

Agenda of Regular Meeting

The Board of Trustees McKinney ISD

A regular meeting of the Board of Trustees of the McKinney Independent School District will be held on August 28, 2023, beginning at 6:00 PM, in the McKinney Independent School District stadium and event center at 4201 South Hardin Blvd, McKinney, Texas 75070.

A closed meeting of the Board of Trustees will begin approximately at 6:30 PM.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

Unless removed from the consent agenda, items identified within the consent agenda will be acted on at one time.

1. Call to Order
2. First Order of Business
Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.
3. Invocation led by Board Vice-President, Amy Dankel
4. Pledges of Allegiance led by Board Vice President, Amy Dankel
5. Administrative Announcements
6. Recognitions
 - A. 2023 MathCON National Finalists and Alternates
 - B. 2023 MISD Baylor TIP Scholars - grades 6th - 8th
 - C. 2022-2023 MISD School Nurse of the Year, Jessica Green, MSN RN
 - D. GFOA Certificate of Achievement for Excellence in Financial Reporting
7. Public Comment on agenda and non-agenda items
8. Closed Meeting
 - A. Personnel
 - B. Purchase/Exchange/Lease/Sale of Real Estate Property Update
 - C. Safety and Security
9. Reconvene from Closed Meeting
10. Presentations
 - A. 88th Texas Legislative Session Legal Update
11. Consent Agenda
 - A. Minutes
 1. June 20, 2023, Strategic Planning Meeting minutes 4
 2. June 27, 2023 Regular Board meeting minutes 7
 3. July 31, 2023 Special Board Meeting minutes 15
 4. August 14, 2023 Special Safety & Security Board meeting minutes 19
 - B. Financial Reports
 1. Budget Amendments July 2023 24
 2. Quarterly Investment Report 26

3. Quarterly Tax Collection Report June 2023	42
C. District Professional Development Plan as require by SB1267	44
D. House Bill 3033 Sec.552.0031 Government Code	55
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F. Purchase and Install Security Film for campus windows	58
G. Resolution for Corporate Authorization for American National Bank	60
H. Reporting of Management Fees Under Certain Cooperative Purchasing Contracts for Fiscal Year 2022-2023 as Required by HB 273	63
I. IFB (Invitation for Bid) 2023-606 Refrigerated Base Prep Table	65
J. Resolution Appointing Truth-In-Taxation Calculation Designee	68
12. Discussion / Action	
A. Consider approval of Consent Agenda	
B. Student Code of Conduct Update	69
C. School Health Advisory Council Members	124
D. 23-24 Proposed Tax Rates	126
13. Monthly Written Reports	
A. Donations Less Than \$5,000	128
B. Bond Report	130
C. Energy Report	142
D. Construction Report	143
E. Transportation Report	144
F. Annual Investment Report	145
G. HR Report	160
14. Future Business/Meetings/Events	
A. September 13, 2023, Fall Graduation, Boyd Auditorium, 6:00 PM,	
B. September 25, 2023, September Regular Board Meeting, CEC, 6:00 PM	
C. September 29-Oct 1, 2023, TASA/TASB Convention, Dallas, Tx	
15. Adjournment	
16. Board Goals	162

If, during the course of the meeting covered by this Notice, the Board of Trustees should determine that a closed or executive meeting or session of the Board of Trustees is required, then such closed or executive meeting or session as authorized by the Texas Open Meetings Act, Texas Government Code Section 551.001 et seq., will be held by the School Board at the date, hours, and place given in this Notice or as soon after the commencement of the meeting covered by this Notice as the School Board may conveniently meet in such closed or executive meeting or session concerning any and all purposes permitted by the Act, including, but not limited to the following sections and purposes:

Texas Government Code Section:

551.071	For the purpose of a private consultation with the board's attorney.
551.072	For the purpose of discussing purchases, exchange, leases, or value of real property.
551.073	For the purpose of deliberating a negotiated contract for prospective gift or donation.
551.074	For the purpose of deliberating the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of a public officer or employee; or to hear a complaint or charge against an officer or employee, unless the officer or employee who is the subject of the deliberation or hearing requests an open hearing.
551.076	For the purpose of deliberating the deployment, or specific occasions for implementation, of security personnel or devices.
551.082	For the purpose of deliberating in a case involving discipline of a public school child, or complaint or charge against personnel
551.0821	For the purpose of deliberating in a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation.
551.083	For the purpose of deliberating the standards, guidelines, terms or conditions the board will follow, or will instruct its representative to follow, in consultation with representatives of employee groups.
551.084	For the purpose of excluding witnesses from a hearing.

Should any final action, decision, or final vote be required in the opinion of the school Board with regard to any matter considered in such closed or executive meeting or session, then the final action, or final vote shall be either:

- (a) in the open meeting covered by the Notice upon the reconvening of the public meeting; or at a subsequent public meeting of the School Board upon notice thereof; as the School Board shall determine.

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Strategic Planning Meeting Minutes, June 20, 2023
Date: August 28, 2023

Impact Statement:

It is recommended:

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintendent

Special Board Meeting
Strategic Planning
Tuesday, June 20, 2023 9:00 AM

McKinney ISD Stadium and Event Center
4201 S. Hardin Blvd
McKinney, Texas 75070

The Board of Education of the McKinney Independent School District met in a Special Board of Trustees meeting on June 20, 2023 beginning at 9:00 AM in the McKinney ISD Stadium and Event Center, 4201 South Hardin Blvd., McKinney, Texas 75070. Board President, Amy Dankel, called the meeting to order at 9:04 AM and established a quorum.

Members Present Amy Dankel, Philip Hassler, Stephanie O'Dell
Larry Jagours, Harvey Oaxaca, Lynn Sperry

Members Absent Chad Green

Administration Present Superintendent, Shawn Pratt,
Assistant Superintendent for Elementary Student Support, Gordon Butler
Executive Assistant to the Superintendent, Missie Pearce

Call to Order

First Order of Business

Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Public comment on agenda items

1. Thomas Klein spoke on Planning
2. Daniel Porzio spoke on Strategic Planning, Beliefs and Vision
3. Lee Moore spoke on Strategic Planning

Discussion

Dr. Jenny Preston, N2 Learning Senior Associate and Sheri Sides, N2 Learning Partner led the discussion

- A. Board role in Strategic Planning
Each of the board members were asked to give their ideas/thoughts on what a strategic plan should look like.
- B. Overview of Strategic Planning
- C. Review Pre-Work

D. Develop belief and vision

E. Determine pillars of Strategic Plan and provide input

F. Next Steps

Adjournment

Ms. Sperry made a motion and Mr. Hassler seconded the motion to adjourn. The meeting adjourned at 11:56 AM

DRAFT

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Regular Meeting Minutes, June 27, 2023
Date: August 28, 2023

Impact Statement:

It is recommended:

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintendent

Regular Meeting
Tuesday, June 27, 2023 5:00 PM

McKinney ISD Stadium and Event Center
4201 S. Hardin Blvd
McKinney, Texas 75070

The Board of Education of the McKinney Independent School District met in a Regular Board of Trustees meeting on June 27, 2023 beginning at 5:00 PM in the McKinney ISD Stadium and Event Center, 4201 South Hardin Blvd., McKinney, Texas 75070. Board President, Amy Dankel, called the meeting to order at 5:00 PM and established a quorum.

Members Present Amy Dankel, Philip Hassler, Stephanie O'Dell
Chad Green, Larry Jagours, Harvey Oaxaca, Lynn
Sperry

Members Absent

Administration Present Superintendent, Shawn Pratt,
Deputy Superintendent, Business, Operations,
Accountability & Technology, Jason Bird
Deputy Superintendent of Secondary Student Support
& Human Resources, Dr. Melinda DeFelice
Chief Financial Officer, Marlene Harbeson
Chief Accountability Officer, Geoff Sanderson
Chief Operations Officer, Greg Suttle
Assistant Superintendent for Elementary Student
Support, Suzy Woodard
Assistant Superintendent of Business, Operations,
Tech & HR, Dr. Dennis Womack
Assistant Superintendent of Public Relations &
Communications, Shelly Spaulding,
Assistant Superintendent of Strategic Processes &
Community Engagement, Gordon Butler
Assistant Superintendent of Elementary Leadership,
Melanie Raleeh
Sr. Director of Teaching, & Learning, Molly Hovan
Executive Assistant to the Superintendent, Missie
Pearce

Press – none

Call to Order
First Order of Business

Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Invocation led by Board member Larry Jagours

Pledges of Allegiance led by Board member Larry Jagours

Public comment on agenda and non-agenda item

- Angie Bado spoke on support for public education
- Michael Conway spoke on books
- Meg Cotter-Lynch spoke on respect for MISD Students
- Rachel Elliott spoke on School Board Trustee
- Paul Elliott spoke on consider and take possible action regarding Level III grievance filed by Jonathan Steele
- Mike Giles spoke on school security
- Samuel Hall spoke on policy grievance
- Wendy Holcomb spoke on TBD
- Whitney Kenney spoke on Gratitude
- Thomas Klein spoke on Safety & Security update
- Jill Krout spoke on Board direction
- Rachel McManis spoke on basic respect for MISD students
- Daniel Porzio spoke on where do we go from here
- Lee Moore spoke on will speak on both agenda and non-agenda topics depending on the amount of time given to speak
- Marc Riggs spoke on specific charge against individual MISD school by board member Chad Green
- Kelly Roberts spoke on equal rights for all students
- Nancy Robertson spoke on electioneering by MISD incumbents during May election
- Kyle Sims spoke on security/safety
- Christy White spoke on safety

Closed Meeting

No: 9364

Mrs. Dankel made a motion for the board to adjourn to closed session without Mr. Green since he is a respondent in this grievance and a threat of litigation has been made through Mr. Green's legal counsel.

Ms. O'Dell seconded the motion

YEAS

Mrs. Dankel, Mrs. O'Dell, Mr. Hassler, Mr. Jagours,
Mr. Oaxaca Mrs. Sperry

NAYS

Mr. Green

The Board entered executive session at 5:43 PM in accordance with Texas Open Meetings Act and Texas Government Code Section 551.001 et seq. The Board entered open session at 6:00 PM.

- A. Consultation with District counsel regarding pending or contemplated litigation, a settlement offer or on a matter in which the duty of the attorney to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas government Code pursuant to Section 551.071 of the Texas Government Code.

Deliberation on the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee pursuant to Section 551.074 of the Texas Government Code.

Deliberation on a matter regarding a public school student if personally identifiable information about the student will necessarily be revealed by the deliberation pursuant to Section 551.0821 of the Texas Government Code.

1. Consultation regarding the procedures for conducting a Level III hearing pursuant to Board Policy FNG(LOCAL).
2. Consultation and deliberation regarding Level III grievance filed by Jonathan Steele pursuant to Board Policy FNG(LOCAL).

Reconvene from Closed Meeting

Conduct a hearing regarding Level III grievance filed by Jonathan Steele pursuant to Board Policy FNG(LOCAL).

After the hearing, the board went into closed session at 6:30 pm

No.9365

Mr. Hassler made a motion for the board to adjourn to closed session without Mr. Green since he is a respondent in this grievance and a threat of litigation has been made through Mr. Green’s legal counsel, and the consultation with the District’s attorney is confidential under Section 551.071.
Mr. Oaxaca seconded.

YEAS	Mrs. Dankel, Mrs. O’Dell, Mr. Hassler, Mr. Jagours, Mr. Oaxaca Mrs. Sperry
NAYS	Mr. Green

Reconvene from Closed session

Mrs Dankel gave Mr. Green the option to go into closed session under 551.0741. Mr. Green declined the opportunity to reconvene in closed session to deliberate the relevant portions of the grievance hearing.

Consider and take possible action regarding Level III grievance filed by Jonathan Steele pursuant to Board Policy FNG(LOCAL).

No. 9366

A motion was made by Mr. Hassler and seconded by Mr. Jagours that the Board deny the level III grievance. Discussion occurred regarding the vote and that it was not an endorsement by the Board of Mr. Green’s conduct, but the allegations were not sustained by the weight of the evidence.

YEAS	Mrs. Dankel, Mr. Hassler, Mr. Jagours, Mr. Oaxaca Mrs. Sperry
NAYS	Mrs. O’Dell

The Board entered executive session at 6:58 PM in accordance with Texas Open Meetings Act and Texas Government Code Section 551.001 et seq. The Board entered open session at 7:32 PM.

A. Personnel

B.Safety & Security Update

Deliberate the deployment, or specific occasions for implementation, of security personnel or devices, or to deliberate a security audit pursuant to Section § 551.076 of the Texas

23-24 Budget and Tax Rate Public Hearing

Deputy Superintendent, Business, Operations, Accountability & Technology, Jason Bird presented the 23-24 Budget and Tax Rate Public Hearing

Hearing began at 7:33 PM
Hearing ended at 7:56 PM

Discussion

Intruder Detection Audit Report Findings
Assistant Superintendent of Strategic Processes & Community Engagement,
Gordon Butler presented the Intruder Detection Audit Findings

Presentation

A-F Refresh Update
Chief Accountability Officer, Geoff Sanderson, presented the A-F Refresh
Update

Consent Agenda items were discussed and presented by:
Chief Financial Officer, Marlene Harbeson
Chief Accountability Office, Geoff Sanderson

Consent Agenda

- A. Financial Reports
 - 1. Budget Amendments, May and June 2023
 - 2. Donations over \$5,000, May 2023
- B. Minutes
 - 1. May 16, 2023, Regular Meeting minutes
- C. 23-24 Agreement for the Purchase of Attendance Credits
- D. 23-24 Non-Resident Tuition Rates
- E. Update 121 Policy
- F. BE(LOCAL) Policy Update
- G. District of Innovation Amendment

No. 9367

Consider approval of Consent Agenda as presented.
A motion was made by Mrs. Sperry and seconded by Mr. Hassler to approve the
Consent Agenda

YEAS Amy Dankel, Philip Hassler, Stephanie O'Dell, Chad Green, Larry
 Jagours, Harvey Oaxaca, Lynn Sperry

NAYS none

No: 9368

23-24 General Operating, Debt Service and Food Service Budgets
Consider approval of General Operating, Debt Service and Food Service Budgets as
presented:

A motion was made by Mrs. O'Dell and seconded by Mr. Jagours to approve the Consent Agenda.

YEAS Amy Dankel, Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS none

No: 9369

Board of Trustee Operating Protocol revision

Discussion held on the BOP

A motion was made by Mrs. Sperry and seconded by Mr. Hassler to approve the Board Operating Protocol revisions as presented.

YEAS Amy Dankel, Philip Hassler, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS Chad Green

Monthly Written Reports

H. Donations Less Than \$5,000

I. Bond Report

J. Bond Report - Land Transaction Update with TXDOT

K. Energy Report

L. Construction Report

M. Transportation Report

N. HR Report

Reorganization of Board of Trustees

No: 9370

Election of President

Mrs. Dankel nominated Mr. Hassler for President.

Mr. Jagours seconded the nomination.

YEAS Mrs. Dankel, Mr. Hassler, Mrs. O'Dell, Mr. Jagours, Mr. Oaxaca, Mrs. Sperry

NAYS Mr. Green

No:9371

Election of Vice President

Mrs. O'Dell nominated Mrs. Dankel for Vice President.
Mrs. Sperry seconded the nomination.

YEAS Mrs. Dankel, Mr. Hassler, Mrs. O'Dell, Mr. Jagours,
Mr. Oaxaca, Mrs. Sperry

NAYS Mr. Green

No: 9372
Election of Secretary

Mrs. Dankel nominated Mrs. O'Dell for Secretary. The nomination was not seconded
Mr. Jagours nominated Mr. Oaxaca for Secretary.
Mrs. O'Dell seconded the motion.

YEAS Mrs. Dankel, Mr. Hassler, Mrs. O'Dell, Mr. Green, Mr.
Jagours, Mr. Oaxaca, Mrs. Sperry

NAYS None

Future Business/Meetings/Events

Wednesday, August 2, 2023, New Teacher Breakfast, McKinney HS, 7:30
AM
Friday, August 4, 2023, Convocation, MISD Stadium, 8:30 AM
August 28, 2023, Regular Board Meeting, Community Event Center, 6:00
PM.

Adjournment

A motion to adjourn was made by Mr. Oaxaca and seconded by Mr. Jagours. The
motion was approved unanimously, and the meeting adjourned at 9:25 P.M.

Mr. Green made a request that we have a personal pronoun announcement on the
agenda next month.

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Special Board Meeting Minutes, July 31, 2023
Date: August 28, 2023

Impact Statement:

It is recommended:

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintendent

Special Board Meeting
Monday, July 31, 2023, 9:30 AM

McKinney ISD Administration Building
#1 Duvall Street
McKinney, Texas 75069

The Board of Education of the McKinney Independent School District met in a Special Board of Trustees meeting on July 31, 2023, beginning at 9:30 AM in the McKinney ISD Administration Building, #1 Duvall Street, McKinney, Texas 75069. Board President, Philip Hassler, called the meeting to order at 9:30 AM and established a quorum.

Members Present Philip Hassler, Amy Dankel, Harvey Oaxaca, Chad Green, Larry Jagours, Stephanie O'Dell, Lynn Sperry

Administration Present Superintendent, Shawn Pratt,
Deputy Superintendent of Secondary Student Support, Dr. Melinda DeFelice
Assistant Superintendent for Strategic Processes & Community Engagement, Gordon Butler
Assistant Superintendent Teaching, Learning & Accountability, Dr. Amber Epperson
Assistant Superintendent of Elementary Leadership, Melanie Raleeh
Assistant Superintendent Business Services, Technology & HR, Dr. Dennis Womack
Assistant Superintendent Public Relations & Communications, Shelly Spaulding
Executive Assistant to the Superintendent, Missie Pearce
Administrative Assistant, Superintendents Office, Jolyn Vines

Call to Order

First Order of Business

Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Invocation led by Board member Harvey Oaxaca

Pledges of Allegiance led by Board member Harvey Oaxaca

Public comment on agenda items

1. Rachel Elliott spoke on grievance
2. Lee Moore spoke on grievance
3. Daniel Porzio spoke on grievance
4. Mark Riggs spoke on Chad Green – another question of character
5. Roger Wheelock spoke on grievance

Closed Meeting

- A. Consultation with District counsel regarding pending or contemplated litigation, a settlement offer or on a matter in which the duty of the attorney to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas government Code pursuant to Section 551.071 of the Texas Government Code.

Deliberation on the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee pursuant to Section 551.074 of the Texas Government Code.

- 1. Consultation regarding the procedures for conducting a Level III hearing pursuant to Board Policy FNG(LOCAL).

Board did not move into a closed session as they determined it was not necessary. Mr. Hassler read a statement.

Hearing began at 9:49 AM

Conduct a hearing regarding Level III grievance filed by Susan Holdrich pursuant to Board Policy FNG(LOCAL).

Closed Meeting

- B. Consultation with District counsel regarding pending or contemplated litigation, a settlement offer or on a matter in which the duty of the attorney to the governmental body under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas clearly conflicts with Chapter 551 of the Texas government Code pursuant to Section 551.071 of the Texas Government Code.

Deliberation on the appointment, employment, evaluation, reassignment, duties, discipline or dismissal of a public officer or employee pursuant to Section 551.074 of the Texas Government Code.

Board deliberated in open session

Consider and take possible action regarding Level III grievance filed by Susan Holdrich pursuant to Board Policy FNG(LOCAL).

No: 9373

A motion was made by Mrs. Dankel to grant the Level III grievance, in part, and seconded by Mrs. O'Dell that Mr. Green submit his resignation.

Discussion held on motion.

YEAS Mr. Hassler, Mrs. Dankel, Mr. Oaxaca,
 Mr. Jagours, Mrs. O'Dell, Mrs. Sperry

NAYS Mr. Green

No: 9374

A motion was made by Mrs. Dankel and seconded by Mrs. Sperry to work with attorneys on the board operating protocols to review and revise to have clear steps to address a board member that is averse to the school district.

Mrs. Dankel and Mr. Oaxaca agreed to work alongside attorneys and bring a recommendation to the board.

YEAS Mr. Hassler, Mrs. Dankel, Mr. Oaxaca,
 Mr. Jagours, Mrs. O'Dell, Mrs. Sperry

NAYS Mr. Green

Future Business/Meetings/Events

Wednesday, August 2, 2023, New Teacher Breakfast, McKinney HS, 7:30 AM

Friday, August 4, 2023, Convocation, MISD Stadium, 8:30 AM

August 28, 2023, Regular Board Meeting, Community, 6:00 PM

Adjournment

Mrs. O'Dell made a motion and Mr. Oaxaca seconded the motion to adjourn. The meeting adjourned at 10:54 AM.

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Special Safety & Security Meeting Minutes, August 14, 2023
Date: August 28, 2023

Impact Statement:

It is recommended:

Resource Person(s):

Respectfully submitted,

Shawn Pratt
Superintendent

Special Board Meeting
Safety & Security
Monday, August 14, 2023 9:30 AM

McKinney ISD Stadium and Event Center
4201 S. Hardin Blvd
McKinney, Texas 75070

The Board of Education of the McKinney Independent School District met in a Special Board of Trustees meeting on August 14, 2023 beginning at 9:30 AM in the McKinney ISD Stadium and Event Center, 4201 South Hardin Blvd., McKinney, Texas 75070. Board President, Philip Hassler, called the meeting to order at 9:30 AM and established a quorum.

Members Present	Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry
Members Absent	Amy Dankel
Administration Present	Superintendent, Shawn Pratt, Assistant Superintendent for Elementary Student Support, Gordon Butler Assistant Superintendent Assistant Superintendent of Elementary Leadership, Melanie Raleeh Assistant Superintendent of Public Relations & Communications, Shelly Spaulding, Assistant Superintendent of Business, Operations, Tech & HR, Dr. Dennis Womack Sr. Director of Safety & Security, Russel May Executive Assistant to the Superintendent, Missie Pearce Administrative Assistant to the Superintendent, Jolyn Vines

Call to Order
First Order of Business

Announcement by the president whether a quorum is present, that the meeting had been duly called and notice of the meeting had been posted for the time and manner required by law.

Public comment on agenda item

No speakers

The Board entered executive session at 9:35 AM in accordance with Texas Open Meetings Act and Texas Government Code Section 551.001 et seq. The Board entered open session at 10:07 AM.

Closed Meeting

- a. Deliberation related to the requirements of House Bill 3 for Security personnel on District campuses pursuant to Texas Government Code Section 551.076 to consider the deployment, or specific occasions for implementation, of security personnel or devices or to deliberate a security audit.

Reconvene from Closed Meeting

No. 9375

Resolution for Good Cause Exception to House Bill 3

A motion was made by Mr. Jagours and Mr. Oaxaca seconded the motion to pass the Resolution for Good Cause Exception to House Bill 3 agenda as presented.

YEAS Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None

No. 9376

Local Policy Revisions for Safety Program

A motion was made by Mr. Jagours and Mrs. O'Dell seconded the motion to approve the Local Policy Revisions for Safety Program

YEAS Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None

No. 9377

Authorization of Specific District Security Employees to Possess Firearms #10

A motion was made by Mrs. O'Dell and Mrs. Sperry seconded the motion to approve the Authorization of Specific District Security Employees to Possess Firearms with the removal of Mr. Baltous

YEAS Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None

No 9378
Armed Security Service Provider

A motion was made by Mr. Jagours and Mrs. O'Dell seconded the motion to approve the Armed Security Service Provider – L& B Global Security, LLC

YEAS Philip Hassler, Stephanie O'Dell, Chad Green, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None

No. 9379
Discuss and consider board approval of a Delegate and Alternate to the 2023 Texas Association of School Boards (TASB) Delegate Assembly

A motion was made by Mrs. Sperry and seconded by Mr. Jagours to recommend that the Board of Trustees name Harvey Oaxaca as the Official Voting Delgate for the 2023 Texas Association of School Boards (TASB) Delegate Assembly

YEAS Philip Hassler, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None
Mr. Green abstained from voting due to disagreement with TASB trying to expand title IX

A motion was made by Mrs. Sperry and seconded by Mr. Oaxaca nominating Ms. O'Dell as the alternate delegate to the 2023 TASB Delegate Assembly

YEAS Philip Hassler, Stephanie O'Dell, Larry Jagours, Harvey Oaxaca, Lynn Sperry

NAYS None
Mr. Green abstained from voting due to disagreement with TASB trying to

expand title IX

Future Business/Meetings/Events

August 28, 2023, Regular Board Meeting, Community Event Center, 6:00 PM

Mr Pratt thanked the Board of Trustees for their actions today and their continued support of our student and staff.

Also thanked Dr Womack, Gordon Butler and Russel May, for their work on the strategy plan that was preseted today.

Thanked our SRO's and the relationship we have already established and the work they do everyday.

Thanked Chief Ellenburg and McKinney PD for all they do and for their support of our multi-layered safety strategy.

Adjournment

Mrs. O'Dell made a motion and Mr. Jagours seconded the motion to adjourn. The at meeting adjourned at 10:41 AM.

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Budget Amendments, July 2023
Date: August 28, 2023

Attached you will find the budget amendments for July. All items are traditional balancing entries expected within our current calendar timeline.

This Fund 199 amendment: \$0
Total to Fund 199 fund balance: \$0

Impact Statement:

It is recommended: That the board approve the budget amendments.

Resource Person(s): Marlene Harbeson, CFO and Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

McKinney ISD
Budget Amendments -July 2023

	Original Budget	Current Revised Budget	New Amendments	New Revised Budget	Notes
General Operating Fund (199)					
Revenue					
Local (Property Taxes, Investment Income, Other)	\$220,173,001	\$220,173,001	\$0	\$220,173,001	
State (State Aide, TRS On-Behalf)	\$31,354,553	\$31,354,553	\$0	\$31,354,553	
Federal	\$4,525,000	\$4,525,000	\$0	\$4,525,000	
Total Revenue +/-	\$256,052,554	\$256,052,554	\$0	\$256,052,554	
Expenditures					
Function 11 - Instructional Services	\$152,973,558	\$152,973,558	(\$9,201)	\$152,964,357	Computer Equipment & Supplies, Dues (Memberships in Organizations), Employee Travel & Subsistence, Furniture & Equipment, General Supplies, Misc Operating Costs, Part-Time Employees, Substitute Salary - Professional
Function 12 - Inst Resources and Media	\$4,748,832	\$4,748,832	\$3,018	\$4,751,850	Reading Materials
Function 13 - Curric & Inst. Staff Development	\$3,913,048	\$3,913,048	\$21,946	\$3,934,994	Dues (Memberships in Organizations), Employee Travel & Subsistence, Misc Contracted Services, Misc Operating Costs, Reading Materials
Function 21 - Instructional Leadership	\$4,789,179	\$4,789,179	\$0	\$4,789,179	Reading Materials
Function 23 - School Leadership	\$17,446,354	\$17,446,354	\$4,015	\$17,450,369	Computer Equipment & Supplies, Furniture & Equipment, General Supplies, Misc Contracted Services, Misc Operating Costs, Reading Materials
Function 31 - Guidance, Counseling & Eval	\$10,196,467	\$10,196,467	(\$1,628)	\$10,194,839	General Supplies, Misc Contracted Services
Function 32 - Social Work Services	\$616,325	\$616,325	\$0	\$616,325	
Function 33 - Health Services	\$3,343,216	\$3,343,216	\$6,100	\$3,349,316	Furniture & Equipment
Function 34 - Transportation Services	\$10,014,981	\$10,014,981	\$0	\$10,014,981	
Function 36 - Co-Curricular/Extra-Curricular	\$7,451,011	\$7,451,011	\$3,500	\$7,454,511	Misc Contracted Services, Reclassified Transportation Costs
Function 41 - General Administration	\$6,353,106	\$6,353,106	(\$190,800)	\$6,162,306	Computer Equipment & Supplies, Furniture & Equipment, General Supplies, Misc Operating Costs, Professional Salaries, Substitute Salary - Professional
Function 51 - Plant Maintenance & Operations	\$26,187,466	\$26,187,466	\$38,802	\$26,226,268	Professional Salaries
Function 52 - Security & Monitoring Services	\$2,045,288	\$2,045,288	\$124,248	\$2,169,536	Professional Salaries
Function 53 - Data Processing Services	\$7,234,098	\$7,234,098	\$0	\$7,234,098	
Function 61 - Community Services	\$215,514	\$215,514	\$0	\$215,514	
Function 71 - Debt Services	\$0	\$0	\$0	\$0	
Function 81 - Facilities Acquisition & Construction	\$0	\$0	\$0	\$0	
Function 91 - Cont Instruct Btw Public Schools	\$16,094,547	\$16,094,547	\$0	\$16,094,547	
Function 95 - Payments to JJAEP Program	\$150,000	\$150,000	\$0	\$150,000	
Function 99 - Other Intergovernmental Charges	\$1,973,307	\$1,973,307	\$0	\$1,973,307	
Total Expenditures +/-	\$275,746,297	\$275,746,297	\$0	\$275,746,297	
Fund Balance Impact +/-			\$0		
Debt Service Fund (599)					
Revenue					
Local (Property Taxes, Investment Income, Other)	\$87,916,203	\$87,916,203	\$0	\$87,916,203	
State (I&S Hold Harmless)	\$500,000	\$500,000	\$0	\$500,000	
Total Revenue +/-	\$88,416,203	\$88,416,203	\$0	\$88,416,203	
Expenditures					
Function 71 - Debt Services	\$88,416,203	\$88,416,203	\$0	\$88,416,203	
Total Expenditures +/-	\$88,416,203	\$88,416,203	\$0	\$88,416,203	
Fund Balance Impact +/-			\$0		
Food Service Fund (240)					
Revenue					
Local (Food Sales, Other)	\$5,445,927	\$5,445,927	\$0	\$5,445,927	
State	\$50,367	\$50,367	\$0	\$50,367	
Federal (Breakfast, Lunch, Commodity Programs)	\$7,587,858	\$7,587,858	\$0	\$7,587,858	
Total Revenue +/-	\$13,084,152	\$13,084,152	\$0	\$13,084,152	
Expenditures					
Function 35 - Food Services	\$13,888,818	\$13,888,818	\$0	\$13,888,818	
Function 41 - General Administration	\$0	\$0	\$0	\$0	
Function 51 - Plant Maintenance & Operations	\$329,864	\$329,864	\$0	\$329,864	
Total Expenditures +/-	\$14,218,682	\$14,218,682	\$0	\$14,218,682	
Fund Balance Impact +/-			\$0		

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Quarterly Investment Report June 2023
Date: August 28, 2023

The Public Funds Investment Act requires that an investment report be presented to the Board of Trustees at least quarterly. The attached report for the quarter ended June 30, 2023 reflects investment balances and transactions broken out by both fund and investment type.

The market value of the overall portfolio decreased by \$65 million during the quarter, and now totals \$321.5 million.

The average portfolio yield on June 30 was 5.066% compared to 4.609% on March 31.

Investment income earned during the quarter totaled \$4,399,199.

Impact Statement: N/A

It is recommended: That the Quarterly Investment Report for the quarter ended June 30, 2023 be approved.

Resource Person(s): Marlene Harbeson, CFO and Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

INVESTMENT REPORT

McKinney ISD

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April 1 to June 30, 2023



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²⁸
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Market Recap

Financial markets spent much of May focused on the debt ceiling issue, but a resolution in early June allowed attentions to shift back to economic data and the Fed. Although several of the leading economic indicators signaled weakness, the preponderance of concurrent indicators continued to exhibit surprising strength. The ISM manufacturing index logged a seventh straight month below 50 in May, indicating contraction in the manufacturing sector. The ISM services index unexpectedly fell from 51.9 to 50.3, the second lowest level in three years and just a fraction above 50.

The deteriorating outlook by U.S. purchasing managers was countered by another strong employment report as non-farm payrolls topped the median forecast for the 14th straight month with a gain of +339k in May, well above the +195k median forecast. Upward revisions added an additional +93k jobs to the March and April counts. Nonfarm payroll growth is now averaging +331k per month in 2023, down from +399k last year. The unemployment rate did climb from a five-decade low of 3.4% to 3.7%, but with payroll growth above 300k per month and the unemployment rate below 4%, the labor market clearly remains too tight.

The May inflation data was a mixed bag. Headline CPI rose just +0.1% and the year-over-year headline was a bright spot, dropping from +4.9% to +4.0%, down sharply from last year's +9.1% peak. Core CPI, which excludes food and energy, was stubbornly high, increasing by +0.4% in May, the sixth straight month at or above +0.4%. On a year-over-year basis, the core was up +5.3%. Although down from +5.5% in April, it was the 18th consecutive month above +5.0%, and more than 2½ times the Fed's 2% target.

Financial markets spent the first two weeks of June gravitating toward the idea that the FOMC would not raise the fed funds target for an eleventh straight time at the mid-June meeting. Prodded along by hints from Fed speakers, a few tentative signs of retreating inflationary pressures, and knowledge that the 500 basis points of rate increases implemented so far were still working through the system, markets concluded the FOMC would pause. Fed officials obliged, voting unanimously to leave the fed funds target

unchanged in a range of 5-5.25%. However, the new summary of economic projections, the so-called dot plot, conveyed a much more hawkish note than markets had anticipated. The forecast called for another 50 basis points of rate hikes, with a median estimate of 5.625% by yearend, up from 5.125% at the March meeting. In addition, the median estimate for the end of 2024 rose by 25 basis points to 4.625%. This hawkish forecast likely reflected a desire to keep the markets from reading too much into the pause and thereby easing financial conditions prematurely.

The committee's message was reinforced by Chair Powell during his remarks at the post meeting press conference. Powell noted that core inflation readings remain well above the Fed's target and that the process of getting inflation back to the 2% target "has a long way to go." Powell acknowledged they have "not seen a lot of progress" on core inflation and that "we want to see it moving down decisively." Powell also said, "Nearly all committee participants expected it will be appropriate to raise interest rates somewhat further by the end of the year."

The frustratingly resilient economic performance and hawkish Fed forced bond yields higher through the month of June. Prior expectations for rate cuts later this year have all but vanished as the recession many predicted remains elusive. Fed funds futures now indicate a yearend overnight rate of 5.38%, up from 4.91% at the end of May. The yield on the two-year Treasury note rose almost 50 basis points during the month, closing at a yield of 4.90%.

Investment Officers' Certification

This report is prepared for the McKinney ISD (the "Entity") in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Entity's investment officers and includes the disclosures required in the PFIA.

The investment portfolio complied with the PFIA and the Entity's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Investment Officers

Stacey Stanfield

Director of Finance & Cash Management

Jason Bird

Deputy Superintendent

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Marlene Harbeson

Chief Financial Officer

Portfolio Overview

Portfolio Summary

	Prior 31 Mar-23	Current 30 Jun-23
Par Value	386,558,173.85	321,526,984.38
Original Cost	386,558,173.85	321,526,984.38
Book Value	386,558,173.85	321,526,984.38
Market Value	386,558,173.85	321,526,984.38
Accrued Interest	0.00	0.00
Book Value Plus Accrued	386,558,173.85	321,526,984.38
Market Value Plus Accrued	386,558,173.85	321,526,984.38
Net Unrealized Gain/(Loss)	0.00	0.00

Income Summary

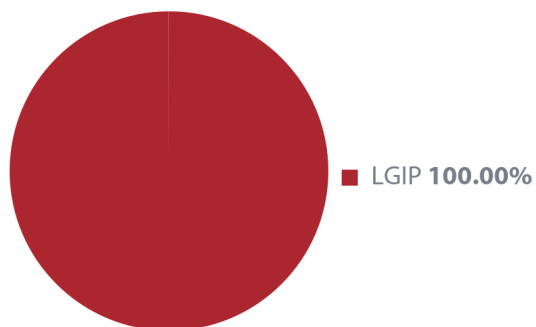
Current Period	1 Apr-23 to 30 Jun-23
Interest Income	4,399,199.28
Net Amortization/Accretion	
Realized Gain/(Loss)	0.00
Net Income	4,399,199.28

Fiscal Year-to-Date	1 Jul-22 to 30 Jun-23
Net Income	12,753,065.97

Portfolio Characteristics

	Prior 31 Mar-23	Current 30 Jun-23
Yield to Maturity	4.609%	5.066%
Yield to Worst	4.609%	5.066%
Days to Final Maturity	1	1
Days to Effective Maturity	1	1
Duration	--	--

Asset Allocation

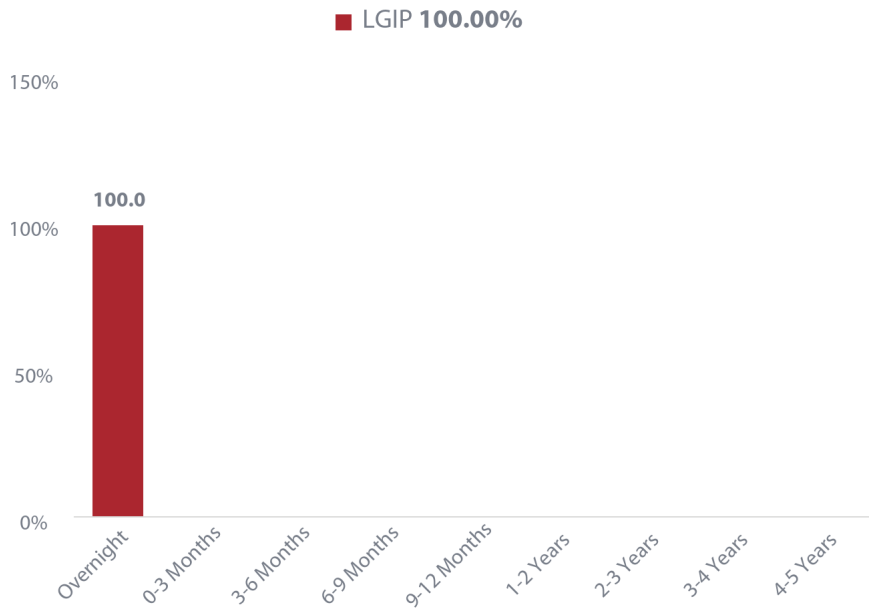


Transaction Summary

Transaction Type	Quantity	Principal	Interest	Total Amount	Realized Gain/Loss
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Portfolio Overview

Maturity Distribution by Security Type



Top Ten Holdings

Issuer	Allocation
TEXSTAR	52.51%
TEXPOOL	47.49%

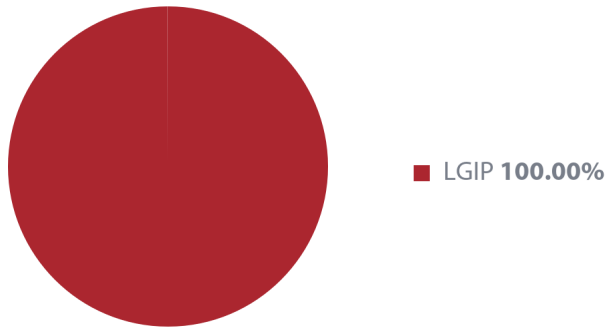
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Maturity Distribution by Security Type

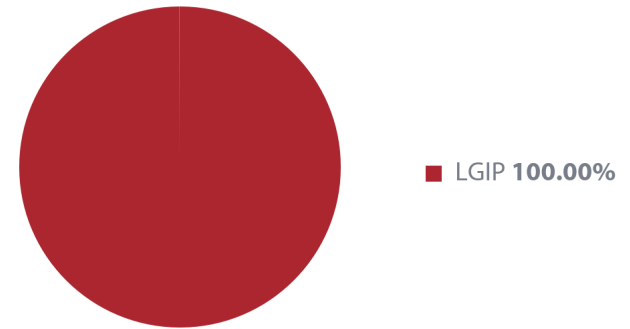
Security Type	Overnight	0-3 Months	3-6 Months	6-9 Months	9-12 Months	1-2 Years	2-3 Years	3-4 Years	4-5 Years	Portfolio Total
LGIP	321,526,984.38	--	--	--	--	--	--	--	--	321,526,984.38
Total	321,526,984.38	--	--	--	--	--	--	--	--	321,526,984.38

Asset Allocation

Asset Allocation by Security Type as of
31-Mar-2023



Asset Allocation by Security Type as of
30-Jun-2023



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Book Value Basis Security Distribution

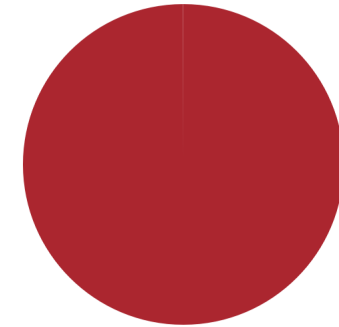
Security Type	Prior Balance 31-Mar-23	Prior Allocation 31-Mar-23	Change in Allocation	Current Balance 30-Jun-23	Current Allocation 30-Jun-23	Yield to Maturity
LGIP	386,558,173.85	100.00%	0.00%	321,526,984.38	100.00%	5.066%
Portfolio Total	386,558,173.85	100.00%		321,526,984.38	100.00%	5.066%

Credit Rating Summary

Rating Distribution

	Book Value	Portfolio Allocation
Local Government Investment Pools & Money Market Funds		
AAA	321,526,984.38	100.00%
Total Local Government Investment Pools & Money Market Funds	321,526,984.38	100.00%
Portfolio Total	321,526,984.38	100.00%

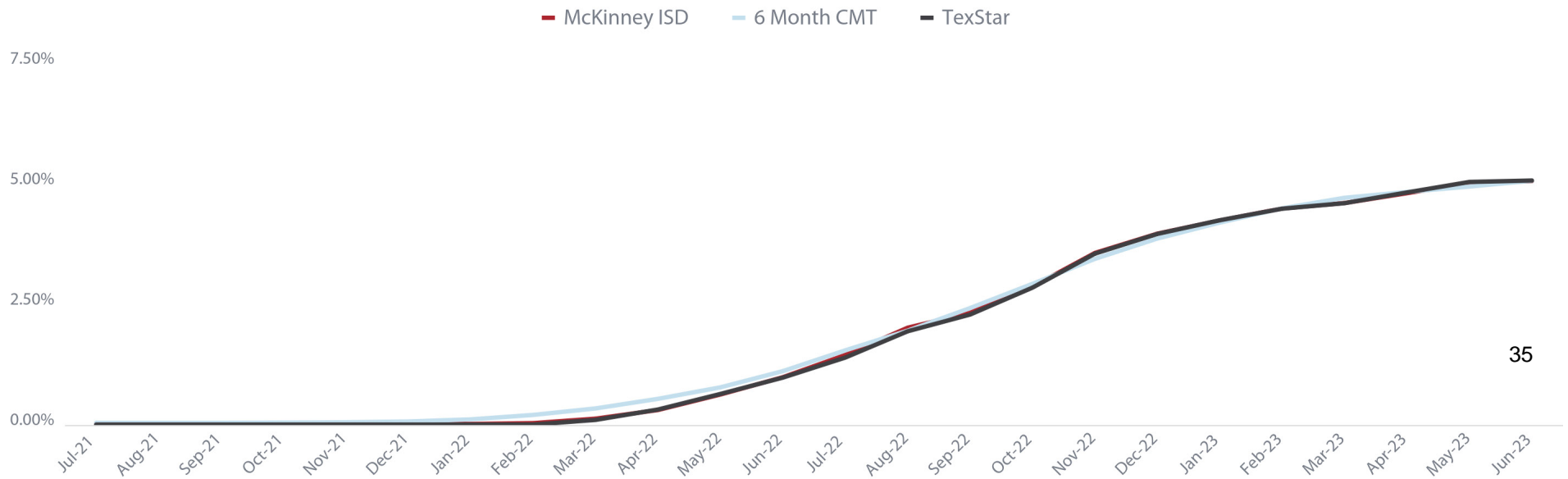
Allocation by Rating



■ AAA 100.00%

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Benchmark Comparison



Yield Overview

	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23
McKinney ISD	0.02	0.02	0.02	0.02	0.02	0.03	0.02	0.04	0.13	0.31	0.63	0.99	1.45	2.02	2.33	2.88	3.57	3.97	4.25	4.50	4.61	4.81	5.02	5.07
6 Month CMT	0.05	0.05	0.05	0.05	0.06	0.07	0.12	0.21	0.34	0.54	0.78	1.12	1.55	1.96	2.43	2.93	3.45	3.87	4.20	4.50	4.72	4.84	4.95	5.07
TexStar	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.11	0.32	0.65	0.98	1.40	1.95	2.29	2.85	3.56	3.97	4.25	4.49	4.61	4.83	5.05	5.08

Fund Overview

Fund Name	Prior Book Value	Prior Market Value	Changes to Market Value	Current Book Value	Current Market Value	Net Income	Days to Final Mtty	YTM	YTW
2018 Series Bonds	346,293.01	346,293.01	(345,944.37)	348.64	348.64	2,579.59	1	5.076%	5.076%
2019 Series Bonds	1,928,623.41	1,928,623.41	(353,920.82)	1,574,702.59	1,574,702.59	23,722.09	1	5.076%	5.076%
2020 Series Bonds	3,594,412.04	3,594,412.04	44,853.43	3,639,265.47	3,639,265.47	44,853.43	1	5.076%	5.076%
2021 Series Bonds	53,536,870.74	53,536,870.74	(15,561,801.63)	37,975,069.11	37,975,069.11	558,642.36	1	5.076%	5.076%
2022 Series Bonds	73,596,118.96	73,596,118.96	918,381.59	74,514,500.55	74,514,500.55	918,381.59	1	5.076%	5.076%
General Operating	221,364,219.41	221,364,219.41	(51,523,618.62)	169,840,600.79	169,840,600.79	2,442,299.50	1	5.061%	5.061%
Interest & Bonded Debt	32,191,636.28	32,191,636.28	1,790,860.95	33,982,497.23	33,982,497.23	408,720.72	1	5.056%	5.056%
Total	386,558,173.85	386,558,173.85	(65,031,189.47)	321,526,984.38	321,526,984.38	4,399,199.28	1	5.066%	5.066%

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating	
2018 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			348.64	100.000	348.64	348.64	100.000	348.64	1		5.076	5.076	AAA	
Total 2018 Series Bonds								348.64	348.64	348.64	348.64	348.64	1	5.076	5.076				
2019 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			1,574,702.59	100.000	1,574,702.59	1,574,702.59	100.000	1,574,702.59	1		5.076	5.076	AAA	
Total 2019 Series Bonds								1,574,702.59	1,574,702.59	1,574,702.59	1,574,702.59	1,574,702.59	1	5.076	5.076				
2020 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			3,639,265.47	100.000	3,639,265.47	3,639,265.47	100.000	3,639,265.47	1		5.076	5.076	AAA	
Total 2020 Series Bonds								3,639,265.47	3,639,265.47	3,639,265.47	3,639,265.47	3,639,265.47	1	5.076	5.076				
2021 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			37,975,069.11	100.000	37,975,069.11	37,975,069.11	100.000	37,975,069.11	1		5.076	5.076	AAA	
Total 2021 Series Bonds								37,975,069.11	37,975,069.11	37,975,069.11	37,975,069.11	37,975,069.11	1	5.076	5.076				
2022 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			74,514,500.55	100.000	74,514,500.55	74,514,500.55	100.000	74,514,500.55	1		5.076	5.076	AAA	
Total 2022 Series Bonds								74,514,500.55	74,514,500.55	74,514,500.55	74,514,500.55	74,514,500.55	1	5.076	5.076				
General Operating																			
TEXPOOL		LGIP	TexPool		06/30/23			120,837,990.89	100.000	120,837,990.89	120,837,990.89	100.000	120,837,990.89	1		5.054	5.054	AAA	
TEXSTAR		LGIP	TexSTAR		06/30/23			49,002,609.90	100.000	49,002,609.90	49,002,609.90	100.000	49,002,609.90	1		5.076	5.076	AAA	
Total General Operating								169,840,600.79	169,840,600.79	169,840,600.79	169,840,600.79	169,840,600.79	1	5.061	5.061				
Interest & Bonded Debt																			
TEXPOOL		LGIP	TexPool		06/30/23			31,850,632.76	100.000	31,850,632.76	31,850,632.76	100.000	31,850,632.76	1		5.054	5.054	AAA	
TEXSTAR		LGIP	TexSTAR		06/30/23			2,131,864.47	100.000	2,131,864.47	2,131,864.47	100.000	2,131,864.47	1		5.076	5.076	AAA	

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating
Total Interest & Bonded Debt								33,982,497.23		33,982,497.23	33,982,497.23		33,982,497.23	1		5.056	5.056	
Grand Total								321,526,984.38		321,526,984.38	321,526,984.38		321,526,984.38	1		5.066	5.066	

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
2018 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	2,579.59	2,579.59	0.00	0.00	0.00	0.00	2,579.59
Total 2018 Series Bonds			0.00	2,579.59	2,579.59	0.00	0.00	0.00	0.00	2,579.59
2019 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	23,722.09	23,722.09	0.00	0.00	0.00	0.00	23,722.09
Total 2019 Series Bonds			0.00	23,722.09	23,722.09	0.00	0.00	0.00	0.00	23,722.09
2020 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	44,853.43	44,853.43	0.00	0.00	0.00	0.00	44,853.43
Total 2020 Series Bonds			0.00	44,853.43	44,853.43	0.00	0.00	0.00	0.00	44,853.43
2021 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	558,642.36	558,642.36	0.00	0.00	0.00	0.00	558,642.36
Total 2021 Series Bonds			0.00	558,642.36	558,642.36	0.00	0.00	0.00	0.00	558,642.36
2022 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	918,381.59	918,381.59	0.00	0.00	0.00	0.00	918,381.59
Total 2022 Series Bonds			0.00	918,381.59	918,381.59	0.00	0.00	0.00	0.00	918,381.59
General Operating										
TEXPOOL	LGIP	TexPool 0.0 06/30/2023	0.00	1,838,348.69	1,838,348.69	0.00	0.00	0.00	0.00	1,838,348.69
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	603,950.81	603,950.81	0.00	0.00	0.00	0.00	603,950.81
Total General Operating			0.00	2,442,299.50	2,442,299.50	0.00	0.00	0.00	0.00	2,442,299.50
Interest & Bonded Debt										
TEXPOOL	LGIP	TexPool 0.0 06/30/2023	0.00	382,445.80	382,445.80	0.00	0.00	0.00	0.00	382,445.80
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	26,274.92	26,274.92	0.00	0.00	0.00	0.00	26,274.92

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/ Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
Total Interest & Bonded Debt			0.00	408,720.72	408,720.72	0.00	0.00	0.00	0.00	408,720.72
Grand Total			0.00	4,399,199.28	4,399,199.28	0.00	0.00	0.00	0.00	4,399,199.28

Disclosures & Disclaimers

As a courtesy to investors this information: (1) is provided for informational purposes only; (2) should not be construed as an offer to sell or a solicitation of an offer to buy any security; and (3) does not replace customer statements.

This report is designed to provide general information and is not intended to provide specific legal, investment, accounting, tax or other professional advice.

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It is not possible to directly invest in an index. Financial forecasts, rates of return, risk, inflation, and other assumptions may be used as the basis for illustrations. They should not be considered a guarantee of future performance or a guarantee of achieving overall financial objectives. Past performance is not a guarantee or a predictor of future results of either the indices or any particular investment. S&P rates the creditworthiness of individual bonds from: AAA highest to D lowest.

Investing in fixed income securities involves interest rate risk, credit risk, and inflation risk. Interest rate risk is the possibility that bond prices will decrease because of an interest rate increase. When interest rates rise, bond prices and the values of fixed income securities fall. When interest rates fall, bond prices and the values of fixed income securities rise. Credit risk is the risk that a company will not be able to pay its debts, including the interest on its bonds. Inflation risk is the possibility that the interest paid on an investment in bonds will be lower than the inflation rate, decreasing purchasing power.

Cash alternatives typically include money market securities and U.S. treasury bills. Investing in such cash alternatives involves inflation risk. In addition, investments in money market securities may involve credit risk and a risk of principal loss. Because money market securities are neither insured nor guaranteed by the Federal Deposit Insurance Corporation or any other government agency, there is no guarantee the value of your investment will be maintained at \$1.00 per share, and your shares, when sold, may be worth more or less than what you originally paid for them. U.S. Treasury bills are subject to market risk if sold prior to maturity. Market risk is the possibility that the value, when sold, might be less than the purchase price.

Investing in stock securities involves volatility risk, market risk, business risk, and industry risk. The prices of most stocks fluctuate. Volatility risk is the chance that the value of a stock will fall. Market risk is the chance that the prices of all stocks will fall due to conditions in the economic environment. Business risk is the chance that a specific company's stock will fall because of issues affecting it. Industry risk is the chance that a set of factors particular to an industry group will adversely affect stock prices within the industry.

Securities offered by HTS: (1) are not FDIC (Federal Deposit Insurance Corporation) insured; (2) are not bank deposits; (3) are not guaranteed by any bank or by any other federal government agency. None of the named entities are affiliates of HTS or HSAM. Hilltop Securities Asset Management (HSAM) is an SEC-registered investment advisor. Hilltop Securities Inc. (HTS) is a registered broker-dealer, registered investment adviser and municipal advisor firm that does not provide tax or legal advice. Member of FINRA & SIPC. HTS and HSAM are wholly owned subsidiaries of Hilltop Holdings, Inc. (NYSE: HTH) located at 717 N. Harwood St., Suite 3400, Dallas, Texas 75201, (214) 859-1800, 833-4HILLTOP.

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McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Quarterly Tax Collection Report June 2023
Date: August 28, 2023

The Collin County Tax Assessor/Collector collects the District's property taxes. The attached report summarizes collections for the quarter ended June 30, 2023. The report marks the 3rd quarter of the fiscal year for the County, which begins October 1st. Cumulative total collections as of June 30, 2023, were \$287,108,247. Total collections excluding penalties, interest and attorney fees were \$285,961,452 compared to the original levy of \$283,431,759. This represents a collection rate of 100.89% compared to a rate of 100.87% at the same time last year.

Impact Statement: N/A

It is recommended: That the Quarterly Tax Collection Report be approved as presented.

Resource Person(s): Marlene Harbeson, CFO and Jan Shaw, Director Accounting

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Asst. Superintendent

McKinney ISD Tax Collections Quarter ended 6/30/2023

McKinney ISD tax collections for the quarter were:	\$4,431,025.14
McKinney ISD/CED tax collections for the quarter were:	\$146.86
Attorney fees collected by the county were:	\$90,468.97

Total Collections for quarter ending 6/30/2023	\$4,521,640.97
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Cumulative Comparative Collection Status Report Quarter Ending June 30, 2023

	Qtr Ending 06/30/23	Cumulative Total 10/1/22 thru 6/30/23	As a % of levy	Collections thru 06/30/22	As a % of levy
Current Year Tax Collections	\$3,521,488.80	\$284,500,140.61	100.38%	\$255,058,319.09	99.51%
Delinquent Tax Year Collections	\$571,691.94	\$1,461,311.00	0.52%	\$3,491,842.21	1.36%
Total Tax Collections	\$4,093,180.74	\$285,961,451.61	100.89%	\$258,550,161.30	100.87%
Penalty and Interest	\$337,844.40	\$945,196.27		\$1,038,988.59	
Total taxes and penalty and interest	\$4,431,025.14	\$286,906,647.88		\$259,589,149.89	
Attorney Fees	\$90,468.97	\$201,598.74		\$211,243.33	
CED Tax Collections	\$146.86			\$0.00	
Other-Vehicle Inventory delinquent	\$0.00	\$0.00		\$493.23	
Total taxes, P&I, atty fees, ced	\$4,521,640.97	\$287,108,246.62		\$259,800,886.45	
Original 2022 Tax Levy		\$283,431,759.00			
Adjusted 2021 Tax Levy				\$256,317,357.00	

Levy Outstanding Status Report Quarter Ending June 30, 2023

	Current Tax Year	Delinquent Tax Years
Current Quarter		
Tax Levy CY Original/Delinq Remaining	\$7,172,775.39	\$3,620,224.39
Supplements/Adjustments	(\$219,546.97)	\$601,606.18
Adjusted Tax Levy	\$6,953,228.42	\$4,221,830.57
Base M&O and I&S collections	\$3,521,488.80	\$571,691.94
Write-off	\$0.00	\$0.00
Remaining Levy as of 6/30/2023	\$3,431,739.62	\$3,650,138.63
Cumulative from 10/01/22 thru 6/30/2023		
Original Tax Levy (as of 10/01/22)	\$278,969,049.16	\$4,432,246.00
Collections	\$284,500,140.61	\$1,461,311.00
Supplements/Adjustments	\$8,962,831.07	\$679,203.63
Write-off	\$0.00	\$0.00
Remaining Levy as of 6/30/2023	43 \$3,431,739.62	\$3,650,138.63

McKinney Independent School District

#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: District Professional Development Plan
Date: August 28, 2023

In accordance with Senate Bill 1267 and local policy DMA: Required Professional Development, the Board shall annually review the professional development clearinghouse published by State Board for Educator Certification (SBEC) and annually approve the district's professional development plan. The McKinney ISD plan includes no modifications to the Clearinghouse recommendations.

The McKinney ISD professional development plan presented to the board includes:

TEA Clearinghouse required courses

State required courses

Locally required courses

Impact Statement: The McKinney ISD plan is designed to maintain safety standards for all students and teachers, as well as equip our staff with the necessary skills and knowledge to ensure learning for every student, every day.

It is recommended: that the Board approve the McKinney ISD professional development plan as presented.

Resource Person(s): Dr. Amber Epperson, Assistant Superintendent of Teaching and Learning and Accountability
Jenny McGowan, Coordinator of Professional Development

Respectfully submitted,

Shawn Pratt
Superintendent

Amber Epperson, Ed. D.
Assistant Superintendent of Teaching and Learning and Accountability

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

CLEARINGHOUSE REQUIRED

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Suicide Prevention	Vector Solutions, Youth Suicide: Awareness, Prevention and Postvention	39 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	State
Strategies for establishing & maintaining positive relationships among students, including conflict resolution	Vector Solutions, Conflict Management Student-to-Student	22 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	State
Preventing, identifying, responding to, and reporting incidents of bullying	Vector Solutions, Bullying: Recognition & Response	61 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	45
Extracurricular Safety Training Program	UIL Marching Band Safety Training	Varies	Director responsible for school marching band and Color Guard	Annually	State
	UIL Safety Training Online	Varies	Coaches, trainers, sponsors for an extracurricular activity	Annually	State
Increasing awareness of issues regarding sexual abuse, sex trafficking, and other maltreatment of children	Vector Solutions, Child Abuse: Mandatory Reporting (Texas)	33 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Increased awareness and implementation of trauma-informed care	Vector Solutions, De-Escalation Strategies	20 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	State
Health Emergencies: Overview	Vector Solutions, Health Emergencies: Overview life threatening allergies, asthma, diabetes, seizures	22 minutes	All Employees, Club 360	Annually	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

STATE REQUIRED

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
EL Support	LPAC	3 hours	Elementary Campus LPAC Administrators	3 times annually	State
			Secondary Campus LPAC Administrators	4 times annually	
EL Support	MISD, ELPS Training	30 minutes	New Teachers	Annually	State
FERPA	Vector Solutions, FERPA: Confidentiality of Records	17 minutes	All Employees, Substitutes, Temporary Workers	Annually	State
Gifted & Talented	Region 10/MISD, GT Foundations Parts 1-5	30 hours	All Teachers (K-12) serving GT students	One Time	State 47
Gifted & Talented	Region 10/MISD, GT Annual 6 hour Update	6 hours	All Teachers (K-12) serving GT students, Campus Administration, Counselor	Annually	State
Health Emergencies	Vector Solutions, Bloodborne Pathogen Exposure Prevention	22 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	State
Health Emergencies	MISD, Cardiopulmonary Resuscitation (AED/CPR Certification in person training)	2 hours	Nurse, Campus Principal Designee (4)	Annually	State
Health Emergencies	Epilepsy Foundation - Seizure Training for School Personnel	47 minutes	New Hires	One Time	State
Health Emergencies	MISD, Unlicensed Diabetic Care Assistant (UDCA)	2 hours	Campus Principal Designee	Annually	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Health Emergencies	TEA, Stop the Bleed (Traumatic Injury Response Protocol)	60 minutes	SRO, Nurse, Campus Medical Emergency Response Team, Coaches, Science Teachers	Annually	State
Health Emergencies	MISD, Narcan (Suspected Opioid Overdose)	20 minutes	All Campus Staff	Annually	State
Health Emergencies	MISD, EpiPens (Suspected Anaphylactic Reaction)	20 minutes	All Campus Staff	Annually	State
Safety & Security	NIMS/FEMA, ICS-100.C Introduction to the Incident Command System	120 minutes	All Employees	One Time	State
Safety and Security	MISD, Safety and Security-Standard Response Protocols (SRPs)	19 minutes	New Staff All Employees, Substitutes	Annually Every Three Years	State ⁴⁸
Safety and Security	Texas School Safety Center SBTA	8 hours	Principals, APs, SROs, Nurses, Counselors	One Time	State
Safety & Security	Vector Solutions, Active Shooter	46 minutes	All Employees	Annually	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Special Populations	MISD, Crisis Prevention Institute (CPI) (Initial/Advance)	6 hours	Campus designated CORE Team (Campus Administrator, SPED Teacher, Gen. Ed. Teacher), ALL MISD SPED Teachers, Centralized SPED Paraprofessionals Any MISD staff involved in a restraint and not previously trained	Annually Within 30 school days of restraint	State
Special Populations	MISD, Crisis Prevention Institute (CPI) (Refresher)	3 hours	Campus designated CORE Team (Campus Administrator, SPED Teacher, Gen. Ed. Teacher), ALL MISD SPED Teachers, Centralized SPED Paraprofessionals	Annually (if have completed the CPI Initial Course)	State 49
Special Populations	Region Service Center, Texas Behavior Support Initiative (TBSI)	3 hours	New Campus Administration and New SPED Staff	One Time	State
Special Populations	MISD, Child Find-Identity/Locate/Evaluate	10 minutes	New Staff, All Employees	Annually	State
Special Populations	MISD Special Populations, TEA Dyslexia Handbook Training 2022	20 minutes	New Hires, K-12 Teachers, Campus Administration, Instructional Paraprofessionals, Instructional Coaches	Annually	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Student Literacy	Statewide Reading Academies	60 hours	K-3 Classroom Teachers, K-3 SPED Teachers, Elementary Principals	One Time	State
T-TESS	MISD, T-TESS Orientation (HR Dept.)	2 hour	New Teachers	One Time	State
T-TESS	Region 10, T-TESS Evaluator Orientation	3 hours	Campus Administration	One Time	State
T-TESS	Region 10, T-TESS Evaluator Refresher (Campus)	3 hours	Campus Administration	Every Three Years	State
T-PESS	Region 10, T-PESS Orientation	3 hours	New Campus Principal	One Time	State
T-PESS	T-PESS Refresher	3 hours	Campus Principal	Every Three Years	State

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

LOCAL REQUIRED

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Advanced Placement	College Board/Approved University Partner/Vendor, APSI	5 Day institute (9-12)	New 9th-12th AP Teachers 9th-12 AP Teachers	One Time Every Two Years	Local
Advanced Placement	College Board/Approved University Partner/Vendor, AP Workshop	2 Day institute (9-12)	9th-12th AP Teachers	Every Two Years	Local
Employee Welfare	Vector Solutions, Sexual Harassment: Staff-to-Staff	35 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	Local
Employee Welfare	MISD, Employee Welfare: Freedom from Discrimination, Harassment, and Retaliation	15 minutes	New Staff, Club 360 All Employees	Annually Every Three Years	Local 51
Employee Welfare	Vector Solutions, Diversity Awareness: Staff-to-Staff	24 minutes	New Staff All Employees	Annually Every Two Years	Local
Employee Welfare	Vector Solutions, Slips, Trips and Falls	26 minutes	New Staff All Employees	Annually Every Two Years	Local
EL Support	Seidlitz Education, Sheltered Instruction Simulation	3 hours	Elementary & Secondary Teachers New to the Sheltered Instruction CoHort	One Time	Local
EL Support	Seidlitz Education, Sheltered Instruction (Content Specific)	90 minutes	Secondary Shelter Instruction Teachers	Annually	Local

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Health Emergencies	Vector Solutions, Cardiopulmonary Resuscitation (CPR Overview)	16 minutes	New Hires All Employees, Club 360, Substitutes, Temporary Workers	Annually Every Three Years	Local
Health Emergencies	Vector Solutions, Choking and the Heimlich Maneuver	10 minutes	New Staff All Employees	Annually Every Three Years	Local
Health Emergencies	MISD, Unassigned Epinephrine Auto-Injector (EPI- In person training)	5 minutes	Campus Principal Designee	Annually	Local
Health Emergencies	MISD, Unassigned Narcan	5 minutes	Nurse, Campus Principal Designee	Annually	Local
Policy: Code of Ethics	MISD, Code of Ethics	5 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	Local
Policy: Employee Policies	MISD, Substitute/Temporary Employee Policies	5 minutes	Club 360, Substitutes, Temporary Workers	Annually	Local
Policy: School Operations	MISD, 2023-2024 Employee Handbook	5 minutes	All Employees	Annually	Local
Policy: School Operations	MISD, 2023-2024 Substitute Handbook	5 minutes	Substitutes	Annually	Local

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Policy: School Operations	MISD, 2023-2024 Temporary Employee Handbook	5 minutes	Club 360 and All temporary workers	Annually	Local
Policy: School Operations	MISD, 2023-2024 MISD Professional Learning Guidelines	5 minutes	All Employees	Annually	Local
Policy: School Operations	MISD, FCLA Guidelines & Acknowledgement	5 minutes	All Employees	Annually	Local
Policy: Technology	MISD, Technology Resources Employee Acceptable Use Policy	5 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	Local
Safety and Security	FEMA/NIMS, IS-100.C; IS-200.C; IS-700.B; IS-800.D; IS-362.A	15.5 hours	Principals, APs, Counselors, Nurses, Campus Emergency Response Team	One Time	Local 53
Safety and Security	MISD Threat Assessment Procedures	2 hours	Principals, APs, SROs, Nurses, Counselors	One Time	Local
Safety & Security	MISD, Cybersecurity Awareness Training 2023-2024	35 minutes	MISD Board of Trustees, All Employees, All Employees, Club 360, Substitutes, Temporary Workers	Annually	Local
Safety & Security	Vector Solutions, Science Lab Safety	27 minutes	Elementary Teachers, Secondary Science Teachers	Annually	Local
Special Populations	Frontline Education ARD & 504 Management System, Frontline Training	Varied	SPED Staff, 504 Staff	Annually	Local

2023-2024 McKinney ISD Required Professional Development Plan

(This plan does not encompass all professional learning for specific staff)

Topic	Training Source	Time	Required Personnel	Frequency	Local or State Requirement
Special Populations	MISD, Section 504 Compliance Training	15 minutes	New Staff	Annually	Local
			All Employees	Every Three Years	
Student Literacy	Statewide Reading Academies	60 hours	Teachers 4-5, 4-5 SPED Teachers, Elementary APs, Elementary Instructional Coaches, Elementary Librarians	One Time	Local
Student Welfare	Vector Solutions, Diversity Awareness: Staff-to-Student	22 minutes	New Staff	Annually	Local
			All Employees	Every Three Years	
Student Welfare	Vector Solutions, Sexual Misconduct: Staff-to-Student	35 minutes	All Employees, Club 360, Substitutes, Temporary Workers	Annually	Local

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: House Bill 3033
Date: August 28, 2023

During the 88th Legislative Session, House Bill 3033 was signed by Governor Abbott. HB 3033 defines “business day” for the purposes of the Public Information Act to mean a day other than Saturday or Sunday, a national holiday, a state holiday, or days on which a governmental entity observes a national or state holiday that occurs on a Saturday or Sunday. This law is effective September 1, 2023. HB 3033 allows governmental entities to designate up to 10 non-business days each year. School board approval is required for the additional 10 days.

The following days are proposed as the additional 10 non-business days for the 2023-2024 school calendar year.

- November 20th
- November 21st
- November 22nd
- December 27th
- December 28th
- December 29th
- January 2nd
- January 3rd
- January 4th
- January 5th

Impact Statement:

It is recommended: That the Board approves the additional 10 non-business days as listed.

Resource Person(s): Aretha Jackson, Senior Director of Legal Affairs

Respectfully submitted,

Shawn Pratt
Superintendent

Shelly Spaulding
Assistant Superintendent Communication

2023 - 2024 Open Records Calendar

HB 3033 defines "business day" for the purposes of the Public Information Act to mean a day other than Saturday or Sunday, a national holiday, a state holiday, or days on which a governmental entity observes a national or state holiday that occurs on a Saturday or Sunday.



JULY 2023						
S	M	T	W	T	F	S
25	26	27	28	29	30	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

AUGUST 2023						
S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31	1	2
3	4	5	6	7	8	9

SEPTEMBER 2023						
S	M	T	W	T	F	S
27	28	29	30	31	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
1	2	3	4	5	6	7

OCTOBER 2023						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31	1	2	3	4
5	6	7	8	9	10	11

NOVEMBER 2023						
S	M	T	W	T	F	S
29	30	31	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	1	2
3	4	5	6	7	8	9

DECEMBER 2023						
S	M	T	W	T	F	S
26	27	28	29	30	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

JANUARY 2024						
S	M	T	W	T	F	S
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31	1	2	3
4	5	6	7	8	9	10

FEBRUARY 2024						
S	M	T	W	T	F	S
28	29	30	31	1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	1	2
3	4	5	6	7	8	9

MARCH 2024						
S	M	T	W	T	F	S
25	26	27	28	29	1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31	1	2	3	4	5	6

APRIL 2024						
S	M	T	W	T	F	S
31	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	1	2	3	4
5	6	7	8	9	10	11

MAY 2024						
S	M	T	W	T	F	S
28	29	30	1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	1
2	3	4	5	6	7	8

JUNE 2024						
S	M	T	W	T	F	S
26	27	28	29	30	31	1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	1	2	3	4	5	6

Holidays

July 4	Independence Day
September 4	Labor Day
October 9	Columbus Day
November 10	Veteran's Day
November 23	Thanksgiving Day
November 24	State Holiday
December 25	Christmas Day
December 26	State Holiday

January 1	New Year's Day
January 15	MLK Jr. Day
February 19	Presidents's Day
May 27	Memorial Day

Calendar Key

	Holidays
	Non-Business Day
	10 Days

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Designation of Legal Counsel
Date: August 28, 2023

Board Policy BDD (LOCAL) authorizes the Board to retain an attorney or attorneys, as necessary, to serve as the District's legal counsel and representative in matters requiring legal services. The District administration requests designating the following firms as legal counsel to represent the District and authorize the Superintendent to sign retainer agreements as required.

Abernathy, Roeder, Boyd, Hullett, P.C.
Eichelbaum, Wardell, Hansen, Powell, & Munoz, P.C.
Norton, Rose, Fulbright, LLP
Thompson & Horton, LLP
Walsh, Gallegos, Trevino, Kyle, Robinson, P.C.

Impact Statement: N/A

It is recommended: The Board approve and authorize the Superintendent to engage legal services from the above listed providers in accordance with Board Policy BDD(LOCAL).

Resource Person(s): Dr. Dennis Womack, Assistant Superintendent

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Purchase and Installation of forced-entry resistant film
Date: August 28, 2023

TEA has updated Chapter 61, Sub-chapter CC of the Commissioner's Rules with new school safety standards requirements. As previously reported to the Board, the new school safety standards requirements include:

1. Exterior Doors must operate as intended and be constructed of material that makes them resistant to entry by an intruder. Including master rekeying doors for re-entry to be capable of being unlocked with a single (or a small set of) master key(s).
2. Exterior Glass (ground level doors or windows of a size and position that permits entry from the exterior if broken) - Forced-entry resistant film and installation materials.
3. Silent Panic Alert Technology
4. Exterior Door Numbering
5. Exterior Master Key Boxes
6. Emergency Responder (Fire, EMT, & Law Enforcement) two-way radio boosters

In accordance with McKinney ISD Board Policy CH(LEGAL), the District obtained pricing proposals from vendors through cooperative purchasing programs for the installation of forced-entry resistant film. Purchases made through a cooperative purchasing program satisfy state law requiring the district to seek competitive bids for the purchase. This is because the cooperative takes the responsibility to legally bid, document, and manage the awarded contracts for its governmental members.

Competitive proposals were received from NGS Films, DFW Film and Entry Shield installing the 3M Ultra 800 clear interior applied film. After careful evaluation of the three proposals, it was determined the proposal from NGS Films offered the best value for the District. NGS's proposal was submitted using The Interlocal Purchasing System (TIPS) Agreement, Contract #220101.

Summary of Proposals

1. NGS Films	\$ 1,215,484.00
2. DFW Film	\$ 1,231,390.80
3. Entry Shield	\$ 1,743,792.00

NGS Films has indicated that the installation process will take 2-3 months to complete. McKinney ISD would like to add a \$100,000 allowance for unforeseen conditions, bringing the

total P.O. for the proposed work with NGS Film to \$1,315,484. All unused allowance funds will be 100% refunded back to the district at the end of the project.

Impact Statement: N/A

It is recommended:

The Board approve the purchase and installation of forced-entry resistant film through The Interlocal Purchasing System contract number 220101 from NGS Films and fund the purchase with undesignated 2021 bond funds.

Resource Person(s): W. Greg Suttle

Respectfully submitted,

Shawn Pratt
Superintendent

W. Greg Suttle
Chief Operation Officer

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Resolution for Corporate Authorization for American National Bank
Date: August 28, 2023

Since the board officers have changed, our depository, American National Bank, requires the Board to pass a resolution stating which individuals have authorization to conduct banking business.

Impact Statement: No Impact

It is recommended: That the Board approves the resolution for corporate authorization.

Resource Person(s): Marlene Harbeson, CFO and Stacey Stanfield, Senior Director Finance/Cash Management

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

TIN # 75-6002032

#3110006917

#3110006925

CORPORATE AUTHORIZATION RESOLUTION

The American National Bank of Texas
McKinney Banking Center
2851 S Central Expressway
McKinney, TX 75069

By: McKinney ISD
Interest & Bonded Fund
1 Duvall St
McKinney TX 75069-3210

Referred to in this document as "Financial Institution"

Referred to in this document as "Corporation"

I, Harvey Oaxaca, certify that I am Secretary (clerk) of the above named corporation organized under the laws of TX, Federal Employer I.D. Number 75-6002032, engaged in business under the trade name of McKinney ISD, and that the resolutions on this document are a correct copy of the resolutions adopted at a meeting of the Board of Directors of the Corporation duly and properly called and held on 07/25/2023 (date). These resolutions appear in the minutes of this meeting and have not been rescinded or modified.

AGENTS Any agent listed below, subject to any written limitations, is authorized to exercise the powers granted as indicated below:

Table with 4 columns: Name and Title or Position, Signature, Facsimile Signature (if used), and a column for initials (X). Rows include Shawn Pratt - Superintendent, Marlene Harbeson - CFO, Philip Hassler - President, Harvey Oaxaca - Secretary, and Stacey Stanfield - Sr Dir Finance/Cash.

POWERS GRANTED (Attach one or more Agents to each power by placing the letter corresponding to their name in the area before each power. Following each power indicate the number of Agent signatures required to exercise the power.)

Table with 3 columns: Indicate A, B, C, D, E, and/or F; Description of Power; Indicate number of signatures required. Powers include: (1) Exercise all of the powers listed in this resolution; (2) Open any deposit or share account(s); (3) Endorse checks and orders; (4) Borrow money on behalf; (5) Endorse, assign, transfer, mortgage or pledge bills; (6) Enter into a written lease for a Safe Deposit Box; (7) Other.

LIMITATIONS ON POWERS The following are the Corporation's express limitations on the powers granted under this resolution.

EFFECT ON PREVIOUS RESOLUTIONS This resolution supersedes resolution dated 06/29/2022. If not completed, all resolutions remain in effect.

CERTIFICATION OF AUTHORITY I further certify that the Board of Directors of the Corporation has, and at the time of adoption of this resolution had, full power and lawful authority to adopt the resolutions on page 2 and to confer the powers granted above to the persons named who have full power and lawful authority to exercise the same. (Apply seal below where appropriate.)

[X] If checked, the Corporation is a non-profit corporation. In Witness Whereof, I have subscribed my name to this document and affixed the seal of the Corporation on (date).

Attest by One Other Officer Secretary

RESOLUTIONS

The Corporation named on this resolution resolves that.

- (1) The Financial Institution is designated as a depository for the funds of the Corporation and to provide other financial accommodations indicated in this resolution.
- (2) This resolution shall continue to have effect until express written notice of its rescission or modification has been received and recorded by the Financial Institution. Any and all prior resolutions adopted by the Board of Directors of the Corporation and certified to the Financial Institution as governing the operation of this corporation's account(s), are in full force and effect, until the Financial Institution receives and acknowledges an express written notice of its revocation, modification or replacement. Any revocation, modification or replacement of a resolution must be accompanied by documentation, satisfactory to the Financial Institution, establishing the authority for the changes.
- (3) The signature of an Agent on this resolution is conclusive evidence of their authority to act on behalf of the Corporation. Any Agent, so long as they act in a representative capacity as agents of the Corporation, is authorized to make any and all other contracts, agreements, stipulations and orders which they may deem advisable for the effective exercise of the powers indicated on page one, from time to time with the Financial Institution, subject to any restrictions on this resolution or otherwise agreed to in writing.
- (4) All transactions, if any, with respect to any deposits, withdrawals, rediscunts and borrowings by or on behalf of the Corporation with the Financial Institution prior to the adoption of this resolution are hereby ratified, approved and confirmed.
- (5) The Corporation agrees to the terms and conditions of any account agreement, properly opened by any Agent of the Corporation. The Corporation authorizes the Financial Institution, at any time, to charge the Corporation for all checks, drafts, or other orders, for the payment of money, that are drawn on the Financial Institution, so long as they contain the required number of signatures for this purpose.
- (6) The Corporation acknowledges and agrees that the Financial Institution may furnish at its discretion automated access devices to Agents of the Corporation to facilitate those powers authorized by this resolution or other resolutions in effect at the time of issuance. The term "automated access device" includes, but is not limited to, credit cards, automated teller machines (ATM), and debit cards.
- (7) The Corporation acknowledges and agrees that the Financial Institution may rely on alternative signature and verification codes issued to or obtained from the Agent named on this resolution. The term "alternative signature and verification codes" includes, but is not limited to, facsimile signatures on file with the Financial Institution, personal identification numbers (PIN), and digital signatures. If a facsimile signature specimen has been provided on this resolution, (or that are filed separately by the Corporation with the Financial Institution from time to time) the Financial Institution is authorized to treat the facsimile signature as the signature of the Agent(s) regardless of by whom or by what means the facsimile signature may have been affixed so long as it resembles the facsimile signature specimen on file. The Corporation authorizes each Agent to have custody of the Corporation's private key used to create a digital signature and to request issuance of a certificate listing the corresponding public key. The Financial Institution shall have no responsibility or liability for unauthorized use of alternative signature and verification codes unless otherwise agreed in writing.

FOR FINANCIAL INSTITUTION USE ONLY

Acknowledged and received on _____ (date) by _____ (initials) This resolution is superseded by resolution dated _____ .

Comments:

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Reporting of Management Fees Under Certain Cooperative Purchasing Contracts for Fiscal Year 2022-2023 as Required by HB273
Date: August 28, 2023

In the state of Texas, HB 273 requires school districts to prepare an annual report for their Board of Trustees indicating any management or administrative fees that the district pays to purchasing cooperatives.

Impact Statement: N/A

It is recommended: No Action Required

Resource Person(s): Joanna Higginbotham, Director of Purchasing and
Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

**REPORTING OF MANAGEMENT FEES
UNDER CERTAIN COOPERATIVE PURCHASING CONTRACTS
FOR FISCAL YEAR 2022-2023 AS REQUIRED BY HB 273**

EXPLANATION:

In the state of Texas, HB 273 requires school districts to prepare an annual report for their Board of Trustees indicating any management or administrative fees that the district pays to purchasing cooperatives

**Cooperative Fees Paid by McKinney ISD
Fiscal Year 2022-2023**

COOP NAME	MANAGEMENT FEES	CONTRACT RELATED FEES	PURPOSE
Central Texas Purchasing Alliance (CTPA)	\$ 150.00	\$ -	Annual Participation Fee
Educational Purchasing Cooperative of North Texas (EPCNT)	\$ -	\$ -	Annual Participation Fee (\$100.00 Waived for the 2022-2023 SY)
State of Texas Cooperative Purchasing Program	\$ 100.00	\$ -	Annual Participation Fee
BuyBoard		\$ 1,200.00	Administrative Fee (Purchase of Buses & Technology Van)
Total Fees			\$ 1,450.00

Other Cooperatives - No Fees

- 1 Government Procurement Alliance (1GPA)
- BuyBoard Cooperative Purchasing
- Choice Partners (Harris County Department of Education)
- Collin County Governmental Purchasing Forum (CCGPF)
- Cooperative Purchasing Venture (CPV)
- E & I Cooperative Services
- Equalis
- Houston Galveston Area Council (HGAC)
- MiCTA
- National Purchasing Partners (NPPGov)
- Omnia (formerly, TCPN/National IPA/US Communities/NCPA)
- Purchasing Association of Cooperative Entities (PACE)
- Region 6 ESC (EPIC6)
- Region 10 ESC
- Region 16 ESC (Texbuy)
- Region 19 ESC (Allied States)
- Sourcewell (formerly NJPA)
- Tarrant County Cooperative Purchasing Program (TCCPP)
- TASB Cooperative (Energy & Transportaiton Fuel Pool)
- The Interlocal Purchasing System (TIPS)

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: IFB2023-606 Refrigerated Base Prep Table
Date: August 28, 2023

The Purchasing Department processed a bid on behalf of our Food Service Department for a Refrigerated Base Prep Table and Quick Gas Disconnect to be delivered and installed at McKinney High School.

Impact Statement: N/A

It is recommended: That IFB2023-606 REFIGERATED BASE PREP TABLE be approved as recommended.

Resource Person(s): Joanna Higginbotham, Director of Purchasing and
Marlene Harbeson CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent



MEMORANDUM

TO: Shawn Pratt, Superintendent

FROM: Joanna Higginbotham, Director of Purchasing

DATE: August 28, 2023

RE: IFB2023-606 REFRIGERATED BASE PREP TABLE

The above referenced bid was advertised on July 9, 2023 and July 16, 2023 with e-Bid opening on July 24, 2023. Bid notifications were sent to all registered vendors with commodities regarding Food Equipment, Machines, and Supplies via the purchasing e-Bidding site.

Five (5) proposals were submitted, opened, and evaluated, with the results detailed in the attached Tabulation. It is recommended to award to Strategic Equipment LLC based on the best value to the district.

TABULATION

EVENT NUMBER	IFB2023-606
EVENT TITLE	REFRIGERATED BASE PREP TABLE
ISSUE DATE	7/9/2023 10:00:02 AM (CT)
CLOSE DATE	7/24/2023 09:00:00 AM (CT)

Responding Supplier	Refrigerated Base Prep Table			Quick Disconnect			Response Total
	Prep Table	Warranty	Shipping	Quick Disconnect	Warranty	Shipping	
Strategic Equipment	\$12,613.00	1 year parts and labor	28 business days	\$219.32 (Total price includes freight \$10.32)	N/A	N/A	\$12,832.32
Douglas Equipment	\$11,720.22 (ALT does not meet specs)	Mfr warranty 3 years parts and labor	25 weeks	\$1,353.70	N/A	N/A	\$13,073.92
Mission Restaurant Supply	\$15,148.00 (Total price includes freight \$976.00)	N/A	Equipment has 28 day production lead time from receipt of PO from KES to Randell; transit is 4-5 days pending a confirmed delivery appointment with the ISD	\$1249.00 (Total price includes freight \$12.00)	N/A	N/A	\$16,397.00
Ace Mart Restaurant Supply Co	\$16,853.54 (Total price includes freight \$931.00)	1 year parts and labor	Approximately 4 weeks after the receipt of the purchase order and signed, approved drawings from the McKinney ISD.	\$1474.00 (Total price includes freight \$55.00)	N/A	N/A	\$18,327.54
Wisecom Technologies Inc.	\$20,121.12 (ALT does not meet specs)	1 year Parts & Labor; 5-year Compressor	6 to 10 weeks ARO	\$1474.00 (Total price includes freight \$55.00)	N/A	N/A	\$21,595.12

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Resolution Appointing Truth-In-Taxation Calculation Designee
Date: August 28, 2023

The Resolution is necessary in order to comply with the state of Texas Truth-In-Taxation statute. It requires the District appoint a Truth-In-Taxation Calculation Designee. Marlene Harbeson will serve as MISD Truth-In-Taxation Calculation Designee.

It is recommended: That the Resolution Appointing Marlene Harbeson Truth-In-Taxation Calculation Designee be approved as presented.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: McKinney ISD Student Code of Conduct
Date: August 28, 2023

As a result of the 88th legislative session and recommendations from TASB, the attached changes are recommended to the Student Code of Conduct.

Impact Statement: Provides campus discipline/district guidelines and rules that reflect the policies and procedures of McKinney ISD

It is Recommended: That the Board approve the changes to the 2023-2024 Student Code of Conduct

Resource Person(s): Dr. Michael Winters, Sr. Director of Administrative Services

Respectfully Submitted,

Shawn Pratt

Dr. Melinda DeFelice

Superintendent

Deputy Superintendent of

Secondary Student Support

Description of the proposed changes to the Student Code of Conduct

The changes/ additions on pages 3,12,19, and 21 are highlighted in yellow and were added based on recommendations from TASB and/or changes resulting from the 88th Texas Legislative session. The page numbers are listed for a quick reference to review the additions.

Specifically-

Page 3 has additions of the descriptions of the **Campus Behavior Coordinator, the Threat Assessment and Safe and Supportive School Team, and Searches**.

Campus Behavior Coordinator - has been included in the student handbook in previous years and will be added to the SCOC to be represented in both documents *as recommended by TASB*.

Threat Assessment and Safe and Supportive School Team - *added as recommended by TASB*.

Searches - *added as recommended by TASB*. Searches have been included in the student handbook in previous years and will now be added to the SCOC to be represented in both documents.

Page 12 has the description of **Prohibited Aversive Techniques**.

Reason- added at the recommendation of TASB.

Page 19 adds **THC (tetrahydrocannabinol) and e-cigarettes** to the list of offenses for a mandatory DAEP placement.

Reason- HB 114 requires mandatory placement in a DAEP for selling, giving, delivering, possessing, using, or being under the influence of marijuana, THC, or e-cigarettes within 300 feet of school property as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property.

Page 21 adds **DAEP at Capacity**.

Reason - HB 114 states when a DAEP is at capacity, a student who engaged in conduct related to marijuana, THC, an e-cigarette, alcohol, or an abusable volatile chemical must be placed in ISS until the student can be transferred to a DAEP if space becomes available before the expiration of the period of the placement. In addition, when a DAEP is at capacity, a student in a DAEP for conduct related to marijuana, THC, e-cigarette, alcohol, or an abusable volatile chemical may be moved to ISS to create space for a student who engaged in violent conduct. If space becomes available, the removed student must be returned to a DAEP to complete the period of the placement.

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DRAFT

McKinney ISD Student Code of Conduct

2023-24 School Year

If you have difficulty accessing the information in this document because of disability, please contact *the campus principal*.

DRAFT

Student Code of Conduct

Accessibility

If you have difficulty accessing the information in this document because of disability, please contact the campus principal.

Purpose

The Student Code of Conduct (“Code of Conduct”), as required by Chapter 37 of the Texas Education Code, provides methods and options for managing student behavior, preventing and intervening in student discipline problems, and imposing discipline.

The law requires the district to define misconduct that may—or must—result in a range of specific disciplinary consequences, including removal from a regular classroom or campus, out-of-school suspension, placement in a disciplinary alternative education program (DAEP), placement in a juvenile justice alternative education program (JJAEP), or expulsion from school.

This Code of Conduct has been adopted by the McKinney ISD board of trustees and developed with the advice of the district-level planning and decision-making committee. It provides information to parents and students regarding standards of conduct, consequences of misconduct, and procedures for administering discipline. This Code of Conduct remains in effect during summer school and at all school-related events and activities outside the school year until the board adopts an updated version for the next school year.

In accordance with state law, the Code of Conduct shall be posted at each school campus or shall be available for review at the campus principal’s office. Additionally, the Code of Conduct shall be available at the campus behavior coordinator’s office and posted on the district’s website. Parents shall be notified of any conduct violation that may result in a student being suspended, placed in a DAEP or JJAEP, expelled, or taken into custody by a law enforcement officer under Chapter 37 of the Education Code.

Because the Code of Conduct is adopted by the district’s board of trustees, it has the force of policy. In the event of a conflict between the Code of Conduct and the Student Handbook, the Code of Conduct shall prevail.

Please note: The discipline of students with disabilities who are eligible for services under federal law (Individuals with Disabilities Education Act and Section 504 of the Rehabilitation Act of 1973) is subject to the provisions of those laws.

School District Authority and Jurisdiction

School rules and the district's authority to administer discipline apply whenever the interest of the district is involved, on or off school grounds, in conjunction with or independent of classes and school-sponsored activities.

The district has disciplinary authority over a student:

1. During the regular school day;
2. While the student is traveling on district transportation;
3. During lunch periods in which a student is allowed to leave campus;
4. At any school-related activity, regardless of time or location;
5. For any school-related misconduct, regardless of time or location;
6. When retaliation against a school employee, board member, or volunteer occurs or is threatened, regardless of time or location;
7. When a student engages in cyberbullying, as defined by Education Code 37.0832;
8. When criminal mischief is committed on or off school property or at a school-related event;
9. For certain offenses committed within 300 feet of school property as measured from any point on the school's real property boundary line;
10. For certain offenses committed while on school property or while attending a school-sponsored or school-related activity of another district in Texas;
11. When the student commits a felony, as provided by Education Code 37.006 or 37.0081; and
12. When the student is required to register as a sex offender.

Campus Behavior Coordinator

As required by law, a person at each campus must be designated to serve as the campus behavior coordinator (CBC). The designated person may be the principal or any other campus administrator selected by the principal. The CBC is primarily responsible for maintaining student discipline. The district shall post on its website and in the Student Handbook, for each campus, the email address and telephone number of the person serving as CBC. Contact information may be found at <https://www.mckinneyisd.net>.

Threat Assessment and Safe and Supportive School Team

The CBC or other appropriate administrator will work closely with the campus threat assessment and safe and supportive school team to implement the district's threat assessment policy and procedures, as required by law, and shall take appropriate disciplinary action in accordance with the Code of Conduct.

Searches

District officials may conduct searches of students, their belongings, and their vehicles in accordance with state and federal law and district policy. Searches of students shall be conducted in a reasonable and nondiscriminatory manner. Refer to the district's policies at FNF(LEGAL) and FNF(LOCAL) for more information regarding investigations and searches.

The district has the right to search a vehicle driven to school by a student and parked on school property whenever there is reasonable suspicion to believe it contains articles or materials prohibited by the district.

Desks, lockers, district-provided technology, and similar items are the property of the district and are provided for student use as a matter of convenience. District property is subject to search or inspection at any time without notice.

Reporting Crimes

The CBC and other school administrators as appropriate shall report crimes as required by law and shall call local law enforcement when an administrator suspects that a crime has been committed on campus.

Security Personnel

The board utilizes school resource officers (SROs) and security personnel to ensure the security and protection of students, staff, and property. In accordance with law, the board has coordinated with the CBC and other district employees to ensure appropriate law enforcement duties are assigned to these persons. Provisions addressing the various types of security personnel can be found in the CKE policy series.

The law enforcement duties of school resource officers include but are not limited to:

- (a) Take enforcement action on criminal offenses when appropriate
- (b) Provide information concerning questions about law enforcement topics to students and staff
- (c) Provide classroom instruction on various law-related topics
- (d) Coordinate investigative procedures between police and administration
- (e) Provide limited counseling to students with personal problems
- (f) Handle initial reports of crimes committed on campus.

“Parent” Defined

Throughout the Code of Conduct and related discipline policies, the term “parent” includes a parent, legal guardian, or other person having lawful control of the child.

Participating in Graduation Activities

The district has the right to limit a student’s participation in graduation activities for violating the district’s Code of Conduct.

Participation might include a speaking role, as established by district policy and procedures.

Students eligible to give the opening and closing remarks at graduation shall be notified by the campus principal. Notwithstanding any other eligibility requirements, in order to be considered eligible, a student shall not have engaged in any misconduct that resulted in an out-of-school suspension, removal to a DAEP, or expulsion during the semester immediately preceding graduation.

The valedictorian and salutatorian may also have speaking roles at graduation. No student shall be eligible to have such a speaking role if he or she engaged in any misconduct that resulted in

an out-of-school suspension, removal to a DAEP, or expulsion during the semester immediately preceding graduation.

Unauthorized Persons

In accordance with Education Code 37.105, a school administrator, SRO, or district police officer shall have the authority to refuse entry to or eject a person from district property if the person refuses to leave peaceably on request and:

1. The person poses a substantial risk of harm to any person; or
2. The person behaves in a manner that is inappropriate for a school setting and persists in the behavior after being given a verbal warning that the behavior is inappropriate and may result in refusal of entry or ejection.

Appeals regarding refusal of entry or ejection from district property may be filed in accordance with policies FNG(LOCAL) or GF(LOCAL), as appropriate. However, the timelines for the district's grievance procedures shall be adjusted as necessary to permit the person to address the board in person within 90 calendar days, unless the complaint is resolved before a board hearing.

See **DAEP—Restrictions During Placement** on page 22 for information regarding a student assigned to DAEP at the time of graduation.

Standards for Student Conduct

Each student is expected to:

- Demonstrate courtesy, even when others do not.
- Behave in a responsible manner.
- Exercise self-discipline.
- Attend all classes regularly and on time.
- Bring appropriate materials and assignments to class.
- Meet district and campus standards of grooming and dress.
- Obey all campus and classroom rules.
- Respect the rights and privileges of students, teachers, and other district staff and volunteers.
- Respect the property of others, including district property and facilities.
- Cooperate with and assist the school staff in maintaining safety, order, and discipline.
- Adhere to the requirements of the Student Code of Conduct.

General Conduct Violations

The categories of conduct below are prohibited at school, in vehicles owned or operated by the district, and at all school-related activities, but the list does not include the most severe offenses. In the subsequent sections on **Out-of-School Suspension** on page 16, **DAEP Placement** on page 17, **Placement and/or Expulsion for Certain Offenses** on page 25, and **Expulsion** on page 28, those offenses that require or permit specific consequences are listed. Any offense, however, may be severe enough to result in **Removal from the Regular Educational Setting** as detailed on page 15.

Disregard for Authority

Students shall not:

- Fail to comply with directives given by school personnel.
- Leave school grounds or school-sponsored events without permission.
- Disobey rules for conduct in district vehicles.
- Refuse to accept discipline or consequence assigned by a teacher or principal.

Mistreatment of Others

Students shall not:

- Use profanity or vulgar language or make obscene gestures.
- Fight or scuffle. (For assault, see **DAEP—Placement and/or Expulsion for Certain Offenses** on page 25.)
- Threaten a district student, employee, or volunteer, including off school property if the conduct causes a substantial disruption to the educational environment.
- Engage in bullying, cyberbullying, harassment, or making hit lists. (See **glossary** for all four terms.)
- Release or threaten to release intimate visual material of a minor or a student who is 18 years of age or older without the student's consent.
- Engage in sexual or gender-based harassment or sexual abuse, whether by word, gesture, or any other conduct directed toward another person, including a district student, employee, board member, or volunteer.
- Engage in conduct that constitutes dating violence. (See **glossary**.)
- Engage in inappropriate or indecent exposure of private body parts.
- Participate in hazing. (See **glossary**.)
- Coerce an individual to act through the use or threat of force.
- Commit extortion or blackmail.
- Engage in inappropriate verbal, physical, or sexual conduct directed toward another person, including a district student, employee, or volunteer.
- Record the voice or image of another without the prior consent of the individual being recorded or in any way that disrupts the educational environment or invades the privacy of others.

Property Offenses

Students shall not:

- Damage or vandalize property owned by others. (For felony criminal mischief, see **DAEP— Placement and/or Expulsion for Certain Offenses** on page 25.)
- Deface or damage school property, including textbooks, technology and electronic resources, lockers, furniture, and other equipment, with graffiti or by other means.
- Steal from students, staff, or the school.
- Commit or assist in a robbery or theft, even if it does not constitute a felony according to the Penal Code. (For felony robbery, aggravated robbery, and theft, see **DAEP— Placement and/or Expulsion for Certain Offenses** on page 25.)
- Enter, without authorization, district facilities that are not open for operations.

Possession of Prohibited Items

Students shall not possess or use:

- Fireworks of any kind, smoke or stink bombs, or any other pyrotechnic device;
- A razor, box cutter, chain, or any other object used in a way that threatens or inflicts bodily injury to another person;
- A “look-alike” weapon that is intended to be used as a weapon or could reasonably be perceived as a weapon;
- An air gun or BB gun;
- Ammunition;
- A hand instrument designed to cut or stab another by being thrown;
- A firearm silencer or suppressor;
- *A location-restricted knife;
- *A club;
- *A firearm;
- A stun gun;
- Knuckles;
- A pocketknife or any other small knife;
- Mace or pepper spray;
- Pornographic material;
- Tobacco products, cigarettes, e-cigarettes, and any component, part, or accessory for an e-cigarette device;
- Matches or a lighter;
- A laser pointer, unless it is for an approved use; or
- Any articles not generally considered to be weapons, including school supplies, when the principal or designee determines that a danger exists.

*For weapons and firearms, see **DAEP—Placement and/or Expulsion for Certain Offenses** on page 25. In many circumstances, possession of these items is punishable by mandatory expulsion under federal or state law.

Possession of Telecommunications or Other Electronic Devices

Students shall not:

- Use a telecommunications device, including a cell phone, or other electronic device in violation of district and campus rules.

Illegal, Prescription, and Over-the-Counter Drugs

Students shall not:

- Possess, use, give, or sell alcohol or an illegal drug. (Also see **DAEP Placement** on page 17 and **Expulsion** on page 28 for mandatory and permissive consequences under state law.)
- Possess or sell seeds or pieces of marijuana in less than a usable amount.
- Possess, use, give, or sell paraphernalia related to any prohibited substance. (See **glossary** for “paraphernalia.”)
- Possess, use, abuse, or sell look-alike drugs or attempt to pass items off as drugs or contraband.
- Abuse the student’s own prescription drug, give a prescription drug to another student, or possess or be under the influence of another person’s prescription drug on school property or at a school-related event. (See **glossary** for “abuse.”)
- Abuse over-the-counter drugs. (See **glossary** for “abuse.”)
- Be under the influence of prescription or over-the-counter drugs that cause impairment to body or mind. (See **glossary** for “under the influence.”)
- Have or take prescription drugs or over-the-counter drugs at school other than as provided by district policy.

Misuse of Technology Resources and the Internet

Students shall not:

- Violate policies, rules, or agreements signed by the student or the student’s parent regarding the use of technology resources.
- Attempt to access or circumvent passwords or other security-related information of the district, students, or employees or upload or create computer viruses, including off school property if the conduct causes a substantial disruption to the educational environment.
- Attempt to alter, destroy, or disable district technology resources including, but not limited to, computers and related equipment, district data, the data of others, or other networks connected to the district’s system, including off school property if the conduct causes a substantial disruption to the educational environment.
- Use the internet or other electronic communications to threaten or harass district students, employees, board members, or volunteers, including off school property if the conduct causes a substantial disruption to the educational environment or infringes on the rights of another student at school.

- Send, post, deliver, or possess electronic messages that are abusive, obscene, sexually oriented, threatening, harassing, damaging to another’s reputation, or illegal, including cyberbullying and “sexting,” either on or off school property, if the conduct causes a substantial disruption to the educational environment or infringes on the rights of another student at school.
- Use the internet or other electronic communication to engage in or encourage illegal behavior or threaten school safety, including off school property if the conduct causes a substantial disruption to the educational environment or infringes on the rights of another student at school.

Safety Transgressions

Students shall not:

- Possess published or electronic material that is designed to promote or encourage illegal behavior or that could threaten school safety.
- Engage in verbal (oral or written) exchanges that threaten the safety of another student, a school employee, or school property.
- Make false accusations or perpetrate hoaxes regarding school safety.
- Engage in any conduct that school officials might reasonably believe will substantially disrupt the school program or incite violence.
- Throw objects that can cause bodily injury or property damage.
- Discharge a fire extinguisher without valid cause.

Miscellaneous Offenses

Students shall not:

- Violate dress and grooming standards as communicated in the Student Handbook.
- Engage in academic dishonesty, which includes cheating or copying the work of another student, plagiarism, and unauthorized communication between students during an examination.
- Gamble.
- Falsify records, passes, or other school-related documents.
- Engage in actions or demonstrations that substantially disrupt or materially interfere with school activities.
- Repeatedly violate other communicated campus or classroom standards of conduct.

The district may impose campus or classroom rules in addition to those found in the Code of Conduct. These rules may be posted in classrooms or given to the student and may or may not constitute violations of the Code of Conduct.

Discipline Management Techniques

Discipline shall be designed to improve conduct and encourage students to be responsible members of the school community. Disciplinary action shall draw on the professional judgment of teachers and administrators and on a range of discipline management techniques. Discipline shall be based on the seriousness of the offense, the student's age and grade level, the frequency of misbehavior, the student's attitude, the effect of the misconduct on the school environment, and statutory requirements.

Students with Disabilities

The discipline of students with disabilities is subject to applicable state and federal law in addition to the Code of Conduct. In the event of any conflict, the district shall comply with federal law. For more information regarding discipline of students with disabilities, see policy FOF(LLEGAL).

In accordance with the Education Code, a student who receives special education services may not be disciplined for conduct meeting the definition of bullying, cyberbullying, harassment, or making hit lists (see **glossary**) until an Admission, Review, and Dismissal (ARD) committee meeting has been held to review the conduct.

In deciding whether to order suspension, DAEP placement, or expulsion, regardless of whether the action is mandatory or discretionary, the district shall take into consideration a disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct.

Techniques

The following discipline management techniques may be used alone, in combination, or as part of progressive interventions for behavior prohibited by the Code of Conduct or by campus or classroom rules:

- Verbal correction, oral or written.
- Cooling-off time or a brief "time-out" period, in accordance with law.
- Seating changes within the classroom or vehicles owned or operated by the district.
- Temporary confiscation of items that disrupt the educational process.
- Rewards or demerits.
- Behavioral contracts.
- Counseling by teachers, school counselors, or administrative personnel.
- Parent-teacher conferences.
- Behavior coaching.
- Anger management classes.
- Mediation (victim-offender).
- Classroom circles.
- Family group conferencing.
- Grade reductions for cheating, plagiarism, and as otherwise permitted by policy.

- Detention, including outside regular school hours.
- Sending the student to the office, another assigned area, or to in-school suspension (ISS).
- Assignment of school duties, such as cleaning or picking up litter.
- Withdrawal of privileges, such as participation in extracurricular activities, eligibility for seeking and holding honorary offices, or membership in school-sponsored clubs and organizations.
- Penalties identified in student organizations' extracurricular standards of behavior.
- Restriction or revocation of district transportation privileges.
- School-assessed and school-administered probation.
- Out-of-school suspension, as specified in **Out-of-School Suspension** on page 16.
- Placement in a DAEP, as specified in **DAEP** on page 17.
- Expulsion and/or placement in an alternative educational setting, as specified in **Placement and/or Expulsion for Certain Offenses** on page 25.
- Expulsion, as specified in **Expulsion** on page 28.
- Referral to an outside agency or legal authority for criminal prosecution in addition to disciplinary measures imposed by the district.
- Other strategies and consequences as determined by school officials.

Prohibited Aversive Techniques

Aversive techniques are prohibited for use with students and are defined as techniques or interventions intended to reduce the reoccurrence of a behavior by intentionally inflicting significant physical or emotional discomfort or pain. Aversive techniques include:

- Using techniques designed or likely to cause physical pain, other than corporal punishment as permitted by district policy. [See policy FO(LOCAL).]
- Using techniques designed or likely to cause physical pain by electric shock or any procedure involving pressure points or joint locks.
- Directed release of noxious, toxic, or unpleasant spray, mist, or substance near a student's face.
- Denying adequate sleep, air, food, water, shelter, bedding, physical comfort, supervision, or access to a restroom facility.
- Ridiculing or demeaning a student in a manner that adversely affects or endangers the learning or mental health of the student or constitutes verbal abuse.
- Employing a device, material, or object that immobilizes all four of a student's extremities, including prone or supine floor restraint.
- Impairing the student's breathing, including applying pressure to the student's torso or neck or placing something in, on, or over the student's mouth or nose or covering the student's face.
- Restricting the student's circulation.
- Securing the student to a stationary object while the student is standing or sitting.

- Inhibiting, reducing, or hindering the student's ability to communicate.
- Using chemical restraints.
- Using time-out in a manner that prevents the student from being able to be involved in and progress appropriately in the required curriculum or any applicable individualized education program (IEP) goals, including isolating the student using physical barriers.
- Depriving the student of one or more of the student's senses, unless the technique does not cause the student discomfort or complies with the student's IEP or behavior intervention plan (BIP).

Notification

The CBC shall promptly notify a student's parent by phone or in person of any violation that may result in in-school or out-of-school suspension, placement in a DAEP, placement in a JJAEP, or expulsion. The CBC shall also notify a student's parent if the student is taken into custody by a law enforcement officer under the disciplinary provisions of the Education Code.

A good-faith effort shall be made to provide written notice of the disciplinary action to the student, on the day the action was taken, for delivery to the student's parent. If the parent has not been reached by telephone or in person by the end of the first business day after the day the disciplinary action was taken, the CBC shall send written notification by U.S. Mail. If the CBC is not able to provide notice to the parent, the principal or designee shall provide the notice.

Before the principal or appropriate administrator assigns a student under age 18 to detention outside regular school hours, notice shall be given to the student's parent to inform him or her of the reason for the detention and permit arrangements for necessary transportation.

Appeals

Questions from parents regarding disciplinary measures should be addressed to the teacher, campus administration, or CBC, as appropriate. Appeals or complaints regarding the use of specific discipline management techniques should be addressed in accordance with policy FNG(LOCAL). A copy of the policy may be obtained from the principal's office, the CBC's office, or the central administration office or online at www.mckinneyisd.net.

The district shall not delay a disciplinary consequence while a student or parent pursues a grievance. In the instance of a student who is accused of conduct that meets the definition of sexual harassment as defined by Title IX, the district will comply with applicable federal law, including the Title IX formal complaint process. See policies FFH(LEGAL) and (LOCAL).

Removal from the School Bus

A bus driver may refer a student to the district's transportation office or the CBC's office to maintain effective discipline on the bus. The transportation administrator or CBC must employ additional discipline management techniques, as appropriate, which can include restricting or revoking a student's bus riding privileges.

To transport students safely, the vehicle operator must focus on driving and not be distracted by student misbehavior. Therefore, when appropriate disciplinary management techniques fail to improve student behavior or when specific misconduct warrants immediate removal, the transportation administrator, the principal, or the CBC may restrict or revoke a student's transportation privileges, in accordance with law.

Parental questions or complaints regarding bus disciplinary measures taken by the school bus student discipline coordinator will be addressed only by the transportation administrator as appropriate. All student management consequences, up to and including out of school bus suspension, is only appealable to the transportation administrator. Consequences will not be deferred pending the outcome of a grievance.

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Removal from the Regular Educational Setting

In addition to other discipline management techniques, misconduct may result in removal from the regular educational setting in the form of a routine referral or a formal removal.

Routine Referral

A routine referral occurs when a teacher sends a student to the CBC's office as a discipline management technique. The CBC shall employ alternative discipline management techniques, including progressive interventions. A teacher or administrator may remove a student from class for behavior that violates this Code of Conduct to maintain effective discipline in the classroom.

Formal Removal

A teacher may initiate a formal removal from class if:

1. A student's behavior has been documented by the teacher as repeatedly interfering with the teacher's ability to teach the class or with other students' ability to learn; or
2. The behavior is so unruly, disruptive, or abusive that the teacher cannot teach, and the students in the classroom cannot learn.

Within three school days of the formal removal, the CBC or appropriate administrator shall schedule a conference with the student's parent, the student, the teacher who removed the student from class, and any other appropriate administrator.

At the conference, the CBC or appropriate administrator shall inform the student of the alleged misconduct and the proposed consequences. The student shall have an opportunity to respond to the allegations.

When a student is removed from the regular classroom by a teacher and a conference is pending, the CBC or other administrator may place the student in:

- Another appropriate classroom.
- ISS.
- Out-of-school suspension.
- DAEP.

A teacher or administrator must remove a student from class if the student engages in behavior that under the Education Code requires or permits the student to be placed in a DAEP or expelled. When removing for those reasons, the procedures in the subsequent sections on DAEP or expulsion shall be followed.

Returning a Student to the Classroom

A student who has been formally removed from class by a teacher for conduct against the teacher containing the elements of assault, aggravated assault, sexual assault, or aggravated sexual assault may not be returned to the teacher's class without the teacher's consent.

A student who has been formally removed by a teacher for any other conduct may be returned to the teacher's class without the teacher's consent if the placement review committee determines that the teacher's class is the best or only alternative available.

Out-of-School Suspension

Misconduct

Students may be suspended for behavior listed in the Code of Conduct as a general conduct violation, DAEP offense, or expellable offense.

The district shall not use out-of-school suspension for students in grade 2 or below unless the conduct meets the requirements established in law.

A student below grade 3 or a student who is homeless shall not be placed in out-of-school suspension unless, while on school property or while attending a school-sponsored or school-related activity on or off school property, the student engages in:

- Conduct that contains the elements of a weapons offense, as provided in Penal Code sections 46.02 or 46.05;
- Conduct that contains the elements of assault, sexual assault, aggravated assault, or aggravated sexual assault, as provided by the Penal Code; or
- Selling, giving, or delivering to another person or possessing, using, or being under the influence of any amount of marijuana, an alcoholic beverage, or a controlled substance or dangerous drug as defined by federal or state law.

The district shall use a positive behavior program as a disciplinary alternative for students below grade 3 who commit general conduct violations instead of suspension or placement in a DAEP. The program shall meet the requirements of law.

Process

State law allows a student to be suspended for no more than three school days per behavior violation, with no limit on the number of times a student may be suspended in a semester or school year.

Before being suspended a student shall have an informal conference with the CBC or appropriate administrator, who shall inform the student of the alleged misconduct and give the student an opportunity to respond to the allegation before the administrator makes a decision.

The CBC shall determine the number of days of a student's suspension, not to exceed three school days.

In deciding whether to order out-of-school suspension, the CBC shall take into consideration:

1. Self-defense (see **glossary**),
2. Intent or lack of intent at the time the student engaged in the conduct,
3. The student's disciplinary history,
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct,
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care), or
6. A student's status as homeless.

The appropriate administrator shall determine any restrictions on participation in school-sponsored or school-related extracurricular and cocurricular activities.

Coursework During Suspension

The district shall ensure a student receives access to coursework for foundation curriculum courses while the student is placed in in-school or out-of-school suspension, including at least one method of receiving this coursework that doesn't require the use of the internet.

A student removed from the regular classroom to ISS or another setting, other than a DAEP, will have an opportunity before the beginning of the next school year to complete each course the student was enrolled in at the time of removal. The district may provide the opportunity by any method available, including a correspondence course, another distance learning option, or summer school. The district will not charge the student for any method of completion provided by the district.

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Disciplinary Alternative Education Program (DAEP) Placement

The DAEP shall be provided in a setting other than the student's regular classroom. An elementary school student may not be placed in a DAEP with a student who is not an elementary school student.

For purposes of DAEP, elementary classification shall be kindergarten–grade 5 and secondary classification shall be grades 6–12.

DAEP students assigned to summer school may have the opportunity to take online courses at DAEP.

A student who is expelled for an offense that otherwise would have resulted in a DAEP placement does not have to be placed in a DAEP in addition to the expulsion.

In deciding whether to place a student in a DAEP, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense (see **glossary**),
2. Intent or lack of intent at the time the student engaged in the conduct,
3. The student's disciplinary history,
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct,
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care), or
6. A student's status as homeless.

Discretionary Placement: Misconduct That May Result in DAEP Placement

A student may be placed in a DAEP for behaviors prohibited in the General Conduct Violations section of this Code of Conduct.

Misconduct Identified in State Law

In accordance with state law, a student **may** be placed in a DAEP for any of the following offenses:

- Engaging in bullying that encourages a student to commit or attempt to commit suicide.
- Inciting violence against a student through group bullying.
- Releasing or threatening to release intimate visual material of a minor or of a student who is 18 years of age or older without the student's consent.
- Involvement in a public school fraternity, sorority, or secret society, or gang including participating as a member or pledge, or soliciting another person to become a pledge or member of a public school fraternity, sorority, secret society, or gang. (See **glossary**.)
- Involvement in criminal street gang activity. (See **glossary**.)
- Criminal mischief, not punishable as a felony.
- Assault (no bodily injury) with threat of imminent bodily injury.
- Assault by offensive or provocative physical contact.

In accordance with state law, a student **may** be placed in a DAEP if the superintendent or the superintendent's designee has reasonable belief (see **glossary**) that the student engaged in conduct punishable as a felony, other than aggravated robbery or those listed as offenses in Title 5 (see **glossary**) of the Penal Code, that occurs off school property and not at a school-sponsored or school-related event, if the student's presence in the regular classroom threatens the safety of other students or teachers or will be detrimental to the educational process.

The CBC **may** place a student in a DAEP for off-campus conduct for which DAEP placement is required by state law if the administrator does not have knowledge of the conduct before the first anniversary of the date the conduct occurred.

Mandatory Placement: Misconduct That Requires DAEP Placement

A student **must** be placed in a DAEP if the student:

- Engages in conduct relating to a false alarm or report (including a bomb threat) or a terroristic threat involving a public school. (See **glossary**.)
- Commits the following offenses on school property, within 300 feet of school property as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:
 - Engages in conduct punishable as a felony.
 - Commits an assault (see **glossary**) under Penal Code 22.01(a)(1).
 - Sells, gives, or delivers to another person or possesses, uses, or is under the influence of a controlled substance or dangerous drug in an amount not constituting a felony offense. (School-related felony drug offenses are addressed in **Expulsion** on page 28.) (See **glossary** for "under the influence", "controlled substance," and "dangerous drug.")
 - Sells, gives, or delivers to another person or possesses, uses, or is under the influence of marijuana or **THC**. A student with a valid prescription for low-THC cannabis as authorized by Chapter 487 of the Health and Safety Code does not violate this provision.
 - Sells, gives, or delivers to another person an alcoholic beverage; commits a serious act or offense while under the influence of alcohol; or possesses, uses, or is under the influence of alcohol.
 - Behaves in a manner that contains the elements of an offense relating to abusable volatile chemicals.
 - Sells, gives, or delivers to another person or possesses or uses an e-cigarette.
 - Behaves in a manner that contains the elements of the offense of public lewdness or indecent exposure. (See **glossary**.)
 - Engages in conduct that contains the elements of an offense of harassment against an employee under Penal Code 42.07(a)(1), (2), (3), or (7).
- Engages in expellable conduct and is six to nine years of age.
- Commits a federal firearms violation and is younger than six years of age.
- Engages in conduct that contains the elements of the offense of retaliation against any school employee or volunteer on or off school property. (Committing retaliation in combination with another expellable offense is addressed in **Expulsion** on page 28.)

- Engages in conduct punishable as aggravated robbery or a felony listed under Title 5 (see **glossary**) of the Penal Code when the conduct occurs off school property and not at a school-sponsored or school-related event and:
 1. The student receives deferred prosecution (see **glossary**),
 2. A court or jury finds that the student has engaged in delinquent conduct (see **glossary**), or
 3. The superintendent or designee has a reasonable belief (see **glossary**) that the student engaged in the conduct.

Sexual Assault and Campus Assignments

A student shall be transferred to another campus if:

- The student has been convicted of continuous sexual abuse of a young child or disabled individual or convicted of or placed on deferred adjudication for sexual assault or aggravated sexual assault against another student on the same campus; and
- The victim's parent or another person with the authority to act on behalf of the victim requests that the board transfer the offending student to another campus.

If there is no other campus in the district serving the grade level of the offending student, the offending student shall be transferred to a DAEP.

Process

Removals to a DAEP shall be made by the CBC.

Conference

When a student is removed from class for a DAEP offense, the CBC or appropriate administrator shall schedule a conference within three school days with the student's parent, the student, and, in the case of a teacher removal, the teacher.

At the conference, the CBC or appropriate administrator shall provide the student:

- Information, orally or in writing, of the reasons for the removal;
- An explanation of the basis for the removal; and
- An opportunity to respond to the reasons for the removal.

Following valid attempts to require attendance, the district may hold the conference and make a placement decision regardless of whether the student or the student's parents attend the conference.

Consideration of Mitigating Factors

In deciding whether to place a student in a DAEP, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense (see **glossary**),
2. Intent or lack of intent at the time the student engaged in the conduct,
3. The student's disciplinary history,
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct,

5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care), or
6. A student's status as homeless.

Placement Order

After the conference, if the student is placed in a DAEP, the CBC shall write a placement order. A copy of the DAEP placement order and information for the parent or person standing in parental relation to the student regarding the process for requesting a full individual and initial evaluation of the student for purposes of special education services shall be sent to the student and the student's parent.

Not later than the second business day after the conference, the board's designee shall deliver to the juvenile court a copy of the placement order and all information required by Section 52.04 of the Family Code.

If the student is placed in a DAEP and the length of placement is inconsistent with the guidelines included in this Code of Conduct, the placement order shall give notice of the inconsistency.

DAEP at Capacity

If a DAEP is at capacity at the time the CBC is deciding placement for conduct related to marijuana, THC, an e-cigarette, alcohol, or an abusable volatile chemical, the student shall be placed in ISS then transferred to a DAEP for the remainder of the period if space becomes available before the expiration of the period of the placement.

If a DAEP is at capacity at the time the CBC is deciding placement for a student who engaged in violent conduct, a student placed in a DAEP for conduct related to marijuana, THC, an e-cigarette, alcohol, or an abusable volatile chemical may be placed in ISS to make a position in the DAEP available for the student who engaged in violent conduct. If a position becomes available in a DAEP before the expiration of the period of the placement for the student removed, the student shall be returned to a DAEP for the remainder of the period.

Coursework Notice

The parent or guardian of a student placed in DAEP shall be given written notice of the student's opportunity to complete, at no cost to the student, a foundation curriculum course in which the student was enrolled at the time of removal and which is required for graduation. The notice shall include information regarding all methods available for completing the coursework.

Length of Placement

The CBC shall determine the duration of a student's placement in a DAEP.

The duration of a student's placement shall be determined case by case based on the seriousness of the offense, the student's age and grade level, the frequency of misconduct, the student's attitude, and statutory requirements.

The maximum period of DAEP placement shall be one calendar year, except as provided below.

Unless otherwise specified in the placement order, days absent from a DAEP shall not count toward fulfilling the total number of days required in a student's DAEP placement order.

The district shall administer the required pre- and post-assessments for students assigned to DAEP for a period of 90 days or longer in accordance with established district administrative procedures for administering other diagnostic or benchmark assessments.

Exceeds One Year

Placement in a DAEP may exceed one year when a review by the district determines that the student is a threat to the safety of other students or to district employees.

The statutory limitations on the length of a DAEP placement do not apply to a placement resulting from the board's decision to place a student who engaged in the sexual assault of another student so that the students are not assigned to the same campus.

Exceeds School Year

Students who are in a DAEP placement at the end of one school year may be required to continue that placement at the start of the next school year to complete the assigned term of placement.

For placement in a DAEP to extend beyond the end of the school year, the CBC or the board's designee must determine that:

1. The student's presence in the regular classroom or campus presents a danger of physical harm to the student or others, or
2. The student has engaged in serious or persistent misbehavior (see **glossary**) that violates the district's Code of Conduct.

Exceeds 60 Days

For placement in a DAEP to extend beyond 60 days or the end of the next grading period, whichever is sooner, a student's parent shall be given notice and the opportunity to participate in a proceeding before the board or the board's designee.

Appeals

Questions from parents regarding disciplinary measures should be addressed to the campus administration.

Student or parent appeals regarding a student's placement in a DAEP should be addressed in accordance with policy FNG(LOCAL). A copy of this policy may be obtained from the principal's office, the CBC's office, the central administration office at the following address:

<https://www.mckinneyisd.net/>.

DAEP appeals shall be made to the *Sr. Director of Student Services*.

The district shall not delay disciplinary consequences pending the outcome of an appeal. The decision to place a student in a DAEP cannot be appealed beyond the board.

Restrictions During Placement

The district does not permit a student who is placed in a DAEP to participate in any school-sponsored or school-related extracurricular or cocurricular activity, including seeking or holding honorary positions and/or membership in school-sponsored clubs and organizations.

A student placed in a DAEP shall not be provided transportation unless he or she is a student with a disability who is entitled to transportation in accordance with the student's IEP or Section 504 plan.

For seniors who are eligible to graduate and are assigned to a DAEP at the time of graduation, the placement in the program shall continue through graduation, and the student shall not be allowed to participate in the graduation ceremony and related graduation activities.

Placement Review

A student placed in a DAEP shall be provided a review of his or her status, including academic status, by the CBC or the board's designee at intervals not to exceed 120 days. In the case of a high school student, the student's progress toward graduation and the student's graduation plan shall also be reviewed. At the review, the student or the student's parent shall be given the opportunity to present arguments for the student's return to the regular classroom or campus. The student may not be returned to the classroom of a teacher who removed the student without that teacher's consent.

Additional Misconduct

If during the term of placement in a DAEP the student engages in additional misconduct for which placement in a DAEP or expulsion is required or permitted, additional proceedings may be conducted, and the CBC may enter an additional disciplinary order as a result of those proceedings.

Notice of Criminal Proceedings

When a student is placed in a DAEP for certain offenses, the office of the prosecuting attorney shall notify the district if:

1. Prosecution of a student's case was refused for lack of prosecutorial merit or insufficient evidence, and no formal proceedings, deferred adjudication (see **glossary**), or deferred prosecution will be initiated, or
2. The court or jury found a student not guilty or made a finding that the student did not engage in delinquent conduct or conduct indicating a need for supervision, and the case was dismissed with prejudice.

If a student was placed in a DAEP for such conduct, on receiving the notice from the prosecutor, the superintendent or designee shall review the student's placement and schedule a review with the student's parent not later than the third day after the superintendent or designee receives notice from the prosecutor. The student may not be returned to the regular classroom pending the review.

After reviewing the notice and receiving information from the student's parent, the superintendent or designee may continue the student's placement if there is reason to believe that the presence of the student in the regular classroom threatens the safety of other students or teachers.

The student or the student's parent may appeal the superintendent's decision to the board. The student may not be returned to the regular classroom pending the appeal. In the case of an appeal, the board shall, at the next scheduled meeting, review the notice from the prosecutor and receive information from the student, the student's parent, and the superintendent or designee, and confirm or reverse the decision of the superintendent or designee. The board shall make a record of the proceedings.

If the board confirms the decision of the superintendent or designee, the student and the student's parent may appeal to the Commissioner of Education. The student may not be returned to the regular classroom pending the appeal.

Withdrawal During Process

When a student violates the district's Code of Conduct in a way that requires or permits the student to be placed in a DAEP and the student withdraws from the district before a placement order is completed, the CBC may complete the proceedings and issue a placement order. If the student then re-enrolls in the district during the same or a subsequent school year, the district may enforce the order at that time, less any period of the placement that has been served by the student during enrollment in another district. If the CBC or the board fails to issue a placement order after the student withdraws, the next district in which the student enrolls may complete the proceedings and issue a placement order.

Newly Enrolled Students

The district shall decide on a case-by-case basis whether to continue the placement of a student who enrolls in the district and was assigned to a DAEP in an open-enrollment charter school or another district including a district in another state. The district may place the student in the district's DAEP or a regular classroom setting.

When a student enrolls in the district with a DAEP placement from a district in another state, the district has the right to place the student in DAEP to the same extent as any other newly enrolled student if the behavior committed is a reason for DAEP placement in the receiving district.

State law requires the district to reduce a placement imposed by a district in another state that exceeds one year so that the total placement does not exceed one year. After a review, however, the placement may be extended beyond a year if the district determines that the student is a threat to the safety of other students or employees or the extended placement is in the best interest of the student.

Emergency Placement Procedure

When an emergency placement is necessary because the student's behavior is so unruly, disruptive, or abusive that it seriously interferes with classroom or school operations, the student shall be given oral notice of the reason for the action. Not later than the tenth day after the date of the placement, the student shall be given the appropriate conference required for assignment to a DAEP.

Transition Services

In accordance with law and district procedures, campus staff shall provide transition services to a student returning to the regular classroom from an alternative education program, including a DAEP. See policy FOCA(LEGAL) for more information.

Placement and/or Expulsion for Certain Offenses

This section includes two categories of offenses for which the Education Code provides unique procedures and specific consequences.

Registered Sex Offenders

Upon receiving notification in accordance with state law that a student is currently required to register as a sex offender, the district must remove the student from the regular classroom and determine appropriate placement unless the court orders JJAEP placement.

If the student is under any form of court supervision, including probation, community supervision, or parole, the student shall be placed in either DAEP or JJAEP for at least one semester.

If the student is not under any form of court supervision, the student may be placed in DAEP or JJAEP for one semester or placed in a regular classroom. The student may not be placed in the regular classroom if the board or its designee determines that the student's presence:

1. Threatens the safety of other students or teachers,
2. Will be detrimental to the educational process, or
3. Is not in the best interests of the district's students.

Review Committee

At the end of the first semester of a student's placement in an alternative educational setting and before the beginning of each school year for which the student remains in an alternative placement, the district shall convene a committee, in accordance with state law, to review the student's placement. The committee shall recommend whether the student should return to the regular classroom or remain in the placement. Absent a special finding, the board or its designee must follow the committee's recommendation.

The placement review of a student with a disability who receives special education services must be made by the ARD committee.

Newly Enrolled Students

If a student enrolls in the district during a mandatory placement as a registered sex offender, the district may count any time already spent by the student in a placement or may require an additional semester in an alternative placement without conducting a review of the placement.

Appeal

A student or the student's parent may appeal the placement by requesting a conference between the board or its designee, the student, and the student's parent. The conference is limited to the factual question of whether the student is required to register as a sex offender. Any decision of the board or its designee under this section is final and may not be appealed.

Certain Felonies

Regardless of whether DAEP placement or expulsion is required or permitted by one of the reasons in the DAEP Placement or Expulsion sections, in accordance with Education Code 37.0081, a student may be expelled and placed in either DAEP or JJAEP if the board or CBC makes certain findings and the following circumstances exist in relation to aggravated robbery or a felony offense under Title 5 (see **glossary**) of the Penal Code. The student must have:

- Received deferred prosecution for conduct defined as aggravated robbery or a Title 5 felony offense;
- Been found by a court or jury to have engaged in delinquent conduct for conduct defined as aggravated robbery or a Title 5 felony offense;
- Been charged with engaging in conduct defined as aggravated robbery or a Title 5 felony offense;
- Been referred to a juvenile court for allegedly engaging in delinquent conduct for conduct defined as aggravated robbery or a Title 5 felony offense; or
- Received probation or deferred adjudication or have been arrested for, charged with, or convicted of aggravated robbery or a Title 5 felony offense.

The district may expel the student and order placement under these circumstances regardless of:

1. The date on which the student's conduct occurred,
2. The location at which the conduct occurred,
3. Whether the conduct occurred while the student was enrolled in the district, or
4. Whether the student has successfully completed any court disposition requirements imposed in connection with the conduct.

Hearing and Required Findings

The student must first have a hearing before the board or its designee, who must determine that in addition to the circumstances above that allow for the expulsion, the student's presence in the regular classroom:

1. Threatens the safety of other students or teachers,
2. Will be detrimental to the educational process, or
3. Is not in the best interest of the district's students.

Any decision of the board or the board's designee under this section is final and may not be appealed.

Length of Placement

The student is subject to the placement until:

1. The student graduates from high school,
2. The charges are dismissed or reduced to a misdemeanor offense, or
3. The student completes the term of the placement or is assigned to another program.

Placement Review

A student placed in a DAEP or JJAEP under this section is entitled to a review of his or her status, including academic status, by the CBC or board's designee at intervals not to exceed 120 days. In the case of a high school student, the student's progress toward graduation and the student's graduation plan shall also be reviewed. At the review, the student or the student's parent shall have the opportunity to present arguments for the student's return to the regular classroom or campus.

Newly Enrolled Students

A student who enrolls in the district before completing a placement under this section from another school district must complete the term of the placement.

DRAFT

Expulsion

In deciding whether to order expulsion, regardless of whether the action is mandatory or discretionary, the CBC shall take into consideration:

1. Self-defense (see **glossary**),
2. Intent or lack of intent at the time the student engaged in the conduct,
3. The student's disciplinary history,
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct,
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care), or
6. A student's status as homeless.

Discretionary Expulsion: Misconduct That May Result in Expulsion

Some of the following types of misconduct may result in mandatory placement in a DAEP, whether or not a student is expelled. (See **DAEP Placement** on page 17.)

Any Location

A student **may** be expelled for:

- Engaging in bullying that encourages a student to commit or attempt to commit suicide.
- Inciting violence against a student through group bullying.
- Releasing or threatening to release intimate visual material of a minor or of a student who is 18 years of age or older without the student's consent.
- Conduct that contains the elements of assault under Penal Code 22.01(a)(1) in retaliation against a school employee or volunteer.
- Criminal mischief, if punishable as a felony.
- Engaging in conduct that contains the elements of one of the following offenses against another student:
 - Aggravated assault.
 - Sexual assault.
 - Aggravated sexual assault.
 - Murder.
 - Capital murder.
 - Criminal attempt to commit murder or capital murder.
 - Aggravated robbery.
- Breach of computer security. (See **glossary**.)
- Engaging in conduct relating to a false alarm or report (including a bomb threat) or a terroristic threat involving a public school.

At School, Within 300 Feet, or at a School Event

A student **may** be expelled for committing any of the following offenses on or within 300 feet of school property, as measured from any point on the school's real property boundary line, or while attending a school-sponsored or school-related activity on or off school property:

- Selling, giving, or delivering to another person, or possessing, using, or being under the influence of any amount of marijuana, a controlled substance, or a dangerous drug, A student with a valid prescription for low-THC cannabis as authorized by Chapter 487 of the Health and Safety Code does not violate this provision. (See **glossary** for "under the influence.")
- Selling, giving, or delivering another person, or possessing, using, or being under the influence of alcohol; or committing a serious act or offense while under the influence of alcohol.
- Engaging in conduct that contains the elements of an offense relating to abusable volatile chemicals.
- Engaging in conduct that contains the elements of assault under Penal Code 22.01(a)(1) against an employee or a volunteer.
- Engaging in deadly conduct. (See **glossary**.)

Within 300 Feet of School

A student **may** be expelled for engaging in the following conduct while within 300 feet of school property, as measured from any point on the school's real property boundary line:

- Aggravated assault, sexual assault, or aggravated sexual assault.
- Arson. (See **glossary**.)
- Murder, capital murder, or criminal attempt to commit murder or capital murder.
- Indecency with a child.
- Aggravated kidnapping.
- Manslaughter.
- Criminally negligent homicide.
- Aggravated robbery.
- Continuous sexual abuse of a young child or disabled individual.
- Felony controlled substance or dangerous drug offenses, not including THC.
- Unlawfully carrying on or about the student's person a handgun or a location-restricted knife, as these terms are defined by state law. (See **glossary**.)
- Possessing, manufacturing, transporting, repairing, or selling a prohibited weapon, as defined by state law. (See **glossary**.)
- Possession of a firearm, as defined by federal law. (See **glossary**.)

Property of Another District

A student **may** be expelled for committing any offense that is a state-mandated expellable offense if the offense is committed on the property of another district in Texas or while the

student is attending a school-sponsored or school-related activity of a school in another district in Texas.

While in a DAEP

A student may be expelled for engaging in documented serious misbehavior that violates the district's Code of Conduct, despite documented behavioral interventions while placed in a DAEP. For purposes of discretionary expulsion from a DAEP, serious misbehavior means:

1. Deliberate violent behavior that poses a direct threat to the health or safety of others;
2. Extortion, meaning the gaining of money or other property by force or threat;
3. Conduct that constitutes coercion, as defined by Penal Code 1.07; or
4. Conduct that constitutes the offense of:
 - a. Public lewdness under Penal Code 21.07;
 - b. Indecent exposure under Penal Code 21.08;
 - c. Criminal mischief under Penal Code 28.03;
 - d. Hazing under Education Code 37.152; or
 - e. Harassment under Penal Code 42.07(a)(1) of a student or district employee.

Mandatory Expulsion: Misconduct That Requires Expulsion

A student **must** be expelled under federal or state law for any of the following offenses that occur on school property or while attending a school-sponsored or school-related activity on or off school property:

Under Federal Law

- Bringing to school or possessing at school, including any setting that is under the district's control or supervision for the purpose of a school activity, a firearm, as defined by federal law. (See **glossary**.)

Note: Mandatory expulsion under the federal Gun Free Schools Act does not apply to a firearm that is lawfully stored inside a locked vehicle or to firearms used in activities approved and authorized by the district when the district has adopted appropriate safeguards to ensure student safety.

Under the Penal Code

- Unlawfully carrying on or about the student's person the following, in the manner prohibited by Penal Code 46.02:
 - A handgun, defined by state law as any firearm designed, made, or adapted to be used with one hand. (See **glossary**.) *Note:* A student may not be expelled solely on the basis of the student's use, exhibition, or possession of a firearm that occurs at an approved target range facility that is not located on a school campus; while participating in or preparing for a school-sponsored, shooting sports competition or a shooting sports educational activity that is sponsored or supported by the Parks and Wildlife Department; or a shooting sports sanctioning organization working with the department. [See policy FNCG(LEGAL).]
 - A location-restricted knife, as defined by state law. (See **glossary**.)

- Possessing, manufacturing, transporting, repairing, or selling a prohibited weapon, as defined in state law. (See **glossary**.)
- Behaving in a manner that contains elements of the following offenses under the Penal Code:
 - Aggravated assault, sexual assault, or aggravated sexual assault.
 - Arson. (See **glossary**.)
 - Murder, capital murder, or criminal attempt to commit murder or capital murder.
 - Indecency with a child.
 - Aggravated kidnapping.
 - Aggravated robbery.
 - Manslaughter.
 - Criminally negligent homicide.
 - Continuous sexual abuse of a young child or disabled individual.
 - Behavior punishable as a felony that involves selling, giving, or delivering to another person or possessing, using, or being under the influence of a controlled substance or a dangerous drug.
- Engaging in retaliation against a school employee or volunteer combined with one of the above-listed mandatory expulsion offenses.

Under Age Ten

When a student under the age of ten engages in behavior that is expellable behavior, the student shall not be expelled, but shall be placed in a DAEP. A student under age six shall not be placed in a DAEP unless the student commits a federal firearm offense.

Process

If a student is believed to have committed an expellable offense, the CBC or other appropriate administrator shall schedule a hearing within a reasonable time. The student's parent shall be invited in writing to attend the hearing.

Until a hearing can be held, the CBC or other administrator may place the student in:

- Another appropriate classroom.
- ISS.
- Out-of-school suspension.
- DAEP.

Hearing

A student facing expulsion shall be given a hearing with appropriate due process. The student is entitled to:

1. Representation by the student's parent or another adult who can provide guidance to the student and who is not an employee of the district,

2. An opportunity to testify and to present evidence and witnesses in the student's defense, and
3. An opportunity to question the witnesses called by the district at the hearing.

After providing notice to the student and parent of the hearing, the district may hold the hearing regardless of whether the student or the student's parent attends.

The board of trustees delegates to Sr. Director of Student Services authority to conduct hearings and expel students.

Board Review of Expulsion

After the due process hearing, the expelled student may request that the board review the expulsion decisions. The student or parent must submit a written request to the superintendent within seven days after receipt of the written decision. The superintendent must provide the student or parent written notice of the date, time, and place of the meeting at which the board will review the decision.

The board shall review the record of the expulsion hearing in a closed meeting unless the parent requests in writing that the matter be held in an open meeting. The board may also hear a statement from the student or parent and from the board's designee.

The board shall consider and base its decision on evidence reflected in the record and any statements made by the parties at the review. The board shall make and communicate its decision orally at the conclusion of the presentation. Consequences shall not be deferred pending the outcome of the hearing.

Expulsion Order

Before ordering the expulsion, the board or CBC shall take into consideration:

1. Self-defense (see **glossary**),
2. Intent or lack of intent at the time the student engaged in the conduct,
3. The student's disciplinary history,
4. A disability that substantially impairs the student's capacity to appreciate the wrongfulness of the student's conduct,
5. A student's status in the conservatorship of the Department of Family and Protective Services (foster care), or
6. A student's status as homeless.

If the student is expelled, the board or its designee shall deliver to the student and the student's parent a copy of the order expelling the student.

Not later than the second business day after the hearing, the board's designee shall deliver to the juvenile court a copy of the expulsion order and the information required by Section 52.04 of the Family Code.

If the length of the expulsion is inconsistent with the guidelines included in the Code of Conduct, the expulsion order shall give notice of the inconsistency.

Length of Expulsion

The length of an expulsion shall be based on the seriousness of the offense, the student's age and grade level, the frequency of misbehavior, the student's attitude, and statutory requirements.

The duration of a student's expulsion shall be determined on a case-by-case basis. The maximum period of expulsion is one calendar year, except as provided below.

An expulsion may not exceed one year unless, after review, the district determines that:

1. The student is a threat to the safety of other students or to district employees, or
2. Extended expulsion is in the best interest of the student.

State and federal law require a student to be expelled from the regular classroom for a period of at least one calendar year for bringing a firearm, as defined by federal law, to school. However, the superintendent may modify the length of the expulsion on a case-by-case basis.

Students who commit offenses that require expulsion at the end of one school year may be expelled into the next school year to complete the term of expulsion.

Withdrawal During Process

When a student's conduct requires or permits expulsion from the district and the student withdraws from the district before the expulsion hearing takes place, the district may conduct the hearing after sending written notice to the parent and student.

If the student then re-enrolls in the district during the same or subsequent school year, the district may enforce the expulsion order at that time, less any expulsion period that has been served by the student during enrollment in another district.

If the CBC or the board fails to issue an expulsion order after the student withdraws, the next district in which the student enrolls may complete the proceedings.

Additional Misconduct

If during the expulsion, the student engages in additional conduct for which placement in a DAEP or expulsion is required or permitted, additional proceedings may be conducted, and the CBC or the board may issue an additional disciplinary order as a result of those proceedings.

Restrictions During Expulsion

Expelled students are prohibited from being on school grounds or attending school-sponsored or school-related activities during the period of expulsion.

No district academic credit shall be earned for work missed during the period of expulsion unless the student is enrolled in a JJAEP or another district-approved program.

Newly Enrolled Students

The district shall decide on a case-by-case basis the placement of a student who is subject to an expulsion order from another district or an open-enrollment charter school upon enrollment in the district.

If a student expelled in another state enrolls in the district, the district may continue the expulsion under the terms of the expulsion order, may place the student in a DAEP for the period specified in the order, or may allow the student to attend regular classes if:

1. The out-of-state district provides the district with a copy of the expulsion order, and
2. The offense resulting in the expulsion is also an expellable offense in the district in which the student is enrolling.

If a student is expelled by a district in another state for a period that exceeds one year and the district continues the expulsion or places the student in a DAEP, the district shall reduce the period of the expulsion or DAEP placement so that the entire period does not exceed one year, unless after a review it is determined that:

1. The student is a threat to the safety of other students or district employees, or
2. Extended placement is in the best interest of the student.

Emergency Expulsion Procedures

When an emergency expulsion is necessary to protect persons or property from imminent harm, the student shall be given verbal notice of the reason for the action. Within ten days after the date of the emergency expulsion, the student shall be given appropriate due process required for a student facing expulsion.

DAEP Placement of Expelled Students

The district may provide educational services to any expelled student in a DAEP; however, educational services in the DAEP must be provided if the student is less than ten years of age.

Transition Services

In accordance with law and district procedures, campus staff shall provide transition services for a student returning to the regular classroom from placement in an alternative education program, including a DAEP or JJAEP. See policies FOCA(LEGAL) and FODA(LEGAL) for more information.

Glossary

Abuse is improper or excessive use.

Aggravated robbery is defined in part by Penal Code 29.03(a) as when a person commits robbery and:

1. Causes serious bodily injury to another;
2. Uses or exhibits a deadly weapon; or
3. Causes bodily injury to another person or threatens or places another person in fear of imminent bodily injury or death, if the other person is:
 - a. 65 years of age or older, or
 - b. A disabled person.

Armor-piercing ammunition is defined by Penal Code 46.01 as handgun ammunition used in pistols and revolvers and designed primarily for the purpose of penetrating metal or body armor.

Arson is defined in part by Penal Code 28.02 as a crime that involves:

1. Starting a fire or causing an explosion with intent to destroy or damage:
 - a. Any vegetation, fence, or structure on open-space land; or
 - b. Any building, habitation, or vehicle:
 - (1) Knowing that it is within the limits of an incorporated city or town,
 - (2) Knowing that it is insured against damage or destruction,
 - (3) Knowing that it is subject to a mortgage or other security interest,
 - (4) Knowing that it is located on property belonging to another,
 - (5) Knowing that it has located within it property belonging to another, or
 - (6) When the person starting the fire is reckless about whether the burning or explosion will endanger the life of some individual or the safety of the property of another.
2. Recklessly starting a fire or causing an explosion while manufacturing or attempting to manufacture a controlled substance if the fire or explosion damages any building, habitation, or vehicle; or
3. Intentionally starting a fire or causing an explosion and in so doing:
 - a. Recklessly damaging or destroying a building belonging to another, or
 - b. Recklessly causing another person to suffer bodily injury or death.

Assault is defined in part by Penal Code 22.01 as intentionally, knowingly, or recklessly causing bodily injury to another; intentionally or knowingly threatening another with imminent bodily injury; or intentionally or knowingly causing physical contact with another that can reasonably be regarded as offensive or provocative.

Breach of computer security includes knowingly accessing a computer, computer network, or computer system without the effective consent of the owner as defined in Penal Code 33.02, if the conduct involves accessing a computer, computer network, or computer system owned by or operated on behalf of a school district and the student knowingly alters, damages, or deletes school

district property or information or commits a breach of any other computer, computer network, or computer system.

Bullying is defined as a single significant act or a pattern of acts by one or more students directed at another student that exploits an imbalance of power and involves engaging in written or verbal expression, expression through electronic means, or physical conduct that:

1. Has the effect or will have the effect of physically harming a student, damaging a student's property, or placing a student in reasonable fear of harm to the student's person or damage to the student's property;
2. Is sufficiently severe, persistent, or pervasive enough that the action or threat creates an intimidating, threatening, or abusive educational environment for a student;
3. Materially and substantially disrupts the educational process or the orderly operation of a classroom or school; or
4. Infringes on the rights of the victim at school.

Bullying includes cyberbullying. (See below.) This state law on bullying prevention applies to:

1. Bullying that occurs on or is delivered to school property or to the site of a school-sponsored or school-related activity on or off school property;
2. Bullying that occurs on a publicly or privately owned school bus or vehicle being used for transportation of students to or from school or a school-sponsored or school-related activity; and
3. Cyberbullying that occurs off school property or outside of a school-sponsored or school-related activity if the cyberbullying interferes with a student's educational opportunities or substantially disrupts the orderly operation of a classroom, school, or school-sponsored or school-related activity.

Chemical dispensing device is defined by Penal Code 46.01 as a device designed, made, or adapted for the purpose of dispensing a substance capable of causing an adverse psychological or physiological effect on a human being. A small chemical dispenser sold commercially for personal protection is not in this category.

Club is defined by Penal Code 46.01 as an instrument, specially designed, made, or adapted for the purpose of inflicting serious bodily injury or death by striking a person with the instrument, and includes but is not limited to a blackjack, nightstick, mace, and tomahawk.

Controlled substance means a substance, including a drug, an adulterant, and a dilutant, listed in Schedules I through V or Penalty Group 1, 1-A, 1-B, 2, 2-A, 3, or 4 of the Texas Controlled Substances Act. The term includes the aggregate weight of any mixture, solution, or other substance containing a controlled substance. The term does not include hemp, as defined by Agriculture Code 121.001, or the tetrahydrocannabinols (THC) in hemp.

Criminal street gang is defined by Penal Code 71.01 as three or more persons having a common identifying sign or symbol or an identifiable leadership who continuously or regularly associate in the commission of criminal activities.

Cyberbullying is defined by Education Code 37.0832 as bullying that is done through the use of any electronic communication device, including through the use of a cellular or other type of telephone, a computer, a camera, electronic mail, instant messaging, text messaging, a social media application, an internet website, or any other internet-based communication tool.

Dangerous drug is defined by Health and Safety Code 483.001 as a device or a drug that is unsafe for self-medication and that is not included in Schedules I through V or Penalty Groups 1 through 4 of

the Texas Controlled Substances Act. The term includes a device or drug that federal law prohibits dispensing without prescription or restricts to use by or on the order of a licensed veterinarian.

Dating violence occurs when a person in a current or past dating relationship uses physical, sexual, verbal, or emotional abuse to harm, threaten, intimidate, or control another person in the relationship. Dating violence also occurs when a person commits these acts against a person in a marriage or dating relationship with the individual who is or was once in a marriage or dating relationship with the person committing the offense, as defined by Section 71.0021 of the Family Code.

Deadly conduct under Penal Code 22.05 occurs when a person recklessly engages in conduct that places another in imminent danger of serious bodily injury, such as knowingly discharging a firearm in the direction of an individual, habitation, building, or vehicle.

Deferred adjudication is an alternative to seeking a conviction in court that may be offered to a juvenile for delinquent conduct or conduct indicating a need for supervision.

Deferred prosecution may be offered to a juvenile as an alternative to seeking a conviction in court for delinquent conduct or conduct indicating a need for supervision.

Delinquent conduct is conduct that violates either state or federal law and is punishable by imprisonment or confinement in jail. It includes conduct that violates certain juvenile court orders, including probation orders, but does not include violations of traffic laws.

Discretionary means that something is left to or regulated by a local decision maker.

E-cigarette means an electronic cigarette or any other device that simulates smoking by using a mechanical heating element, battery, or electronic circuit to deliver nicotine or other substances to the individual inhaling from the device or a consumable liquid solution or other material aerosolized or vaporized during the use of an electronic cigarette or other device described by this provision. The term includes any device that is manufactured, distributed, or sold as an e-cigarette, e-cigar, or e-pipe or under another product name or description and a component, part, or accessory for the device, regardless of whether the component, part, or accessory is sold separately from the device.

Explosive weapon is defined by Penal Code 46.01 as any explosive or incendiary bomb, grenade, rocket, or mine and its delivery mechanism that is designed, made, or adapted for the purpose of inflicting serious bodily injury, death, or substantial property damage, or for the principal purpose of causing such a loud report as to cause undue public alarm or terror.

False alarm or report under Penal Code 42.06 occurs when a person knowingly initiates, communicates, or circulates a report of a present, past, or future bombing, fire, offense, or other emergency that he or she knows is false or baseless and that would ordinarily:

1. Cause action by an official or volunteer agency organized to deal with emergencies;
2. Place a person in fear of imminent serious bodily injury; or
3. Prevent or interrupt the occupation of a building, room, or place of assembly.

Firearm is defined by federal law (18 U.S.C. 921(a)) as:

1. Any weapon (including a starter gun) that will, is designed to, or may readily be converted to expel a projectile by the action of an explosive;
2. The frame or receiver of any such weapon;
3. Any firearm muffler or firearm silencer, defined as any device for silencing, muffling, or diminishing the report of a portable [firearm](#); or

4. Any destructive device, such as any explosive, incendiary or poison gas bomb, or grenade. Such term does not include an antique firearm.

Graffiti includes markings with paint, an indelible pen or marker, or an etching or engraving device on tangible property without the effective consent of the owner. The markings may include inscriptions, slogans, drawings, or paintings.

Handgun is defined by Penal Code 46.01 as any firearm that is designed, made, or adapted to be fired with one hand.

Harassment includes:

1. Conduct that meets the definition established in district policies DIA(LOCAL) and FFH(LOCAL);
2. Conduct that threatens to cause harm or bodily injury to another person, including a district student, employee, board member, or volunteer; is sexually intimidating; causes physical damage to the property of another student; subjects another student to physical confinement or restraint; or maliciously and substantially harms another student's physical or emotional health or safety, as defined in Education Code 37.001(b)(2); or
3. Conduct that is punishable as a crime under Penal Code 42.07, including the following types of conduct if carried out with the intent to harass, annoy, alarm, abuse, torment, or embarrass another:
 - a. Initiating communication and, in the course of the communication, making a comment, request, suggestion, or proposal that is obscene, as defined by law;
 - b. Threatening, in a manner reasonably likely to alarm the person receiving the threat, to inflict bodily injury on the person or to commit a felony against the person, a member of the person's family or household, or the person's property;
 - c. Conveying, in a manner reasonably likely to alarm the person receiving the report, a false report, which is known by the conveyor to be false, that another person has suffered death or serious bodily injury;
 - d. Causing the telephone of another to ring repeatedly or making repeated telephone communications anonymously or in a manner reasonably likely to harass, annoy, alarm, abuse, torment, embarrass, or offend another;
 - e. Making a telephone call and intentionally failing to hang up or disengage the connection;
 - f. Knowingly permitting a telephone under the person's control to be used by another to commit an offense under this section;
 - g. Sending repeated electronic communications in a manner reasonably likely to harass, annoy, alarm, abuse, torment, embarrass, or offend another;
 - h. Publishing on an internet website, including a social media platform, repeated electronic communications in a manner reasonably likely to cause emotional distress, abuse, or torment to another person, unless the communications are made in connection with a matter of public concern, as defined by law; or
 - i. Making obscene, intimidating, or threatening telephone calls or other electronic communications from a temporary or disposable telephone number provided by an internet application or other technological means.

Hazing is defined by Education Code 37.151 as an intentional, knowing, or reckless act, on or off campus, by one person alone or acting with others, directed against a student for the purpose of

pledging, initiation into, affiliation with, holding office in, or maintaining membership in a student organization if the act meets the elements in Education Code 37.151, including:

1. Any type of physical brutality;
2. An activity that subjects the student to an unreasonable risk of harm or that adversely affects the student's mental or physical health, such as sleep deprivation, exposure to the elements, confinement to small spaces, calisthenics, or consumption of food, liquids, drugs, or other substances;
3. An activity that induces, causes, or requires the student to perform a duty or task that violates the Penal Code; or
4. Coercing a student to consume a drug or alcoholic beverage in an amount that would lead a reasonable person to believe the student is intoxicated. **Hit list** is defined in Education Code 37.001(b)(3) as a list of people targeted to be harmed, using a firearm, a knife, or any other object to be used with intent to cause bodily harm.

Improvised explosive device is defined by Penal Code 46.01 as a completed and operational bomb designed to cause serious bodily injury, death, or substantial property damage that is fabricated in an improvised manner using nonmilitary components.

Indecent exposure is defined by Penal Code 21.08 as an offense that occurs when a person exposes the person's anus or any part of the person's genitals with intent to arouse or gratify the sexual desire of any person and is reckless about whether another is present who will be offended or alarmed by the act.

Intimate visual material is defined by Civil Practices and Remedies Code 98B.001 and Penal Code 21.16 as visual material that depicts a person with the person's intimate parts exposed or engaged in sexual conduct. "Visual material" means any film, photograph, video tape, negative, or slide of any photographic reproduction or any other physical medium that allows an image to be displayed on a computer or other video screen and any image transmitted to a computer or other video screen.

Location-restricted knife is defined by Penal Code 46.01 as a knife with a blade over five and one-half inches.

Knuckles means any instrument consisting of finger rings or guards made of a hard substance and designed or adapted for inflicting serious bodily injury or death by striking a person with a fist enclosed in the knuckles.

Look-alike weapon means an item that resembles a weapon but is not intended to be used to cause serious bodily injury.

Machine gun as defined by Penal Code 46.01 is any firearm that is capable of shooting more than two shots automatically, without manual reloading, by a single function of the trigger.

Mandatory means that something is obligatory or required because of an authority.

Paraphernalia are devices that can be used for inhaling, ingesting, injecting, or otherwise introducing a controlled substance into a human body.

Possession means to have an item on one's person or in one's personal property, including, but not limited to:

1. Clothing, purse, or backpack;

2. A private vehicle used for transportation to or from school or school-related activities, including, but not limited to, an automobile, truck, motorcycle, or bicycle;
3. Telecommunications or electronic devices; or
4. Any school property used by the student, including, but not limited to, a locker or desk.

Prohibited weapon under Penal Code 46.05(a) means:

1. The following items, unless registered with the U.S. Bureau of Alcohol, Tobacco, Firearms, and Explosives or otherwise not subject to that registration requirement or unless the item is classified as a curio or relic by the U.S. Department of Justice: An explosive weapon;
 - a. A machine gun;
 - b. A short-barrel firearm;
2. Armor-piercing ammunition;
3. A chemical dispensing device;
4. A zip gun;
5. A tire deflation device; or
6. An improvised explosive device.

Public Lewdness is defined by Penal Code 21.07 as an offense that occurs when a person knowingly engages in an act of sexual intercourse, deviate sexual intercourse, or sexual contact in a public place or, if not in a public place, when the person is reckless about whether another is present who will be offended or alarmed by the act.

Public school fraternity, sorority, secret society, or gang means an organization composed wholly or in part of students that seeks to perpetuate itself by taking additional members from the students enrolled in school based on a decision of its membership rather than on the free choice of a qualified student. Educational organizations listed in Education Code 37.121(d) are excepted from this definition.

Reasonable belief is that which an ordinary person of average intelligence and sound mind would believe. Chapter 37 requires certain disciplinary decisions when the superintendent or designee has a reasonable belief that a student engaged in conduct punishable as a felony offense. In forming such a reasonable belief, the superintendent or designee may use all available information and must consider the information furnished in the notice of a student's arrest under Code of Criminal Procedure Article 15.27.

Self-defense is the use of force against another to the degree a person reasonably believes is immediately necessary to protect himself or herself.

Serious misbehavior means:

1. Deliberate violent behavior that poses a direct threat to the health or safety of others;
2. Extortion, meaning the gaining of money or other property by force or threat;
3. Conduct that constitutes coercion, as defined by Section 1.07, Penal Code; or
4. Conduct that constitutes the offense of:
 - a. Public lewdness under Penal Code 21.07;
 - b. Indecent exposure under Penal Code 21.08;

- c. Criminal mischief under Penal Code 28.03;
- d. Hazing under Education Code 37.152; or
- e. Harassment under Penal Code 42.07(a)(1) of a student or district employee.

Serious or persistent misbehavior includes, but is not limited to:

- Behavior that is grounds for permissible expulsion or mandatory DAEP placement.
- Behavior identified by the district as grounds for discretionary DAEP placement.
- Actions or demonstrations that substantially disrupt or materially interfere with school activities.
- Refusal to attempt or complete schoolwork as assigned.
- Insubordination.
- Profanity, vulgar language, or obscene gestures.
- Leaving school grounds without permission.
- Falsification of records, passes, or other school-related documents.
- Refusal to accept discipline assigned by the teacher or principal.

Short-barrel firearm is defined by Penal Code 46.01 as a rifle with a barrel length of less than 16 inches or a shotgun with a barrel length of less than 18 inches, or any weapon made from a rifle or shotgun that, as altered, has an overall length of less than 26 inches.

Terroristic threat is defined by Penal Code 22.07 as a threat of violence to any person or property with intent to:

1. Cause a reaction of any type by an official or volunteer agency organized to deal with emergencies;
2. Place any person in fear of imminent serious bodily injury;
3. Prevent or interrupt the occupation or use of a building; room, place of assembly, or place to which the public has access; place of employment or occupation; aircraft, automobile, or other form of conveyance; or other public place;
4. Cause impairment or interruption of public communications; public transportation; public water, gas, or power supply; or other public service;
5. Place the public or a substantial group of the public in fear of serious bodily injury; or
6. Influence the conduct or activities of a branch or agency of the federal government, the state, or a political subdivision of the state (including the district).

Tire deflation device is defined in part by Penal Code 46.01 as a device, including a caltrop or spike strip, that, when driven over, impedes or stops the movement of a wheeled vehicle by puncturing one or more of the vehicle's tires.

Title 5 felonies are those crimes listed in Title 5 of the Penal Code that typically involve injury to a person and may include:

- Murder, manslaughter, or homicide under Sections 19.02–.05;
- Kidnapping under Section 20.03;
- Trafficking of persons under Section 20A.02;

- Smuggling or continuous smuggling of persons under Sections 20.05–.06;
- Assault under Section 22.01;
- Aggravated assault under Section 22.02;
- Sexual assault under Section 22.011;
- Aggravated sexual assault under Section 22.021;
- Unlawful restraint under Section 20.02;
- Continuous sexual abuse of a young child or disabled individual under Section 21.02;
- Bestiality under Section 21.09;
- Improper relationship between educator and student under Section 21.12;
- Voyeurism under Section 21.17;
- Indecency with a child under Section 21.11;
- Invasive visual recording under Section 21.15;
- Disclosure or promotion of intimate visual material under Section 21.16;
- Sexual coercion under Section 21.18;
- Injury to a child, an elderly person, or a disabled person of any age under Section 22.04;
- Abandoning or endangering a child under Section 22.041;
- Deadly conduct under Section 22.05;
- Terroristic threat under Section 22.07;
- Aiding a person to commit suicide under Section 22.08; and
- Tampering with a consumer product under Section 22.09.

Under the influence means lacking the normal use of mental or physical faculties. Impairment of a person’s physical or mental faculties may be evidenced by a pattern of abnormal or erratic behavior, the presence of physical symptoms of drug or alcohol use, or by admission. A student “under the influence” need not be legally intoxicated to trigger disciplinary action.

Use means voluntarily introducing into one’s body, by any means, a prohibited substance.

Zip gun is defined by Penal Code 46.01 as a device or combination of devices that was not originally a firearm and is adapted to expel a projectile through a smooth-bore or rifled-bore barrel by using the energy generated by an explosion or burning substance.

McKinney ISD Extracurricular/Co-Curricular Drug Policy and Contract

1. The objectives for this program are:
 - i. To allow each student in programs subject to testing to make a commitment against drug/alcohol use.¹
 - ii. To provide a deterrent to drug/alcohol use for students in grades 7-12.
 - iii. To ensure the health and safety of students participating in an extracurricular activity.
 - iv. To provide a drug/alcohol education and counselling program for students who test positive for drug/alcohol use and for those students who are at risk for drug/alcohol use.
 - v. To provide students with a tool to deal with peer pressure
2. Students in grades 7-12 who participate in extracurricular activities will be required to submit to drug/alcohol testing consistent with this policy. For the purpose of this policy, extracurricular activities include, but are not limited to:
 - i. All UIL activities
 - ii. School-sponsored student groups/clubs/organizations
 - iii. Student Council
 - iv. All elected/appointed student officers

Additionally, any student may voluntarily agree to participate in the drug testing program with the written consent of their parents/guardians and the payment of the proper drug/alcohol testing fees.

When the athletic director/sponsor/campus administrator has a reasonable suspicion that a student subject to the program is currently using drugs/alcohol, the athletic director or fine arts director may require the student to submit to a test under this policy. "Reasonable suspicion" means a suspicion of drug/alcohol use based on specific observations made by teachers/coaches/administrators/sponsors of the appearance, speech, or behavior of a student subject to this policy; the reasonable inferences that are drawn from those observations; and/or information of drug/alcohol use by a student subject to this policy supplied to school officials by other students, staff members, or patrons.

3. Prior to engaging in any extracurricular activity which is governed by this policy, a parent/guardian of a student, and the student, must both sign a written consent authorizing drug/alcohol testing of the student. Students who have reached the age of majority, or their disabilities of minority have been removed, will sign the written consent authorizing drug/alcohol testing of the student.

All students covered by this policy will be required to submit to random drug/alcohol testing. Random testing may be conducted at any time. Random testing may be conducted as determined by the Superintendent or the campus principal. The names of all eligible students will be placed in a computer generated "pool." Random selections from that pool will be conducted by the testing service contracted by the District.

¹ The term "drug/alcohol" for the purpose of this policy includes the definition outlined on page 38 of the Student Code of Conduct:

- Any controlled substance or dangerous drug as defined by state and federal law; without regard to amount, including but not

- limited to marijuana, any narcotic drug, hallucinogen, stimulant, depressant, amphetamine, or barbiturate;
- Alcohol or any alcoholic beverage;
 - Any simulated controlled substance or dangerous drug;
 - Any drug as defined by state and federal law without regard to amount;
 - Any abusable volatile chemical substance for inhalation;
 - Any prescription drug used in a manner not consistent with the prescription;
 - Any other intoxicant or mood-changing, mind-altering, or behavior altering drugs, including pills and other over-the-counter stimulants and sedatives; or
 - Any anabolic steroids

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4. Drug/alcohol testing will be done by a nationally certified drug testing laboratory. The District will contract with a certified drug-testing laboratory. The laboratory will follow strict procedures for the chain of custody and access to test results. The laboratory will provide qualified collectors to oversee collection of specimens. The service will provide Medical Review Officer (MRO) services for the interpretation and verification of positive results. The MRO will report all test results to designated school officials. Results will not be provided either orally or in writing to any person who has not been designated by the district to receive results. The District reserves the right to test for prohibited/illegal substances, including but not limited to: alcohol, amphetamines, barbiturates, benzodiazepines, cannabinoids, cocaine, methadone, methaqualone, opiates, phencyclidine, steroids, other illegal or addictive drug and any adulterant.
5. Drug/Alcohol Testing will be performed by urinalysis in accordance with accepted practices and procedures as established by the certified drug/alcohol testing laboratory with whom the District contracts. Student privacy will be protected to the greatest extent possible during the collection and coding of urine specimens. Students will provide urine specimens in an empty restroom accompanied by an adult monitor of the same gender. Male students will produce a sample at a urinal, remaining fully clothed with their backs to the monitor. Female students will produce a sample in a closed stall. After the specimen is produced, it will be handed to the monitor.
6. Results of any drug/alcohol test will not be given to law enforcement authorities nor be used for any school district discipline, except as related to applicable activities noted in this policy. Access to written drug/alcohol results will be limited to the following:
 - i. Parent/Guardian
 - ii. Student
 - iii. Superintendent Designee

Access to verbal notification that a student has tested positive for drug/alcohol use will be provided to the following:

- iv. Principal
- v. Counselor
- vi. Coach/sponsor of the specific activity in which the student participates at the time of the positive test.

All information related to the testing or the identification of students as a user of illegal drugs/alcohol will be protected by the District and its employees, officers, and agents as confidential, unless otherwise required by law, in response to overriding public health and safety concerns, or as authorized by the parent/guardian or student. The District will destroy the records maintained under this policy in accordance with the District's records retention schedule.

7. If the drug test indicates positive results, the laboratory will immediately forward the results to its MRO. The MRO will contact the parent/guardian of the tested student to report the positive result, as well as determine if prescription medication or other legal substances may have caused the positive result. The testing company will then inform the school of the positive result. Information obtained from the parent/guardian will be provided to the MRO for review and issuance of his/her determination.

Consequences of Positive Testing

Consequences of a **FIRST** confirmed positive test result shall be as follows:

1. Required conference with parent/guardian and student;
2. Referral to a MISD approved counseling and/or drug education program for an assessment which will determine if a counseling and/or drug education program is needed for the student. The student must provide documentation of the assessment. If counseling and/or drug education program is recommended, the student must fulfill the recommendation of the counseling and/or drug education program, and provide documentation confirming completion of the program.
3. A minimum 20 school day suspension from all extracurricular activities;
4. Prior to rejoining any extracurricular activity, a negative test result must be obtained at the student's/parent's/guardian's expense;
5. After producing a negative test and regaining eligibility, the student will retest once a month for 4 months at the students, parents, or guardians' expense.

Consequences of a **SECOND** confirmed positive test result shall be as follows:

1. Required conference with parent/guardian and student;
2. Referral to an MISD approved counseling program for an assessment which will determine the length of counseling needed for the student. The student must fulfill the recommendation of the counseling program, and provide documentation confirming completion of the program;
3. A minimum 60 school day suspension from all extracurricular activities;
4. Prior to rejoining any extracurricular activity, a negative test result must be obtained at the student's/parent's/guardian's expense;
5. After producing a negative test and regaining eligibility, the student will retest once a month for 4 months at the students, parents, or guardians' expense.

Consequences of a **THIRD** confirmed positive test result shall be as follows:

1. Required conference with parent/guardian and student,
2. Referral to a MISD approved counseling and/or drug education program for an assessment which will determine if a counseling and/or drug education program is needed for the student. The student must provide documentation of the assessment. If counseling and/or drug education program is recommended, the student must fulfill the recommendation of the counseling and/or drug education program and provide documentation confirming completion of the program,
3. A minimum of one full calendar year suspension from all extracurricular activities,
4. Prior to rejoining any extracurricular activity, a negative test result must be obtained at the student's/parent's/guardian's expense,
5. After producing a negative test and regaining eligibility, the student will retest once a month for 4 months at the students, parents, or guardians' expense.

Consequences of a **FOURTH** confirmed positive test result shall be as follows:

1. Required conference with parent/guardian and student;
2. The student will be removed from all participation in extracurricular activities for as long as the student is enrolled in McKinney ISD.

A positive test that results in a suspension in excess of the number of days remaining in the school year will continue on the first day of school of the next school year.

Refusal to participate in a drug test after signing the consent form shall count as a positive test.

- Students who are not involved in extracurricular activities, but who voluntarily participate in the district drug testing program with consent of their parent/guardian will be subject to the same consequences for positive tests as set out herein.
- Students who stop participating in extracurricular activities during the school year must submit a letter to the principal requesting removal from the random drug testing pool.
- Appeal of the consequences of a positive result must be filed with the District by the student or parent/guardian in accordance with District policies FNG (LEGAL) and FNG (LOCAL). During the time of any appeal, the consequences outlined herein will remain in effect including but not limited to, suspension and/or removal from all applicable extracurricular activities. If the appeal is resolved in favor of the student, the student will be immediately reinstated to the extracurricular activity. Any drug/alcohol test incident to an appeal, in which the parent/guardian requests retesting, the parent/guardian must submit the appeal within forty-eight (48) hours of confirmation and notification of the positive result. Retesting must be performed by a nationally certified drug/alcohol testing laboratory using the original positive sample, and will be done at the parent/guardian's expense.

McKinney Independent School District

Drug/Alcohol Screening Test Parent/Guardian/Student Consent Form

I, _____(printed name of student) and
_____(printed name of parent/guardian)

am the parent/guardian of _____(print name of student) a student enrolled in the McKinney Independent School District.

I understand that participation in an extracurricular activity is a privilege that may be withdrawn for violations of McKinney ISD Board Policies. I understand that extracurricular activities include, but are not limited to: all UIL activities; school-sponsored student groups/clubs/organizations; student council; all elected/appointed student officers; and non- curriculum-related student groups.

I acknowledge that I have received a copy of the Random Drug/Alcohol Testing Program for McKinney ISD. I have read the District's Policy and understand the provisions of the random drug/alcohol testing program. I hereby consent to the testing provided by the program. I understand that Participation in extracurricular activities at McKinney ISD, as defined under the Policy, is conditioned upon my consent and participation in the random drug/alcohol testing program. In consideration of the benefits arising to me/my child from this activity, I hereby grant permission for me/my child to participate in the program. I further agree to and shall indemnify and hold harmless the District, its officers, agents and employees, from suits and liability of every kind, including expenses of litigation, court costs, and attorneys' fees for injury or damage which I or my child, or any other person might sustain as a result of my child's participation in the random drug/alcohol testing program.

I acknowledge that I have read and understand this consent and release. I represent that I am the student/parent or guardian of the student named above, and I hereby agree that we shall both be bound by the terms of the consent and release provisions set forth in the random drug/alcohol testing policy.

Circle which (Parent/Guardian Signature)

(Date)

I, the student noted above, acknowledge that I have read the foregoing consent and release and that I understand it and agree to be bound by its terms and the terms of the random drug/alcohol testing program.

(Student Signature) (Date)

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McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: School Health Advisory Council Members
Date: August 28, 2023

The School Health Advisory Council (SHAC) assists the district in ensuring that the local community values and health issues are reflected in the district's health education instruction. SHAC members are appointed by the school district to serve at the district level and to provide guidance to the district on health programming and its impact on student health and learning. The list of members brought for approval includes 13 parents who are not employed by MISD and 11 community/staff members which is in compliance with the requirements. The board of trustees may also appoint one or more people from the community.

The SHAC in McKinney ISD also combines the Safe and Drug Free Schools Committee and the Wellness Committee into one council. State law requires that a SHAC must meet at least four times each year. MISD SHAC will have 2 fall semester and 2 spring semester meetings. The agendas, minutes and audio recording of the meetings are posted on the MISD Website.

The local SHAC duties include recommending :

- policies, procedures, strategies, and curriculum appropriate for specific grade levels designed to prevent physical and mental health concerns, comprehensive school counseling program, safe and healthy school environment, and school employee wellness utilizing a coordinated health education approach;
- appropriate grade levels and methods of instruction for human sexuality instruction, dangers of opioids, such as fentanyl; child abuse, family and dating violence, and sex trafficking;
- strategies to increase parental awareness regarding risky behaviors and early warning signs of physical and behavioral health concerns.

It is Recommended: That the Board approve the 2023-2024 School Health Advisory Council as submitted.

Resource Person(s): Julie Blankenship, Director of Health Services
Karin Klemm, Coordinator of Health and PE

Respectfully Submitted,

Shawn Pratt
Superintendent

Melanie Raleeh
Assistant Superintendent

2023-2024 SCHOOL HEALTH ADVISORY COUNCIL (SHAC)

MISD PARENT - NON EMPLOYEE MEMBERS

	NAME	CAMPUS
1	Anderson, Joy	Walker ES/MHS Parent
2	Brannon, Gwendolyn	Scott Johnson MS/MNHS Parent
3	Drane, Empress	Scott Johnson MS parent
4	Foltz, Brandi	Faubion/MHS parent
5	Hawley, Amanda	Faubion MS/MBHS parent
6	Kenney, Whitney	McClure/Cockrill MS parent
7	Lessner, Beth	Caldwell ES Parent
8	McGrory, Mikaela	McClure parent
9	Raspberry, Megan	MNHS Parent
10	Shirar, Paul	MHS Parent
11	Skowronski, Diana, Co-Chair	Caldwell ES Parent
12	Valliere, Jennifer	Wolford ES/Pediatrician standing orders for nurses
13	Van Deusen, Lana	McClure ES/Cockrill MS Parent/Drug Free McKinney

ALL OTHER MEMBERS

1	Akins, Jennifer	MISD Sr. Director of Guidance & Counseling
2	Aranibar, Patricia, Secretary	MBHS Nurse
3	Begala, Jean	Community MISD Substitute
4	Blankenship, Julie - Chair	MISD Director of Health Services
5	Holland, Laurie	Connections Wellness Group
6	Ecker, Rebeka	MISD Pregnancy Related Services Facilitator
7	Giddens, Christy	MISD Coordinator of Health Services
8	Stephanie O'Dell	MISD Board Member
9	Klemm, Karin	MISD Coordinator of Health & Pe
10	Lengel, Valerie	Family Health Clinic
11	Shoemake, James or Aramark designee	Aramark Director

McKinney Independent School District #1 Duvall Street, McKinney, Texas 75069
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To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: 23-24 Proposed Tax Rates
Date: August 28, 2023

State law requires that before taxes are levied, the Board must approve a resolution to set tax rates. The resolution is attached.

	<u>22-23</u>	<u>23-24</u>	<u>Change</u>
Maintenance and Operations (M & O) Tax Rate:	\$0.9429	\$0.7575	(\$0.1854)
Interest and Sinking (I & S) Tax Rate:	<u>\$0.3700</u>	<u>\$0.3700</u>	<u>(\$0.0000)</u>
Total Tax Rate:	\$1.3129	\$1.1275	(\$0.1854)

Impact Statement: Will determine the amount of tax revenue generated which in turn will impact State Aide and Recapture.

It is recommended: The administration recommends approval of the attached resolution adopting the 23-24 Tax Rates.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent

**MCKINNEY INDEPENDENT SCHOOL DISTRICT
RESOLUTION ADOPTING 23-24 TAX RATE**

WHEREAS, on June 28, 2023, the Board of Trustees of the McKinney Independent School District met in open session to hold a public meeting to discuss the Budget and Proposed Tax Rate for the 23-24 year, after which the budget was adopted, and

WHEREAS, a Tax Rate is required by the provisions of Section 26.05 of the Property Tax Code, and

WHEREAS, the Total Tax Rate consist of two separate rates – a Maintenance and Operations Tax Rate (M&O) and a Debt Service Tax Rate (I&S), and

WHEREAS, due to State Funding Formulas, Maintenance and Operations Tax Rate (M&O) is required to be compressed (reduced) from \$0.9429 per \$100 valuation down to \$0.7575 per \$100 valuation, and

WHEREAS, the district is maintaining the Debt Service Tax Rate (I&S) at \$0.37 per \$100 valuation, now

IT IS HEREBY RESOLVED BY the Trustees of the McKinney Independent School District that the 23-24 Tax Rate be set at a Total Tax Rate of \$1.1275 per \$100 valuation (\$0.7575 Maintenance and Operations (M&O) and \$0.37 Debt Service (I&S), and further that taxes are hereby levied on all properties now or hereinafter on the rolls of said District for the year 23-24.

Adopted this 28th day of August, 2023, by the Board of Trustees of the McKinney Independent School District

President, Board of Trustees
McKinney ISD

Secretary, Board of Trustees
McKinney ISD

**DONATIONS
LESS THAN \$5,000
JUNE 2023**

To:	From:	Purpose:	Cash Received:	Supply/ Equipment Value:
Partners In Education	Stride Fitness McKinney	MISD Leadership Summit 2 Free Months at Stride Fitness		\$350.00
Partners In Education	Harry's At the Harbor	MISD Leadership Summit \$50.00 Gift Card	\$50.00	
Partners In Education	San Miguel Grill	MISD Leadership Summit Dinner for 2		?
Partners In Education	Love Life Foundation	MISD Leadership Summit 2 \$25.00 Gift Cards and Cups	\$50.00	
McKinney High School	McKinney High School PTO	Teacher Supplies	\$3,883.13	
McKinney High School	McKinney High School PTO	Class of 2023, 2024, 2025, 2026 Events	\$4,000.00	
Total			<u>\$7,983.13</u>	<u>\$350.00</u>

**DONATIONS
LESS THAN \$5,000
JULY 2023**

To:	From:	Purpose:	Cash Received:	Supply/ Equipment Value:
Glen Oaks	HHIC McKinney LLC	Various Needs	\$349.80	
Glen Oaks	Artsonia	Art Supplies	\$177.18	
Partners In Education	Abernathy, Roeder, Boyd, & Hullett	MISD Leadership Summit Shirts	\$1,300.00	
Communications	Dennis Baker State Farm	Scholar Artist of the Week	\$1,000.00	
Communications	Dennis Baker State Farm	Scolar Athlete of the Week	\$1,000.00	
Total			<u><u>\$3,826.98</u></u>	<u><u>\$0.00</u></u>

2016 Bond Report

June 2023 (July Board Meeting 2023)

Source	Budget	Received	Remaining
Bonds Issued (2000 Series)	12,500,000	12,500,000	0
Bonds Issued (2016 Series)	220,000,000	220,000,000	0
Land Sold	1,989,640	1,989,640	0
Erate	2,123,568	2,123,568	0
Interest Earned	5,864,066	5,864,066	0
Other	5,312,893	5,312,893	0
Total	247,790,167	247,790,167	0

16-17 Budget Fund 199 - General Operating Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	11,131,556	11,123,468	0	8,088
Stadium (16-17 General Operating Fund Only)	7,131,556	7,131,556	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	0	0	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	7,131,556	7,131,556	0	0
Architectural & Engineering	0	0	0	0
Athletics Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Athletics Refresh	700,000	700,000	0	0
Fine Arts Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Fine Arts Refresh	700,000	700,000	0	0
Furniture Refresh (16-17 General Operating Fund Only)	300,000	292,417	0	7,583
Furniture Refresh	300,000	292,417	0	7,583
1:World (16-17 General Operating Fund Only)	2,000,000	1,999,495	0	505
1:World	2,000,000	1,999,495	0	505
Technology (16-17 General Operating Fund Only)	300,000	300,000	0	0
Technology	300,000	300,000	0	0

17-18 Budget Fund 199 - General Operating Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	5,000,000	3,498,482	0	1,501,519
Athletics Turfs (17-18 General Operating Fund Only)	1,000,000	499,999	0	500,001
Athletics Turfs	1,000,000	499,999	0	500,001
Fine Arts Refresh (17-18 General Operating Fund Only)	1,000,000	998,487	0	1,513
Fine Arts Refresh	1,000,000	998,487	0	1,513
Furniture Refresh (17-18 General Operating Fund Only)	1,000,000	0	0	1,000,000
Furniture Refresh	1,000,000	0	0	1,000,000
1:World (17-18 General Operating Fund Only)	2,000,000	1,999,995	0	5
1:World	2,000,000	1,999,995	0	5

Fund 613 - 2011 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	8,911,959	8,911,959	0	0
Stadium (2011 Construction Fund Only)	8,911,959	8,911,959	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	515,128	515,128	0	0
Pre-Construction Services - Manhattan	37,500	37,500	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	5,352,331	5,352,331	0	0
Architectural & Engineering	3,007,000	3,007,000	0	0

Fund 461 - Athletics Sports Advertising				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	100,000	100,000	0	0
Stadium (Athletics Sports Marketing Only)	100,000	100,000	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	0	0	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	100,000	100,000	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0

Fund 614 - 2016 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	247,759,757	242,598,345	5,067,188	94,224
Stadium (2016 Construction Fund Only)	53,493,258	53,493,258	0	0
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0
FF&E	602,232	602,232	0	0
Technology	602,754	602,754	0	0
Easements	102,500	102,500	0	0
Testing	211,196	211,196	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	50,945,450	50,945,450	0	0
Architectural & Engineering	93,000	93,000	0	0
MHS Auditorium, Gym & Nat	26,772,037	26,769,779	2,258	0
FF&E	181,839	179,581	2,258	0
Technology	192,810	192,810	0	0
Testing	437,548	437,548	0	0
Guaranteed Max Price (GMP)	24,545,183	24,545,183	0	0
Architectural & Engineering	1,414,658	1,414,658	0	0
MNHS	12,739,134	12,739,134	0	0
Consultant	317,754	317,754	0	0
HVAC	2,648,178	2,648,178	0	0
Refresh	9,773,202	9,773,202	0	0
Valley Creek	3,001,592	3,001,592	0	0
Drainage Project	176,999	176,999	0	0
Consultant	69,825	69,825	0	0
Refresh	2,754,768	2,754,768	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	0	0	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0

Glen Oaks	3,875,016	3,875,015	0	0
Consultant	92,200	92,200	0	0
HVAC	53,611	53,611	0	0
Refresh	3,729,205	3,729,205	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	0	0	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0
MBHS Fine Arts	4,127,302	4,127,302	0	0
FF&E	10,546	10,546	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	66,709	66,709	0	0
Guaranteed Max Price (GMP) & Refresh	3,803,645	3,803,645	0	0
Architectural & Engineering	246,402	246,402	0	0
CMS Fine Arts	3,855,108	3,855,108	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	51,750	51,750	0	0
Guaranteed Max Price (GMP) & Refresh	3,570,150	3,570,150	0	0
Architectural & Engineering	233,208	233,208	0	0
EMS Fine Arts	3,521,707	3,521,707	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	50,286	50,286	0	0
Guaranteed Max Price (GMP) & Refresh	3,260,017	3,260,017	0	0
Architectural & Engineering	211,404	211,404	0	0
Eddins	2,905,366	2,905,366	0	0
Consultant	86,973	86,973	0	0
HVAC	873,029	873,029	0	0
Refresh	1,945,364	1,945,364	0	0
Walker	2,964,653	2,964,653	0	0
Consultant	91,072	91,072	0	0
HVAC	886,282	886,282	0	0
Refresh	1,987,299	1,987,299	0	0
Wolford	4,081,688	4,081,688	0	0
Consultant	83,250	83,250	0	0
HVAC	1,159,832	1,159,832	0	0
Refresh	2,838,606	2,838,606	0	0
Malvern	4,436,994	4,379,794	57,200	0
Consultant	1,250	1,250	0	0
HVAC	1,224,397	1,224,397	0	0
Refresh	3,211,347	3,154,147	57,200	0
McNeil	4,258,112	4,258,112	0	0
Consultant	40,827	40,827	0	0
HVAC	1,121,574	1,121,574	0	0
Refresh	3,095,711	3,095,710	0	0
Caldwell	4,060,689	4,057,271	3,418	0
Consultant	80,000	80,000	0	0
HVAC	945,592	945,592	0	0
Refresh	3,035,097	3,031,679	3,418	0
Vega	3,873,571	3,873,571	0	0
Consultant	82,984	82,984	0	0
HVAC	1,116,054	1,116,054	0	0
Refresh	2,674,533	2,674,533	0	0
Johnson	2,870,856	2,870,856	0	0
Refresh	2,870,856	2,870,856	0	0
Serenity	0	0	0	0
Building	0	0	0	0

Health, Safety & Security	3,828,178	3,814,071	14,107	0
AED's & Scanners	283,895	283,895	0	0
Cameras	2,151,093	2,136,987	14,107	0
Fire Alarms	187,653	187,653	0	0
Playground Equipment	541,104	541,104	0	0
Primus Locks	238,440	238,440	0	0
Sidewalks	425,993	425,993	0	0
HVAC, Roof, End of Life	14,815,451	10,360,257	4,368,526	86,669
2011 Program Facility Upgrades	1,406,503	1,406,503	0	0
Bad Weather	1,612,151	1,606,173	5,977	0
Vans, Trucks, Trailers, Buses	5,189,313	990,061	4,199,253	0
Carpet	87,400	87,400	0	0
Electrical	364,538	364,538	0	0
Equipment	0	0	0	0
Flooring	311,814	311,814	0	0
HVAC	93,345	93,345	0	0
ITE & GE	0	0	0	0
Lighting	349,293	349,293	0	0
Paint	145,068	140,480	4,588	0
Parking	1,306,483	1,306,483	0	0
Plumbing	141,965	141,965	0	0
Roof	1,291,885	1,291,885	0	0
Transformer	0	0	0	0
Wash Stations	0	0	0	0
Water Coolers	24,522	24,522	0	0
Facility Upgrades	2,474,384	2,229,009	158,708	86,668
Boilers	10,812	10,812	0	0
Wall Finish	5,975	5,975	0	0
Transportation & Fueling	2,848,635	2,848,635	0	0
Fees & Equipment	546,590	546,590	0	0
Fencing	0	0	0	0
Fueling Center	0	0	0	0
Inflation	0	0	0	0
Paving	2,302,045	2,302,045	0	0
Athletic Turfs	12,791,428	12,776,428	15,000	0
Athletic Turfs	12,791,428	12,776,428	15,000	0
Athletics Refresh (2016 Construction Fund Only)	4,865,987	4,659,415	201,573	5,000
Athletics Refresh	4,865,987	4,659,415	201,573	5,000
Fine Arts Refresh (2016 Construction Fund Only)	4,229,185	4,223,755	3,680	1,750
Fine Arts Refresh	4,229,185	4,223,755	3,680	1,750
Furniture Refresh (2016 Construction Fund Only)	3,738,215	3,738,215	0	0
Furniture Refresh	3,738,215	3,738,215	0	0
Digital Marquees	968,249	968,249	0	0
Digital Marquees	968,249	968,249	0	0
Technology (2016 Construction Fund Only)	38,891,351	38,629,644	260,901	805
Technology	38,891,351	38,629,644	260,901	805
1:World (2016 Construction Fund Only)	16,262,625	16,262,625	0	0
1:World	16,262,625	16,262,625	0	0
Elementary #22	1,897,961	1,761,820	136,139	1
Elementary #22	1,897,961	1,761,820	136,139	1
Maintenance Building	0	0	0	0
Maintenance Building	0	0	0	0
Land Purchase	1,768,229	1,763,843	4,386	0
Land Purchase	1,768,229	1,763,843	4,386	0
Arbitrage	17181	17181	0	0
Arbitrage	17181	17181	0	0

Stadium & Event Center Funding Check

Project	Budget	Actual Expenditures	Encumbrances	Remaining
Stadium (General Operating, 2011 Bond & 2016 Bond)	69,636,773	69,636,772	0	0
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0
FF&E	602,232	602,232	0	0
Technology	602,754	602,754	0	0
Easements	102,500	102,500	0	0
Testing	726,324	726,324	0	0
Pre-Construction Services - Manhattan	37,500	37,500	0	0
Advent (Branding Contract)	100,000	100,000	0	0
Guaranteed Max Price (GMP)	63,429,337	63,429,337	0	0
Architectural & Engineering	3,100,000	3,100,000	0	0

2021 Bond Report

June 2023 (July Board Meeting 2023)

Source	Budget	Received	Remaining
Grand Total	288,643,816	177,643,816	111,000,000
Bonds (2021 Bond Program)	275,000,000	164,000,000	111,000,000
Land Sale	7,371,261	7,371,261	0
Interest Earned	4,934,557	4,934,557	0
Other	1,337,998	1,337,998	0

Fund 615 - 2021 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	282,563,905	68,527,203	30,142,548	183,894,154
Elementary #22	35,000,000	28,802,886	3,409,795	2,787,319
Construction (including Technology Infrastructure)	30,000,000	27,669,711	2,284,047	46,242
Architectural, Engineering, Geotechnical, etc.	1,650,000	12,500	0	1,637,500
Independent Materials Testing, Utilities (including Fiber), etc.	1,000,000	347,608	61,056	591,337
Furniture, Fixture & Equipment, etc	2,350,000	773,068	1,064,692	512,240
SJMS to 1500 Expansion & Fine Arts	23,000,000	0	0	23,000,000
Construction (including Technology Infrastructure)	20,000,000	0	0	20,000,000
Architectural, Engineering, Geotechnical, etc.	1,500,000	0	0	1,500,000
Independent Materials Testing, Utilities (including Fiber), etc.	500,000	0	0	500,000
Furniture, Fixture & Equipment, etc	1,000,000	0	0	1,000,000
MBHS STEM, CTE & Fine Arts	8,000,000	0	0	8,000,000
Construction (including Technology Infrastructure)	6,500,000	0	0	6,500,000
Architectural, Engineering, Geotechnical, etc.	750,000	0	0	750,000
Independent Materials Testing, Utilities (including Fiber), etc.	250,000	0	0	250,000
Furniture, Fixture & Equipment, etc	500,000	0	0	500,000
MBHS Refresh	31,000,000	3,650	41,800	30,954,550
Consultant	350,000	0	0	350,000
HVAC	8,000,000	0	0	8,000,000
Refresh	22,650,000	3,650	41,800	22,604,550
SJMS Refresh	17,800,000	6,359,534	1,193,702	10,246,765
Consultant	200,000	120,941	0	79,059
HVAC	2,607,055	1,599,888	0	1,007,167
Refresh	14,992,945	4,638,704	1,193,702	9,160,539
EMS Refresh	21,000,000	392,910	33,750	20,573,340
Consultant	200,000	101,250	33,750	65,000
HVAC	6,000,000	0	0	6,000,000
Refresh	14,800,000	291,660	0	14,508,340
Webb Refresh	7,025,000	3,925,807	4,971	3,094,222
Consultant	100,000	35,300	0	64,700
HVAC	171,810	171,810	0	0
Refresh	6,753,190	3,718,697	4,971	3,029,522
Slaughter Refresh	7,500,000	2,821,647	3,287,475	1,390,879
Consultant	174,000	79,375	89,000	5,625
HVAC	2,466,000	898,270	325,581	1,242,149
Refresh	4,860,000	1,844,001	2,872,894	143,105
Finch Refresh	8,000,000	30,000	10,000	7,960,000
Consultant	100,000	30,000	10,000	60,000
HVAC	0	0	0	0
Refresh	7,900,000	0	0	7,900,000
Burks Refresh	7,000,000	3,028,004	12,732	3,959,264
Consultant	100,000	43,912	0	56,088
HVAC	130,293	124,911	0	5,382
Refresh	6,769,707	2,859,181	12,732	3,897,794
Bennett Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Minshew Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	1,340,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000

Wilmeth Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Facility Upgrades	2,000,000	426,795	160,359	1,412,846
Facility Upgrades	2,000,000	426,795	160,359	1,412,846
Furniture Refresh	975,000	31,883	45,615	897,501
Furniture Refresh	975,000	31,883	45,615	897,501
Maintenance Building	4,500,000	0	0	4,500,000
Maintenance Building	4,500,000	0	0	4,500,000
Land Purchase	2,236,736	0	0	2,236,736
Land Purchase	2,236,736	0	0	2,236,736
Serenity	791,051	0	0	791,051
Building	791,051	0	0	791,051
Health, Safety & Security	6,000,000	2,925,792	2,339,904	734,304
Health, Safety & Security	6,000,000	2,925,792	2,339,904	734,304
Athletics & Fine Arts Refresh	22,000,000	5,428,385	2,839,535	13,732,080
Athletics & Fine Arts Refresh	22,000,000	5,428,385	2,839,535	13,732,080
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	10,057,798	8,887,885	23,054,318
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	10,057,798	8,887,885	23,054,318
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Buses	12,236,118	4,292,111	7,875,026	68,981
Buses	12,236,118	4,292,111	7,875,026	68,981

2016 Bond Report

July 2023 (August Board Meeting 2023)

Source	Budget	Received	Remaining
Bonds Issued (2000 Series)	12,500,000	12,500,000	0
Bonds Issued (2016 Series)	220,000,000	220,000,000	0
Land Sold	1,989,640	1,989,640	0
Erate	2,123,568	2,123,568	0
Interest Earned	5,886,682	5,886,682	0
Other	5,312,893	5,312,893	0
Total	247,812,783	247,812,783	0

16-17 Budget Fund 199 - General Operating Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	11,131,556	11,123,468	0	8,088
Stadium (16-17 General Operating Fund Only)	7,131,556	7,131,556	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	0	0	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	7,131,556	7,131,556	0	0
Architectural & Engineering	0	0	0	0
Athletics Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Athletics Refresh	700,000	700,000	0	0
Fine Arts Refresh (16-17 General Operating Fund Only)	700,000	700,000	0	0
Fine Arts Refresh	700,000	700,000	0	0
Furniture Refresh (16-17 General Operating Fund Only)	300,000	292,417	0	7,583
Furniture Refresh	300,000	292,417	0	7,583
1:World (16-17 General Operating Fund Only)	2,000,000	1,999,495	0	505
1:World	2,000,000	1,999,495	0	505
Technology (16-17 General Operating Fund Only)	300,000	300,000	0	0
Technology	300,000	300,000	0	0

17-18 Budget Fund 199 - General Operating Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	5,000,000	3,498,482	0	1,501,519
Athletics Turfs (17-18 General Operating Fund Only)	1,000,000	499,999	0	500,001
Athletics Turfs	1,000,000	499,999	0	500,001
Fine Arts Refresh (17-18 General Operating Fund Only)	1,000,000	998,487	0	1,513
Fine Arts Refresh	1,000,000	998,487	0	1,513
Furniture Refresh (17-18 General Operating Fund Only)	1,000,000	0	0	1,000,000
Furniture Refresh	1,000,000	0	0	1,000,000
1:World (17-18 General Operating Fund Only)	2,000,000	1,999,995	0	5
1:World	2,000,000	1,999,995	0	5

Fund 613 - 2011 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	8,911,959	8,911,959	0	0
Stadium (2011 Construction Fund Only)	8,911,959	8,911,959	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	515,128	515,128	0	0
Pre-Construction Services - Manhattan	37,500	37,500	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	5,352,331	5,352,331	0	0
Architectural & Engineering	3,007,000	3,007,000	0	0

Fund 461 - Athletics Sports Advertising				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	100,000	100,000	0	0
Stadium (Athletics Sports Marketing Only)	100,000	100,000	0	0
Payment to City (Sewer & Turn Lanes)	0	0	0	0
FF&E	0	0	0	0
Technology	0	0	0	0
Easements	0	0	0	0
Testing	0	0	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	100,000	100,000	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0

Fund 614 - 2016 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	247,756,756	242,773,655	4,925,554	57,548
Stadium (2016 Construction Fund Only)	53,493,258	53,493,258	0	0
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0
FF&E	602,232	602,232	0	0
Technology	602,754	602,754	0	0
Easements	102,500	102,500	0	0
Testing	211,196	211,196	0	0
Pre-Construction Services - Manhattan	0	0	0	0
Advent (Branding Contract)	0	0	0	0
Guaranteed Max Price (GMP)	50,945,450	50,945,450	0	0
Architectural & Engineering	93,000	93,000	0	0
MHS Auditorium, Gym & Nat	26,772,037	26,769,779	2,258	0
FF&E	181,839	179,581	2,258	0
Technology	192,810	192,810	0	0
Testing	437,548	437,548	0	0
Guaranteed Max Price (GMP)	24,545,183	24,545,183	0	0
Architectural & Engineering	1,414,658	1,414,658	0	0
MNHS	12,739,134	12,739,134	0	0
Consultant	317,754	317,754	0	0
HVAC	2,648,178	2,648,178	0	0
Refresh	9,773,202	9,773,202	0	0
Valley Creek	3,001,592	3,001,592	0	0
Drainage Project	176,999	176,999	0	0
Consultant	69,825	69,825	0	0
Refresh	2,754,768	2,754,768	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	0	0	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0

Glen Oaks	3,875,016	3,875,015	0	0
Consultant	92,200	92,200	0	0
HVAC	53,611	53,611	0	0
Refresh	3,729,205	3,729,205	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	0	0	0	0
Guaranteed Max Price (GMP)	0	0	0	0
Architectural & Engineering	0	0	0	0
MBHS Fine Arts	4,127,302	4,127,302	0	0
FF&E	10,546	10,546	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	66,709	66,709	0	0
Guaranteed Max Price (GMP) & Refresh	3,803,645	3,803,645	0	0
Architectural & Engineering	246,402	246,402	0	0
CMS Fine Arts	3,855,108	3,855,108	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	51,750	51,750	0	0
Guaranteed Max Price (GMP) & Refresh	3,570,150	3,570,150	0	0
Architectural & Engineering	233,208	233,208	0	0
EMS Fine Arts	3,521,707	3,521,707	0	0
FF&E	0	0	0	0
Inflation	0	0	0	0
Technology	0	0	0	0
Testing	50,286	50,286	0	0
Guaranteed Max Price (GMP) & Refresh	3,260,017	3,260,017	0	0
Architectural & Engineering	211,404	211,404	0	0
Eddins	2,905,366	2,905,366	0	0
Consultant	86,973	86,973	0	0
HVAC	873,029	873,029	0	0
Refresh	1,945,364	1,945,364	0	0
Walker	2,964,653	2,964,653	0	0
Consultant	91,072	91,072	0	0
HVAC	886,282	886,282	0	0
Refresh	1,987,299	1,987,299	0	0
Wolford	4,081,688	4,081,688	0	0
Consultant	83,250	83,250	0	0
HVAC	1,159,832	1,159,832	0	0
Refresh	2,838,606	2,838,606	0	0
Malvern	4,436,994	4,379,794	57,200	0
Consultant	1,250	1,250	0	0
HVAC	1,224,397	1,224,397	0	0
Refresh	3,211,347	3,154,147	57,200	0
McNeil	4,258,112	4,258,112	0	0
Consultant	40,827	40,827	0	0
HVAC	1,121,574	1,121,574	0	0
Refresh	3,095,711	3,095,710	0	0
Caldwell	4,060,689	4,057,271	3,418	0
Consultant	80,000	80,000	0	0
HVAC	945,592	945,592	0	0
Refresh	3,035,097	3,031,679	3,418	0
Vega	3,873,571	3,873,571	0	0
Consultant	82,984	82,984	0	0
HVAC	1,116,054	1,116,054	0	0
Refresh	2,674,533	2,674,533	0	0
Johnson	2,870,856	2,870,856	0	0
Refresh	2,870,856	2,870,856	0	0
Serenity	0	0	0	0
Building	0	0	0	0

Health, Safety & Security	3,828,178	3,814,071	14,107	0
AED's & Scanners	283,895	283,895	0	0
Cameras	2,151,093	2,136,987	14,107	0
Fire Alarms	187,653	187,653	0	0
Playground Equipment	541,104	541,104	0	0
Primus Locks	238,440	238,440	0	0
Sidewalks	425,993	425,993	0	0
HVAC, Roof, End of Life	14,810,006	10,507,992	4,244,467	57,548
2011 Program Facility Upgrades	1,406,503	1,406,503	0	0
Bad Weather	1,612,151	1,606,173	5,977	0
Vans, Trucks, Trailers, Buses	5,189,313	990,061	4,199,253	0
Carpet	87,400	87,400	0	0
Electrical	364,538	364,538	0	0
Equipment	0	0	0	0
Flooring	311,814	311,814	0	0
HVAC	93,345	93,345	0	0
ITE & GE	0	0	0	0
Lighting	349,293	349,293	0	0
Paint	145,068	140,480	4,588	0
Parking	1,306,483	1,306,483	0	0
Plumbing	141,965	141,965	0	0
Roof	1,291,885	1,291,885	0	0
Transformer	0	0	0	0
Wash Stations	0	0	0	0
Water Coolers	24,522	24,522	0	0
Facility Upgrades	2,468,939	2,376,744	34,649	57,547
Boilers	10,812	10,812	0	0
Wall Finish	5,975	5,975	0	0
Transportation & Fueling	2,848,635	2,848,635	0	0
Fees & Equipment	546,590	546,590	0	0
Fencing	0	0	0	0
Fueling Center	0	0	0	0
Inflation	0	0	0	0
Paving	2,302,045	2,302,045	0	0
Athletic Turfs	12,791,428	12,776,428	15,000	0
Athletic Turfs	12,791,428	12,776,428	15,000	0
Athletics Refresh (2016 Construction Fund Only)	4,860,987	4,659,415	201,573	0
Athletics Refresh	4,860,987	4,659,415	201,573	0
Fine Arts Refresh (2016 Construction Fund Only)	4,227,435	4,223,755	3,680	0
Fine Arts Refresh	4,227,435	4,223,755	3,680	0
Furniture Refresh (2016 Construction Fund Only)	3,738,215	3,738,215	0	0
Furniture Refresh	3,738,215	3,738,215	0	0
Digital Marquees	968,249	968,249	0	0
Digital Marquees	968,249	968,249	0	0
Technology (2016 Construction Fund Only)	38,890,546	38,657,219	233,326	0
Technology	38,890,546	38,657,219	233,326	0
1:World (2016 Construction Fund Only)	16,262,625	16,262,625	0	0
1:World	16,262,625	16,262,625	0	0
Elementary #22	1,897,960	1,761,820	136,139	0
Elementary #22	1,897,960	1,761,820	136,139	0
Maintenance Building	0	0	0	0
Maintenance Building	0	0	0	0
Land Purchase	1,778,229	1,763,843	14,386	0
Land Purchase	1,778,229	1,763,843	14,386	0
Arbitrage	17181	17181	0	0
Arbitrage	17181	17181	0	0
Stadium & Event Center Funding Check				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Stadium (General Operating, 2011 Bond & 2016 Bond)	69,636,773	69,636,772	0	0
Payment to City (Sewer & Turn Lanes)	936,126	936,126	0	0
FF&E	602,232	602,232	0	0
Technology	602,754	602,754	0	0
Easements	102,500	102,500	0	0
Testing	726,324	726,324	0	0
Pre-Construction Services - Manhattan	37,500	37,500	0	0
Advent (Branding Contract)	100,000	100,000	0	0
Guaranteed Max Price (GMP)	63,429,337	63,429,337	0	0
Architectural & Engineering	3,100,000	3,100,000	0	0

2021 Bond Report

July 2023 (August Board Meeting 2023)

Source	Budget	Received	Remaining
Grand Total	289,124,975	178,124,975	111,000,000
Bonds (2021 Bond Program)	275,000,000	164,000,000	111,000,000
Land Sale	7,371,261	7,371,261	0
Interest Earned	5,415,716	5,415,716	0
Other	1,337,998	1,337,998	0

Fund 615 - 2021 Construction Fund				
Project	Budget	Actual Expenditures	Encumbrances	Remaining
Grand Total	282,563,905	69,390,716	29,737,835	183,435,354
Elementary #22	35,000,000	28,895,397	3,318,441	2,786,163
Construction (including Technology Infrastructure)	30,000,000	27,669,711	2,284,047	46,242
Architectural, Engineering, Geotechnical, etc.	1,650,000	12,500	0	1,637,500
Independent Materials Testing, Utilities (including Fiber), etc.	1,000,000	347,608	61,056	591,337
Furniture, Fixture & Equipment, etc	2,350,000	865,578	973,338	511,084
SJMS to 1500 Expansion & Fine Arts	23,000,000	0	0	23,000,000
Construction (including Technology Infrastructure)	20,000,000	0	0	20,000,000
Architectural, Engineering, Geotechnical, etc.	1,500,000	0	0	1,500,000
Independent Materials Testing, Utilities (including Fiber), etc.	500,000	0	0	500,000
Furniture, Fixture & Equipment, etc	1,000,000	0	0	1,000,000
MBHS STEM, CTE & Fine Arts	8,000,000	0	0	8,000,000
Construction (including Technology Infrastructure)	6,500,000	0	0	6,500,000
Architectural, Engineering, Geotechnical, etc.	750,000	0	0	750,000
Independent Materials Testing, Utilities (including Fiber), etc.	250,000	0	0	250,000
Furniture, Fixture & Equipment, etc	500,000	0	0	500,000
MBHS Refresh	31,000,000	3,650	41,800	30,954,550
Consultant	350,000	0	0	350,000
HVAC	8,000,000	0	0	8,000,000
Refresh	22,650,000	3,650	41,800	22,604,550
SJMS Refresh	17,800,000	6,540,562	1,022,018	10,237,421
Consultant	200,000	120,941	0	79,059
HVAC	2,607,055	1,599,888	0	1,007,167
Refresh	14,992,945	4,819,732	1,022,018	9,151,195
EMS Refresh	21,000,000	392,910	33,750	20,573,340
Consultant	200,000	101,250	33,750	65,000
HVAC	6,000,000	0	0	6,000,000
Refresh	14,800,000	291,660	0	14,508,340
Webb Refresh	7,025,000	3,925,807	4,971	3,094,222
Consultant	100,000	35,300	0	64,700
HVAC	171,810	171,810	0	0
Refresh	6,753,190	3,718,697	4,971	3,029,522
Slaughter Refresh	7,500,000	2,987,577	3,129,399	1,383,024
Consultant	174,000	79,375	89,000	5,625
HVAC	2,466,000	898,270	325,581	1,242,149
Refresh	4,860,000	2,009,932	2,714,818	135,250
Finch Refresh	8,000,000	30,000	10,000	7,960,000
Consultant	100,000	30,000	10,000	60,000
HVAC	0	0	0	0
Refresh	7,900,000	0	0	7,900,000
Burks Refresh	7,000,000	3,028,004	12,732	3,959,264
Consultant	100,000	43,912	0	56,088
HVAC	130,293	124,911	0	5,382
Refresh	6,769,707	2,859,181	12,732	3,897,794
Bennett Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Minshew Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	1,400,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000

Wilmeth Refresh	7,500,000	0	0	7,500,000
Consultant	100,000	0	0	100,000
HVAC	2,500,000	0	0	2,500,000
Refresh	4,900,000	0	0	4,900,000
Facility Upgrades	2,000,000	488,546	98,608	1,412,846
Facility Upgrades	2,000,000	488,546	98,608	1,412,846
Furniture Refresh	975,000	31,883	48,530	894,586
Furniture Refresh	975,000	31,883	48,530	894,586
Maintenance Building	4,500,000	0	0	4,500,000
Maintenance Building	4,500,000	0	0	4,500,000
Land Purchase	2,236,736	0	0	2,236,736
Land Purchase	2,236,736	0	0	2,236,736
Serenity	791,051	0	0	791,051
Building	791,051	0	0	791,051
Health, Safety & Security	6,000,000	2,929,683	2,336,012	734,305
Health, Safety & Security	6,000,000	2,929,683	2,336,012	734,305
Athletics & Fine Arts Refresh	22,000,000	5,613,419	2,891,126	13,495,454
Athletics & Fine Arts Refresh	22,000,000	5,613,419	2,891,126	13,495,454
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	10,231,167	8,915,422	22,853,412
Technology Refresh+1:World+Classroom+CTE+Staff	42,000,000	10,231,167	8,915,422	22,853,412
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Elementary Playground Refresh	2,000,000	0	0	2,000,000
Buses	12,236,118	4,292,111	7,875,026	68,981
Buses	12,236,118	4,292,111	7,875,026	68,981

2022/2023 Energy Report

June 2022	
Total Electric All Buildings	\$265,001
Total Natural Gas All Buildings	\$8,960
Total Water/Sewer All Buildings	\$28,950
Total Irrigation All Buildings	\$8,862
Total Trash / Waste All Buildings	\$8,871
Total Cost All Buildings	\$320,644

June 2023	
Total Electric All Buildings	\$262,388
Total Natural Gas All Buildings	\$5,860
Total Water/Sewer All Buildings	\$34,357
Total Irrigation All Buildings	\$16,464
Total Trash / Waste All Buildings	\$33,057
Total Cost All Buildings	\$352,126

2021/2022	
Total Electric All Buildings	\$3,164,697
Total Natural Gas All Buildings	\$322,235
Total Water/Sewer All Buildings	\$438,338
Total Irrigation All Buildings	\$237,575
Total Trash / Waste All Buildings	\$290,302
Total Cost All Buildings	\$4,453,147

2022/2023	
Total Electric All Buildings	\$3,313,330
Total Natural Gas All Buildings	\$313,196
Total Water/Sewer All Buildings	\$470,610
Total Irrigation All Buildings	\$219,759
Total Trash / Waste All Buildings	\$381,876
Total Cost All Buildings	\$4,698,771

Construction & Maintenance Report - August 2023

Revised: 08-17-2023

Ongoing Projects

Ruth and Harold Frazier Elementary School (#22)

Complete

Summer 2023 Projects

Slaughter ES Refresh

Complete

Scott Johnson MS Phase 2 Refresh (Performing Arts Wing, Administration Area, and Athletic Areas - A, B and C Halls; Main Corridor and exterior)

Complete

MBHS and MHS Turf Replacement

Complete

Faubion Middle Schools - Replace Bleachers in Competition Gymnasium Summer of 2023

Complete

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Cockrill and Dowell Middle Schools New Turf Athletic Fields

Complete

Scott Johnson Middle School and MNHS Tennis Court Resurfacing

Complete

S. Johnson MS and Evans MS Resurface Running Tracks

Complete

Security Vestibule Installation and Kindergarten Pod Enclosures at 19 Campuses

Complete

Summer 2024 Projects

Evans MS and Finch ES Refresh

Construction Documents for HVAC, electrical and fire alarms systems are complete. Projects will be bid next month and brought to the board for approval at the October Meeting

Energy

Refer to attached report for monthly utility update.

Custodial

26 Open Positions with 5 pending background checks.

McKinney Independent School District
Transportation Operations Report
MISD Board Report

MONTH		August	September	October	November	December	January	February	March	April	May	June	July	
DAYS OF SCHOOL		16	20	18	17	12	18	15	17	19	19	15	8	
NUMBER OF ROUTES		126	126	126	126	129	127	127	127	127	127	20	15	
REGULAR TRADITIONAL SCHOOL 2022-2023														
		REGULAR EDUCATION					SPECIAL EDUCATION					FIELD TRIPS/ATHLETICS/SHUTTLES		
		Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	AVG Daily Riders	Cost per Mile	Cost per Rider per Day	Cost	Miles	Cost per Mile
Regular School	August-22	\$474,266.92	86,971	9,530	\$5.45	\$3.11	\$223,812.18	40,797	562	\$5.49	\$24.89	\$36,213.99	11,054	\$3.28
	September-22	\$587,229.09	108,714	9,945	\$5.40	\$2.95	\$265,164.62	53,700	562	\$4.94	\$23.59	\$107,680.80	27,758	\$3.88
	October-22	\$576,950.54	105,802	8,885	\$5.45	\$3.61	\$253,956.26	46,313	544	\$5.48	\$25.94	\$112,887.78	29,109	\$3.88
	November-22	\$597,065.61	85,441	9,259	\$6.99	\$3.79	\$268,246.72	50,534	613	\$5.31	\$25.74	\$87,116.64	26,033	\$3.35
	December-22	\$378,564.56	69,421	9,322	\$5.45	\$3.38	\$175,127.26	33,991	588	\$5.15	\$24.82	\$42,355.70	13,673	\$3.10
	January-23	\$562,417.76	92,470	9,646	\$6.08	\$3.24	\$269,225.65	50,677	610	\$5.31	\$24.52	\$67,358.00	20,602	\$3.27
	February-23	\$477,249.16	74,901	8,721	\$6.37	\$3.04	\$226,772.75	45,519	635	\$4.98	\$23.81	\$82,115.66	26,083	\$3.15
	March-23	\$522,976.78	84,233	9,398	\$6.21	\$3.27	\$245,329.10	48,324	624	\$5.08	\$23.13	\$81,420.37	23,323	\$3.49
	April-23	\$627,156.52	103,012	9,538	\$6.09	\$3.46	\$289,314.17	56,988	641	\$5.08	\$23.76	\$85,422.39	24,311	\$3.51
	May-23	\$647,016.00	109,579	9,688	\$5.90	\$3.52	\$269,454.35	55,844	615	\$4.83	\$23.06	\$63,317.56	18,104	\$3.50
June-23														
TOTAL/AVERAGE		\$5,450,892.94	920,544	9,393	\$5.92	\$3.34	\$2,486,403.06	482,686	599	\$5.15	\$24.32	\$765,888.89	220,050	\$3.48
SUMMER SCHOOL 2023														
		August	September	October	November	December	January	February	March	April	May	June	July	
Active Routes		126	126	126	126	126	128	127	127	127	127			
Active Drivers		120	121	123	125	126	130	128	128	128	128			
Safety Meeting Topic		Child Checks; Driving Safety; Pre & Post Trip Inspections	Student Management, Danger Zone, Safety First	See something, say something. Clearance Zones, Backing Manuvers, Zonar/Bus MX defects reporting	FEMA Active Shooter, SPED/Lawson Boarding/unboarding Procedures.	Intersections, Accident Reporting, Driving on inclement weather, Defensive Driving	DriveCam Risk Score/Driver Safety ,Accident Trends, Accident Procedures	Pre & Post Trip Inspections, Nighttime driving, Radio Ettique/Radio Procedures, Bus Clearance	Bus Danger Zones, Loading/ Unloading Procedures, Student Mgmt.	Student Management/ Student Write ups, Complacency, LLLC	HOURS OF SERVICE, See something, Say something, Backing Manuvers			
% present		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%			
Summer School	June-23	24,138.56	4,818	321	\$5.01	\$5.01	\$75,977.13	9,253	174	\$8.21	\$29.11	\$0.00		
	July-23	9,235.45	1,242	78	\$7.44	\$14.80	\$12,658.39	3,225	69	\$3.92	\$22.93	\$560.37	40	
	Total	33,374.01	6,059	200	\$5.51	\$9.91	\$88,635.52	12,478	122	\$7.10	\$26.02	\$560.37	40	

INVESTMENT REPORT

McKinney ISD

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July 1 to June 30, 2023



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Earned Income13
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Market Recap

Financial markets spent much of May focused on the debt ceiling issue, but a resolution in early June allowed attentions to shift back to economic data and the Fed. Although several of the leading economic indicators signaled weakness, the preponderance of concurrent indicators continued to exhibit surprising strength. The ISM manufacturing index logged a seventh straight month below 50 in May, indicating contraction in the manufacturing sector. The ISM services index unexpectedly fell from 51.9 to 50.3, the second lowest level in three years and just a fraction above 50.

The deteriorating outlook by U.S. purchasing managers was countered by another strong employment report as non-farm payrolls topped the median forecast for the 14th straight month with a gain of +339k in May, well above the +195k median forecast. Upward revisions added an additional +93k jobs to the March and April counts. Nonfarm payroll growth is now averaging +331k per month in 2023, down from +399k last year. The unemployment rate did climb from a five-decade low of 3.4% to 3.7%, but with payroll growth above 300k per month and the unemployment rate below 4%, the labor market clearly remains too tight.

The May inflation data was a mixed bag. Headline CPI rose just +0.1% and the year-over-year headline was a bright spot, dropping from +4.9% to +4.0%, down sharply from last year's +9.1% peak. Core CPI, which excludes food and energy, was stubbornly high, increasing by +0.4% in May, the sixth straight month at or above +0.4%. On a year-over-year basis, the core was up +5.3%. Although down from +5.5% in April, it was the 18th consecutive month above +5.0%, and more than 2½ times the Fed's 2% target.

Financial markets spent the first two weeks of June gravitating toward the idea that the FOMC would not raise the fed funds target for an eleventh straight time at the mid-June meeting. Prodded along by hints from Fed speakers, a few tentative signs of retreating inflationary pressures, and knowledge that the 500 basis points of rate increases implemented so far were still working through the system, markets concluded the FOMC would pause. Fed officials obliged, voting unanimously to leave the fed funds target

unchanged in a range of 5-5.25%. However, the new summary of economic projections, the so-called dot plot, conveyed a much more hawkish note than markets had anticipated. The forecast called for another 50 basis points of rate hikes, with a median estimate of 5.625% by yearend, up from 5.125% at the March meeting. In addition, the median estimate for the end of 2024 rose by 25 basis points to 4.625%. This hawkish forecast likely reflected a desire to keep the markets from reading too much into the pause and thereby easing financial conditions prematurely.

The committee's message was reinforced by Chair Powell during his remarks at the post meeting press conference. Powell noted that core inflation readings remain well above the Fed's target and that the process of getting inflation back to the 2% target "has a long way to go." Powell acknowledged they have "not seen a lot of progress" on core inflation and that "we want to see it moving down decisively." Powell also said, "Nearly all committee participants expected it will be appropriate to raise interest rates somewhat further by the end of the year."

The frustratingly resilient economic performance and hawkish Fed forced bond yields higher through the month of June. Prior expectations for rate cuts later this year have all but vanished as the recession many predicted remains elusive. Fed funds futures now indicate a yearend overnight rate of 5.38%, up from 4.91% at the end of May. The yield on the two-year Treasury note rose almost 50 basis points during the month, closing at a yield of 4.90%.

Investment Officers' Certification

This report is prepared for the McKinney ISD (the "Entity") in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the Entity's investment officers and includes the disclosures required in the PFIA.

The investment portfolio complied with the PFIA and the Entity's approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Investment Officers

Stacey Stanfield

Director of Finance & Cash Management

Jason Bird

Deputy Superintendent

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Marlene Harbeson

Chief Financial Officer

Portfolio Overview

Portfolio Summary

	Prior 30 Jun-22	Current 30 Jun-23
Par Value	292,578,859.05	321,526,984.38
Original Cost	292,578,859.05	321,526,984.38
Book Value	292,578,859.05	321,526,984.38
Market Value	292,578,859.05	321,526,984.38
Accrued Interest	0.00	0.00
Book Value Plus Accrued	292,578,859.05	321,526,984.38
Market Value Plus Accrued	292,578,859.05	321,526,984.38
Net Unrealized Gain/(Loss)	0.00	0.00

Income Summary

Current Period	1 Jul-22 to 30 Jun-23
Interest Income	12,753,065.97
Net Amortization/Accretion	
Realized Gain/(Loss)	0.00
Net Income	12,753,065.97

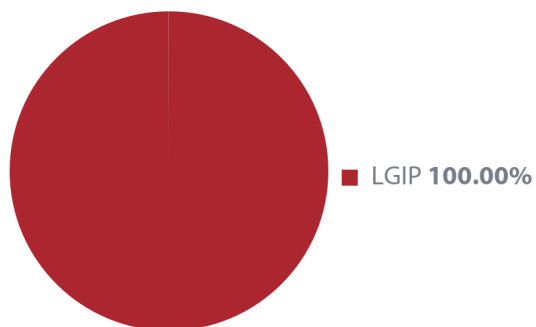
Fiscal Year-to-Date	1 Jul-22 to 30 Jun-23
Net Income	12,753,065.97

Portfolio Characteristics

	Prior 30 Jun-22	Current 30 Jun-23
Yield to Maturity	0.993%	5.066%
Yield to Worst	0.993%	5.066%
Days to Final Maturity	1	1
Days to Effective Maturity	1	1
Duration	--	--

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Asset Allocation

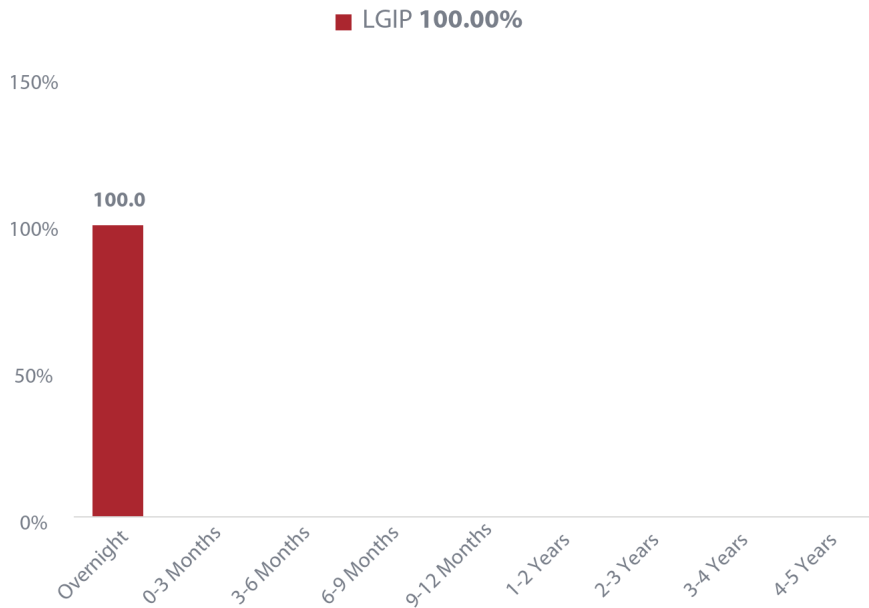


Transaction Summary

Transaction Type	Quantity	Principal	Interest	Total Amount	Realized Gain/Loss
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Portfolio Overview

Maturity Distribution by Security Type



Top Ten Holdings

Issuer	Allocation
TEXSTAR	52.51%
TEXPOOL	47.49%

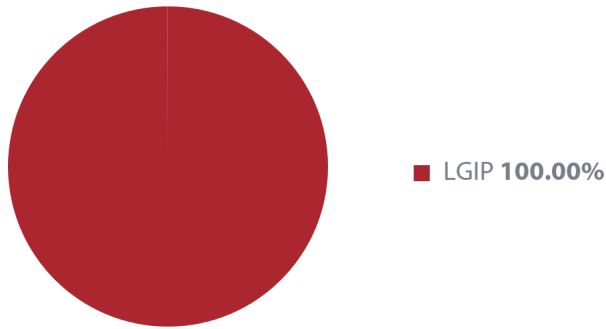
150

Maturity Distribution by Security Type

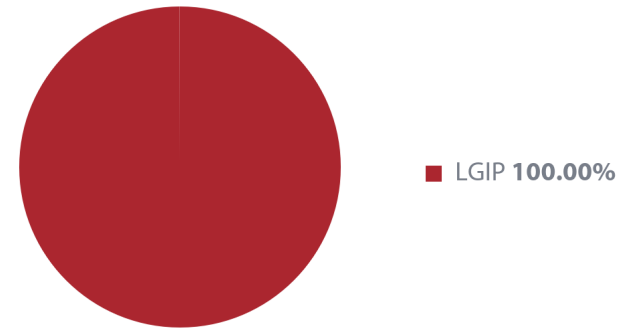
Security Type	Overnight	0-3 Months	3-6 Months	6-9 Months	9-12 Months	1-2 Years	2-3 Years	3-4 Years	4-5 Years	Portfolio Total
LGIP	321,526,984.38	--	--	--	--	--	--	--	--	321,526,984.38
Total	321,526,984.38	--	--	--	--	--	--	--	--	321,526,984.38

Asset Allocation

Asset Allocation by Security Type as of 30-Jun-2022



Asset Allocation by Security Type as of 30-Jun-2023



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Book Value Basis Security Distribution

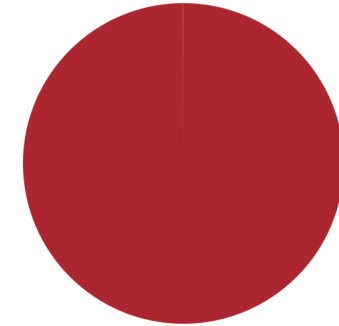
Security Type	Prior Balance 30-Jun-22	Prior Allocation 30-Jun-22	Change in Allocation	Current Balance 30-Jun-23	Current Allocation 30-Jun-23	Yield to Maturity
LGIP	292,578,859.05	100.00%	0.00%	321,526,984.38	100.00%	5.066%
Portfolio Total	292,578,859.05	100.00%		321,526,984.38	100.00%	5.066%

Credit Rating Summary

Rating Distribution

	Book Value	Portfolio Allocation
Local Government Investment Pools & Money Market Funds		
AAA	321,526,984.38	100.00%
Total Local Government Investment Pools & Money Market Funds	321,526,984.38	100.00%
Portfolio Total	321,526,984.38	100.00%

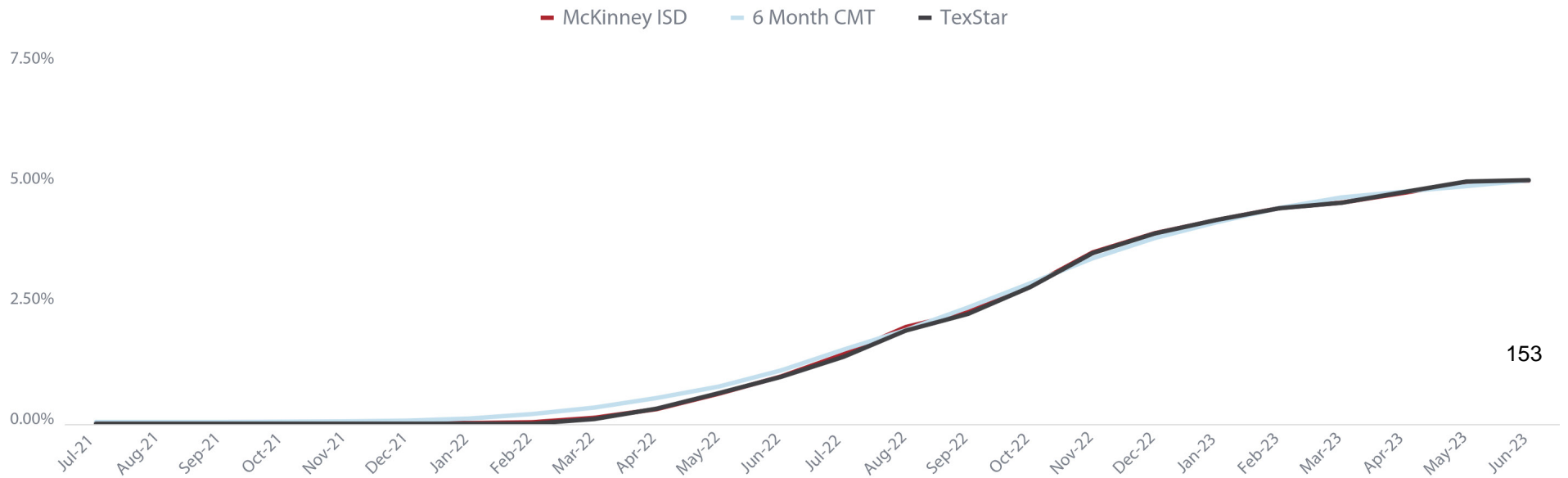
Allocation by Rating



■ AAA 100.00%

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Benchmark Comparison



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Yield Overview

	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	Jan-22	Feb-22	Mar-22	Apr-22	May-22	Jun-22	Jul-22	Aug-22	Sep-22	Oct-22	Nov-22	Dec-22	Jan-23	Feb-23	Mar-23	Apr-23	May-23	Jun-23
McKinney ISD	0.02	0.02	0.02	0.02	0.02	0.03	0.02	0.04	0.13	0.31	0.63	0.99	1.45	2.02	2.33	2.88	3.57	3.97	4.25	4.50	4.61	4.81	5.02	5.07
6 Month CMT	0.05	0.05	0.05	0.05	0.06	0.07	0.12	0.21	0.34	0.54	0.78	1.12	1.55	1.96	2.43	2.93	3.45	3.87	4.20	4.50	4.72	4.84	4.95	5.07
TexStar	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.01	0.11	0.32	0.65	0.98	1.40	1.95	2.29	2.85	3.56	3.97	4.25	4.49	4.61	4.83	5.05	5.08

Fund Overview

Fund Name	Prior Book Value	Prior Market Value	Changes to Market Value	Current Book Value	Current Market Value	Net Income	Days to Final Mty	YTM	YTW
2018 Series Bonds	4,219,841.56	4,219,841.56	(4,219,492.92)	348.64	348.64	19,494.79	1	5.076%	5.076%
2019 Series Bonds	3,545,060.86	3,545,060.86	(1,970,358.27)	1,574,702.59	1,574,702.59	79,386.48	1	5.076%	5.076%
2020 Series Bonds	3,507,843.96	3,507,843.96	131,421.51	3,639,265.47	3,639,265.47	131,421.51	1	5.076%	5.076%
2021 Series Bonds	90,322,811.66	90,322,811.66	(52,347,742.55)	37,975,069.11	37,975,069.11	2,257,001.31	1	5.076%	5.076%
2022 Series Bonds	0.00	0.00	74,514,500.55	74,514,500.55	74,514,500.55	2,514,500.55	1	5.076%	5.076%
General Operating	160,946,996.75	160,946,996.75	8,893,604.04	169,840,600.79	169,840,600.79	6,434,385.96	1	5.061%	5.061%
Interest & Bonded Debt	30,036,304.26	30,036,304.26	3,946,192.97	33,982,497.23	33,982,497.23	1,316,875.37	1	5.056%	5.056%
Total	292,578,859.05	292,578,859.05	28,948,125.33	321,526,984.38	321,526,984.38	12,753,065.97	1	5.066%	5.066%

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating	
2018 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			348.64	100.000	348.64	348.64	100.000	348.64	1		5.076	5.076	AAA	
Total 2018 Series Bonds								348.64	348.64	348.64	348.64	348.64	1	5.076	5.076				
2019 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			1,574,702.59	100.000	1,574,702.59	1,574,702.59	100.000	1,574,702.59	1		5.076	5.076	AAA	
Total 2019 Series Bonds								1,574,702.59	1,574,702.59	1,574,702.59	1,574,702.59	1,574,702.59	1	5.076	5.076				
2020 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			3,639,265.47	100.000	3,639,265.47	3,639,265.47	100.000	3,639,265.47	1		5.076	5.076	AAA	
Total 2020 Series Bonds								3,639,265.47	3,639,265.47	3,639,265.47	3,639,265.47	3,639,265.47	1	5.076	5.076			155	
2021 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			37,975,069.11	100.000	37,975,069.11	37,975,069.11	100.000	37,975,069.11	1		5.076	5.076	AAA	
Total 2021 Series Bonds								37,975,069.11	37,975,069.11	37,975,069.11	37,975,069.11	37,975,069.11	1	5.076	5.076				
2022 Series Bonds																			
TEXSTAR		LGIP	TexSTAR		06/30/23			74,514,500.55	100.000	74,514,500.55	74,514,500.55	100.000	74,514,500.55	1		5.076	5.076	AAA	
Total 2022 Series Bonds								74,514,500.55	74,514,500.55	74,514,500.55	74,514,500.55	74,514,500.55	1	5.076	5.076				
General Operating																			
TEXPOOL		LGIP	TexPool		06/30/23			120,837,990.89	100.000	120,837,990.89	120,837,990.89	100.000	120,837,990.89	1		5.054	5.054	AAA	
TEXSTAR		LGIP	TexSTAR		06/30/23			49,002,609.90	100.000	49,002,609.90	49,002,609.90	100.000	49,002,609.90	1		5.076	5.076	AAA	
Total General Operating								169,840,600.79	169,840,600.79	169,840,600.79	169,840,600.79	169,840,600.79	1	5.061	5.061				
Interest & Bonded Debt																			
TEXPOOL		LGIP	TexPool		06/30/23			31,850,632.76	100.000	31,850,632.76	31,850,632.76	100.000	31,850,632.76	1		5.054	5.054	AAA	
TEXSTAR		LGIP	TexSTAR		06/30/23			2,131,864.47	100.000	2,131,864.47	2,131,864.47	100.000	2,131,864.47	1		5.076	5.076	AAA	

Detail of Security Holdings

CUSIP	Settle Date	Security Type	Security Description	CPN	Maturity Date	Next Call Date	Call Type	Par Value	Purch Price	Original Cost	Book Value	Mkt Price	Market Value	Days to Mty	Days to Call	YTM	YTW	Rating
Total Interest & Bonded Debt								33,982,497.23		33,982,497.23	33,982,497.23		33,982,497.23	1		5.056	5.056	
Grand Total								321,526,984.38		321,526,984.38	321,526,984.38		321,526,984.38	1		5.066	5.066	

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
2018 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	19,494.79	19,494.79	0.00	0.00	0.00	0.00	19,494.79
Total 2018 Series Bonds			0.00	19,494.79	19,494.79	0.00	0.00	0.00	0.00	19,494.79
2019 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	79,386.48	79,386.48	0.00	0.00	0.00	0.00	79,386.48
Total 2019 Series Bonds			0.00	79,386.48	79,386.48	0.00	0.00	0.00	0.00	79,386.48
2020 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	131,421.51	131,421.51	0.00	0.00	0.00	0.00	131,421.51
Total 2020 Series Bonds			0.00	131,421.51	131,421.51	0.00	0.00	0.00	0.00	131,421.51
2021 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	2,257,001.31	2,257,001.31	0.00	0.00	0.00	0.00	2,257,001.31
Total 2021 Series Bonds			0.00	2,257,001.31	2,257,001.31	0.00	0.00	0.00	0.00	2,257,001.31
2022 Series Bonds										
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	2,514,500.55	2,514,500.55	0.00	0.00	0.00	0.00	2,514,500.55
Total 2022 Series Bonds			0.00	2,514,500.55	2,514,500.55	0.00	0.00	0.00	0.00	2,514,500.55
General Operating										
TEXPOOL	LGIP	TexPool 0.0 06/30/2023	0.00	4,664,798.45	4,664,798.45	0.00	0.00	0.00	0.00	4,664,798.45
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	1,769,587.51	1,769,587.51	0.00	0.00	0.00	0.00	1,769,587.51
Total General Operating			0.00	6,434,385.96	6,434,385.96	0.00	0.00	0.00	0.00	6,434,385.96
Interest & Bonded Debt										
TEXPOOL	LGIP	TexPool 0.0 06/30/2023	0.00	1,206,376.76	1,206,376.76	0.00	0.00	0.00	0.00	1,206,376.76
TEXSTAR	LGIP	TexSTAR 0.0 06/30/2023	0.00	110,498.61	110,498.61	0.00	0.00	0.00	0.00	110,498.61

Earned Income

CUSIP	Security Type	Security Description	Beginning Accrued	Interest Earned	Interest Rec'd/ Sold/Matured	Interest Purchased	Ending Accrued	Disc Accr/Prem Amort	Net Realized Gain/Loss	Net Income
Total Interest & Bonded Debt			0.00	1,316,875.37	1,316,875.37	0.00	0.00	0.00	0.00	1,316,875.37
Grand Total			0.00	12,753,065.97	12,753,065.97	0.00	0.00	0.00	0.00	12,753,065.97

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**Human Resources Department
Professional Personnel Separations
August 28, 2023**

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	<u>Name</u>	<u>Subject / Grade</u>	<u>Campus</u>
1	Abell, Cherish	Kindergarten	Caldwell ES
2	Barclay, Adam	Social Studies	McKinney HS
3	Bearden, Ashley	4th Grade	Walker ES
4	Briley, Kelly	Capus Testing Coordinator	McKinney HS
5	Clanahan, Sara	Kindergarten	Press ES
6	Coleman, Frederick	PE/Health/Coach	McKinney HS
7	Craft, Avry	STC Teacher	Glen Oaks ES
8	Derrick, Brandi	Resource Incl	Wilmeth ES
9	Dooley, Nilvach	Resource Incl	CRC
10	Dupard, Nina	1st Grade	Press ES
11	Falola, Rebecca	French	McKinney Boyd HS
12	Hanes, William	Science/Coach	McKinney Boyd HS
13	Harris , Allen	Social Studies	McKinney Boyd HS
14	Hobbs-Parker, Naesha	Supp Counselor	Johnson ES
15	James, Zachary	Soc Stuides/Coach	McKinney Boyd HS
16	Knoche, Angela	Speech Pathologist	Special Education
17	Krueger, Tiffany	Float Nurse	Admin Service Group
18	Lueke, Jill	IMPACT Counselor	McKinney HS
19	McCauley, Julie	2nd Grade	Valley Creek ES
20	McReynolds, Kimberly	Math	Evans MS
21	Moody, Trina	Language Arts	Johnson MS
22	Ortega Villarreal, Hiale	Social Studies	DAEP
23	Pecina, Cassandra	Language Arts	McKinney Noth HS
24	Rumbley, Michelle	AVID College-Prep	Cockrill MS
25	Schlosser, Matthew	Math	McKinney Boyd HS
26	Smith, Gerry	Sign Language	McKinney HS
27	Tessem, Todd	Desktop Engineer	Data Processing
28	Velez, Alejandra	2nd Grade	McNeill ES
29	Wallace, Stacie	Tech Sr. Desktop Engineer	Data Processing
30	Witherington, Lisa	Music	Minshew ES

**Human Resources Department
Professional Personnel Separations - Retirement
August 28, 2023**

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	<u>Name</u>	<u>Subject / Grade</u>	<u>Campus</u>
1	Smith, Suzanne	Active Learning Teacher	Eddins ES

MISD Board of Trustees

Value Statements

The Board will:

1. Create, support and model a “healthy organization” among the Board, McKinney ISD and its stakeholders through earnest collaboration, mutual respect, healthy conflict, honored commitments, and reciprocal communication.
2. Sustain a culture of competence concerning the issues that may impact the vision and goals of McKinney ISD through continued education and training.
3. Equip and hold the Superintendent accountable for pursuing the highest quality education and experience for all of McKinney ISD within the framework of prudent fiscal management.
4. Advocate for McKinney ISD and public education as a whole in our community and state with education partners, business leaders, and elected officials.