

By publicly posting the following written disclosure, the McKinney Independent School District intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

Independent Registered Municipal Advisor Certificate

7-31-2014

McKinney Independent School District (“MISD”) has retained an independent registered municipal advisor. MISD is represented by and will rely on its municipal advisor, FirstSouthwest to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The individuals with primary responsibilities for advising MISD on such matters are David Medanich, Laura Alexander and Nick Bulaich. This certificate may be relied upon until withdrawn by us.