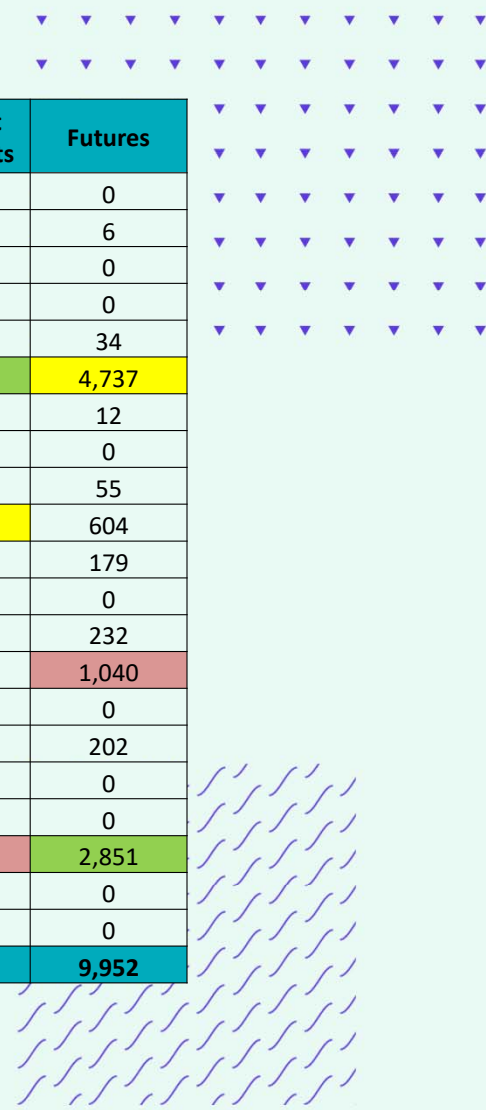


District Housing Overview by Elementary Zone

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Construction	Inventory	Vacant Dev. Lots	Futures
BENNETT	0	0	0	0	0	0	0	0
BURKS	0	0	0	0	0	0	0	6
CALDWELL	9	6	4	0	9	9	13	0
EDDINS	0	0	0	0	0	0	0	0
FINCH	0	0	0	0	0	0	1	34
FRAZIER	789	152	928	275	268	449	763	4,737
GLEN OAKS	0	0	0	0	0	0	5	12
JOHNSON	0	0	0	0	0	0	0	0
MALVERN	14	7	86	4	8	10	5	55
MCCLURE	233	109	89	25	176	190	1,076	604
MCGOWEN	45	6	24	1	44	47	69	179
MCNEIL	0	0	0	0	0	0	0	0
MINSHEW	20	8	3	0	19	20	86	232
PRESS	45	4	238	13	11	16	254	1,040
SLAUGHTER	4	0	18	3	4	6	4	0
VALLEY CREEK	0	0	0	0	0	0	3	202
VEGA	0	0	0	0	0	0	0	0
WALKER	0	0	0	0	0	0	0	0
WEBB	296	93	314	139	130	147	672	2,851
WILMETH	0	0	0	0	0	0	0	0
WOLFORD	0	0	0	0	0	0	0	0
Grand Total	1,455	385	1,704	460	669	894	2,951	9,952

* Totals **DO NOT** include age-restricted communities

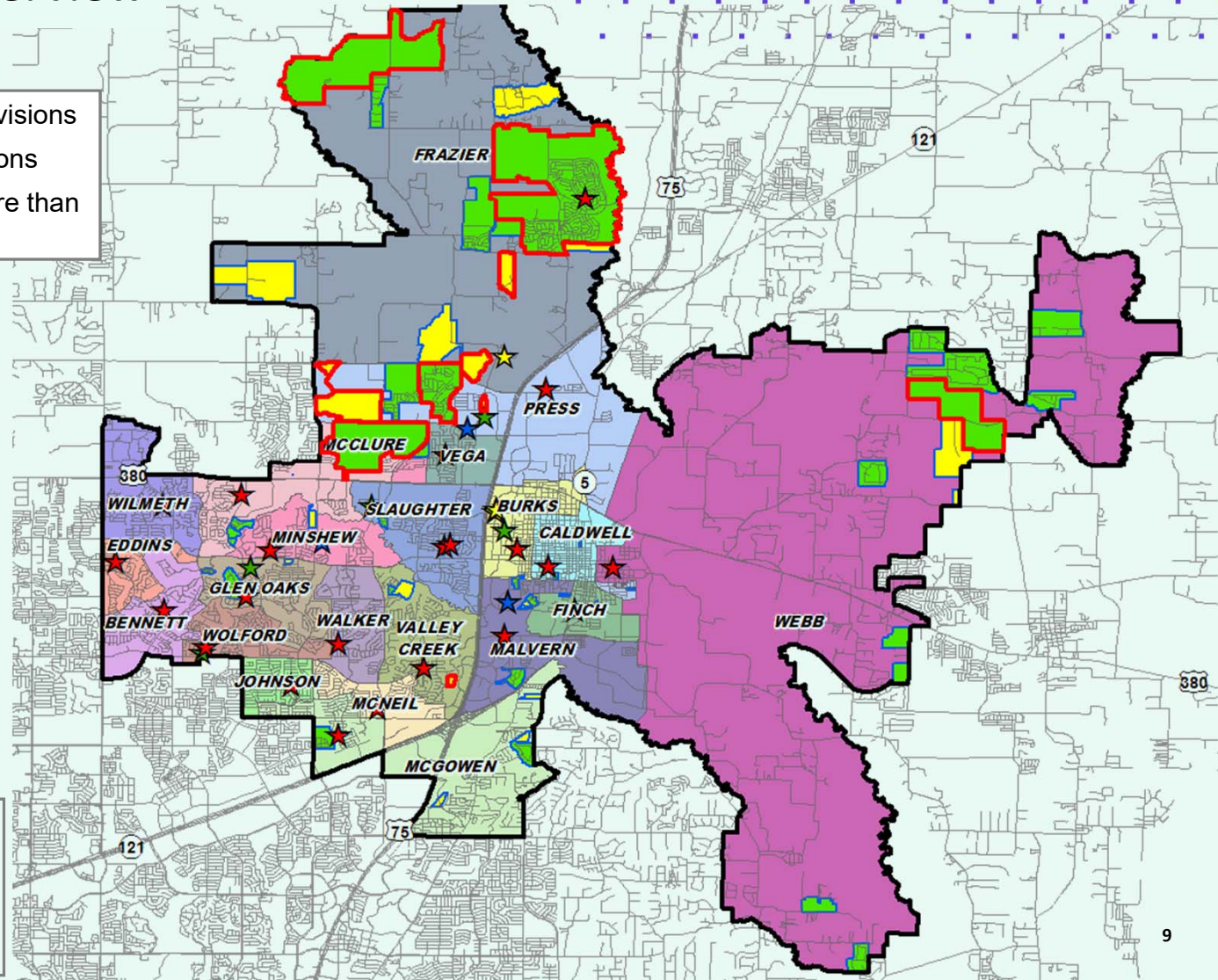
- Highest activity in the category
- Second highest activity in the category
- Third highest activity in the category





District Housing Overview

- The district has 34 actively building subdivisions
- Within MISD there are 27 future subdivisions
- Of these, groundwork is underway on more than 3,200 lots within 10 subdivisions

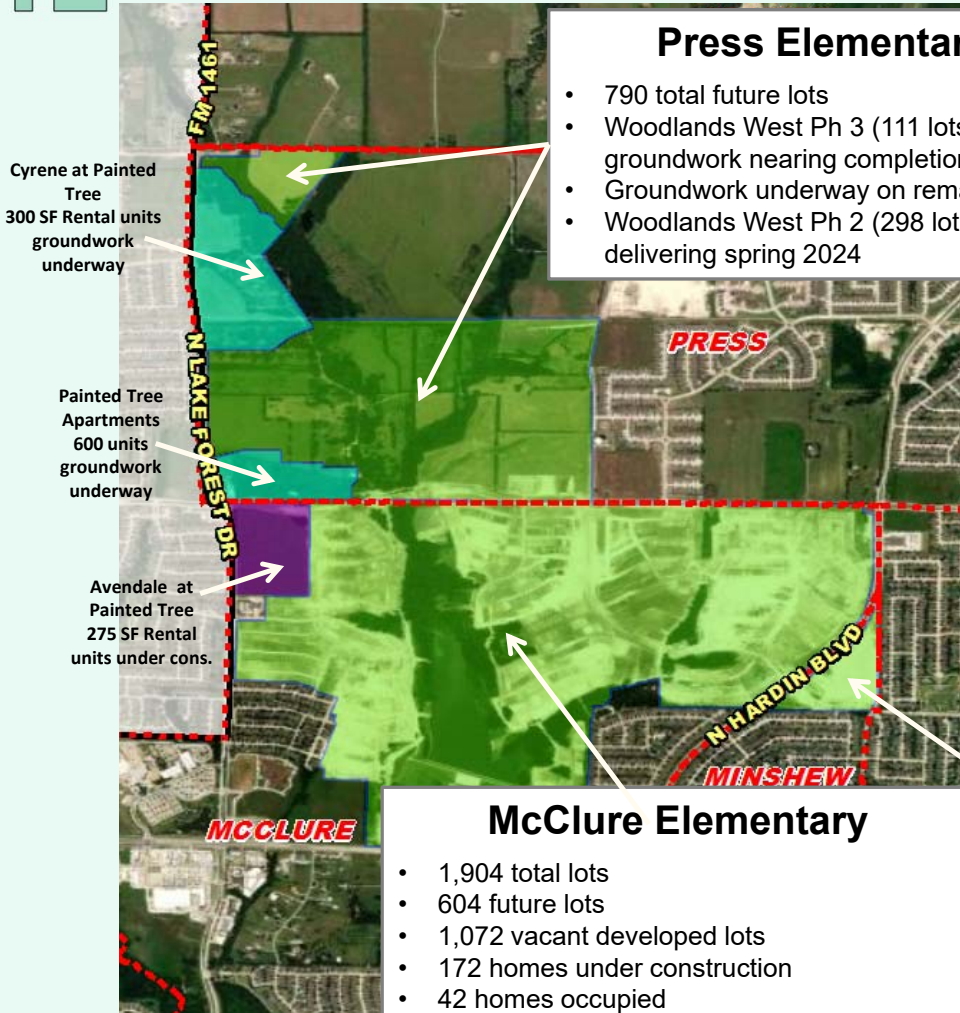


Subdivisions

- ACTIVE
- FUTURE
- Groundwork Underway



Residential Activity



Press Elementary

- 790 total future lots
- Woodlands West Ph 3 (111 lots) groundwork nearing completion
- Groundwork underway on remaining lots
- Woodlands West Ph 2 (298 lots) delivering spring 2024

McClure Elementary

- 1,904 total lots
- 604 future lots
- 1,072 vacant developed lots
- 172 homes under construction
- 42 homes occupied
- Groundwork underway on remaining futures
- Current student yield: 0.357

Minshew Elementary

- 106 total lots
- 86 vacant developed lots
- 19 homes under construction
- First residents late 2023

Painted Tree

- 2,800 total lots
- 600 single family rental units
- 600 multi-family units
- Split between Press, McClure, and Minshew Elementary zones
- Building 200-250 homes per year

Cyrene at Painted Tree
300 SF Rental units
groundwork underway

Painted Tree Apartments
600 units
groundwork underway

Avendale at Painted Tree
275 SF Rental units
under cons.

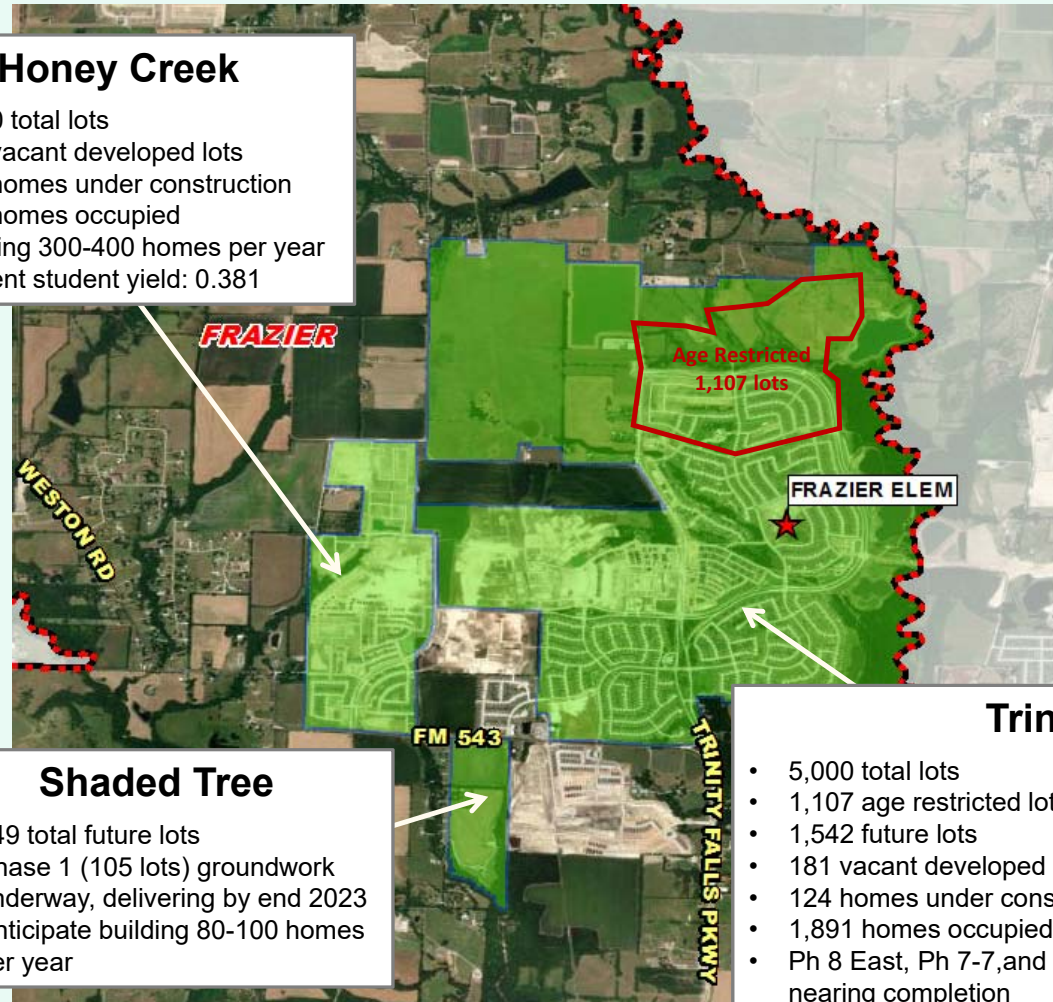
October 2023



Residential Activity

Honey Creek

- 1,200 total lots
- 305 vacant developed lots
- 123 homes under construction
- 740 homes occupied
- Building 300-400 homes per year
- Current student yield: 0.381



Shaded Tree

- 249 total future lots
- Phase 1 (105 lots) groundwork underway, delivering by end 2023
- Anticipate building 80-100 homes per year

Trinity Falls

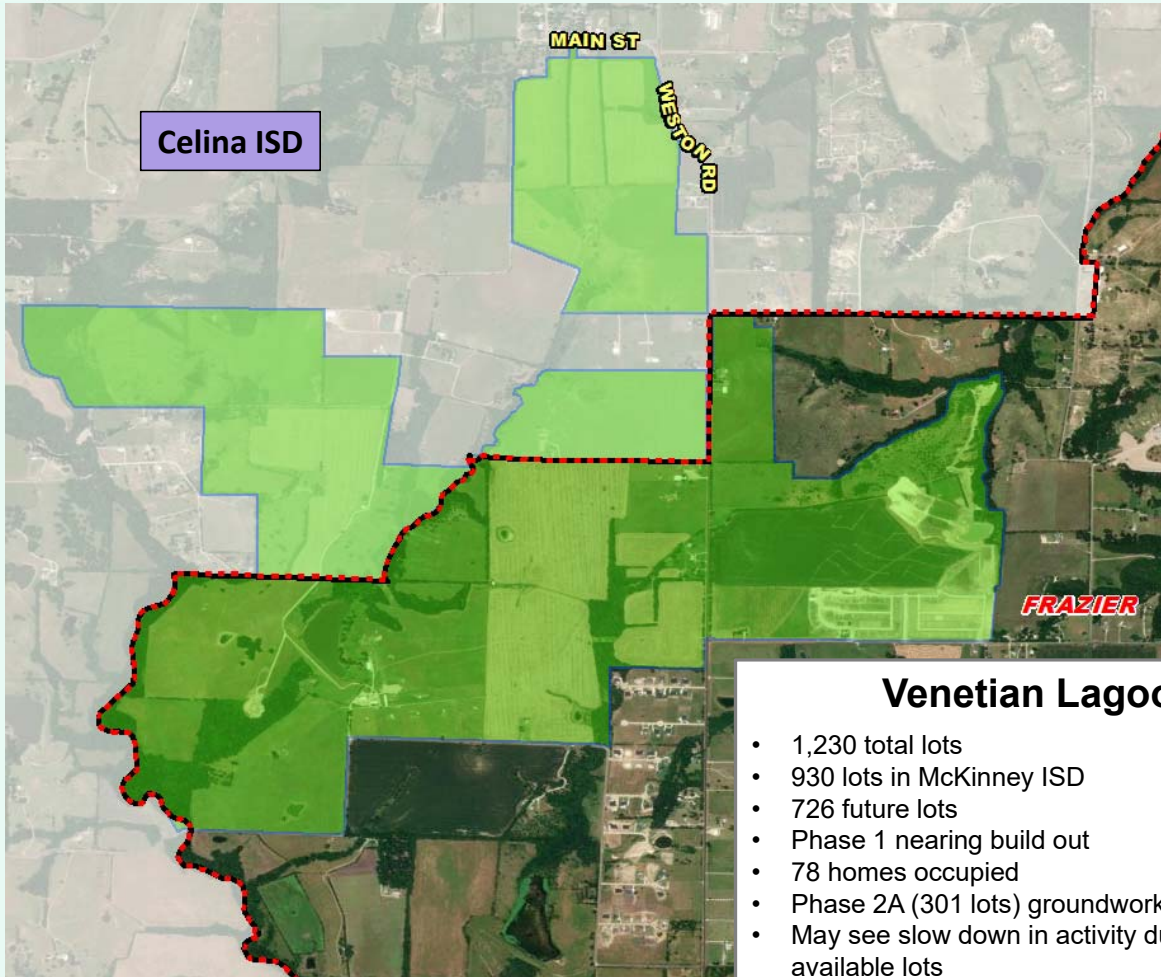
- 5,000 total lots
- 1,107 age restricted lots (568 future age-restricted lots)
- 1,542 future lots
- 181 vacant developed lots
- 124 homes under construction
- 1,891 homes occupied
- Ph 8 East, Ph 7-7, and Ph 7-8 (415 lots) groundwork nearing completion
- Building 200-250 homes per year
- Current student yield: 0.403

October 2023





Residential Activity



October 2023



Venetian Lagoon

- 1,230 total lots
- 930 lots in McKinney ISD
- 726 future lots
- Phase 1 nearing build out
- 78 homes occupied
- Phase 2A (301 lots) groundwork underway
- May see slow down in activity due to lack of available lots
- Building 150-200 homes per year
- Current student yield: 0.269

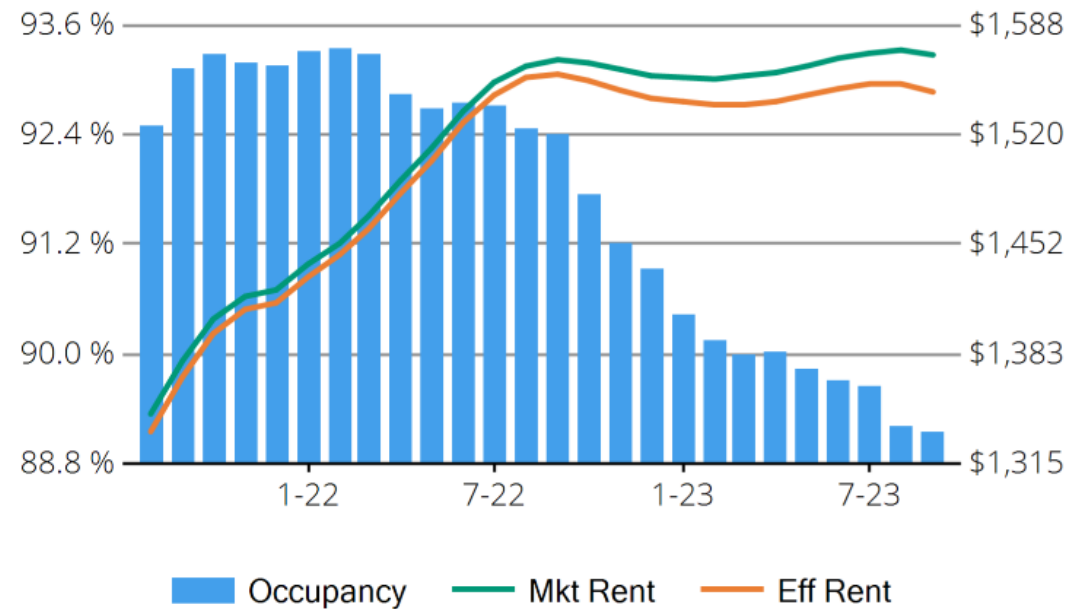


Housing Market Trends: Multi-family Market- Sept 2023

Stabilized and Lease-up Properties*

Conventional Properties	Sep 2023	Annual Change
Occupancy	89.1	-3.5%
Unit Change	32,805	
Units Absorbed (Annual)	3,705	
Average Size (SF)	874	+0.2%
Asking Rent	\$1,569	+0.3%
Asking Rent per SF	\$1.79	+0.0%
Effective Rent	\$1,546	-0.6%
Effective Rent per SF	\$1.77	-0.9%
% Offering Concessions	23%	+161.3%
Avg. Concession Package	5.4%	+14.7%

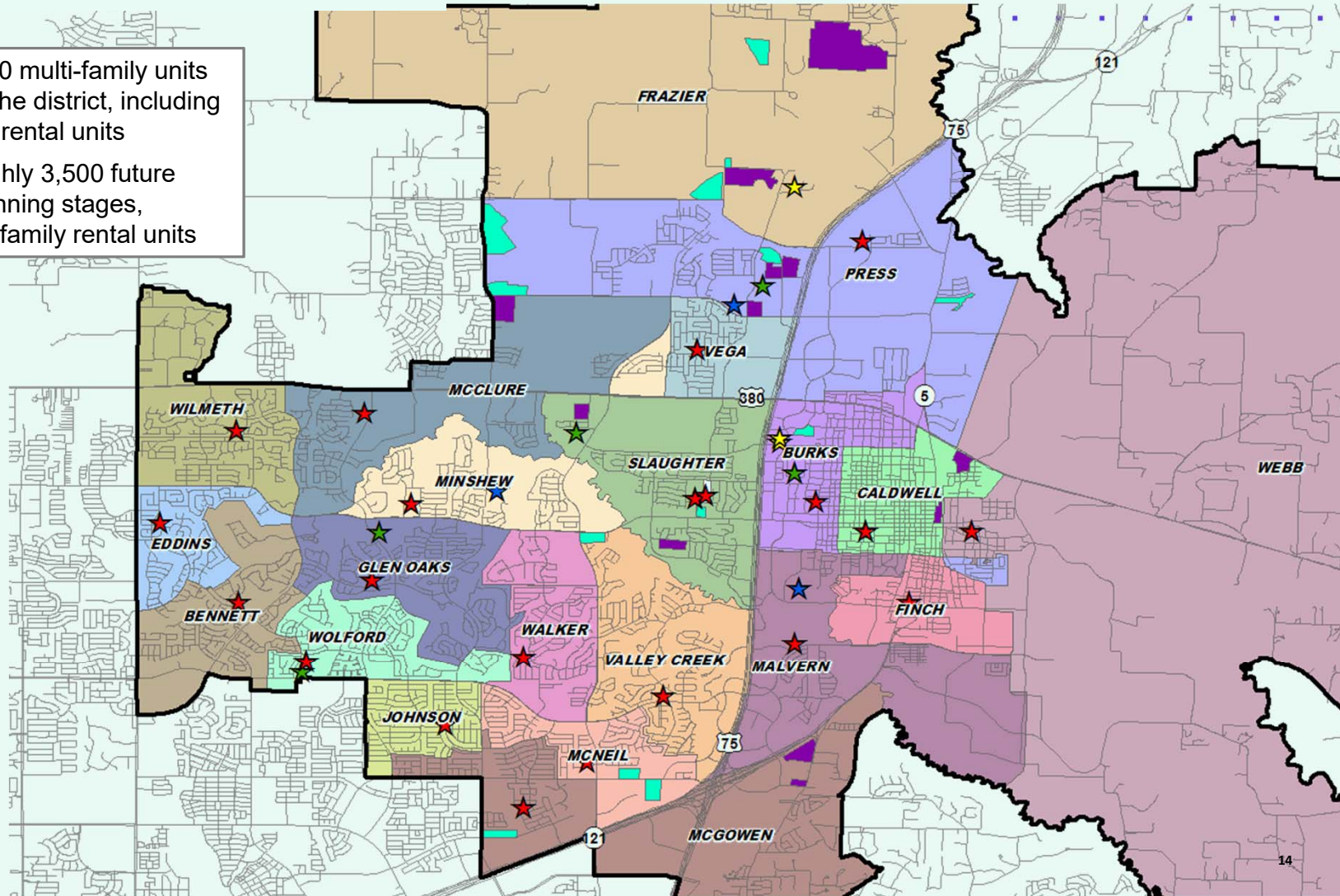
Dallas/Fort Worth, TX





District Multi-Family Overview

- The district has nearly 3,300 multi-family units under construction across the district, including roughly 1,000 single family rental units
- Within MISD there are roughly 3,500 future multi-family units in the planning stages, including nearly 750 single family rental units

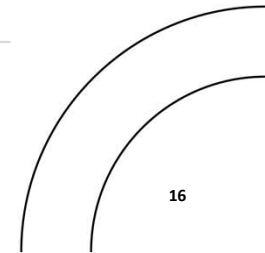
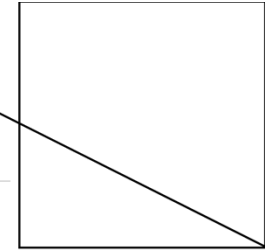
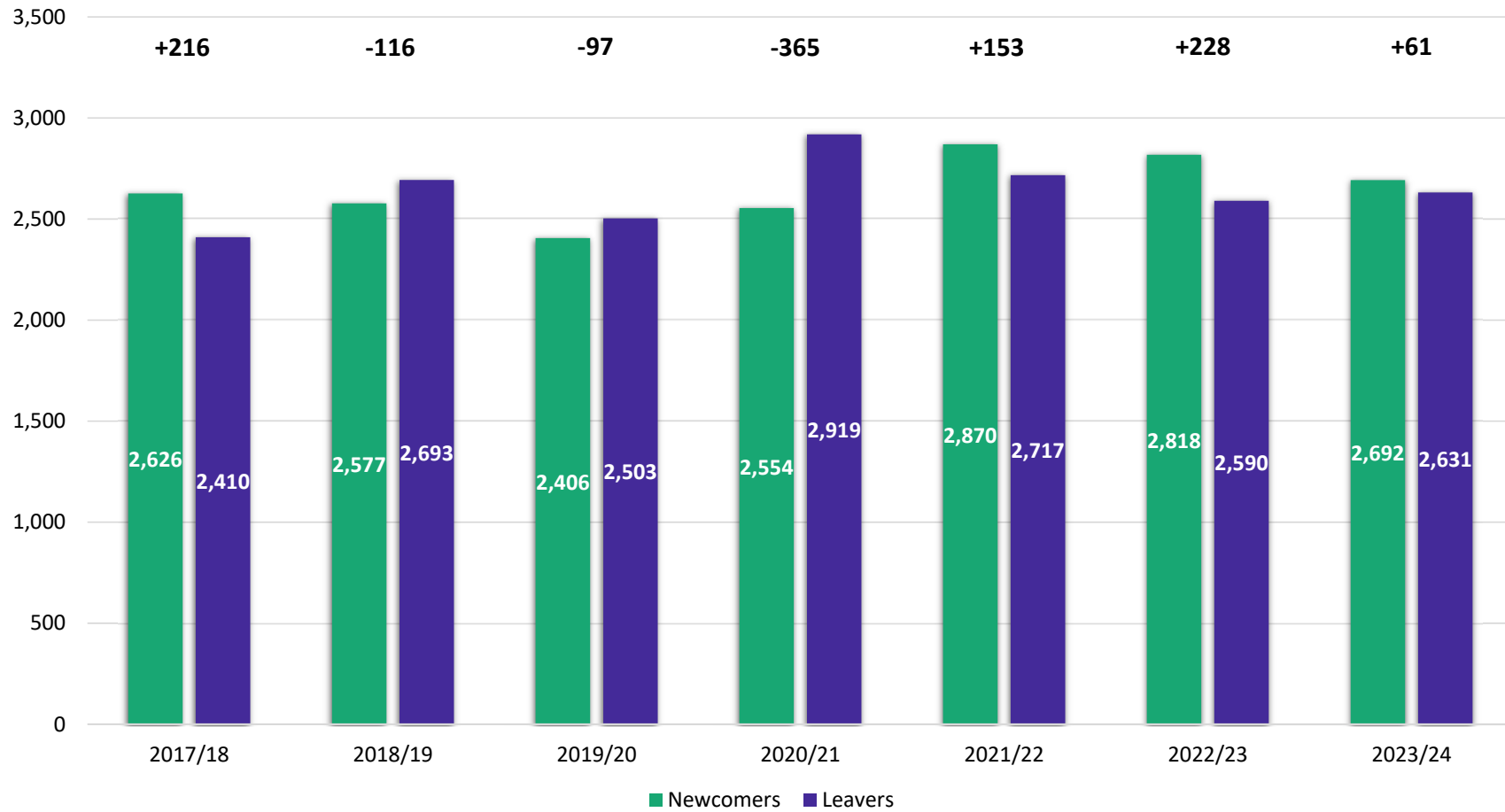


Multi-Family Developments

- MF Under construction
- Future Multi-Family

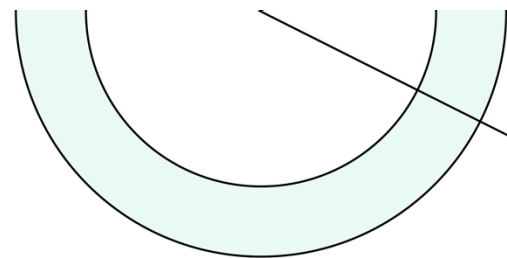


Newcomers and Leavers

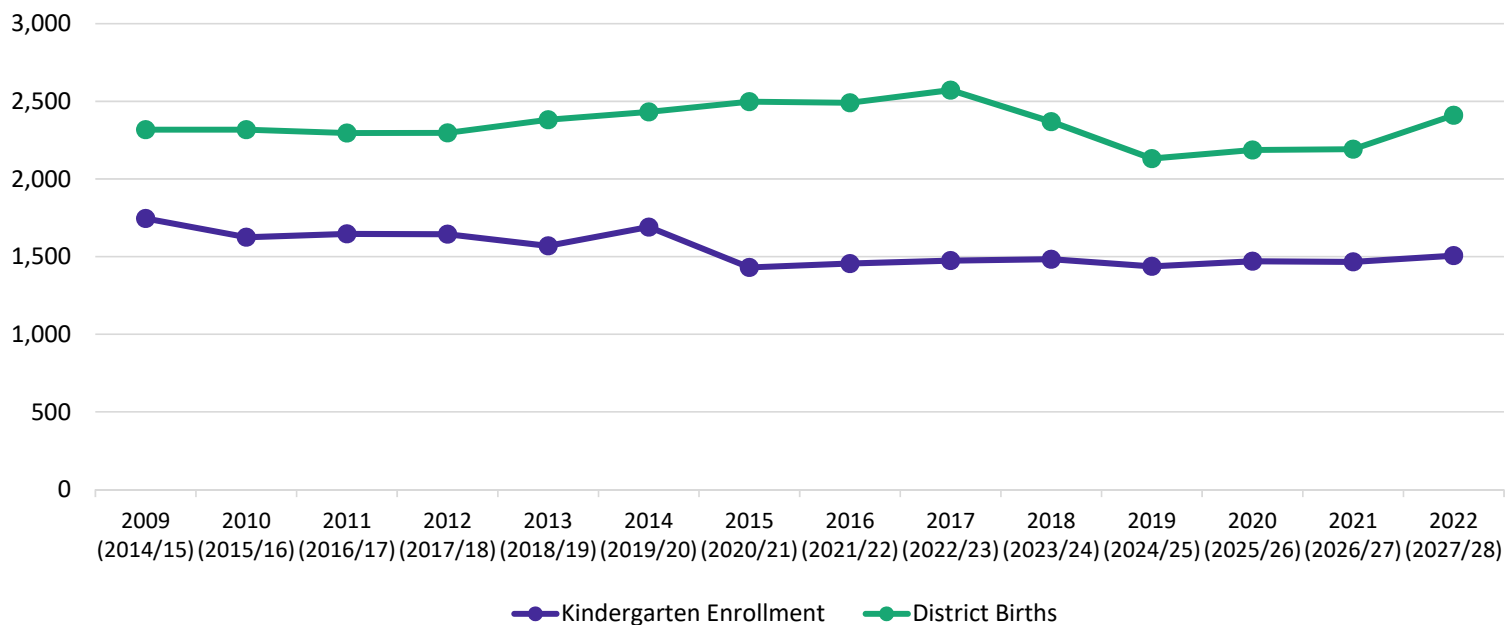




Birth Rate Analysis



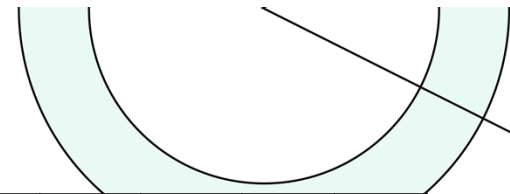
KG Enrollment v. District Births



	District Births	Kindergarten Enrollment	Ratio
2009 (2014/15)	2,317	1,745	0.753
2010 (2015/16)	2,317	1,625	0.701
2011 (2016/17)	2,296	1,646	0.717
2012 (2017/18)	2,297	1,644	0.716
2013 (2018/19)	2,381	1,569	0.659
2014 (2019/20)	2,432	1,690	0.695
2015 (2020/21)	2,498	1,430	0.572
2016 (2021/22)	2,490	1,455	0.584
2017 (2022/23)	2,572	1,474	0.573
2018 (2023/24)	2,369	1,483	0.626
2019 (2024/25)	2,131	1,437	0.674
2020 (2025/26)	2,186	1,470	0.672
2021 (2026/27)	2,191	1,466	0.669
2022 (2027/28)	2,410	1,506	0.625



Ten Year Forecast by Grade Level

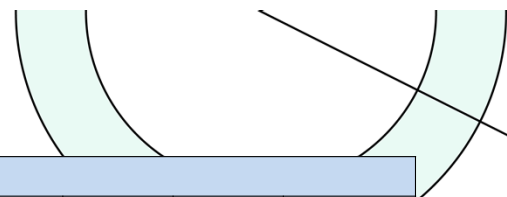


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2020/21	152	282	1,430	1,602	1,490	1,591	1,618	1,703	1,815	1,835	1,919	2,054	2,050	1,967	1,897	23,405	-1,198	-4.9%
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2023/24	478	383	1,483	1,522	1,620	1,630	1,660	1,551	1,663	1,741	1,877	2,090	1,988	1,922	1,775	23,383	-23	-0.1%
2024/25	463	368	1,437	1,579	1,574	1,692	1,690	1,706	1,615	1,727	1,812	2,036	1,998	1,899	1,826	23,419	36	0.2%
2025/26	475	381	1,470	1,527	1,655	1,636	1,750	1,736	1,730	1,670	1,778	2,014	1,944	1,918	1,811	23,496	77	0.3%
2026/27	465	377	1,466	1,560	1,603	1,732	1,698	1,808	1,769	1,776	1,705	1,959	1,925	1,857	1,840	23,540	44	0.2%
2027/28	477	392	1,506	1,568	1,641	1,696	1,820	1,770	1,835	1,816	1,804	1,878	1,870	1,843	1,773	23,691	150	0.6%
2028/29	485	405	1,548	1,610	1,653	1,734	1,783	1,904	1,835	1,888	1,851	1,993	1,792	1,791	1,764	24,037	346	1.5%
2029/30	489	415	1,591	1,647	1,693	1,747	1,825	1,864	1,945	1,879	1,919	2,041	1,903	1,714	1,714	24,387	350	1.5%
2030/31	495	424	1,641	1,700	1,732	1,786	1,839	1,914	1,904	1,989	1,909	2,117	1,947	1,823	1,640	24,861	475	1.9%
2031/32	495	424	1,672	1,727	1,761	1,797	1,845	1,896	1,961	1,952	2,024	2,109	2,018	1,865	1,747	25,294	433	1.7%
2032/33	498	429	1,693	1,762	1,792	1,831	1,863	1,906	1,948	2,004	1,982	2,227	2,001	1,927	1,784	25,647	353	1.4%
2032/34	502	436	1,721	1,784	1,825	1,858	1,892	1,917	1,943	1,994	2,037	2,185	2,120	1,920	1,854	25,989	342	1.3%

Yellow box = largest grade per year
Green box = second largest grade per year



Ten Year Forecast by Elementary Campus



Campus	Design	Functional	Fall	ENROLLMENT PROJECTIONS									
	Capacity	Capacity	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
BENNETT ELEMENTARY	800	676	481	468	456	431	415	407	398	400	404	412	419
BURKS ELEMENTARY	422	422	366	379	384	384	383	392	382	380	384	380	375
CALDWELL ELEMENTARY	458	458	451	422	412	392	366	367	365	366	371	379	386
EDDINS ELEMENTARY	653	474	347	342	329	319	312	301	297	294	295	300	305
FINCH ELEMENTARY	441	441	337	339	328	319	323	320	314	320	326	335	345
FRAZIER ELEMENTARY	950	760	711	927	1,106	1,310	1,518	1,696	1,808	1,942	2,017	2,047	2,092
GLEN OAKS ELEMENTARY	653	560	512	502	488	466	455	449	442	442	439	440	441
JOHNSON ELEMENTARY	653	524	388	383	365	362	362	372	369	371	374	376	377
LAWSON EARLY CHILDHOOD SCH	900	740	611	581	606	591	620	640	654	669	669	676	688
MALVERN ELEMENTARY	647	624	437	473	481	466	457	457	445	439	434	434	435
MCCLURE ELEMENTARY	850	722	608	587	587	572	584	575	594	629	647	667	689
MCGOWEN ELEMENTARY	850	672	561	566	544	537	512	497	495	491	494	497	500
MCNEIL ELEMENTARY	647	464	381	379	382	370	371	372	367	363	356	353	350
MINSHEW ELEMENTARY	850	554	461	446	431	422	419	420	408	411	411	406	404
PRESS ELEMENTARY	850	620	424	463	502	545	559	582	608	616	634	639	649
SLAUGHTER ELEMENTARY	647	647	559	553	531	526	508	509	511	519	524	527	526
VALLEY CREEK ELEMENTARY	622	544	509	512	512	502	488	500	487	486	488	491	501
VEGA ELEMENTARY	647	628	475	477	472	466	460	436	432	427	426	426	426
WALKER ELEMENTARY	647	580	412	395	384	369	357	353	350	348	351	353	356
WEBB ELEMENTARY	458	458	389	457	495	561	633	720	788	862	816	869	894
WILMETH ELEMENTARY	850	648	495	459	441	410	395	391	388	386	383	386	392
WOLFORD ELEMENTARY	675	518	412	399	394	388	374	366	369	370	374	380	385
ELEMENTARY SCHOOL TOTALS	15,170	12,734	10,327	10,509	10,630	10,708	10,871	11,122	11,271	11,531	11,617	11,773	11,935
Elementary Absolute Change			192	182	121	78	163	251	149	261	86	156	162
Elementary Percent Change			1.89%	1.76%	1.16%	0.73%	1.52%	2.31%	1.34%	2.31%	0.75%	1.35%	1.38%

Yellow box = Enrollment Exceeds Functional Capacity



Ten Year Forecast by Secondary Campus

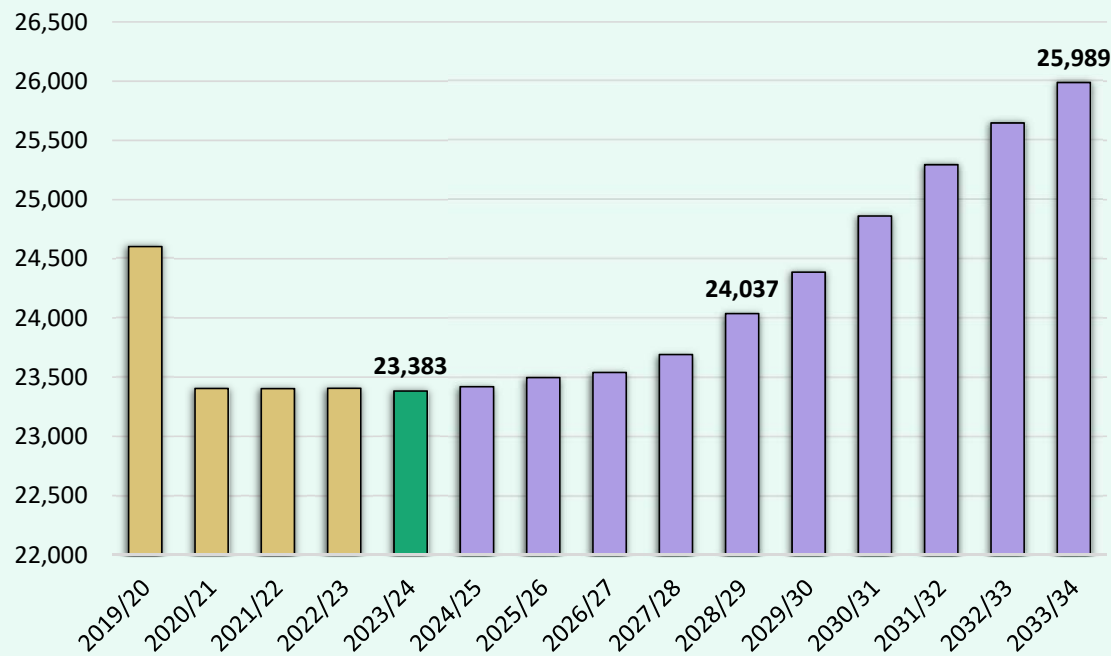
Campus	Design	History	Fall	ENROLLMENT PROJECTIONS									
	Capacity	2022/23	2023/24	2024/25	2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34
DOWELL MIDDLE SCHOOL	1,500	1,078	1,047	1,001	976	986	969	964	946	936	911	873	865
COCKRILL MIDDLE SCHOOL	1,500	1,282	1,223	1,177	1,128	1,099	1,054	1,026	976	935	925	932	953
FAUBION MIDDLE SCHOOL	1,500	1,252	1,158	1,101	1,117	1,120	1,179	1,150	1,136	1,090	1,097	1,052	1,034
EVANS MIDDLE SCHOOL	1,500	830	782	729	722	708	730	710	702	674	668	656	651
JOHNSON MIDDLE SCHOOL	1,200	941	1,050	1,124	1,215	1,317	1,503	1,704	1,963	2,147	2,316	2,407	2,457
MIDDLE SCHOOL TOTALS	7,200	5,383	5,260	5,132	5,158	5,230	5,435	5,554	5,723	5,782	5,917	5,920	5,960
Middle School Absolute Change		-114	-123	-128	26	72	205	119	169	59	135	3	40
Middle School Percent Change		-2.07%	-2.28%	-2.43%	0.51%	1.40%	3.92%	2.19%	3.04%	1.03%	2.33%	0.05%	0.68%
BOYD HIGH SCHOOL	3,000	2,653	2,551	2,562	2,530	2,458	2,396	2,339	2,304	2,275	2,244	2,218	2,149
MCKINNEY HIGH SCHOOL	3,000	2,920	2,808	2,743	2,689	2,616	2,464	2,422	2,418	2,425	2,410	2,405	2,354
MCKINNEY NORTH HIGH SCHOOL	2,400	2,156	2,312	2,347	2,363	2,402	2,399	2,474	2,545	2,722	2,980	3,236	3,496
HIGH SCHOOL TOTALS	8,400	7,729	7,671	7,652	7,582	7,476	7,259	7,235	7,267	7,422	7,634	7,859	7,999
High School Absolute Change		-118	-58	-19	-70	-106	-217	-24	32	155	212	225	140
High School Percent Change		-1.50%	-0.75%	-0.25%	-0.91%	-1.40%	-2.90%	-0.33%	0.44%	2.13%	2.86%	2.95%	1.78%
COUNTY RESIDENTIAL CENTER		92	85	89	87	88	87	87	87	87	87	87	87
LAWSON EARLY CHILDHOOD SCH		523	611	581	606	591	620	640	654	669	669	676	688
JJ AEP		62	31	31	31	31	31	31	31	31	31	31	31
SERENITY HIGH SCHOOL		5	9	7	8	8	8	8	8	8	8	8	8
ALTERNATIVE CAMPUS TOTALS		682	736	707	732	717	746	766	780	795	795	802	814
DISTRICT TOTALS	29,770	23,406	23,383	23,419	23,496	23,540	23,691	24,037	24,387	24,861	25,294	25,678	26,020
District Absolute Change		3	-23	36	77	44	150	346	350	475	433	384	342
District Percent Change		0.01%	-0.10%	0.15%	0.33%	0.19%	0.64%	1.46%	1.46%	1.95%	1.74%	1.52%	1.33%

Yellow box = Enrollment Exceeds Design Capacity



Key Takeaways

Enrollment Forecast



- McKinney ISD enrollment remained relatively flat this fall, being down less than 30 students from 2022/23
- After 5 consecutive quarters of declining activity, new home starts in DFW rebounded in 2023 as interest rates fell slightly and rate buydowns became more prevalent
- New home closings within MISD currently outpace starts in 2023 as builders work through inventory backlog
- Groundwork is underway on roughly 3,200 lots across the district
- The district is forecasted to enroll more than 24,000 students in 2028/29, and nearly 26,000 students in 2033/34

Elementary Classrooms

Traditional Classrooms



Design Capacity = 88

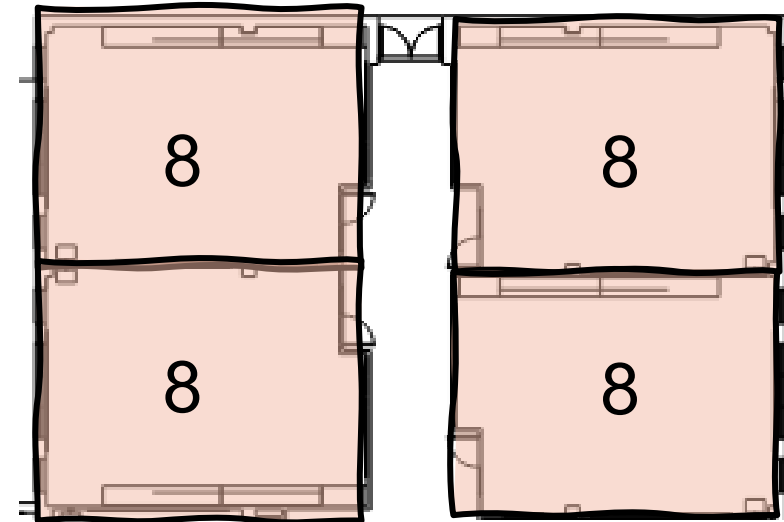
Enrollment: 25 Students

Average Class Size: 12.5

Utilization = 28.4%

Design Capacity - The number of students that a school can hold based on the original design of the building classrooms.

Self Contained Classrooms



Functional Capacity = 32

Enrollment: 25 Students

Average Class Size: 6.25

Utilization = 78.1%

Functional Capacity - The number of students a school can hold based on the current instructional program in each classroom.

Elementary Classrooms

Traditional Classrooms

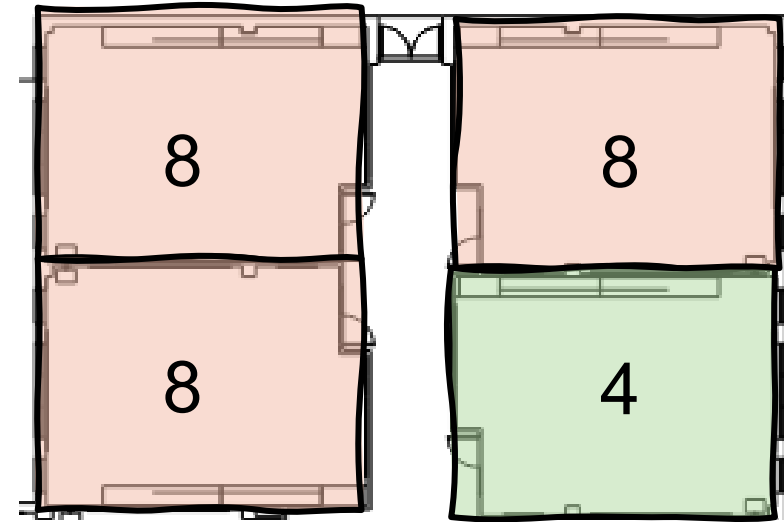


Design Capacity = 88

Enrollment: 25 Students
Average Class Size: 12.5
Utilization = 28.4%

Design Capacity - The number of students that a school can hold based on the original design of the building classrooms.

Self Contained Classrooms



Functional Capacity = 28

Enrollment: 25 Students
Average Class Size: 6.25
Utilization = 89.3%

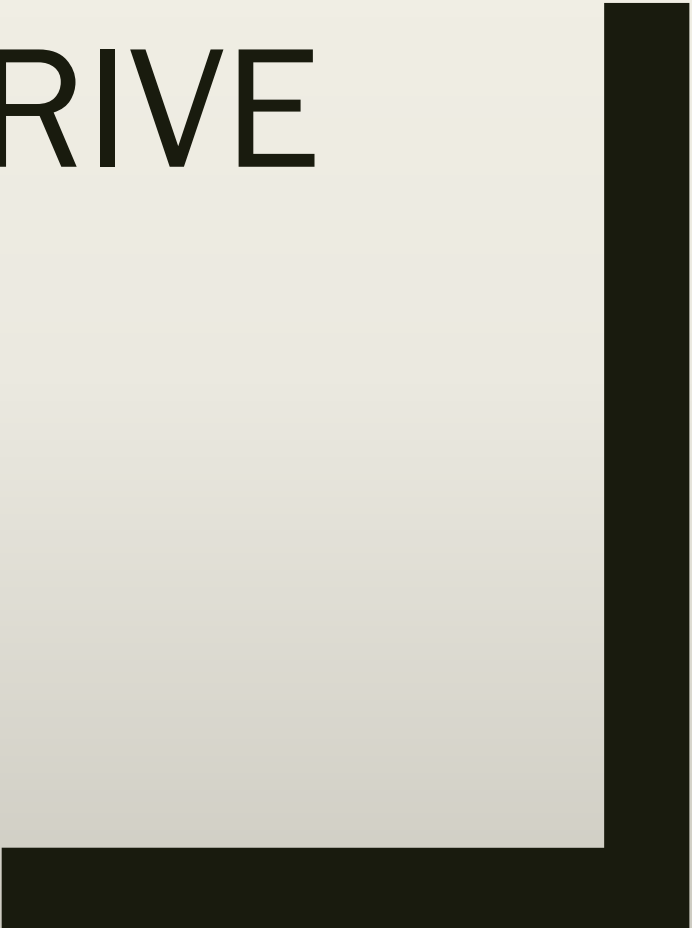
Functional Capacity - The number of students a school can hold based on the current instructional program in each classroom.



**MISD
CHILDCARE
PROGRAMS**



LEARN. GROW. THRIVE

- Preschool Program
 - Before, After, & Extended Care
 - Licensed by HHSC
- 

THE GOAL

- Support Kindergarten Readiness
- Maintain Affordability
- Maximize Current Space



GOAL # 1

KINDERGARTEN READINESS

- 40% Of children walk into Kindergarten 1-3 years behind.
- August 2023 Lawson turned away 39 students that did not meet TEA requirements for PreK

LAWSON EARLY CHILDHOOD SCHOOL

The focus of the Pre-Kindergarten program is to develop oral language, prerequisite skills for emergent readers and early math concepts, and to build readiness skills for successful entry into kindergarten.

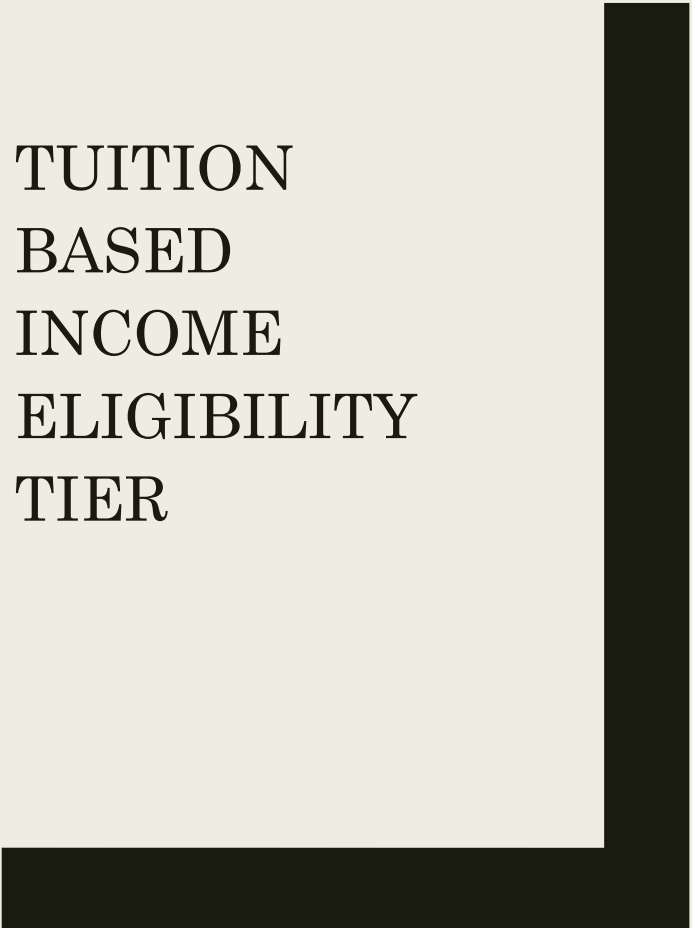
CURRICULUM

- SAVVAS
- Glad Strategies
- Handwriting w/o Tears
- Conscious Discipline
- Second Steps
- Heggerty



GOAL # 2
AFFORDABILITY

TUITION
BASED
INCOME
ELIGIBILITY
TIER

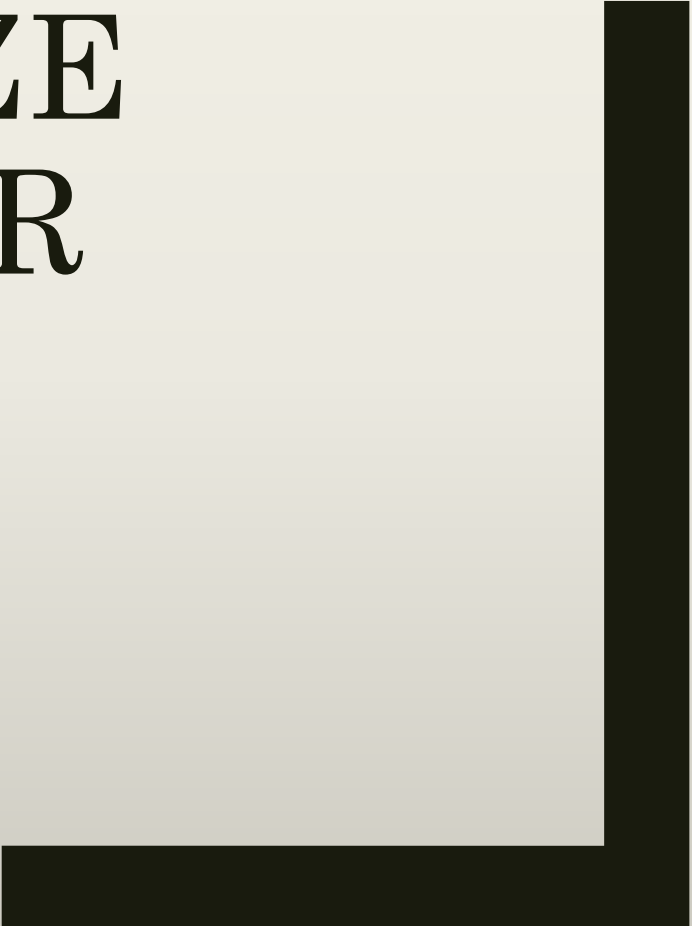



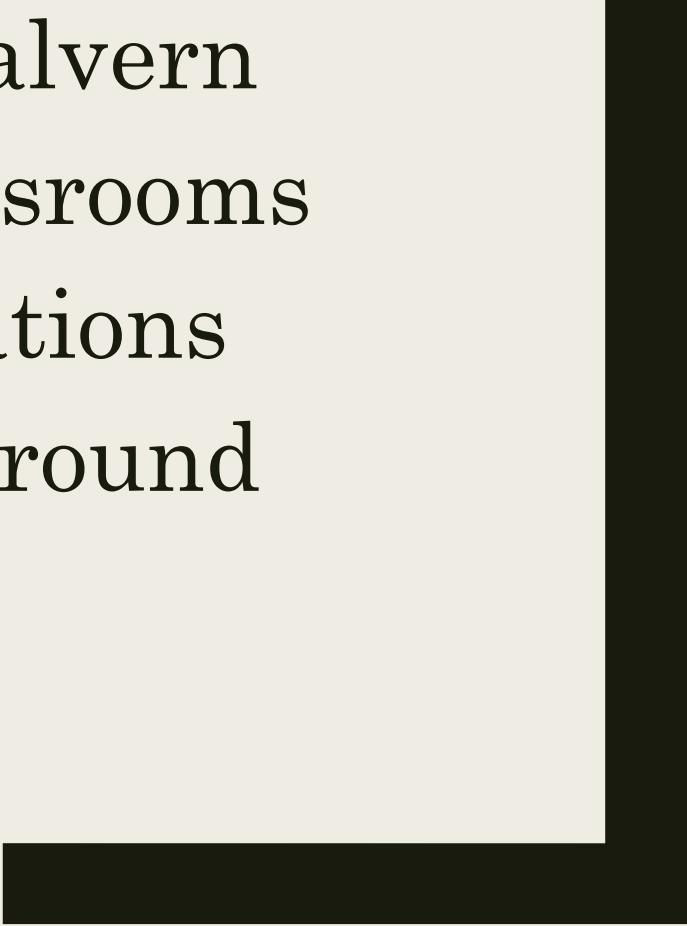
Tuition Eligibility Tier

Household Members	Qualify for Free Pre-K	20%	1/4 Tuition \$225 per Month		1/2 Tuition \$450 per Month		Full Tuition \$900
#	Annual	FFR	Annual range		Annual range		Annual
1	\$26,973.00	20%	\$26,973.01	\$32,367.60	\$32,367.61	\$38,841.12	\$38,841.13
2	\$36,482.00	20%	\$36,482.01	\$43,778.40	\$43,778.41	\$52,534.08	\$52,534.09
3	\$45,991.00	20%	\$45,991.01	\$55,189.20	\$55,189.21	\$66,227.04	\$66,227.05
4	\$55,500.00	20%	\$55,500.01	\$66,600.00	\$66,600.01	\$79,920.00	\$79,920.01
5	\$65,009.00	20%	\$65,009.01	\$78,010.80	\$78,010.81	\$93,612.96	\$93,612.97
6	\$74,518.00	20%	\$74,518.01	\$89,421.60	\$89,421.61	\$107,305.92	\$107,305.93
7	\$84,027.00	20%	\$84,027.01	\$100,832.40	\$100,832.41	\$120,998.88	\$120,998.89
8	\$93,536.00	20%	\$93,536.01	\$112,243.20	\$112,243.21	\$134,691.84	\$134,691.85



GOAL # 3 MAXIMIZE THE SPACE IN OUR SCHOOLS

- Provide early learning opportunities for children under the age of five.
- 

- 
- Bennett & Malvern
 - Utilize 4 Classrooms
 - Small Renovations
 - Tot Lot/Playground
- 

LOGISTICS

- 
- Marketing January 2024
 - Renovations March 2024
 - Registration April 2024
 - Opens August 2024
- 

TIMELINE



BENNETT
CUBS



MALVERN
LITTLE
HAWKS

BIG THANK YOU!

Shawn Pratt
Jennifer Harris
Melanie Raleeh
Greg Suttle
Dennis Womack
Susie Towber
Kassie Halpin
Rhonda Gilliam



Financial Integrity Rating System of Texas

Public Hearing

December 18, 2023

2022-2023 FIRST Rating

based on 2021-2022 financial data

20 Indicators

- ✓ Indicator 1 – Audit submitted on time
- ✓ Indicator 2 – Audit unmodified opinion
- ✓ Indicator 3 – Debt paid on time
- ✓ Indicator 4 – Timely payments to Government Agencies
- ✓ Indicator 5 – This indicator is not being scored
- ✓ Indicator 6 – Average change in fund balance
- ✓ Indicator 7 – Sufficient cash on hand to pay expenditures
- ✓ Indicator 8 – Current assets to current liabilities ratio
- ✓ Indicator 9 – Sufficient fund balance
- ✓ Indicator 10 – This indicator is not being scored

2022-2023 FIRST Rating

based on 2021-2022 financial data

20 Indicators

- ✓ Indicator 11 – Long-term liabilities to total asset ratio
- ✓ Indicator 12 – Correlation b/w future debt requirements and TAVs
- ✓ Indicator 13 – Administrative cost ratio
- ✓ Indicator 14 – This indicator is not being scored
- ✓ Indicator 15 – This indicator is not being scored
- ✓ Indicator 16 – PEIMS submission errors
- ✓ Indicator 17 – Audit free of material weakness
- ✓ Indicator 18 – Audit free of material noncompliance
- ✓ Indicator 19 – Required financial information posted to website
- ✓ Indicator 20 – Property values discussed at board meeting

2022-2023 FIRST Rating

based on 2021-2022 financial data

- **Status: Final**
- **Passing Score: 70**
- **Final Score: ~~100~~ 79***
- **Final Rating: C = Meets Standard Achievement**

*Rating subject to a ceiling indicator

FIRST Ceiling Indicators

CEILING INDICATORS

Did the school district meet the criteria for any of the following **ceiling indicators** 4, 6, 16, 17, or 20? If so, the school district's applicable maximum points and rating are disclosed below. Please note, an F = Substandard Achievement Rating supersedes any rating earned as the result of the school district meeting the criteria of a ceiling indicator.

Determination of rating based on meeting ceiling criteria.	Maximum Points	Maximum Rating
Indicator 4 (Timely Payments) - School district was issued a warrant hold.	95	A = Superior Achievement
Indicator 6 (Average Change in Fund Balance) - Response to indicator is <i>No.</i>	89	B = Above Standard Achievement
Indicator 16 (PEIMS to AFR) - Response to indicator is <i>No.</i>	89	B = Above Standard Achievement
Indicator 17 (Material Weaknesses) - Response to indicator is <i>No.</i>	79	C = Meets Standard Achievement
Indicator 20 (Property Values and Tax Discussion) - Response to indicator is <i>No.</i>	89	B = Above Standard Achievement

FIRST Rating Indicator 17

Indicator 17, material weakness in internal control over financial reporting and compliance, is a ceiling indicator, and if a district fails Ceiling Indicator 17, the highest rating and score that a district may receive is C = Meets Standard Achievement with a score of 79.

The overall score of 100 is reduced to 79 which results in a rating C = Meets Standard Achievement.



Prior Notifications

September 27, 2022 – Board Meeting FIRST Report

October 25, 2022 – Board Meeting Financial Audit

September 25, 2023 – Board Meeting FIRST UPDATE

October 23, 2023 – Board Meeting Financial Audit

FIRST Rating Transparency Data Disclosures

- Superintendent Employment Contract Posted on McKinney ISD's website:
<https://www.mckinneyisd.net/wp-content/uploads/2023/08/S.-Pratt-Superintendent-Contract.pdf>
- Reimbursements received by the Superintendent and Board members.

For the Twelve-Month Period Ending June 30, 2023									
Description	R. McDaniel	S. Pratt	A. Dankel	C. Green	P. Hassler	L. Jagours	S. O'Dell	H. Ozxaca	L. Sperry
Meals	\$ 1,082.42	\$ 445.59	\$ 100.00	\$ 270.00		\$ 200.00	\$ 160.00	\$ 210.00	\$ 230.00
Lodging	\$ 2,639.21	\$ 244.00	\$ 586.86	\$ 1,726.55	\$ 586.86	\$ 1,749.23		\$ 824.34	\$ 1,277.08
Transportation	\$ 1,674.55		\$ 313.83	\$ 386.25		\$ 382.50		\$ 541.10	\$ 481.21
Motor Fuel									
Other	\$ 8,101.63	\$ 325.00	\$ 725.00	\$ 1,443.37	\$ 425.00	\$ 1,275.00	\$ 1,300.00	\$ 725.00	\$ 1,275.00
Total	\$ 13,497.81	\$ 1,014.59	\$ 1,725.69	\$ 3,826.17	\$ 1,011.86	\$ 3,606.73	\$ 1,460.00	\$ 2,300.44	\$ 3,263.29

FIRST Rating Transparency Data Disclosures

- No outside compensation and/or fees were received by the Superintendent for Professional Consulting and/or Other Personal Services in Fiscal Year 2022.
- No gifts have been reported by the Board members or Superintendent for the 2022 Fiscal Year.
- No business transactions between McKinney ISD and the Board members have occurred for the 2022 Fiscal Year.



Summary for 2022-2023

- **Status: Final**
- **Passing Score: 70**
- **Final Score: ~~100~~ 79***
- **Final Rating:**
C = Meets Standard Achievement

*Rating subject to a ceiling indicator

- ✓ Timing of the Recognition of Revenue
- ✓ 100 out of 100 points
- ✓ No Impact on Financial Position, Credit Ratings, or Bond Ratings
- ✓ No Impact on Eligibility for Distinguished Achievement Honors, Recognitions, or Awards